2012 SFRA Recognized Obligations Payment Schedule: UNSPENT BOND PROCEEDS: NON-HOUSING - Exhibit A-5

Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
BHP-B	2009B	09B 2009 B Tax Exempt Bonds	Tax Exempt	BVHP Area B Loan Agreement dated 9/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, Transbay, and YBC; Pay capitalized interest through 2/1/10; Fund initial Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series B loan agreements; Pay certain costs related to the issuance of the 2009 Series B bonds (Official Statement dated 8/18/09, page 2). Proceeds will be used for Area C Planning (CEQA Analysis/EIR, Plan Adoption), Historic Preservation Survey, Activity Node Planning; Model Block Streetscape Design and Improvements; Opera House Improvements; Facade and Tenant Improvements; or other eligible projects (Official Statement dated 8/18/09, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $2,398,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	206,621
BHP-B	2009F	09F 2009 F Tax Exempt Bonds	Tax Exempt	BVHP Area B Loan Agreement dated 12/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, and Transbay; Fund Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series F loan agreements; Pay certain costs related to the issuance of the 2009 Series F bonds (Official Statement dated 12/3/09, page 2). Proceeds will be used for transportation improvements or other eligible projects (Official Statement dated 12/3/09, page 5).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $1,100,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	306,569
BHP-B	2009E	1204 Bayview HP-TXB BND(Non-HSG)	Taxable	BVHP Area B Loan Agreement dated 12/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, Mission Bay North, Mission Bay South, Rincon Point-South Beach, Transbay, Western Addition A-2, and YBC D-1, including certain low and moderate income housing developments; Fund certain Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series E loan agreements; Pay certain costs related to the issuance of the 2009 Series E bonds (Official Statement dated 12/3/09, page 2). Proceeds will be used for general redevelopment purposes including financing the development, rehabilitation, and preservation of low and moderate income housing (Official Statement dated 12/3/09, page 5).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $4,875,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund and $4,702,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	1,257,511
	2011A			BVHP Zone 2 of Area B Loan Agreement dated 3/1/11 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Zone 2 of Area B, Embarcadero-Lower Market (Golden Gateway) Area E-1, Hunters Point, SOM, Transbay, and Western Addition A-2, including certain low and moderate income housing developments; Pay capitalized interest on the 2011 Series A Bonds through 8/1/2011; Fund Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2011 Series A loan agreements; Pay certain costs related to the issuance of the 2011 Series A bonds (Official Statement dated 3/17/11, page 1). Proceeds in BVHP Area B will be used for: -Redevelopment Fund: $2,083,000 (Official Statement dated 3/17/11, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, which may include, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $2,083,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 12). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 14).	see above

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Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
BHP-B	2009A	1206 Bayview HP-TXB BND(HSG)	Taxable	BVHP Area B Loan Agreement dated 9/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, Mission Bay North, Mission Bay South, Rincon Point-South Beach, Transbay, Western Addition A-2, and YBC D-1, including certain low and moderate income housing developments; Pay capitalized interest through 2/1/10; Fund certain Reserve Accounts held by the Trustee on behalf of the Agency pursuant to certain of the loan agreements; Pay certain costs related to the issuance of the 2009 Series A bonds (Official Statement dated 8/18/09, pages 2 and 5). Uses of funds for BVHP Area B: -Low and Moderate Income Housing Fund: $5,094,409.98 (Official Statement dated 8/18/09, page 8).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $5,095,409.98 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 11).	3,513
SOMA	2000A	3464/3465 SOM - (00A)Tax Exempt Bonds	Tax Exempt	Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area, SOM Earthquake Recovery Project Area, and Federal Office Building Project Area Loan Agreement dated 5/1/00 between SFRA, Chase Manhattan Bank and Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, and Western Addition A-2 (Official Statement dated 5/02/00, page 1). Estimated uses of funds: -Redevelopment Fund: $6,975,000 -Low and Moderate Income Housing Fund: $2,750,000 (Official Statement dated 5/02/00, page 3).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $4,475,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $1,000,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). Monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 11).	655,275
