

Project Area(s) Southwest Project Area  
 January - June 2012

**DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34169(h)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month*						Total	Funding Source**
					Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12		
1) Repayment Agreement 2002	City of Anderson	Loan for Southwest Project Start-up Costs	1,059,933.00	43,482						43,482.00	\$ 43,482	Tax Increment
2) Repayment Agreement 2002	City of Anderson	Loan for Southwest Project Start-up Costs	216,520.00	27,065						27,065.00	\$ 27,065	Tax Increment
3) 2005 Tax Allocation Bonds	US Bank	Bonds Issue	4,260,496.75	171,653		60,326.25				60,326.25	\$ 120,653	Tax Increment
4) 2008 Tax Allocation Bonds	US Bank	Bonds Issue	9,661,602.13	294,243		129,621.25				129,621.25	\$ 259,243	Tax Increment
5) Engagement Letter	BLX Advisors	Arbitrage Rebate Compliance Services	105,000.00	3,275.00						3,275.00	\$ 3,275	Tax Increment
6) Agreement/Note	Tri-Counties	Loan	319,172.82	32,555.88	2,712.99	2,712.99	2,712.99	2,712.99	2,712.99	2,712.99	\$ 16,278	LMIH
7) Owner Participation Agreement	Anderson Regency II Assoc	Loan for Senior Housing Complex	500,000.00	50,000.00						50,000.00	\$ 50,000	LMIH
8) Professional Services Agreement	Urban Futures, Inc.	Consultant Services for Implement. Plan	14,000.00							14,000.00	\$ 14,000	Tax Increment
9) Administration	City of Anderson	Salaries/Operating Expenses	1,536,000.00	250,000.00	41,666.00	41,666.00	41,666.00	41,666.00	41,666.00	41,670.00	\$ 250,000	Tax Increment
10) Professional Services Agreement	Matson and Isom	Auditing Services	192,000.00	6,000.00		6,000.00					\$ 6,000	Tax Increment/LMIHF
11) Loan Agreement 2004	CalHFA	Help Loan	416,000.00								\$ -	Tax Increment/LMIHF
12) Professional Services Agreement	Urban Futures, Inc.	Prepare annual disclosure statement	112,000.00	3,500.00						3,500.00	\$ 3,500	LMIH
13) County Admin Fees	Shasta County	Annual fees for property tax admin	800,000.00	25,000.00		26,587.00					\$ 26,587	Tax Increment
14) Trustee Agreement	US Bank	Trustee Fees	96,000.00	3,000.00						3,000.00	\$ 3,000	Tax Increment/LMIHF
15) Property Taxes	Shasta County	property taxes on Agency property	16,000.00	500.00					500.00		\$ 500	Tax Increment
16) Professional Services Agreement	Best, Best & Krieger	legal services for Agency	30,000.00	30,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 30,000	Tax Increment
17) Professional Services Agreement	EDC of Shasta County	contract for Econ. Develop Services	20,000.00	20,000.00	1,945.00	1,945.00	1,945.00	1,945.00	1,945.00	1,945.00	\$ 11,670	Tax Increment
18)											\$ -	Tax Increment
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Totals - This Page			\$ 19,354,725	\$ 960,273	\$ 51,324	\$ 273,858	\$ 51,324	\$ 51,324	\$ 51,824	\$ 385,597	\$ 865,252	
Totals - Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 3			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 4			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Other Obligations			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages			\$ 19,354,725	\$ 960,273	\$ 51,324	\$ 273,858	\$ 51,324	\$ 51,324	\$ 51,824	\$ 385,597	\$ 865,252	

\* All payment amounts are estimates with the exception of bond payments.  
 \*\* LMIHF - Low and Moderate Income Housing Fund; Tax Increment- Redevelopment Property Tax

