

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 1, 2012 to Decemebr 31, 2012 PERIOD

Name of Successor Agency

Successor Agency to the Redevelopment Agency for the City of Goleta

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 47,120,290.75	\$ 1,847,770.50
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 999,477.75	
Available Revenues other than anticipated funding from RPTTF	\$ 190,018.97	
Enforceable Obligations paid with RPTTF	\$ 692,658.78	
Administrative Cost paid with RPTTF	\$ 116,800.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 20,779.76	

Certification of Oversight Board Chair:

Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						Total	
								Payments by month							
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012		
1) Debt Service	3/8/2011	Bank of New York	2011 Tax Allocation Bonds	Old Town	See Form A	190,018.97	Other					190,018.97		\$ 190,018.97	
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Totals - LMIHF								\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00	
Totals - Bond Proceeds						See Form A	\$ 190,018.97	Other	\$ -	\$ -	\$ -	\$ -	\$ 190,018.97	\$ -	\$190,018.97
Totals - Other							\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$0.00	
Grand total - This Page							\$ -	\$ 190,018.97	\$ -	\$ -	\$ -	\$ -	\$ 190,018.97	\$ -	\$ 190,018.97

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payable from the Administrative Allowance Allocation ****						
								Payments by month						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Oversight Board Legal Counsel	Meyers Nave	Oversight Board Legal Counsel	Old Town	To be determined	10,000.00	RPTTF	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	1,666.65	\$ 10,000.00
2)	Successor Agency Admin	City of Goleta	Admin expenses for Successor Agency	Old Town	To be determined	213,600.00	RPTTF	17,800.00	17,800.00	17,800.00	17,800.00	17,800.00	17,800.00	\$ 106,800.00
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Totals - This Page					\$ -	\$ 223,600.00		\$ 19,466.67	\$ 19,466.67	\$ 19,466.67	\$ 19,466.67	\$ 19,466.67	\$ 19,466.65	\$ 116,800.00

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**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

