RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

Name of Successor Agency City of Hercules as Successor Agency to the Hercules Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	**Total Due During Fiscal Year**
Outstanding Debt or Obligation	$ 316,547,146.67	$ 20,923,249.95
	Total Due for Six Month Period	
Outstanding Debt or Obligation	$ 20,903,969.47	
Available Revenues other than anticipated funding from RPTTF	$ -	
Enforceable Obligations paid with RPTTF	$ 18,813,452.89	
Administrative Cost paid with RPTTF	$ 132,678.36	
Pass-through Payments paid with RPTTF	$ 1,957,838.22	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure. FY2012-13 forward the greater of 3% of anticipated funding from RPTTF or $250,000)	$ 564,403.59	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Dan Romero — Chair
Name — Title

Dan Romero — 5-4-2012
Signature — Date

Name of Redevelopment Agency: City of Hercules as Successor Agency to the Hercules Redevelopment Agency

Project Area(s) RDA Project Area All

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

Attachment 2; Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	2005 Tax Allocation Bonds(1)	August 5, 2005	Bank of New York	Bonds issued to fund non-housing projects	All	76,193,344.00	3,969,855.00	RPTTF		2,852,502.50					$ 2,852,502.50
2)	2007 Tax Allocation Bonds(1)	December 20, 2007	Bank of New York	Bonds issued to fund non-housing projects	All	106,778,857.00	3,846,858.76	RPTTF		2,589,679.38					$ 2,589,679.38
3)	2007 Tax Allocation Bonds Housing(A)(1)	July 26, 2007	Bank of New York	Affordable Housing Bonds	All	21,976,310.00	1,009,356.26	RPTTF		651,096.88					$ 651,096.88
4)	2007 Tax Allocation Bonds Housing(B)(1)	July 26, 2007	Bank of New York	Affordable Housing Bonds	All	18,908,647.00	865,351.26	RPTTF		598,448.13					$ 598,448.13
5)	Catellus/Hercules LLC(1)	Year - 2009		Settlement Agreement	All	53,315,581.00	1,649,436.00	RPTTF		824,718.00					$ 824,718.00
6)	AMBAC Settlement	March 2012		Settlement Agreement	All	6,500,000.00		RPTTF			6,500,000.00				$ 6,500,000.00
7)	OPA (Owner Participation Agreement)		Pro Media	Tax Increment Reimbursement	All	112,752.00	17,917.00	RPTTF						0.00	$ -
8)	OPA(1) (Owner Participation Agreement)	Year - 1987	Bio Rad	Tax Increment Reimbursement	All	215,201.00	53,677.00	RPTTF						0.00	$ -
9)	OPA(1) (Owner Participation Agreement)	Year - 1987	East Group	Tax Increment Reimbursement	All	130,338.00	32,191.00	RPTTF						0.00	$ -
10)	OPA(1) (Owner Participation Agreement)	DDA - 1996	Hercules Senior Housing/Bridge	OPA for Senior Housing	All	1,400,000.00	130,000.00	RPTTF						65,000.00	$ 65,000.00
11)	Lewis Development Agreement	November 14, 2003	Contra Costa County	Assessment District Matures 2035	All	4,080,000.00	170,000.00	RPTTF		85,000.00					$ 85,000.00
12)	Lease of Commercial Space	April 5, 2002	Emmerich	Rent for commercial space	All	710,604.00	355,302.00	RPTTF						177,651.00	$ 177,651.00
13)	Lease of Commercial Space	October 1, 2007	Montoya	Rent for commercial space	All	13,176.00	13,176.00	RPTTF	4,392.00	4,392.00	4,392.00				$ 13,176.00
14)	City Loan entered into on 3/8/11	March 8, 2011	City loan entered into on 3/8/11	Construction costs for Sycamore North	All	2,253,058.00	2,253,058.00	RPTTF						2,253,058.00	$ 2,253,058.00
15)	Separation Agreement	December 2010	Separation Agreement		All	56,250.00	56,250.00	RPTTF						56,250.00	$ 56,250.00
16)	Co-operation Agreement: Loan Repayment Agree	February 09, 1983	City of Hercules	Hercules Resolution 83-18 dated 02/09/1983	All	10,384,363.00		RPTTF							$ -
17)	BART Park-n-Ride Lot	November 2010	See Attached Spreadsheet		All	108,240.00	108,240.00	RPTTF	9,020.00	9,020.00	9,020.00	9,020.00	9,020.00	9,020.00	$ 54,120.00
18)	Contract for Construction Sycamore North		See Attached Spreadsheet		All	2,076,643.00	2,076,643.00	RPTTF						2,076,643.00	$ 2,076,643.00
19)	Homeowner Association Fees		See Attached Spreadsheet	Agency-owned homes	All	18,720.00	18,720.00	RPTTF	1,560.00	1,560.00	1,560.00	1,560.00	1,560.00	1,560.00	$ 9,360.00
20)	Bank and Trustee Fees		Various	Bank and trustee fees for Redevelopment bond and bank acc	All	13,500.00	13,500.00	RPTTF		6,750.00					$ 6,750.00
21)	SERAF(1)	FY 2009-10: FY 2010-11	State of California		All	6,020,951.00		RPTTF							$ -
22)															$ -
23)															$ -
24)															$ -
25)															$ -
26)															$ -
27)															$ -
28)															$ -
29)															$ -
30)															$ -
31)															$ -
32)															$ -
	Totals - This Page (RPTTF Funding)					$ 311,266,535.00	$ 16,639,531.28	N/A	$ 14,972.00	$ 7,623,166.89	$6,514,972.00	$ 10,580.00	$ 10,580.00	$4,639,182.00	$ 18,813,452.89
	Totals - Page 2 (Other Funding)					$ -	$ -	N/A	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Totals - Page 3 (Administrative Cost Allowance)					$ 1,364,935.68	$ 368,042.68	N/A	$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 132,678.36
	Totals - Page 4 (Pass Thru Payments)					$ 3,915,675.99	$ 3,915,675.99	N/A	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 1,957,838.22
	Grand total - All Pages					$ 316,547,146.67	$ 20,923,249.95		$ 363,391.43	$ 15,594,753.21	$6,863,391.43	$ 358,999.43	$ 358,999.43	$4,987,601.43	$ 20,903,969.47

