

**AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34167 and 34169  
For Period Covering January 1, 2012 to June 30, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as of June 30, 2011	Total Due During Fiscal Year **	Source of Payment	Payments by month								
						July-Dec	Jan	Feb	Mar	April	May	June **	Total	
1) 2003 Improvement COPs	US Bank	Certificate of Participation for Improvements	9,810,183	1,141,479	Lease Payments	155,093	845,093						141,293	986,386
2) 2002 Tax Allocation Bonds A	US Bank	Series A Housing Bonds	4,688,519	357,387	RPTTF	141,911		75,238					140,238	215,475
3) 2002 Tax Allocation Bonds B	US Bank	Series B Capital Bonds	6,982,103	530,765	RPTTF	208,553		111,106					211,106	322,213
4) 2009 Subordinate Notes	US Bank	Subordinate Short Term Bonds	8,442,625	796,313	RPTTF	265,438		265,438					265,438	530,875
5) 2003 COPs City Reimbursement	City of Placentia	Reimbursement Agreement for 2003 COP	8,585,872	999,022	RPTTF	135,738	739,625						123,660	863,285
6) Real Estate Advisory Services	Kosmont Companies	Downtown Parking/Retail Development	90,000	34,873	RPTTF	4,873	5,000	5,000	5,000	5,000	5,000	5,000	5,000	30,000
7) Employee Costs	Employees of Agency	Payroll for employees	194,892	140,892	ACA	130,092	10,800							10,800
8) Administrative Overhead	City of Placentia	Overhead for Agency operations	178,845	178,845	ACA								178,845	178,845
9) Legal Services	Andrew V. Arczynski	Legal services	26,802	39,802	ACA/RPTTF	11,802	2,500	5,000	5,000	5,500	5,000	5,000	5,000	28,000
10) External Legal Services	Daley & Heft	Legal Services for Commercial Acquisitions	6,000	6,000	RPTTF	3,000	500	500	500	500	500	500	500	3,000
11) Crowther Relocation	Overland Pacific Cutler (or designat	Relocation Expenses related to Crowther Purch	1,800	1,800	RPTTF	900	150	150	150	150	150	150	150	900
12) 132 Crowther Building	Keller Williams	Lease payment for building - 132 crowther	22,500	22,500	RPTTF	22,500			3,750				3,750	7,500
13) 132 Crowther Building II	DMWP, LLC	Lease payment for building - 132 crowther	127,500	118,492	RPTTF	50,992			33,750				33,750	67,500
14) SB 2557 Property Tax Admin	County of Orange	Property Tax Administration Payment	851,000	23,000	RPTTF					23,000				23,000
15) External Audit	Haskell & White, LLP	External audit expenses	7,630	7,630	ACA	0		7,630						7,630
16) Property taxes	County of Orange	Property taxes for Agency-owned properties	10,800	10,800	RPTTF	5,400				5,400	15,225			20,625
17) Bond Administration	Harrell & Company	Continuing Disclosure/Financial Analysis	12,000	12,000	ACA	0		1,000	5,000	2,000	2,000	2,000	2,000	12,000
18) Property Tax Administration	HdL Coren & Cone	Property Tax Financial Analysis	12,090	12,090	ACA	0			7,000				5,090	12,090
19) Repair/Maintenance Housing Fund Properties	His House Repairs	Repair and Maintenance	5,000	5,000	LMIHF	1,030			2,000		2,030			4,030
20) Repair/Maintenance Housing Fund Properties	To be determined	Property Services	5,000	5,000	LMIHF	0			2,500				2,500	5,000
21) Trustee Fees	US Bank	Trustee Fees	105,000	5,250	LMIHF	1,500		3,750						3,750
														0
														0
														0
														0
														0
Totals - This Page			40,166,161	4,448,940		1,138,821	1,603,668	474,811	64,650	41,550	29,905	1,118,319	3,332,904	
Totals - Page 2			525,676	525,676		0	23,100	251,188	0	0	0	247,388	270,488	
Grand total - All Pages			40,691,837	4,974,616		1,138,821	1,626,768	725,999	64,650	41,550	29,905	1,365,707	3,603,392	