SOMA	2001A	01A 2001 Series A Tax Exempt Bonds	Tax Exempt	Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area, SOM Earthquake Recovery Project Area, and Federal Office Building Project Area Loan Agreement dated 5/1/01 between SFRA, Chase Manhattan Bank and Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, YBC and Western Addition A-2; Fund Reserve Accounts; Pay certain costs related to the issuance of the bonds (Official Statement dated 5/08/01, page 1). Estimated uses of funds: -Redevelopment Fund: $14,790,000 -Low and Moderate Income Housing Fund: $21,000,000 (Official Statement dated 5/08/01, page 3).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $21,000,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10).	1,721,984
SOMA	2003B	03B 03 Series B Tax Exempt Bonds	Tax Exempt	Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area, SOM Earthquake Recovery Project Area, and Federal Office Building Project Area Loan Agreement dated 2/1/03 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency in the following project areas: Merged Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, YBC and Western Addition A-2; Fund a portion of the interest due on the bonds; Pay certain costs related to the issuance of the bonds (Official Statement dated 2/12/03, page 1). Estimated uses of funds: -Redevelopment Fund: $32,271,000 -Low and Moderate Income Housing Fund: $19,109,000 (Official Statement dated 2/12/03, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $605,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	16,742
SOMA	2009B	09B 2009 B Tax Exempt Bonds	Tax Exempt	SOM Loan Agreement dated 9/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, Transbay, and YBC; Pay capitalized interest through 2/1/10; Fund initial Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series B loan agreements; Pay certain costs related to the issuance of the 2009 Series B bonds (Official Statement dated 8/18/09, page 2). Proceeds will be used for alley improvements, SOM Health Center shell construction, or other eligible projects (Official Statement dated 8/18/09, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $2,500,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	200,000

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Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
SOMA	2009F	09F 2009 F Tax Exempt Bonds	Tax Exempt	SOM Redevelopment Project Area Loan Agreement dated 12/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, and Transbay; Fund Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series F loan agreements; Pay certain costs related to the issuance of the 2009 Series F bonds (Official Statement dated 12/3/09, page 2). Proceeds will used for alley improvements, facade and other tenant grants, or other eligible projects (Official Statement dated 12/3/09, page 5).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $1,200,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	551,603
SOMA	1994A	3451 SOM-94A Tax Exempt Bonds	Tax Exempt	SOM Earthquake Recovery Project Area Loan Agreement dated 6/15/94 between SFRA, First Trust of California N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, Western Addition A-2,YBC, Hunters Point, and SOM Earthquake Recovery (Official Statement dated 6/21/94, page 1). Estimated uses of Redevelopment Fund and Low and Moderate Income Housing Fund: $18,396,687.44 (Official Statement dated 6/21/94, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $452,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	9,677
SOMA	1994A	3452 SOM HSG-94A Tax Exempt Bonds	Tax Exempt	SOM Earthquake Recovery Project Area Loan Agreement dated 6/15/94 between SFRA, First Trust of California, N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, Western Addition A-2,YBC, Hunters Point, and SOM Earthquake Recovery (Official Statement dated 6/21/94, page 1). Estimated uses of Redevelopment Fund and Low and Moderate Income Housing Fund: $18,396,687.44 (Official Statement dated 6/21/94, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $452,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	1,277
SOMA	1995A	95A 95 Series A Tax Exempt Bonds	Tax Exempt	SOM Earthquake Recovery Redevelopment Project Area Loan Agreement dated 4/1/95 between SFRA, First Trust of California N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, Western Addition A-2, Hunters Point, SOM Earthquake Recovery, India Basin, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 4/18/95, page 1). Estimated use of funds: -Redevelopment Fund and Low and Moderate Income Housing Fund: $9,931,000 (Official Statement dated 4/18/95, page 3).	To assist in the financing of redevelopment activities of the Agency, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $500,000 of the loan proceeds are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10).	35,992
