

County of Santa Clara

Finance Agency

County Government Center
70 West Hedding Street, East Wing, 2nd Floor
San Jose, California 95110-1705
(408) 299-5205 FAX: (408) 287-7629



May 18, 2012

To: Successor Agency to the Redevelopment Agency of the City of San Jose
200 E. Santa Clara Street, 14th Floor Tower
San Jose, CA 95113

Subject: Re-Certified ROPS

Please find attached the Recognized Obligation Payment Schedules that have been re-certified by my office pursuant to Health and Safety Code sections 34177(l)(2) and 34182 for the obligations payable by the City of San Jose RDA Successor Agency between January 1 and June 30, 2012.

This document supersedes the original certified ROPS approved by the Oversight Board on April 12, 2012. Please distribute it to your Oversight Board which is scheduled to consider it on May 24, 2012, after which you will submit it to the Department of Finance.

Respectfully Submitted,

A handwritten signature in black ink, appearing to read "V. Sharma".

Vinod K. Sharma
Director, Finance Agency

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JANUARY 1, 2012 to JUNE 30, 2012 PERIOD**

Name of Successor Agency Redevelopment Agency of the City of San Jose

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	Note B	\$ 74,621,246
Outstanding Debt or Obligation		
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 74,621,246	
Available Revenues other than anticipated funding from RPTTF	\$ 27,666,384	
Enforceable Obligations paid with RPTTF	\$ 46,954,862	
Administrative Cost paid with RPTTF	\$ Note A 1,362,577	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)		
	\$ Note A 2,347,743	

NOTE A: Administrative cost are for five month period from February to June only.

NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

_____	_____
Name	Title
_____	_____
Signature	Date

Project Area(s) Merged Project Area

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						Note C Total	
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Series 1993 (Merged Area Refunding)	12/1/1993	Union Bank	Represents Agency issued bonds that are secured by 80% of future annual tax increment funds (Tax Allocation Bonds)	Merged	22,561,800	545,850	RPTTF	-	545,850	-	-	-	-	-	545,850
2) Series 1997 (Merged Area)	3/1/1997	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	8,986,749	161,585	RPTTF	-	161,585	-	-	-	-	-	161,585
3) Series 1999 (Merged Area)	1/1/1999	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	17,489,263	306,850	RPTTF	-	306,850	-	-	-	-	-	306,850
4) Series 2002 (Merged Area)	1/1/2002	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	15,450,325	296,213	RPTTF	-	296,213	-	-	-	-	-	296,213
5) Series 2003 (Merged Area)	12/1/2003	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	238,179,850	3,114,007	RPTTF	-	3,114,007	-	-	-	-	-	3,114,007
6) Series 2004A (Merged Area)	5/1/2004	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Bonds)	Merged	233,911,609	4,644,770	RPTTF	-	4,644,770	-	-	-	-	-	4,644,770
7) Series 2005A (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	188,857,553	3,261,399	RPTTF	-	3,261,399	-	-	-	-	-	3,261,399
8) Series 2005B (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	74,264,250	1,676,500	RPTTF	-	1,676,500	-	-	-	-	-	1,676,500
9) Series 2006A (Taxable) (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	21,051,800	375,725	RPTTF	-	375,725	-	-	-	-	-	375,725
10) Series 2006B (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	133,159,000	1,540,750	RPTTF	-	1,540,750	-	-	-	-	-	1,540,750
11) Series 2006C (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	730,962,153	9,568,571	RPTTF	-	9,568,571	-	-	-	-	-	9,568,571
12) Series 2006D (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	412,044,500	6,848,975	RPTTF	-	6,848,975	-	-	-	-	-	6,848,975
13) Series 2007A (Taxable) (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	16,709,715	359,168	RPTTF	-	359,168	-	-	-	-	-	359,168
14) Series 2007B (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	359,548,425	4,486,263	RPTTF	-	4,486,263	-	-	-	-	-	4,486,263
15) Series 2008A (Merged Area)	12/1/2008	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	35,089,625	853,853	RPTTF	-	853,853	-	-	-	-	-	853,853
16) Series 2008B (Merged Area)	11/1/2008	Union Bank	Fiscal Agent Services	Merged	163,531,550	2,667,759	RPTTF	-	2,667,759	-	-	-	-	-	2,667,759
17) Series 1997 (Merged Area)	3/26/1997	Union Bank	Fiscal Agent Services	Merged	52,000	3,250	RPTTF	-	3,250	-	-	-	-	-	3,250
18) Series 2002 (Merged Area)	1/23/2002	Union Bank	Fiscal Agent Services	Merged	79,485	3,785	RPTTF	-	3,785	-	-	-	-	-	3,785
19) Series 2004A (Merged Area)	5/26/2004	Union Bank	Fiscal Agent Services	Merged	85,100	3,700	RPTTF	-	3,700	-	-	-	-	-	3,700
20) Series 1993 (Merged Area Refunding)	12/1/1993	Union Bank	Fiscal Agent Services	Merged	127,884	10,190	RPTTF	10,190	-	-	-	-	-	-	10,190
21) Series 1999 (Merged Area)	1/7/1999	Union Bank	Fiscal Agent Services	Merged	58,536	3,070	RPTTF	3,070	-	-	-	-	-	-	3,070
22) Series 2003 (Merged Area)	3/28/2004	Union Bank	Fiscal Agent Services	Merged	77,660	3,250	RPTTF	3,250	-	-	-	-	-	-	3,250
23) Series 2006A (Merged Area)	12/15/2006	Union Bank	Fiscal Agent Services	Merged	75,050	2,190	RPTTF	2,190	-	-	-	-	-	-	2,190
24) Series 1996A (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,730,590	28,773	RPTTF	5,755	5,755	5,755	5,754	5,754	-	-	28,773
25) Series 1996B (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,660,432	60,160	RPTTF	12,032	12,032	12,032	12,032	12,032	-	-	60,160
26) Series 2003A (Taxable) (Merged Area)	8/1/2003	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	48,003,905	43,620	RPTTF	8,724	8,724	8,724	8,724	8,724	-	-	43,620
27) Series 2003B (Merged Area)	8/1/2003	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	29,862,992	15,300	RPTTF	3,060	3,060	3,060	3,060	3,060	-	-	15,300
28) LOC Fees	6/1/1996	JPMorgan	Letter of Credit Fees - Series 1996A&B and Series 2003A&B	Merged	1,080,000	1,080,000	RPTTF	190,000	-	350,000	-	-	540,000	-	1,080,000
29) Series 1996A & B (Merged Area)	1/9/2012	Citigroup Global Markets, Inc./Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	376,343	12,000	RPTTF	6,000	-	-	6,000	-	-	-	12,000
30) Series 2003A (Taxable) (Merged Area)	1/3/2012	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	478,583	10,850	RPTTF	5,350	-	-	5,500	-	-	-	10,850
31) Series 2003B (Merged Area)	1/5/2012	Bank of America/Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	213,143	4,915	RPTTF	2,458	-	-	2,457	-	-	-	4,915
32) 4th and San Fernando - Series 2001A	4/1/2001	Wells Fargo Bank	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	48,790,915	1,681,396	RPTTF	-	1,681,396	-	-	-	-	-	1,681,396
33) 4th and San Fernando - Series 2001A	4/1/2001	Wells Fargo Bank	Fiscal Agent Fees	Merged	46,200	2,200	RPTTF	-	2,200	-	-	-	-	-	2,200

