

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 1, 2011 to June 30, 2012 PERIOD

Name of Successor Agency CITY OF EL MONTE (2012-A ROPS) Updated 5-22-12

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 207,543,930	\$ 5,323,822
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 3,988,227	
Available Revenues other than anticipated funding from RPTTF	\$ 136,002	
Enforceable Obligations paid with RPTTF	\$ 2,012,501	
Administrative Cost paid with RPTTF	\$ 175,008	
Pass-through Payments paid with RPTTF	\$ 1,664,716	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 100,625	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Andre Quintero
Name

Title

Signature

Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area Loan #	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	--- Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							Total
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Bonds	6/21/2007	The City of El Monte	2007 Senior TABs	Center Loan 1-A	6,470,506	422,350	RPTTF					308,675	308,675		
2) Bonds	6/21/2007	The City of El Monte	2007 Senior TABs	Center Annex Loan 1-A	3,354,367	184,994	RPTTF					134,997	134,997		
3) Bonds	6/21/2007	The City of El Monte	2007 Senior TABs	Downtown Loan 1-B	17,811,671	667,994	RPTTF					428,997	428,997		
4) Bonds	6/21/2007	The City of El Monte	2007 Senior TABs	Lo-Mod	11,929,600	499,268	Lo-Mod					344,634	344,634		
5) Bonds	6/21/2007	The City of El Monte	2007 Subordinate TABs	Center Loan 1-B	972,028	48,171	RPTTF					34,086	34,086		
6) Bonds	6/21/2007	The City of El Monte	2007 Subordinate TABs	Center Annex Loan 1-B	467,315	24,863	RPTTF					17,411	17,411		
5) Bonds	6/21/2007	The City of El Monte	2007 Subordinate TABs	Downtown Loan 1-C	2,293,715	82,496	RPTTF					51,243	51,243		
7) Bonds	6/21/2007	The City of El Monte	2007 Subordinate TABs	Lo-Mod	1,493,980	68,652	Lo-Mod					46,826	46,826		
8) Bonds	7/1/2007	The City of El Monte	2007 Subordinate Dry Bonds (Downtown)	Downtown Loan 3-B	30,000,000		N/A								
9) Bonds	12/20/2010	The City of El Monte	2010 Lease Revenue Bonds, Series A	Northwest Loans 2C + 2D	8,804,016	287,806	RPTTF	129,190					129,190		
10) Bonds	12/20/2010	The City of El Monte	2010 Lease Revenue Bonds, Series A	Valley, Durfee Loans 11 + 12	17,428,348	569,738	RPTTF	255,743							
11) Bonds	12/20/2010	The City of El Monte	2010 Lease Revenue Bonds, Series B	Northwest Loans 2C + 2D	1,367,260	111,813	RPTTF	70,714							
12) Bonds	12/20/2010	The City of El Monte	2010 Lease Revenue Bonds, Series B	Valley, Durfee Loans 11 + 12	2,686,801	221,344	RPTTF	139,985							
13) City/County Loan		Los Angeles County	L.A. County Overlayment Loan	Center	244,870	57,000	RPTTF								
14) City/County Loan		Los Angeles County	Gibson Park Advance	Center	575,507	N/A	RPTTF								
15) 3rd Party Developer Loan	03/04	The City of El Monte	Nelson Honda Jobs Grant & Split Honda	Center Loans 2A+2B+2C	1,741,539	50,000	RPTTF					50,000	50,000		
16) Advances from Other Agencies	6/30/1987	The City of El Monte	CDBG (R- 251, 317)	Downtown Loan 1-J	3,488,409		RPTTF								
17) Advances from Other Agencies	01/00	The City of El Monte	CDBG - Longo Expansion	Center Loan 1-H	1,840,622		RPTTF								
18) Advances from Other Agencies	6/30/1988	The City of El Monte	CDBG (R-410,345,331)	Downtown Loan 2-A	2,154,749		RPTTF								
19) Advances from Other Agencies	6/30/1985	The City of El Monte	CDBG (R562) Orchard	Downtown Loan 2-B	133,312		RPTTF								
20) Advances from Other Agencies	2003/2004	The City of El Monte	CDBG Gabaeo Loan Section 108 Loan - Peck/Ramona Triangle	Downtown Loan 2-K	3,191,941		RPTTF								
21) Advances from Other Agencies	6/30/1998	The City of El Monte	CDBG Community Reinvestment Fund Loan (CRF R-426)	Center Annex Loan 1-I	1,225,264		RPTTF								
22) Advances from Other Agencies	4/8/2005	The City of El Monte	HOME King Court	Downtown Loan 1-A	832,913		RPTTF								
23) Advances to State	6/30/2006	The City of El Monte	ERAF Loan (R-727)	Northwest Loan 1-I	251,158		RPTTF								