SOMA	1996A	96A 96 Series A Tax Exempt Bonds	Tax Exempt	Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area Loan Agreement dated 3/1/96 between SFRA, First Trust of California, N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, YBC, Western Addition A-2, Hunters Point, SOM Earthquake Recovery, India Basin, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 3/13/96, page 1). Estimated use of funds: -Redevelopment Fund and Low and Moderate Income Housing Fund: $11,045,000 (Official Statement dated 3/13/96, page 3).	To assist in the financing of redevelopment activities of the Agency, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $2,453,999.75 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $8,591,000 of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	48,563
SOMA	2000A	3459 SOM-Tax Exempt Bonds(HSG)	Tax Exempt	Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area, SOM Earthquake Recovery Project Area, and Federal Office Building Project Area Loan Agreement dated 5/1/00 between SFRA, Chase Manhattan Bank and Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, and Western Addition A-2 (Official Statement dated 5/02/00, page 1). Estimated uses of funds: -Redevelopment Fund: $6,975,000 -Low and Moderate Income Housing Fund: $2,750,000 (Official Statement dated 5/02/00, page 3).		963,527

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Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
SOMA	2011B	3460 SOM-Tax Exempt Bonds	Tax Exempt	SOM Loan Agreement dated 4/1/11 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Zone 2 of Area B, SOM, and Transbay; Pay capitalized interest on the 2011 Series B Bonds through 8/1/2011; Fund Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2011 Series B loan agreements; Pay certain costs related to the issuance of the 2011 Series B bonds (Official Statement dated 4/18/11, page 1). Proceeds will be used for public capital improvements including but not limited to street, sidewalk and facade improvements; acquisition of open space; community matching grants; police substation improvements; and other public capital improvements or acquisitions (Official Statement dated 4/18/11, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $1,000,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 12). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	999,456
SOMA	1998A	98A 98 Series A Tax Exempt Bonds	Tax Exempt	Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area and SOM Earthquake Recovery Project Area Loan Agreement dated 3/1/98 between SFRA, BNY Western Trust Company (Trustee) and CCSF Redevelopment Financing Authority	Finance redevelopment activities of the Agency in the Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area and SOM Earthquake Recovery Project Area and Western Addition Redevelopment Project Area A-2 (Official Statement dated 2/24/98, page 1). Estimated uses of funds: -Redevelopment Fund: $13,478,000 -Low and Moderate Income Housing Fund: $5,569,000 (Official Statement dated 2/24/98, page 5).	To assist in the financing of redevelopment activities of the Agency within the Embarcadero-Lower Market (Golden Gateway) Redevelopment Project Area and SOM Earthquake Recovery Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $6,684,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $5,569,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). Monies in the Redevelopment Fund shall be used solely in the manner provided by Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	203,748
SOMA	2007A	3458 SOM-Taxable Bonds (Non-HSG)	Taxable	SOM Loan Agreement dated 10/15/07 between SFRA, The Bank of New York Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, Mission Bay North, Rincon Point-South Beach, SOM, Transbay, and YBC Area D-1; Fund certain Reserve Accounts held by the Trustee on behalf of the Agency pursuant to certain of the 2007 Series A loan agreements; Pay certain costs related to the issuance of the 2007 Series A bonds (Official Statement dated 10/17/07, page 1). Proceeds will be used for: -Redevelopment Fund: $10,830,000 -Low and Moderate Income Housing Fund: $99,967,000 (Official Statement dated 10/17/07, page 8).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $7,442,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	275,606