RPTTF = Redevelopment Property Tax Fund  
LMIHF = Low and Moderate Income Housing Fund  
ACA = Administrative Cost Allowance

\*\* Includes Bond Debt Service Due in July to September 2012

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Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as of June 30, 2011	Total Due During Fiscal Year	Payments by month							
					July-Dec	Jan	Feb	Mar	April	May	June	Total
1) Pass Through Agreement	City of Placentia	Agency pass through agreement FY 2011-12	14,000	14,000							14,000	14,000
2) Pass Through Agreement	Placentia Lighting District	Agency pass through agreement FY 2011-12	2,000	2,000							2,000	2,000
3) Pass Through Agreement	OC Vector Control District	Agency pass through agreement FY 2011-12	800	800							800	800
4) Pass Through Agreement	OC Water District	Agency pass through agreement FY 2011-12	3,500	3,500							3,500	3,500
5) Pass Through Agreement	OC Water District Water Reserve	Agency pass through agreement FY 2011-12	13	13							13	13
6) Pass Through Agreement	OC Transportation Authority	Agency pass through agreement FY 2011-12	275	275							275	275
7) Pass Through Agreement	OC Sanitation District 2	Agency pass through agreement FY 2011-12	3,200	3,200							3,200	3,200
8) Pass Through Agreement	PYLUSD	Agency pass through agreement FY 2011-12	165,000	165,000							165,000	165,000
9) Pass Through Agreement	NOC Comm College District	Agency pass through agreement FY 2011-12	27,000	27,000							27,000	27,000
10) Pass Through Agreement	OC Superintendent of Schools	Agency pass through agreement FY 2011-12	8,500	8,500							8,500	8,500
11) Pass Through Agreement	Co. of Orange General Fund	Agency pass through agreement FY 2011-12	28,500	28,500		14,250					14,250	28,500
12) Pass Through Agreement	Co. of Orange Flood Control	Agency pass through agreement FY 2011-12	14,000	14,000		7,000					7,000	14,000
13) Pass Through Agreement	Co. of Orange HB&P	Agency pass through agreement FY 2011-12	3,700	3,700		1,850					1,850	3,700
14) Pass Through Agreement	Placentia Library District	Agency pass through agreement FY 2011-12	4,000	4,000								
15) Pass Through Agreement	City of Placentia	Agency pass through agreement FY 2010-11	14,000	14,000			14,000					
16) Pass Through Agreement	Placentia Lighting District	Agency pass through agreement FY 2010-11	2,000	2,000			2,000					
17) Pass Through Agreement	OC Vector Control District	Agency pass through agreement FY 2010-11	800	800			800					
18) Pass Through Agreement	OC Water District	Agency pass through agreement FY 2010-11	3,500	3,500			3,500					
19) Pass Through Agreement	OC Water District Water Reserve	Agency pass through agreement FY 2010-11	13	13			13					
20) Pass Through Agreement	OC Transportation Authority	Agency pass through agreement FY 2010-11	275	275			275					
21) Pass Through Agreement	OC Sanitation District 2	Agency pass through agreement FY 2010-11	3,200	3,200			3,200					
22) Pass Through Agreement	PYLUSD	Agency pass through agreement FY 2010-11	165,000	165,000			165,000					
23) Pass Through Agreement	NOC Comm College District	Agency pass through agreement FY 2010-11	27,000	27,000			27,000					
24) Pass Through Agreement	OC Superintendent of Schools	Agency pass through agreement FY 2010-11	8,500	8,500			8,500					
25) Pass Through Agreement	Co. of Orange General Fund	Agency pass through agreement FY 2010-11	14,250	14,250			14,250					
26) Pass Through Agreement	Co. of Orange Flood Control	Agency pass through agreement FY 2010-11	7,000	7,000			7,000					
27) Pass Through Agreement	Co. of Orange HB&P	Agency pass through agreement FY 2010-11	1,650	1,650			1,650					
28) Pass Through Agreement	Placentia Library District	Agency pass through agreement FY 2010-11	4,000	4,000			4,000					
29)												
30)												
31)												
32)												
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34)												
35)												
36)												
37)												
38)												
39)												
40)												
Totals - This Page			525,676	525,676	-	23,100	251,188	0	0	0	247,388	270,488