24) Advances to State	2005-2008	The City of El Monte	ERAF Loan	Lo-Mod	268,719		LMHF								
25) Advances to State	9/30/2008	The City of El Monte	ERAF Loan (AB 1389)	Center	423,632		LMHF								
26) Advances to State	2004-05	The City of El Monte	ERAF Loan (R-727)	Valley, Durfee Loan 1-L	243,609		RPTTF								
27) Advances to State	6/30/1993	The City of El Monte	ERAF Loan	Downtown Loan 2-G	176,576		RPTTF								
28) Advances to State	1992-95	The City of El Monte	ERAF Loan	Center Loan 1-I	149,274		RPTTF								
Page 1 of 2															
29) City / Agency Loan	7/1/2003	The City of El Monte	Loan from the City of El Monte for Formation	Lo-Mod	95,361		LMHF								
30) City / Agency Loan	9/19/2005	The City of El Monte	Improvement Costs	Lo-Mod	210,000		LMHF								
31) City / Agency Loan	9/19/2006	The City of El Monte	Improvement Costs (R8741)	Valley, Durfee Loan 1-D	247,280		RPTTF								
32) City / Agency Loan	1991-1992	The City of El Monte	UDAG (R417, 432)	Downtown Loan 2-F	4,039,758		RPTTF								
33) City / Agency Loan	1986-1990	The City of El Monte	(R-251, R-360, 364)	Downtown Loan 1-D	12,168,716		RPTTF								
34) City / Agency Loan	6/30/1992	The City of El Monte	(R-428) Nelson Honda	Downtown Loan 1-E	495,983		RPTTF								
35) City / Agency Loan	6/30/1992	The City of El Monte	(R-436) Orchard	Downtown Loan 1-F	67,742		RPTTF								
36) City / Agency Loan	6/30/1995	The City of El Monte	(R-598) Food Barn	Downtown Loan 1-C	240,746		RPTTF								
37) City / Agency Loan	6/1/2007	The City of El Monte	(H)DDA Festal-Capri Santa Fe Trail (Downtown)	Downtown Loan 2-A	1,209,064		RPTTF								
38) City / Agency Loan	6/1/2007	The City of El Monte	City Cooperation Agreement (Festival)	Downtown Loan 2-A	6,015,800		RPTTF								
39) City / Agency Loan	09/88	The City of El Monte	(R-383, 357, 222)	Center Loan 1-C	4,168,440		RPTTF								
40) City / Agency Loan	04/98	The City of El Monte	K-Mart Deferred Fees	Center Loan 1-D	227,795		RPTTF								
41) City / Agency Loan	01/00	The City of El Monte	Longo Expansion	Center Loan 1-E	4,940,098		RPTTF								
42) City / Agency Loan		The City of El Monte	Longo Construction	Center Loan 2-E	4,195,387		RPTTF								
43) City / Agency Loan	FY 03-04	The City of El Monte	Longo New Jobs Grant Agreement	Loans 2C+2F	3,309,063		RPTTF								
44) City / Agency Loan	1998-1999	The City of El Monte	(R-356, 365)	Center Annex Loan 1-C	5,657,329		RPTTF								
45) City / Agency Loan	9/1/1995	The City of El Monte	Gunderson-Nissan (R-606)	Center Annex Loan 1-F	1,428,471		RPTTF								
46) City / Agency Loan	1986-1990	The City of El Monte	(R-221, 296, 323, 337, 391)	Northwest Loan 1-A	25,740,835		RPTTF								
47) City / Agency Loan	1991-1992	The City of El Monte	(R-411, 465)	Northwest Loan 1-B	7,646,334		RPTTF								
48) City / Agency Loan	1992-1993	The City of El Monte	(R-484)	Northwest Loan 1-C	1,191,027		RPTTF								
49) City / Agency Loan	1994-1995	The City of El Monte	(R-463)	Northwest Loan 1-D	380,181		RPTTF								
50) City / Agency Loan	6/30/1995	The City of El Monte	(R570)	Northwest Loan 1-F	460,907		RPTTF								
51) City / Agency Loan															
Page 2 of 2															
Totals - This Phase (RPTTF Funded)					\$ 207,521,263	\$ 3,298,439	N/A	695,632				1,908,869	50,000	2,012,501	
Totals - Phase 2 (Other Funded)					\$ -	\$ -	\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 136,002	
Totals - Phase 3 (Administrative Cost Allowance)					\$ -	\$ -	\$ 29,168	\$ 29,168	\$ 29,168	\$ 29,168	\$ 29,168	\$ 29,168	\$ 29,168	\$ 175,008	
Totals - Phase 4 (Pass Thru Payments)					\$ -	\$ -	\$ 1,654,716	\$ 1,654,716	\$ 1,222,000	\$ 83,229	\$ -	\$ -	\$ -	\$ 1,668,716	
Grand Total - All Phases					\$ 207,521,263	\$ 3,298,439	\$ 1,008,124	\$ 1,274,285	\$ 156,964	\$ 51,835	\$ -	\$ 1,418,704	\$ 191,835	\$ 3,988,277	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/31/2012 by the successor agency, and subsequently approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