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							Total
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
34) Convention Center - Series 2001F Series 1996A & B; Series 2003A&B; Series 2008F (Merged Area)	9/20/2011	US Bank	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	170,732,450	3,193,475	RPTTF	-	3,193,475	-	-	-	-	-	\$ 3,193,475
35) Area)	12/1/1993	Standard & Poors	Annual Analytical Review	Merged	145,600	4,500	RPTTF	1,000	-	-	-	-	3,500	\$ 4,500	
36) Successor Agency Bond Activities	10/14/2011	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	30,000	30,000	RPTTF	21,075	-	-	-	-	8,925	\$ 30,000	
37) Successor Agency Bond Activities	9/13/2011	Bond Logistics	Arbitrage rebate calculation services	Merged	50,000	50,000	RPTTF	-	10,000	10,000	10,000	10,000	10,000	\$ 50,000	
Totals - Form A (RPTTF Funding)					\$ 3,047,554,945	\$ 46,954,862	\$ -	\$ 274,154	\$ 45,835,615	\$ 389,671	\$ 53,527	\$ 39,570	\$ 562,425	\$ 46,954,862	
Totals - Form B (Other Funding)					\$ 811,248,855	\$ 27,666,384	N/A	\$ 3,739,464	\$ 10,916,614	\$ 1,240,019	\$ 532,990	\$ 2,151,240	\$ 9,086,057	\$ 27,666,384	
Totals - Form C (Administrative Cost Allowance)					n/a	\$ 1,362,577	N/A							\$ 1,362,577	
Totals - Form D (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages					\$ 3,858,803,800	\$ 75,983,823		\$ 4,013,618	\$ 56,562,229	\$ 1,629,590	\$ 586,517	\$ 2,190,810	\$ 9,648,482	\$ 75,983,823	

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

NOTE A: Administrative budget is subject to the approval of the Oversight Board
 NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.
 NOTE C: This amount represents six months' obligation from January to June 2012..