**OTHER OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34167 and 34169 (\*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Total
1)	Statutory Payments	County general fund	H&S Code Section 33607.5 Payments	9,230.25	9,230.25					9,230.25		\$ 9,230.25
2)	Statutory Payments	Shasta County water Agency	H&S Code Section 33607.5 Payments	72.50	72.50					72.50		\$ 72.50
3)	Statutory Payments	County Schools Service Fund	H&S Code Section 33607.5 Payments	1,993.77	1,993.77					1,993.77		\$ 1,993.77
4)	Statutory Payments	ST&T Jr. College	H&S Code Section 33607.5 Payments	4,635.52	4,635.52					4,635.52		\$ 4,635.52
5)	Statutory Payments	Anderson UN HS	H&S Code Section 33607.5 Payments	13,829.52	13,829.52					13,829.52		\$ 13,829.52
6)	Statutory Payments	Cascade UN ESD	H&S Code Section 33607.5 Payments	20,952.72	20,952.72					20,952.72		\$ 20,952.72
7)	Statutory Payments	Anderson Cemetery	H&S Code Section 33607.5 Payments	575.47	575.47					575.47		\$ 575.47
8)	Statutory Payments	Anderson Fire	H&S Code Section 33607.5 Payments	11,532.15	11,532.15					11,532.15		\$ 11,532.15
9)	Statutory Payments	Shasta Mosq/Vect control	H&S Code Section 33607.5 Payments	910.79	910.79					910.79		\$ 910.79
10)	Statutory Payments	ACID	H&S Code Section 33607.5 Payments	1,246.11	1,246.11					1,246.11		\$ 1,246.11
11)	Statutory Payments	City of Anderson	H&S Code Section 33607.5 Payments	9,828.39	9,828.39					9,828.39		\$ 9,828.39
12)	Statutory Payments	ERAF	H&S Code Section 33607.5 Payments	15,814.23	15,814.23					15,814.23		\$ 15,814.23
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28)												\$ -
<b>Totals - Other Obligations</b>				\$ 90,621.43	\$ 90,621.43	\$ -	\$ -	\$ -	\$ -	\$ 90,621.43		\$ 90,621.43

\*\*\* All payment amounts are estimates

Project Area(s) Southwest Project Area  
 July - December 2012

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34169(h)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month*						Total	Funding Source**	
					Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12			
1) Repayment Agreement 2002	City of Anderson	Loan for Southwest Project Start-up Costs	1,059,933.00	43,482								\$ -	Tax Increment
2) Repayment Agreement 2002	City of Anderson	Loan for Southwest Project Start-up Costs	216,520.00	27,065								\$ -	Tax Increment
3) 2005 Tax Allocation Bonds	US Bank	Bond Issue	4,260,496.75	174,498		115,326.25				115,326.25		\$ 230,653	Tax Increment
4) 2008 Tax Allocation Bonds	US Bank	Bond Issue	9,661,602.13	293,308		164,621.25				164,621.25		\$ 329,243	Tax Increment
5) Engagement Letter	BLX Advisors	Arbitrage Rebate Compliance Services	105,000.00	3,275.00								\$ -	Tax Increment
6) Agreement/Note	Tri-Counties	Loan	319,172.82	32,555.88	2,712.99	2,712.99	2,712.99	2,712.99	2,712.99	2,712.99		\$ 16,278	LMIH
7) Owner Participation Agreement	Anderson Regency II Assoc	Loan for Senior Housing Complex	500,000.00	50,000.00								\$ -	LMIH
8) Professional Services Agreement	Urban Futures, Inc.	Consultant Services for Implement. Plan	14,000.00							14,000.00		\$ 14,000	Tax Increment
9) Administration	City of Anderson	Administration	1,536,000.00	250,000.00	20,834.00	20,834.00	20,833.00	20,833.00	20,833.00	20,833.00		\$ 125,000	Tax Increment
10) Professional Services Agreement	Matson and Isom	Auditing Services	192,000.00	6,000.00		6,000.00						\$ 6,000	Tax Increment/LMIHF
11) Loan Agreement 2004	CalHFA	Help Loan	416,000.00									\$ -	Tax Increment/LMIHF
12) Professional Services Agreement	Urban Futures, Inc.	Prepare annual disclosure statement	112,000.00	3,500.00								\$ -	LMIH
13) County Admin Fees	Shasta County	Annual fees for property tax admin	800,000.00	27,000.00								\$ -	Tax Increment
14) Trustee Agreement	US Bank	Trustee Fees	96,000.00	3,000.00								\$ -	Tax Increment/LMIHF
15) Property Taxes	Shasta County	property taxes on Agency property	16,000.00	500.00						500.00		\$ 500	Tax Increment
16) Professional Services Agreement	Best, Best & Krieger	legal services for Agency	30,000.00	30,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00		\$ 30,000	Tax Increment
17) Professional Services Agreement	EDC of Shasta County	Contract for Econ. Develop Services	20,000.00	20,000.00	1,945.00	1,945.00	1,945.00	1,945.00	1,945.00	1,945.00		\$ 11,670	Tax Increment
18)												\$ -	Tax Increment
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Totals - This Page			\$ 19,354,725	\$ 964,184	\$ 30,492	\$ 316,439	\$ 30,491	\$ 30,491	\$ 30,491	\$ 30,491	\$ 324,938	\$ 763,343	
Totals - Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 3			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Page 4			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Other Obligations			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages			\$ 19,354,725	\$ 964,184	\$ 30,492	\$ 316,439	\$ 30,491	\$ 30,491	\$ 30,491	\$ 30,491	\$ 324,938	\$ 763,343	