--- Funding sources from the successor agency. (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc.

LMHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

Name of Redevelopment Agency: City of El Monte
 Project Area(s) RDA Project Area All

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources							
								Payments by month							Total
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) 3333 Santa Anita Avenue	9/22/2009	LA County MTA	MTA Property Rental Agreement	Downtown	N/A	(774,996)	Other	(64,583)	(64,583)	(64,583)	(64,583)	(64,583)	(64,583)	\$ (387,498)	
2) 3333 Santa Anita Avenue	9/22/2009	City of El Monte	Property Lease + Property Tax (\$80,000 monthly rent + \$86,000 property tax)	Downtown	8,600,000	1,047,000	Other	87,250	87,250	87,250	87,250	87,250	87,250	\$ 523,500	
3)														\$ -	
4)														\$ -	
5)														\$ -	
6)														\$ -	
7)														\$ -	
8)														\$ -	
9)														\$ -	
10)														\$ -	
11)														\$ -	
12)														\$ -	
13)														\$ -	
14)														\$ -	
15)														\$ -	
16)														\$ -	
17)														\$ -	
18)														\$ -	
19)														\$ -	
20)														\$ -	
21)														\$ -	
22)														\$ -	
23)														\$ -	
24)														\$ -	
25)														\$ -	
26)														\$ -	
27)														\$ -	
28)														\$ -	
29)														\$ -	
30)														\$ -	
Totals - LMIHF						\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Bond Proceeds						\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Totals - Other						\$ 8,600,000	\$ 272,004		\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 136,002	
Grand total - This Page						\$ 8,600,000	\$ 272,004		\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 22,667	\$ 136,002	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.
 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