TB	2009B	09B 2009 B Tax Exempt Bonds	Tax Exempt	Transbay Loan Agreement dated 9/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, Transbay, and YBC; Pay capitalized interest through 2/1/10; Fund initial Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series B loan agreements; Pay certain costs related to the issuance of the 2009 Series B bonds (Official Statement dated 8/18/09, page 2). Proceeds will be used for landscape architecture and construction of open spaces on Essex Street, or other eligible projects (Official Statement dated 8/18/09, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $2,000,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	1,000,000

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Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
TB	2009F	09F 2009 F Tax Exempt Bonds	Tax Exempt	Transbay Loan Agreement dated 12/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, and Transbay; Fund Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series F loan agreements; Pay certain costs related to the issuance of the 2009 Series F bonds (Official Statement dated 12/3/09, page 2). Proceeds will used for Folsom Street off-ramp improvements, Essex Street open space, or other eligible projects (Official Statement dated 12/3/09, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $3,500,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	2,020,192
TB	2007A	1030 Transbay Terminal	Taxable	Transbay Loan Agreement dated 10/15/07 between SFRA, The Bank of New York Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, Mission Bay North, Rincon Point-South Beach, SOM, Transbay, and YBC Area D-1; Fund certain Reserve Accounts held by the Trustee on behalf of the Agency pursuant to certain of the 2007 Series A loan agreements; Pay certain costs related to the issuance of the 2007 Series A bonds (Official Statement dated 10/17/07, page 1). Proceeds will be used for: -Redevelopment Fund: $10,830,000 -Low and Moderate Income Housing Fund: $99,967,000 (Official Statement dated 10/17/07, page 8).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $450,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $4,798,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	58,439
TB	2011A	1033 Transbay-Taxable Bonds	Taxable	Transbay Loan Agreement dated 3/1/11 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Zone 2 of Area B, Embarcadero-Lower Market (Golden Gateway) Area E-1, Hunters Point, SOM, Transbay, and Western Addition A-2, including certain low and moderate income housing developments; Pay capitalized interest on the 2011 Series A Bonds through 8/1/2011; Fund Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2011 Series A loan agreements; Pay certain costs related to the issuance of the 2011 Series A bonds (Official Statement dated 3/17/11, page 1). Proceeds in Transbay will be used for: -Low and Moderate Income Housing Fund: $2,000,000 (Official Statement dated 3/17/11, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, which may include, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $2,000,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 11).	2,001,000
WA2	2000A	00A 2000 Series A Tax Exempt Bonds	Tax Exempt	Western Addition Redevelopment Project Area A-2 Loan Agreement dated 5/1/00 between SFRA, Chase Manhattan Bank and Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, and Western Addition A-2 (Official Statement dated 5/02/00, page 1). Estimated uses of funds: -Redevelopment Fund: $6,975,000 -Low and Moderate Income Housing Fund: $2,750,000 (Official Statement dated 5/02/00, page 3).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $1,750,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 9).	83,594
WA2	2003B	4466/4467 WA2-03B Tax Exempt Bonds	Tax Exempt	Western Addition Redevelopment Project Area A-2 Loan Agreement dated 2/1/03 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency in the following project areas: Merged Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, YBC and Western Addition A-2; Fund a portion of the interest due on the bonds; Pay certain costs related to the issuance of the bonds (Official Statement dated 2/12/03, page 1). Estimated uses of funds: -Redevelopment Fund: $32,271,000 -Low and Moderate Income Housing Fund: $19,109,000 (Official Statement dated 2/12/03, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $3,176,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $1,444,000 to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 11).	132,088

2012 SFRA Recognized Obligations Payment Schedule: UNSPENT BOND PROCEEDS: NON-HOUSING - Exhibit A-5

Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
WA2	1994A	94A 94 Series A Tax Exempt Bonds	Tax Exempt	Western Addition Redevelopment Project Area A-2 Loan Agreement dated 6/15/94 between SFRA, First Trust of California, N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, Western Addition A-2,YBC, Hunters Point, and SOM Earthquake Recovery (Official Statement dated 6/21/94, page 1). Estimated uses of Redevelopment Fund and Low and Moderate Income Housing Fund: $18,396,687.44 (Official Statement dated 6/21/94, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $1,168,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $845,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	8,366
