

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FILED FOR THE JANUARY 2012 to JUNE 2012 PERIOD**

Name of Successor Agency: DESIGNATED LOCAL AUTHORITY OF THE RIVERBANK REDEVELOPMENT AGENCY

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 27,967,025.11	\$ 1,269,063.00
	<b>Total Due for Six Month Period</b>	
Outstanding Debt or Obligation	\$ 1,278,310.00	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 1,278,310.00	
Administrative Cost paid with RPTTF	\$ -	
Pass-through Payments paid with RPTTF	\$ -	
<b>Administrative Allowance</b> (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 63,915.50	

Certification of Oversight Board Chairman:  
Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

<u>WILLIAM O'BRIEN</u>	<u>CHAIRMAN</u>
Name	Title
<u>William O'Brien</u>	<u>5/30/12</u>
Signature	Date

Name of Redevelopment Agency: DESIGNATED LOCAL AUTHORITY OF THE RIVERBANK REDEVELOPMENT AGENCY  
 Project Area(s) RDA Project Area All

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE  
 Per AB 26 - Section 34177 (\*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1) 2007 Tax Allocation Bond Series A	2/1/2007	US Bank	Bond Issued to fund RDA Non-Housing Projects	Reinvestment	21,816,044.00	812,319.00	RPTTF	286,368.00	0.00	0.00	0.00	0.00	531,368.00	\$ 817,736.00
2) 2007 Tax Allocation Bond Series B	2/1/2007	US Bank	Bond Issued to fund RDA Housing Projects	Reinvestment	5,487,241.00	204,228.00	RPTTF	71,529.00	0.00	0.00	0.00	0.00	136,529.00	\$ 208,058.00
3) FY 2009-2010 SERAF Housing Loan	5/13/2010	Riverbank RDA Housing Fund	Agency Loan from LMIHF for 2009-2010 SERAF Payment	Reinvestment	149,833.00	149,833.00	RPTTF	0.00	0.00	0.00	0.00	0.00	149,833.00	\$ 149,833.00
4) Bond Trustee Admin Costs	2/25/2011	US Bank	Bond Trustee Fee for the 2007 Series A & Series B Bond	Reinvestment	4,200.00	4,200.00	RPTTF	0.00	0.00	0.00	4,200.00	0.00	0.00	\$ 4,200.00
5) FY 2010-2011 SERAF Payment	11/12/2010	State of California	SERAF Per H&S Code Section 33690.5	Reinvestment	98,483.00	98,483.00	RPTTF	0.00	0.00	0.00	0.00	0.00	98,483.00	\$ 98,483.00
6) FY 10/11 Deferred Statutory Payment	6/30/2011	Stanislaus Co. General	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	22,770.06	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
7) FY 10/11 Deferred Statutory Payment	6/30/2011	Co. Superintendent of Schools	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	449.57	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
8) FY 10/11 Deferred Statutory Payment	6/30/2011	County Fire Service	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	645.69	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
9) FY 10/11 Deferred Statutory Payment	6/30/2011	City of Riverbank	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	14,455.04	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
10) FY 10/11 Deferred Statutory Payment	6/30/2011	SCFPD	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	6,871.67	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
11) FY 10/11 Deferred Statutory Payment	6/30/2011	Eastside Mosquito Abatement	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	930.14	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
12) FY 10/11 Deferred Statutory Payment	6/30/2011	Oakdale Irrigation District	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	1.17	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
13) FY 10/11 Deferred Statutory Payment	6/30/2011	Sylvan Union School District	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	5,743.54	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
14) FY 10/11 Deferred Statutory Payment	6/30/2011	Modeslo High School District	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	4,504.02	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
15) FY 10/11 Deferred Statutory Payment	6/30/2011	Riverbank Unified School District	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	35,491.70	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
16) FY 10/11 Deferred Statutory Payment	6/30/2011	Yosemite Comm. College Dist.	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	8,041.49	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
17) FY 10/11 Deferred Statutory Payment	6/30/2011	County School Services Fund	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	3,184.08	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
18) FY 10/11 Deferred Statutory Payment	6/30/2011	Schools Equalization	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	2,089.92	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
19) FY 10/11 Deferred Statutory Payment	6/30/2011	Schools Tuition	Payment per CRL 33607.5 and .8 (Subordinated to bond)	Reinvestment	1,190.02	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
20) Series A Bond - Replenishment of Debt Service Reserve	2/2/2012	US Bank	Replenishment of Debt Service Reserve per Bond Indenture	Reinvestment	285,538.00	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
21) Series B Bond - Replenishment of Debt Service Reserve	2/2/2012	US Bank	Replenishment of Debt Service Reserve per Bond Indenture	Reinvestment	19,318.00	0.00	RPTTF	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
22)														\$ -
23)														\$ -
24)														\$ -
25)														\$ -
26)														\$ -
27)														\$ -
28)														\$ -
29)														\$ -
30)														\$ -
31)														\$ -
32)														\$ -
Totals - This Page (RPTTF Funding)					\$ 27,967,025.11	\$ 1,269,063.00	N/A	\$ 357,897.00	\$ -	\$ -	\$ 4,200.00	\$ -	\$ 916,213.00	\$ 1,278,310.00
Totals - Page 2 (Other Funding)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 27,967,025.11	\$ 1,269,063.00		\$ 357,897.00	\$ -	\$ -	\$ 4,200.00	\$ -	\$ 916,213.00	\$ 1,278,310.00

\* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All totals due during fiscal year and payment amounts are projected.

\*\*\* Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund  
 LMIHF - Low and Moderate Income Housing Fund  
 Bonds - Bond proceeds  
 Admin - Successor Agency Administrative Allowance  
 Other - reserves, rents, interest earnings, etc

**\*\*JUNE BOND PAYMENTS REFLECT FUNDS REQUIRED FOR THE AUGUST 2012 PAYMENT. FUNDS MUST BE FORWARDED TO THE BOND TRUSTEE IN JULY 2012**