Name of Redevelopment Agency: Fullerton Redevelopment Agency

Project Area(s) Merged Fullerton Redevelopment Project Area

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012)
Per AB 26 - Sections 34167 & 34177*

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Total Due During Fiscal Year 2012-2013**	Funding Source***
1)	Owner Participation Agreement with Steven Peck	Agreement 6/4/1991	Unknown at this time	Design and construct a 200 space parking structure	Merged	6,250,000	150,000	6,100,000	RPTTF
2)	Lease: Fullerton Arboretum	Agreement 3/24/1976	Calif. State Univ. Fullerton	Property lease	Merged	1,955,180	195,000	205,000	RPTTF
3)	Lease: Garnet Community Center	Agreement 3/1/1995	Civic Center Barrio Corp.	Property lease	Merged	96,000	29,000	30,500	RPTTF
4)	Lease: Ron Miller	Agreement 8/1/2004	Ronald F Miller Trust	Property lease	Merged	1,680,000	136,440	136,440	RPTTF
5)	Fox Theatre Renovation	Agreement 8/4/2009	Fullerton Theatre Historic Foundation & Lundgren Mgmt.	Renovation and seismic stabilization of historic structures	Merged	1,980,000	1,300,000	680,000	Bonds
6)	Fullerton Community Center	Contract 11/30/2010	Griffin Structures	Construction of community center	Merged	22,400,000	4,400,000	18,000,000	Bonds
7)	Fullerton Main Library	Contract 11/9/2009	Griffin Structures	Rehabilitation and expansion of library	Merged	150,000	120,000	30,000	Bonds
8)	Amerige Court DDA	Agreement 2/6/2006	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	100,000	0	25,000	RPTTF
9)	State College Grade Separation	Agreement 12/31/2009	Caltrans & Orange County Transportation Authority	Matching funds for street/railroad grade separation	Merged	5,000,000	600,000	4,400,000	Bonds
10)	Project T grant match	Agreement 7/20/2010	Various Vendors	Grant match for transportation related projects	Merged	98,000	0	30,000	RPTTF
11)	College Town Specific Plan	Agreement 6/21/2011	The Planning Center	Specific Plan for college area	Merged	400,000	60,000	212,500	RPTTF
12)	Downtown Core & Corridors Specific Plan	Agreement 5/3/2011	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	1,321,860	0	660,930	RPTTF
13)	City/Agency Co-Op Agreement Jan 2011	Agreement 1/29/2011	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and grafitti removal	Merged	14,100,000	100,000	13,200,000	RPTTF
14)	City/Agency Co-Op Agreement March 2011	Agreement 3/9/2011	City of Fullerton	Housing and capital improvement projects including street reconstruction, park facilities, infrastructure improvements, parking structures, commerial rehabiliation and seismic loans, and 900 affordable housing units	Merged	324,643,270	19,069,000	18,035,737	RPTTF
15)	City/Agency Co-Op Agreement June 2011	Agreement 6/7/2011	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, dowtown art and State College Grade Separation	Merged	1,500,000	25,000	1,475,000	RPTTF
16)	2005 Bond Non-Housing Projects	Agreement 12/1/2005	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	29,000,000	0	15,000,000	Bonds
17)	2010 Bond Housing Projects	Agreement 10/21/2010	Affordable housing developers	Development of affordable housing units	Merged	29,500,000	0	19,880,000	Bonds
18)	Professional/Legal Services	Contracts, various dates	Various Vendors	Professional, legal and consultant services	Merged	300,000	60,000	60,000	RPTTF
19)	Affordable Housing Project Monitoring	Not Applicable	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants	Merged	10,320,000	120,000	120,000	RPTTF
20)	Commercial Seismic and Rehab Loan Monitoring	Not Applicable	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans	Merged	360,000	12,000	12,000	RPTTF
21)	County Administration Fee	Annual Fee	Orange County	Orange County administration fee	Merged	Annual Fee	180,000	190,000	Not Applicable
22)									
23)									
24)									
25)									
26)									
27)									
28)									
29)									
30)									
31)									
32)									
	Totals - This Page (RPTTF Funding)					451,154,310	26,556,440	98,483,107	N/A
	Totals - Page 2 (Other Funding)					188,603,127	11,570,311	11,528,451	N/A
	Totals - Page 3 (Administrative Cost Allowance)					916,115	566,115	350,000	N/A
	Totals - Page 4 (Pass Thru Payments)					1,295,682	1,295,682	0	N/A
	Grand total - All Pages					641,969,234	39,988,548	110,361,558	0

*** The Recognized Obligation Payment Schedule (ROPS) is to be completed by the successor agency, and be approved by the oversight board before the ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Board approved ROPS to the State Controller and State Department of Finance.**

