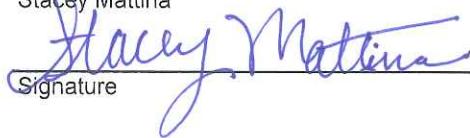


RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 1, 2012 to December 31, 2012 PERIOD

Name of Successor Agency CITY OF LAKEPORT

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 16,796,635.75	\$ 685,766.50
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 2,554,144.23	
Available Revenues other than anticipated funding from RPTTF	\$ 2,129,135.00	
Enforceable Obligations paid with RPTTF	\$ 298,491.25	
Administrative Cost paid with RPTTF	\$ 126,517.98	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure but not be less than \$250,000.)	\$ 14,924.56	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Stacey Mattina Chair
 5/7/12
Signature Date

Name of Redevelopment Agency: CITY OF LAKEPORT

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

Project Area(s) LAKEPORT REDEVELOPMENT PROJECT AREA (LRPA)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							Total
								July 2012	August 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012		
1) 2004 Series A Bonds		Union Bank of California	Bond indebtedness	LRPA	2,141,212.50	55,125.00	RPTTF			27,562.50					\$ 27,562.50
2) 2004 Series B Bonds		Union Bank of California	Bond indebtedness	LRPA	1,354,576.00	89,418.00	RPTTF			65,215.00					\$ 65,215.00
3) 2008 Tax Allocation Bonds		Union Bank of California	Bond indebtedness	LRPA	6,613,911.25	180,187.50	RPTTF			97,713.75					\$ 97,713.75
4) Service Agreement		BBK - Seth Merewitz	Agency Counsel	LRPA	18,000.00	18,000.00	RPTTF	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00	3,000.00		\$ 18,000.00
5) OPA		Nieto/DeLeon	Owner Participation Agreement	LRPA	0.00	0.00	RPTTF								\$ -
6) OPA		Funderburg	Owner Participation Agreement	LRPA	0.00	0.00	RPTTF								\$ -
7) Service Agreement		Boss Realty and Appraisal	Realty services	LRPA	10,000.00	10,000.00	RPTTF	10,000.00							\$ 10,000.00
8) Contracted Services		Various	Appraisal, legal, and consulting services necessary for Agency wind down/dissolution	LRPA	80,000.00	80,000.00	RPTTF	13,333.33	13,333.33	13,333.33	13,333.33	13,333.33	13,333.35		\$ 80,000.00
9)															\$ -
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32)															\$ -
Totals - This Page (RPTTF Funding)					\$ 10,217,699.75	\$ 432,730.50	N/A	\$ 26,333.33	\$ 16,333.33	\$ 206,824.58	\$ 16,333.33	\$ 16,333.33	\$ 16,333.35	\$ 298,491.25	
Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ 20,833.33	\$ 20,833.33	\$ 20,833.33	\$ 20,833.33	\$ 20,833.33	\$ 2,024,968.35	\$ 2,129,135.00	
Totals - Page 3 (Administrative Cost Allowance)					\$ 6,578,936.00	\$ 253,036.00	N/A	\$ 21,086.33	\$ 21,086.33	\$ 21,086.33	\$ 21,086.33	\$ 21,086.33	\$ 21,086.33	\$ 126,517.98	
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages					\$ 16,796,635.75	\$ 685,766.50		\$ 68,252.99	\$ 58,252.99	\$ 248,744.24	\$ 58,252.99	\$ 58,252.99	\$ 2,062,388.03	\$ 2,554,144.23	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
 Bonds - Bond proceeds
 LMIHF - Low and Moderate Income Housing Fund
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency:
Project Area(s)

CITY OF LAKEPORT
LAKEPORT REDEVELOPMENT PROJECT AREA (LRPA)

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources								
								Payments by month								
								July 2012	August 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total		
1) Lakeport Main Street Improvement Project (Bond Funded)		Various***	Infrastructure Improvements to Downtown Main Street	LRPA	2,779,447.00	1,872,749.00	Bonds							1,872,749.00	\$ 1,872,749.00	
2) Service Agreement (Bond Funded)		Rau and Associates	Design and engineering services	LRPA	131,386.00	131,386.00	Bonds							131,386.00	\$ 131,386.00	
3) CDBG Grant Match		California Housing and Community Dev	Matching funds for CDBG Grant 10-STBG-6720, Housing rehab	LRPA	60,000.00	60,000.00	LMIHF	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00		10,000.00	\$ 60,000.00	
4) Multi-unit housing rehab project		Ken Davis	Multi-unit, multi-family housing project	LRPA	65,000.00	65,000.00	LMIHF	10,833.33	10,833.33	10,833.33	10,833.33	10,833.33		10,833.35	\$ 65,000.00	
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33)															\$ -	
Totals - LMIHF																
Totals - Bond Proceeds																
Totals - Other																
Grand total - This Page								\$ -	\$ -	\$ 20,833.33	\$ 20,833.33	\$ 20,833.33	\$ 20,833.33	\$ 20,833.33	\$ 20,833.35	\$ 212,129.135.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.
 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