WA2	1995A	95A 95 Series A Tax Exempt Bonds	Tax Exempt	Western Addition Redevelopment Project Area A2 Loan Agreement dated 4/1/95 between SFRA, First Trust of California N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach Project Area, Western Addition A-2, Hunters Point, SOM Earthquake Recovery, India Basin, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 4/18/95, page 1). Estimated use of funds: -Redevelopment Fund and Low and Moderate Income Housing Fund: $9,931,000 (Official Statement dated 4/18/95, page 3).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing (Loan Agreement, Recital C, page 1). $2,925,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	2,859
RPSB	2000A	00A 2000 Series A Tax Exempt Bonds	Tax Exempt	Rincon Point-South Beach Project Area Loan Agreement dated 2/1/03 between SFRA, Chase Manhattan Bank and Trust Company, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance redevelopment activities of the Agency in the following project areas: Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, and Western Addition A-2 (Official Statement dated 5/02/00, page 1). Estimated uses of funds: -Redevelopment Fund: $6,975,000 -Low and Moderate Income Housing Fund: $2,750,000 (Official Statement dated 5/02/00, page 3).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $2,500,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 9). Monies in the Redevelopment Fund shall be used solely in the manner provided by Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 10).	195,306
RPSB	2003B	03B 03 Series B Tax Exempt Bonds	Tax Exempt	Rincon Point-South Beach Project Area Loan Agreement dated 5/1/00 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency in the following project areas: Merged Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, YBC and Western Addition A-2; Fund a portion of the interest due on the bonds; Pay certain costs related to the issuance of the bonds (Official Statement dated 2/12/03, page 1). Estimated uses of funds: -Redevelopment Fund: $32,271,000 -Low and Moderate Income Housing Fund: $19,109,000 (Official Statement dated 2/12/03, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $2,440,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 11).	1,047
RPSB	2004C	04C 04 Series C Tax Exempt Bonds	Tax Exempt	Rincon Point-South Beach Redevelopment Project Area Loan Agreement dated 6/1/04 between SFRA, BNY Western Trust Company (as Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities in the Rincon Point-South Beach Redevelopment Project Area; Pay certain costs related to the issuance of the 2004 Series C Bonds (Official Statement dated 6/10/04, page 1).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing (Loan Agreement, Recital C, page 1). $7,000,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund; $0 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	473
RPSB	1995A	95A 95 Series A Tax Exempt Bonds	Tax Exempt	Rincon Point-South Beach Redevelopment Project Area Loan Agreement dated 4/1/95 between SFRA, First Trust of California N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, Western Addition A-2, Hunters Point, SOM Earthquake Recovery, India Basin, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 4/18/95, page 1). Estimated use of funds: -Redevelopment Fund and Low and Moderate Income Housing Fund: $9,931,000 (Official Statement dated 4/18/95, page 3).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing (Loan Agreement, Recital C, page 1). $865,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 12). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 14).	24,781

2012 SFRA Recognized Obligations Payment Schedule: UNSPENT BOND PROCEEDS: NON-HOUSING - Exhibit A-5

Project Area	Bond Series	Budget Line Description	Bond Type	Enforceable Obligation	Purpose per Official Statement	Purpose per Loan Agreement	Unspent Balance
RPSB	1996B	96B 96 Series B Tax Exempt Bonds	Tax Exempt	Rincon Point-South Beach Redevelopment Project Area Loan Agreement dated 1/1/97 between SFRA, First Trust of California N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, YBC, Western Addition, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 1/8/97, page 2). Estimated use of funds: -Redevelopment Fund and Low and Moderate Income Housing Fund: $24,928,064 (Official Statement dated 1/8/97, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing (Loan Agreement, Recital C, page 1). $477,256.07 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, pages 11-12).	1,390