**** All totals due during fiscal year and payment amounts are projected.**

***** Funding sources from the successor agency (for fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012):**

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Payable from the Redevelopment Property Tax Trust Fund (RPTTF)

Payments by month

Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
					50,000	350,000	500,000	600,000	1,000,000	1,000,000	1,000,000	4,500,000
	48,750			48,750			51,250				51,250	200,000
29,000											30,500	59,500
11,370	11,370	11,370	11,370	11,370	11,370	11,370	11,370	11,370	11,370	11,370	11,370	136,440
200,000	200,000	200,000	200,000	200,000	300,000	300,000	200,000	180,000				1,980,000
500,000	500,000	500,000	500,000	1,000,000	1,400,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	22,400,000
		30,000	30,000	30,000	30,000	30,000						150,000
						3,000	3,000	4,000	6,000	6,000	3,000	25,000
100,000	100,000	100,000	100,000	100,000	100,000	500,000	500,000	500,000	900,000	1,000,000	1,000,000	5,000,000
						5,500	5,500	5,500	5,500	4,000	4,000	30,000
10,000	10,000	10,000	10,000	10,000	10,000	20,000	20,000	20,000	20,000	20,000	20,000	180,000
						55,078	55,078	55,078	55,078	55,078	55,078	330,468
					100,000	100,000	200,000	600,000	1,000,000	1,000,000	3,300,000	6,300,000
1,589,083	1,589,083	1,589,083	1,589,083	1,589,083	1,589,083	1,502,978	1,502,978	1,502,978	1,502,978	1,502,978	1,502,978	18,552,366
					25,000	25,000	200,000	250,000	300,000	350,000	350,000	1,500,000
								1,000,000	4,000,000	5,000,000	5,000,000	15,000,000
									10,450,000	9,430,000		19,880,000
5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	120,000
1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
		180,000						190,000				370,000
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2,455,453	2,475,203	2,636,453	2,456,453	3,005,203	3,631,453	5,918,926	6,265,176	7,934,926	22,266,926	22,395,426	15,344,176	96,785,774
440,093	4,182,129	0	1,663,395	0	4,855,723	454,935	3,996,942	0	1,312,350	0	0	16,905,567
94,353	94,353	94,353	94,353	94,353	94,350	29,167	29,167	29,167	29,167	29,167	29,167	741,117
0	0	0	0	0	1,295,682	0	0	0	0	0	0	1,295,682
2,989,899	6,751,685	2,730,806	4,214,201	3,099,556	9,877,208	6,403,028	10,291,285	7,964,093	23,608,443	22,424,593	15,373,343	115,728,140

Name of Redevelopment Agency: Fullerton Redevelopment Agency

Project Area(s) Merged Fullerton Redevelopment Project Area

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012)
Per AB 26 - Section 34167 & 34177

	Project Name / Debt Obligation	Offical Issue Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Jan 2012	Feb 2012	Mar 2012
1)	2005 Tax Allocation Bonds	12/1/2005	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	108,268,385	5,234,770	5,192,230	RPTTF		2,618,435	
2)	2003 Certificate of Participation	7/1/2003	US Bank Corporation	COP's issued to fund non-housing projects	Merged	3,624,219	909,250	909,869	RPTTF	440,093		
3)	2006 ERAF Revenue Bonds	4/1/2006	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	792,726	158,682	157,028	RPTTF		79,341	
4)	1998 Revenue Bonds	7/1/1998	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	29,775,010	1,812,389	1,840,387	RPTTF			
5)	2010 Taxable Tax Allocation Housing Bonds	10/21/2010	US Bank Corporation	Bond issue for affordable housing	Merged	44,124,003	2,836,628	2,801,653	RPTTF		1,410,840	
6)	2005 ERAF Revenue Bonds	4/1/2005	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	591,584	145,792	151,284	RPTTF		73,513	
7)	2010 Refunding Revenue Bond	12/22/2010	US Bank Corporation	Refunded 99 Revenue Bonds	Merged	1,427,200	472,800	476,000	RPTTF			
8)												
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33)												
	Totals - LMIHF											
	Totals - Bond Proceeds											
	Totals - Other					188,603,127	11,570,311	11,528,451		440,093	4,182,129	0
	Grand total - This Page					188,603,127	11,570,311	11,528,451		440,093	4,182,129	0

* The Recognized Obligation Payment Schedule (ROPS) is to be completed by the successor agency, and be approved by the oversight board before the ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Board approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts.

