

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 2012 to DECEMBER 2012 PERIOD**

Name of Successor Agency Successor Agency of the City of Cudahy

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 38,662,996.94	\$ 3,162,260.88
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 1,901,612.38	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 1,901,612.38	
Administrative Cost paid with RPTTF	\$ 88,684.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000/per fiscal year. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 125,000.00	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
							Payments by month						
							Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1) Series 1999 (Taxable)	The Bank of New York Mellon Trust Company, N.A.	Bond issue to fund non-housing projects		3,204,483.75	127,537.50	RPTTF			63,768.75				\$ 63,768.75
2) Tax Allocation Refunding Bonds, Series 2003A		Bond issue to fund housing projects		4,920,253.75	184,497.50	RPTTF			92,248.75				\$ 92,248.75
3) Tax Allocation Refunding Bonds, Series 2003B		Bond issue to fund non-housing projects		867,960.00	434,520.00	RPTTF			421,080.00				\$ 421,080.00
4) Tax Allocation Refunding Bonds, Series 2003C		Bond issue to fund non-housing projects		10,360,750.00	462,700.00	RPTTF			269,750.00				\$ 269,750.00
5) Tax Allocation Bonds, Series 2011A		Bond issue to fund housing projects		3,616,295.76	565,296.13	RPTTF			484,118.00				\$ 484,118.00
6) Tax Allocation Bonds, Series 2011B		Bond issue to fund non-housing projects		13,763,853.13	762,293.75	RPTTF			483,646.88				\$ 483,646.88
7) Fiscal Agent Fees		Annual fiscal agent fees for bonds issues		285,000.00	15,000.00	RPTTF			15,000.00				\$ 15,000.00
8) Bond Disclosure Services	HdL Coren & Cone	Annual continuing disclosure for bond issues		85,000.00	6,500.00	RPTTF							\$ -
9) Tax Sharing Calculations	HdL Coren & Cone	Annual tax sharing calculations updates		0.00	0.00	RPTTF							\$ -
10) Consultant Fees	HdL Coren & Cone	AB X1 26 & 27 Analysis, EOPS & SOI		24,000.00	24,000.00	RPTTF	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	\$ 12,000.00
11)	City of Cudahy	Loan Repayment		524,916.00	524,916.00	RPTTF						0.00	\$ -
12) RDA Legal Counsel	Lewis Brisbois Smith LLP	legal counsel		60,000.00	40,000.00	RPTTF	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 30,000.00
13) RDA Legal Counsel	Olivarez, Gallagher, Padilla	legal counsel		60,000.00	15,000.00	RPTTF	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	\$ 30,000.00
14) County Deferral	Los Angeles County Taxing Entities	In accordance with the deferral provisions of the contractual agreement with the County and the Community Development Commission of the City of Cudahy		269,945.19	0.00	RPTTF							\$ -
15) County Deferral	Los Angeles County Taxing Entities	In accordance with the deferral provisions of the contractual agreement with the County and the Community Development Commission of the City of Cudahy		476,441.85	0.00	RPTTF							\$ -
16) Negotiated Pass-Through and Statutory Tax Sharing Obligations		In accordance with CRL Section 33401, Section 33607.5 and Section 33607.7		144,097.51	0.00	RPTTF							\$ -
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32)													\$ -
Totals - This Page (RPTIF Funding)				\$ 38,662,996.94	\$ 3,162,260.88	N/A	\$ 12,000.00	\$ 12,000.00	\$ 1,841,612.38	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 1,901,612.38
Totals - Page 2 (Other Funding)				\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)				\$ 436,794.21	\$ 205,368.00	N/A	\$ 17,114.00	\$ 15,114.00	\$ 14,114.00	\$ 14,114.00	\$ 14,114.00	\$ 14,114.00	\$ 88,684.00
Totals - Page 4 (Pass Thru Payments)				\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages				\$ 39,099,791.15	\$ 3,367,628.88		\$ 29,114.00	\$ 27,114.00	\$ 1,855,726.38	\$ 26,114.00	\$ 26,114.00	\$ 26,114.00	\$ 1,990,296.38

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board and audited by the County.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						Total
								Payments by month						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	
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Totals - LMHF					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Totals - Bonds														\$0.00
Totals - Other					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00
Grand total - This Page					\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Source of Fund***	Pass Through and Other Payments						Total
								Payments by month						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	
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