RPSB	2004D	TXB Taxable Bond Proceeds	Taxable	Rincon Point-South Beach Redevelopment Project Area Loan Agreement dated 6/1/04 between SFRA, BNY Western Trust Company (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: Merged Golden Gateway/SOM/Federal Office Building,YBC, Western Addition A-2, and Rincon Point-South Beach; Pay certain costs related to the issuance of the 2004 Series D bonds (Official Statement dated 6/10/04, page 1). Proceeds will be used for: -Redevelopment Fund: $8,700,000 -Low and Moderate Income Housing Fund: 35,700,000 (Official Statement dated 6/10/04, page 5).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, which may include, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $1,700,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $10,000,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 12).	5,913
YBC	2003B	03B 03 Series B Tax Exempt Bonds	Tax Exempt	YBC Approved Redevelopment Project Area Loan Agreement dated 2/1/03 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency in the following project areas: Merged Embarcadero-Lower Market (Golden Gateway)/SOM Earthquake Recovery/Federal Office Building, Rincon Point-South Beach, YBC and Western Addition A-2; Fund a portion of the interest due on the bonds; Pay certain costs related to the issuance of the bonds (Official Statement dated 2/12/03, page 1). Estimated uses of funds: -Redevelopment Fund: $32,271,000 -Low and Moderate Income Housing Fund: $19,109,000 (Official Statement dated 2/12/03, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $26,050,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund and $17,665,000 of the proceeds of the loan are to be deposited into the Low and Moderate Income Housing Fund (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 11).	107,355
YBC	2003C	03C 03 Series C Tax Exempt Bonds	Tax Exempt	YBC Approved Redevelopment Project Area Loan Agreement dated 2/1/03 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance redevelopment activities in the Agency's YBC Approved Redevelopment Project Area; Fund a portion of the interest due on the bonds; Pay certain costs related to the issuance of the 2003 Series C bonds (Official Statement dated 2/27/03, page 2).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $14,900,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund. (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 11).	63,743
YBC	2009B	09B 2009 B Tax Exempt Bonds	Tax Exempt	YBC Redevelopment Project Area Loan Agreement dated 9/1/09 between SFRA, US Bank, N.A. (Trustee) and CCSF Redevelopment Financing Authority	Finance certain redevelopment activities of the Agency within or of benefit to the following project areas: BVHP Area B, SOM, Transbay, and YBC; Pay capitalized interest through 2/1/10; Fund initial Reserve Accounts held by the Trustee on behalf of the Agency pursuant to the 2009 Series B loan agreements; Pay certain costs related to the issuance of the 2009 Series B bonds (Official Statement dated 8/18/09, page 2). Proceeds will be used for Jesse Square Plaza improvements, park and facilities improvements, 706 Mission cultural complex (Mexican Museum), other cultural facilities, or other eligible projects (Official Statement dated 8/18/09, page 6).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recitals C and D, page 1). $8,500,000 of the proceeds of the loan are to be deposited into the Redevelopment Fund (Loan Agreement, Section 2.04(a), page 11). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, page 13).	196,566

2012 SFRA Recognized Obligations Payment Schedule: UNSPENT BOND PROCEEDS: NON-HOUSING - Exhibit A-5							
Project Area	**Bond Series**	**Budget Line Description**	**Bond Type**	**Enforceable Obligation**	**Purpose per Official Statement**	**Purpose per Loan Agreement**	**Unspent Balance**
YBC	1996B	96B 96 Series B Tax Exempt Bonds	Tax Exempt	YBC Redevelopment Project Area Loan Agreement dated 1/1/97 between SFRA, First Trust of California N.A. (Trustee) and CCSF Redevelopment Financing Authority	To assist the Agency in financing of redevelopment activities, including low and moderate income housing developments, in the following project areas: Rincon Point-South Beach, YBC, Western Addition, and Embarcadero-Lower Market (Golden Gateway) (Official Statement dated 1/8/97, page 2). Estimated use of funds: -Redevelopment Fund and Low and Moderate Income Housing Fund: $24,928,064 (Official Statement dated 1/8/97, page 4).	To assist in the financing of redevelopment activities of the Agency within and of benefit to the Project Area, including, without limitation, the financing of low and moderate income housing at affordable housing costs (Loan Agreement, Recital C, page 1). $883,561.39 of the proceeds of the loan are to be deposited into the Redevelopment Fund. (Loan Agreement, Section 2.04(a), page 10). The monies in the Redevelopment Fund shall be used solely in the manner provided by the Redevelopment Law and the Redevelopment Plan (Loan Agreement, Section 2.06, pages 11-12).	2,063