*** Funding sources from the successor agency (for fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012):

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Payable from Other Revenue Sources

Payments by month

Apr 2012	May 2012	Jun 2012	Jul 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
		2,618,435		2,596,115					7,832,985
		440,092	454,935						1,335,120
		78,514		1,400,827		78,514			1,637,196
1,431,195						920,194			2,351,389
		1,410,840							2,821,680
		75,642				75,642			224,797
232,200		232,200				238,000			702,400
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1,663,395	0	4,855,723	454,935	3,996,942	0	1,312,350	0	0	16,905,567
									0
1,663,395	0	4,855,723	454,935	3,996,942	0	1,312,350	0	0	16,905,567

Name of Redevelopment Agency: Fullerton Redevelopment Agency

Project Area(s) Merged Fullerton Redevelopment Project Area

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012)
Per AB 26 - Section 34167 & 34177

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Total Due During Fiscal Year 2012-2013**	Funding Source **	Jan 2012	Feb 2012	Mar 2012	Apr 2012
1)	Administrative Cost Allowance (Jan through June 2012)	City of Fullerton	Administrative expenses for Successor Agency	Merged	566,115	566,115		RPTTF	94,353	94,353	94,353	94,353
2)	Administrative Cost Allowance (June through Dec 2012)	City of Fullerton	Administrative expenses for Successor Agency	Merged	350,000		350,000	RPTTF				
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	Totals - This Page				**916,115**	**566,115**	**350,000**		**94,353**	**94,353**	**94,353**	**94,353**

* The Recognized Obligation Payment Schedule (ROPS) is to be completed by the successor agency, and be approved by the oversight board before the ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency (for fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012):

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

**** Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

Payable from the Administrative Allowance Allocation ****

Payments by month

May 2012	Jun 2012	Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
94,353	94,350							566,115
		29,167	29,167	29,167	29,167	29,167	29,167	175,002
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			0	0	0	0	0	0
94,353	**94,350**	**29,167**	**29,167**	**29,167**	**29,167**	**29,167**	**29,167**	**741,117**

Name of Redevelopment Agency: Fulleton Redevelopment Agency

Project Area(s) Merged Fullerton Redevelopment Project Area

REVISED OTHER RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012)
Per AB 26 - Section 34167 & 34177

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments **** Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Statutory Pass-Through Payments	Orange County Water District	Payments per CRL 33607.5 and .7	Merged	10,012	10,012	RPTTF						10,012	10,012
2)	Statutory Pass-Through Payments	Orange County Transit	Payments per CRL 33607.5 and .7	Merged	3,618	3,618	RPTTF						3,618	3,618
3)	Statutory Pass-Through Payments	Orange County Sanitation	Payments per CRL 33607.5 and .7	Merged	38,319	38,319	RPTTF						38,319	38,319
4)	Statutory Pass-Through Payments	Placentia Yorba Linda Unified	Payments per CRL 33607.5 and .7	Merged	84,086	84,086	RPTTF						84,086	84,086
5)	Statutory Pass-Through Payments	Fullerton Elementary	Payments per CRL 33607.5 and .7	Merged	389,063	389,063	RPTTF						389,063	389,063
6)	Statutory Pass-Through Payments	Fullerton Union High School	Payments per CRL 33607.5 and .7	Merged	299,969	299,969	RPTTF						299,969	299,969
7)	Statutory Pass-Through Payments	Anaheim Elementary	Payments per CRL 33607.5 and .7	Merged	21	21	RPTTF						21	21
8)	Statutory Pass-Through Payments	Anaheim Union High School	Payments per CRL 33607.5 and .7	Merged	13	13	RPTTF						13	13
9)	Statutory Pass-Through Payments	North Orange Co Comm College	Payments per CRL 33607.5 and .7	Merged	115,431	115,431	RPTTF						115,431	115,431
10)	Statutory Pass-Through Payments	Orange County Office of Educ	Payments per CRL 33607.5 and .7	Merged	24,181	24,181	RPTTF						24,181	24,181
11)	Statutory Pass-Through Payments	Orange County General Fund	Payments per CRL 33607.5 and .7	Merged	79,461	79,461	RPTTF						79,461	79,461
12)	Statutory Pass-Through Payments	Orange County Flood Control	Payments per CRL 33607.5 and .7	Merged	25,494	25,494	RPTTF						25,494	25,494
13)	Statutory Pass-Through Payments	Orange County Harbors, Beaches & Par	Payments per CRL 33607.5 and .7	Merged	19,706	19,706	RPTTF						19,706	19,706
14)	Statutory Pass-Through Payments	Orange County Vector Control	Payments per CRL 33607.5 and .7	Merged	1,440	1,440	RPTTF						1,440	1,440
15)	Statutory Pass-Through Payments	Orange County Cemetary District	Payments per CRL 33607.5 and .7	Merged	41	41	RPTTF						41	41
16)	Statutory Pass-Through Payments	City of Fullerton	Payments per CRL 33607.5 and .7	Merged	204,827	204,827	RPTTF						204,827	204,827
														0
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														0
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														0
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														0
														0
	Totals - Other Obligations				1,295,682	1,295,682		0	0	0	0	0	1,295,682	1,295,682

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund — Bonds - Bond proceeds — Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund — Admin - Successor Agency Administrative Allowance

**** Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.