

**INITIAL RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Debt Obligation as of 12/31/11	Total Due During Fiscal Year	Payments by month						
					Jan	Feb	Mar	Apr	May	Jun	Total
1) Tax Allocation Bonds Series 2003	Wells Fargo Bank	Bonds issue to fund non-housing projects	4,915,000	396,388	134,257						134,257
2) Tax Allocation Bonds Series 2005	Wells Fargo Bank	Bonds issue to fund non-housing projects	11,185,000	741,661	258,906						258,906
3) Tax Allocation Bonds Series 2008	Wells Fargo Bank	Bonds issue to fund non-housing projects	9,600,000	642,188	298,173						298,173
4) Settlement payment*	Overaa Construction	Payment for library construction	875,049	875,049		875,049					875,049
5) Senior Housing	Eden Housing	Housing loan	1,942,669	252,653		252,653					252,653
6) Town Center	Town Center & Associates	Affordable housing (FY10-11)	20,498	20,498		20,498					20,498
7) Town Center	Town Center & Associates	Affordable housing (FY11-12)	22,351	22,351	11,176					11,176	22,352
8) Mercantile OPA for parking	Cortese Properties, LLC	Parking in downtown	49,655	49,655						49,655	49,655
9) Library Foundation Loan #1	LLLCF	Library construction	11,280,419								0
10) Library Foundation Loan #2	LLLCF	Library construction	2,995,429								0
11) Old Library Purchase	Contra Costa Library	Purchase old library from County	1,845,975								0
12) ERAF Borrowing	Housing Fund	Payback funds borrowed for ERAF	1,100,000								0
13) General Fund Loans	City of Lafayette	RDA Startup Costs (1995 / 1995)	755,451								0
14) General Fund Loans	City of Lafayette	Library, Veterans Hall & Other Misc RDA	4,821,259								0
15)											0
16)											0
17)											0
18)											0
19)											0
20)											0
21)											0
22)											0
23)											0
24)											0
25)											0
26)											0
27)											0
28)											0
29)											0
30)											0
31)											0
Totals - This Page			51,408,754	3,000,443	702,512	1,148,200	\$ -	\$ -	0	60,831	1,911,543
Totals - Page 2			0	0	0	0	\$ -	\$ -	0	0	0
Totals - Page 3			0	0	0	0	\$ -	\$ -	0	0	0
Totals - Page 4			0	0	0	0	\$ -	\$ -	0	0	0
Totals - Other Obligations			0	0	0	0	\$ -	\$ -	0	0	0
Grand total - All Pages			51,408,754	3,000,443	702,512	1,148,200	\$ -	\$ -	0	60,831	1,911,543

\*Obligations are due, but cannot be paid during this period because of sufficient tax increment.