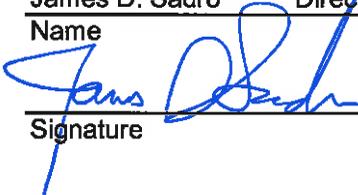


**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE Jan 2012 to Jun 2012 PERIOD**

Name of Successor Agency Successor Agency of the City of La Habra Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 42,526,548.14	\$ 3,551,746.42
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 1,948,290.10	
Available Revenues other than anticipated funding from RPTTF	\$ 51,450.00	
Enforceable Obligations paid with RPTTF	\$ 1,237,383.00	
Administrative Cost paid with RPTTF	\$ 229,413.10	
Pass-through Payments paid with RPTTF	\$ 430,044.00	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 61,869.15	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

James D. Sadro	Director of Finance and Administrative Services
Name	Title
	5/24/2012
Signature	Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 28 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1) 1998 COP B/C Debt Srv Principal	09/15/1998	City of La Habra	Adv of B/C principal paid by Gen Fund	LHRA	6,628,479.75	0.00	RPTTF								\$ -
2) 1998 COP B/C Debt Srv Interest	09/15/1998	City of La Habra	B/C interest on bond issue FY 2012-13 to FY 2022-23	LHRA	1,204,182.50	0.00	RPTTF								\$ -
3) 1998 COP B/C Debt Srv Interest	09/15/1998	City of La Habra	Adv of B/C interest paid by Gen Fund in FY 2011-12	LHRA	205,580.00	205,580.00	RPTTF	200,000.00						5,580.00	\$ 205,580.00
4) 1998 COP B/C Interest on D/S Principal	09/15/1998	City of La Habra	Bond Obligation Loan Agreement	LHRA	1,103,945.03	350,000.00	RPTTF							350,000.00	\$ 350,000.00
5) 1998 COP B/C Interest on D/S Interest	09/15/1998	City of La Habra	Bond Obligation Loan Agreement	LHRA	836,972.02	350,000.00	RPTTF							350,000.00	\$ 350,000.00
6) OPA Marketplace Property Tax	02/08/1992	La Habra Associates LLC	Owner Participation Agreements	LHRA	3,103,985.02	336,648.00	RPTTF								\$ -
7) OPA Imperial Promenade	07/01/1993	Target Corporation	Owner Participation Agreements	LHRA	1,962,030.03	169,119.00	RPTTF	41,394.00						42,575.00	\$ 120,544.00
8) OPA Vons/Smith's Food	03/17/1992	Smith's Food and Drug	Owner Participation Agreements	LHRA	1,549,057.42	22,139.00	RPTTF	4,539.00						7,000.00	\$ 16,839.00
9) 2000 Tax Allocation Bonds Principal	11/01/2000	Bank of New York	Bond Obligation	LHRA	6,575,000.00	220,000.00	RPTTF								\$ -
10) 2000 Tax Allocation Bonds Interest	11/01/2000	Bank of New York	Bond Obligation	LHRA	4,636,233.92	382,450.00	RPTTF			188,420.00					\$ 188,420.00
11) Bond fees	11/01/2000	Bank of New York	Trustee Fees-La Habra Blvd	LHRA	0.00	2,830.20	RPTTF								\$ -
12) Loan-Howard's Appliances Principal	05/17/2010	Howard's Appliances	Property Acquisition	LHRA	1,224,978.75	115,876.53	RPTTF								\$ -
13) Loan-Howard's Appliances Interest	05/17/2010	Howard's Appliances	Property Acquisition	LHRA	320,426.63	77,299.15	RPTTF								\$ -
14)															\$ -
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Totals - This Page (RPTTF Funding)					\$ 29,350,871.07	\$ 2,233,941.88	N/A	\$ 245,933.00	\$ -	\$ 188,420.00	\$ 49,575.00	\$ -	\$ -	\$ 753,455.00	\$ 1,237,383.00
Totals - Page 2 (Other Funding)					\$ 2,208,589.80	\$ 277,719.80	N/A	\$ -	\$ 61,450.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 51,450.00
Totals - Page 3 (Administrative Cost Allowance)					\$ 302,675.77	\$ 610,040.74	N/A	\$ 46,606.29	\$ 24,635.88	\$ 28,419.63	\$ 24,635.88	\$ 24,702.79	\$ 80,412.63	\$ 229,413.10	
Totals - Page 4 (Pass Thru Payments)					\$ 10,664,431.50	\$ 430,044.00	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 430,044.00	\$ 430,044.00
Grand total - All Pages					\$ 42,526,548.14	\$ 3,551,746.42		\$ 292,539.29	\$ 76,085.88	\$ 216,839.63	\$ 74,210.88	\$ 24,702.79	\$ 1,263,911.63	\$ 1,948,290.10	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources								
								Payments by month							Total	
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012			
1) 1999 CFD Refunding bonds	01/01/1999	Bank of New York	Bond Obligation - Principal Payment	LHRA	1,715,000.00	165,000.00	Mello Roos									\$ -
2) 1999 CFD Refunding bonds	01/01/1999	Bank of New York	Bond Obligation - Interest Payment	LHRA	493,500.00	107,850.00	Mello Roos		51,450.00							\$ 51,450.00
3) Consulting CFD Preparation		Katz Hollis	CFD Special Assessment Preparation	LHRA	0.00	2,700.00	Mello Roos									\$ -
4) Bond fees for 1999 CFD Refunding		Bank of New York	Trustee Fees-Mello Roos	LHRA	69.80	2,169.80	Mello Roos									\$ -
5) McPherson Low/Mod Project	03/07/2011	Habitat for Humanity	Low Mod Housing project	LHRA	483,500.00	0.00	LMHIF									\$ -
6)																\$ -
7)																\$ -
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Totals - LMIHF					\$ 69.80	\$ 2,169.80		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.00
Totals - Bond Proceeds																\$ 0.00
Totals - Other					\$ 2,208,500.00	\$ 275,550.00		\$ -	\$ 51,450.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 51,450.00
Grand total - This Page					\$ 2,208,569.80	\$ 277,719.80		\$ -	\$ 51,450.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 51,450.00

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