\* All payment amounts are estimates with the exception of bond payments.  
 \*\* LMIHF - Low and Moderate Income Housing Fund; Tax Increment- Redevelopment Property Tax

**OTHER OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34167 and 34169 (\*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month						
						Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Total
1)	Statutory Payments	County general fund	H&S Code Section 33607.5 Payments	10,023.90	10,023.90	10,023.90						\$ 10,023.90
2)	Statutory Payments	Shasta County water Agency	H&S Code Section 33607.5 Payments	78.73	78.73	78.73						\$ 78.73
3)	Statutory Payments	County Schools Service Fund	H&S Code Section 33607.5 Payments	2,165.20	2,165.20	2,165.20						\$ 2,165.20
4)	Statutory Payments	ST&T Jr. College	H&S Code Section 33607.5 Payments	5,034.10	5,034.10	5,034.10						\$ 5,034.10
5)	Statutory Payments	Anderson UN HS	H&S Code Section 33607.5 Payments	15,018.63	15,018.63	15,018.63						\$ 15,018.63
6)	Statutory Payments	Cascade UN ESD	H&S Code Section 33607.5 Payments	22,754.31	22,754.31	22,754.31						\$ 22,754.31
7)	Statutory Payments	Anderson Cemetery	H&S Code Section 33607.5 Payments	624.96	624.96	624.96						\$ 624.96
8)	Statutory Payments	Anderson Fire	H&S Code Section 33607.5 Payments	12,523.73	12,523.73	12,523.73						\$ 12,523.73
9)	Statutory Payments	Shasta Mosq/Vect control	H&S Code Section 33607.5 Payments	989.10	989.10	989.10						\$ 989.10
10)	Statutory Payments	ACID	H&S Code Section 33607.5 Payments	1,353.25	1,353.25	1,353.25						\$ 1,353.25
11)	Statutory Payments	City of Anderson	H&S Code Section 33607.5 Payments	10,673.46	10,673.46	10,673.46						\$ 10,673.46
12)	Statutory Payments	ERAF	H&S Code Section 33607.5 Payments	17,173.99	17,173.99	17,173.99						\$ 17,173.99
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28)												\$ -
<b>Totals - Other Obligations</b>				<b>\$ 98,413.37</b>	<b>\$ 98,413.37</b>	<b>\$ 98,413.37</b>	<b>\$ -</b>	<b>\$ 98,413.37</b>				

\*\*\* All payment amounts are estimates