(1) Source: Hercules Redevelopment Agency Statement of Indebtedness - Consolidated, filed for FY 2011-12; Audited Financial Statements FY 2009-10

*** The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.**

**** All totals due during fiscal year and payment amounts are projected.**

***** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)**

RPTTF - Redevelopment Property Tax Trust Fund **Bonds - Bond proceeds** ***Other - reserves, rents, interest earnings, etc***

LMIHF - Low and Moderate Income Housing Fund **Admin - Successor Agency Administrative Allowance**

Name of Redevelopment Agency: City of Hercules as Successor Agency to the Hercules Redevelopment Agency

Project Area(s) RDA Project Area All

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

Attachment 2; Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources Payments by month July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)															
2)															$ -
3)															$ -
4)															$ -
5)															$ -
6)															$ -
7)															$ -
8)															$ -
9)															$ -
10)															$ -
11)															$ -
12)															$ -
13)															$ -
14)															$ -
15)															$ -
16)															$ -
17)															$ -
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27)															$ -
28)															$ -
29)															$ -
30)															$ -
31)															$ -
32)															$ -
33)															$ -
	Totals - LMIHF														$0.00
	Totals - Bond Proceeds														$0.00
	Totals - Other														$0.00
	Grand total - This Page					$ -	$ -		$ -	$ -	$ -	$ -	$ -	$ -	$ -

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency: City of Hercules as Successor Agency to the Hercules Redevelopment Agency

Project Area(s) RDA Project Area All

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

Attachment 2; Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payable from the Administrative Allowance Allocation **** Payments by month						
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Administrative Costs	Various		All	1,262,249.68	265,356.68	RPTTF	22,113.06	22,113.06	22,113.06	22,113.06	22,113.06	22,113.06	$ 132,678.36
2)	County Admin Fees	Contra Costa County		All	102,686.00	102,686.00	RPTTF							$ -
3)														$ -
4)														$ -
5)														$ -
6)														$ -
7)														$ -
8)														$ -
9)														$ -
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	Totals - This Page				$ 1,364,935.68	$ 368,042.68		$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 22,113.06	$ 22,113.06	$132,678.36

Administrative Costs total outstanding debt or obligation includes FY2011-12 amount because there will not be a payment until May 2012 or June 2012

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund | Bonds - Bond proceeds | Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund | Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

Name of Redevelopment Agency: City of Hercules as Successor Agency to the Hercules Redevelopment Agency

Project Area(s) RDA Project Area All

FORM D - Pass-Through Payments

Attachment 2; Exhibit A

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Source of Fund***	Pass Through and Other Payments **** Payments by month: July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	AB 1290 Statutory(2)	1003-Contra Costa County General	FY2010/11 through FY2012/13	All	378,128.61	378,128.61		31,510.72	31,510.72	31,510.72	31,510.72	31,510.72	31,510.72	$ 189,064.32
2)	AB 1290 Statutory(2)	1206-Library	FY2010/11 through FY2012/13	All	40,860.93	40,860.93		3,405.08	3,405.08	3,405.08	3,405.08	3,405.08	3,405.08	$ 20,430.48
3)	AB 1290 Statutory(2)	2505-Contra Costa Flood Control	FY2010/11 through FY2012/13	All	8,416.20	8,416.20		701.35	701.35	701.35	701.35	701.35	701.35	$ 4,208.10
4)	AB 1290 Statutory(2)	2530-Flood Control Z8	FY2010/11 through FY2012/13	All	992.01	992.01		82.67	82.67	82.67	82.67	82.67	82.67	$ 496.02
5)	AB 1290 Statutory(2)	2531-Flood Control Z8A	FY2010/11 through FY2012/13	All	1,604.70	1,604.70		133.73	133.73	133.73	133.73	133.73	133.73	$ 802.38
6)	AB 1290 Statutory(2)	2825-Contra Costa Water Agency	FY2010/11 through FY2012/13	All	1,714.86	1,714.86		142.91	142.91	142.91	142.91	142.91	142.91	$ 857.46
7)	AB 1290 Statutory(2)	3011-Rodeo-Hercules Fire District	FY2010/11 through FY2012/13	All	360,608.07	360,608.07		30,050.67	30,050.67	30,050.67	30,050.67	30,050.67	30,050.67	$ 180,304.02
8)	AB 1290 Statutory(2)	3301-Mosquito Abatement	FY2010/11 through FY2012/13	All	7,493.76	7,493.76		624.48	624.48	624.48	624.48	624.48	624.48	$ 3,746.88
9)	AB 1290 Statutory(2)	3525-West Contra Costa Hospital	FY2010/11 through FY2012/13	All	73,488.48	73,488.48		6,124.04	6,124.04	6,124.04	6,124.04	6,124.04	6,124.04	$ 36,744.24
10)	AB 1290 Statutory(2)	4001-East Bay Municipal Utility District	FY2010/11 through FY2012/13	All	68,846.70	68,846.70		5,737.23	5,737.23	5,737.23	5,737.23	5,737.23	5,737.23	$ 34,423.38
11)	AB 1290 Statutory(2)	4009-Bay Area Rapid Transit District	FY2010/11 through FY2012/13	All	30,352.83	30,352.83		2,529.40	2,529.40	2,529.40	2,529.40	2,529.40	2,529.40	$ 15,176.40
12)	AB 1290 Statutory(2)	4010-Bay Area Air Management Quality District	FY2010/11 through FY2012/13	All	8,847.63	8,847.63		737.30	737.30	737.30	737.30	737.30	737.30	$ 4,423.80
13)	AB 1290 Statutory(2)	4026-East Bay Regional Parks	FY2010/11 through FY2012/13	All	144,258.78	144,258.78		12,021.57	12,021.57	12,021.57	12,021.57	12,021.57	12,021.57	$ 72,129.42
14)	AB 1290 Statutory(2)	4211-Hercules	FY2010/11 through FY2012/13	All	231,830.01	231,830.01		19,319.17	19,319.17	19,319.17	19,319.17	19,319.17	19,319.17	$ 115,915.02
15)	AB 1290 Statutory(2)	6901-Contra Costa County Superintendent of Schools	FY2010/11 through FY2012/13	All	66,365.34	66,365.34		5,530.45	5,530.45	5,530.45	5,530.45	5,530.45	5,530.45	$ 33,182.70
16)	AB 1290 Statutory(2)	6999-K-12 ERAF	FY2010/11 through FY2012/13	All	677,614.26	677,614.26		56,467.86	56,467.86	56,467.86	56,467.86	56,467.86	56,467.86	$ 338,807.16
17)	AB 1290 Statutory(2)	7701-West Contra Costa County Unified School District	FY2010/11 through FY2012/13	All	1,491,708.09	1,491,708.09		124,309.01	124,309.01	124,309.01	124,309.01	124,309.01	124,309.01	$ 745,854.06
18)	AB 1290 Statutory(2)	7901-Community College District	FY2010/11 through FY2012/13	All	221,649.75	221,649.75		18,470.81	18,470.81	18,470.81	18,470.81	18,470.81	18,470.81	$ 110,824.86
19)	AB 1290 Statutory(2)	7999-Community College ERAF	FY2010/11 through FY2012/13	All	100,894.98	100,894.98		8,407.92	8,407.92	8,407.92	8,407.92	8,407.92	8,407.92	$ 50,447.52
														$ -
														$ -
														$ -
														$ -
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														$ -
														$ -
														$ -
														$ -
	Totals - Other Obligations				$ 3,915,675.99	$ 3,915,675.99		$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 326,306.37	$ 1,957,838.22

(2) Source: Hercules Redevelopment Agency Statement of Indebtedness - Consolidated, filed for FY 2011-12; Audited Financial Statements FY 2009-10; Budget for FY 2011-12. This page is an estimate based upon FY2010-11 pass throughs for 3 years.

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*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund — Bonds - Bond proceeds — Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund — Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.

Administration Costs
Estimate FY2012-13 Expenses

Salaries & Benefits	
City Manager	50,867.54
Director of Finance	32,646.76
Accounting Technician	14,335.42
Accounting Technician	17,006.96
Total Salaries & Benefits	114,856.68
Supplies	500.00
Legal and Consulting	150,000.00
Total Administration Costs	265,356.68

BART Park and Ride
Estimate FY2012-13 Expenses

Clancy Systems	6,240.00
WestCat Reimbursement	19,200.00
Staff Time Lot Maintenance	30,000.00
Legal Costs	1,200.00
HMU Electricity	32,400.00
EBMUD Water Charges	7,200.00
Administrative Charge	12,000.00
Total	108,240.00

Sycamore North Housing Project
Estimate FY2012-13 Expenses

Payee	Description	
Applies Materials	Consultants contracted to owner	30,083.00
Arthur J. Gallagher	Developer product liability insurance	150,000.00
Auerbach Glasow Fr	Consultants contracted to owner	293.00
Equity Community B	Project Administration	60,000.00
Oliver & Company	Construction Manager	1,270,968.00
C/O Oliver Bell Products	Subcontractor/Retention	187,215.00
C/O Oliver Contra Costa Electric	Subcontractor/Retention	117,553.00
C/O Oliver Otis Elevator	Subcontractor/Retention	24,019.00
C/O Oliver Simplex Grinnell	Subcontractor/Retention	61,512.00
*Total		1,901,643.00

*Differs from line 18 on ROPS. Settlement to be paid FY2012-13 and includes interest.

Loss Mitigation Homeownership Program
Estimate FY2012-13 HOA Payments Due

XXX Oxford*	468.00
XXX Boatswain*	3,420.00
XXXX Cottage Lane*	660.00
X Plateau*	3,000.00
XXXX Devonwood*	3,660.00
XX Amber Ct.	2,940.00
XX Windsor	3,252.00
XXX Lighthouse	1,320.00
Total	18,720.00