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement	Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources						Note A Total	
									Payments by month							
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Series 1997E (AMT) (Merged Area)		6/1/1997	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	29,238,288	497,356	LMIHF	-	497,356	-	-	-	-	-	\$ 497,356
2) Series 2003J (Taxable) (Merged Area)		7/1/2003	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	47,276,801	851,803	LMIHF	-	851,803	-	-	-	-	-	\$ 851,803
3) Series 2003K (Merged Area)		7/1/2003	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	8,603,861	123,558	LMIHF	-	123,558	-	-	-	-	-	\$ 123,558
4) Series 2005A (Merged Area)		6/1/2005	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	15,893,750	240,793	LMIHF	-	240,793	-	-	-	-	-	\$ 240,793
5) Series 2005B (Taxable) (Merged Area)		6/1/2005	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	191,039,365	2,894,835	LMIHF	-	2,894,835	-	-	-	-	-	\$ 2,894,835
6) Series 2010A-1 (Merged Area)		4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	101,742,412	1,427,391	LMIHF	-	1,427,391	-	-	-	-	-	\$ 1,427,391
7) Series 2010A-2 (Merged Area)		4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	3,215,500	55,575	LMIHF	-	55,575	-	-	-	-	-	\$ 55,575
8) Series 2010B (Taxable) (Merged Area)		4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	6,057,986	103,934	LMIHF	-	103,934	-	-	-	-	-	\$ 103,934
9) Series 2010C (Taxable) (Merged Area)		4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bond. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	230,319,989	2,205,947	LMIHF	-	1,116,603	-	-	1,089,344	-	-	\$ 2,205,947
10) CSCDA - 2005 ERAF Loan		4/1/2005	CSCDA	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	8,666,753	2,477,175	Other	-	1,237,989	-	-	-	1,239,186	-	\$ 2,477,175
11) CSCDA - 2006 ERAF Loan		4/1/2006	CSCDA	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	9,066,536	2,014,600	Other	-	1,007,258	-	-	-	1,007,342	-	\$ 2,014,600
12) Low Moderate Income Fund Loan 1		5/6/2010	City of San Jose	SERAF Loan Agreement - Principal amount is \$52 million	Merged	82,521,793	755,178	Other	125,863	125,863	125,863	125,863	125,863	125,863	125,863	\$ 755,178
13) Low Moderate Income Fund Loan 2		5/6/2010	City of San Jose	SERAF Loan Agreement - Principal amount is \$12.6 million	Merged	15,892,345	24,000	Other	4,000	4,000	4,000	4,000	4,000	4,000	4,000	\$ 24,000
14) San José Redevelopment Agency vs Solis, Torrez dba Patty's Inn		9/25/2009	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	150,000	60,000	Other	25,000	-	-	25,000	-	-	-	\$ 60,000
15) Adobe-Water Monitoring		1/25/2010	AECOM Technical Services, Inc./State Water Resources Control Board	Adobe Water Monitoring Services	Merged	180,933	30,000	Other	5,000	5,000	5,000	5,000	5,000	5,000	5,000	\$ 30,000
16) Corporate Expansion Program		11/16/2003	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Ct.	Merged	283,476	197,608	Other	32,935	32,935	32,935	32,935	32,935	32,935	32,935	\$ 197,608
17) Block 3: Central Place Parking		8/6/2009	The 88 Master/Residential Association	Garage Cost Sharing - Annual Estimate	Merged	264,995	128,295	Other	20,659	20,659	20,659	20,659	20,659	20,659	25,000	\$ 128,295
18) Japantown - Parking Lot Lease		6/5/2007	Dobashi Kumata Partners	Parking Lot Lease - 575 North Sixth Street	Merged	22,265	22,265	Other	3,714	3,714	3,714	3,714	3,714	3,714	3,715	\$ 22,285
19) The Alameda - Parking Lease		3/27/2009	Gillick Family Partnership	Parking Lot Lease - The Alameda & Race St.	Merged	30,469	4,526	Other	743	743	746	765	765	765	764	\$ 4,526
20) The Alameda - Parking Lease		3/3/2009	Westminster Presbyterian Church	Parking Lot Lease - 1100 Shasta Avenue	Merged	34,121	4,058	Other	683	683	683	683	683	683	683	\$ 4,058
21) Arena Employee Parking		3/10/2010	West Coast Parking, Inc.	Parking Lease-W. Santa Clara Under 87	Merged	61,600	16,800	Other	2,800	2,800	2,800	2,800	2,800	2,800	2,800	\$ 16,800
22) Arena Employee Parking		11/10/2010	Classic Parking, Inc.	Parking Lease-364 W. Santa Clara Street	Merged	66,000	18,000	Other	3,000	3,000	3,000	3,000	3,000	3,000	3,000	\$ 18,000
23) Automatic Public Toilets		3/20/1998	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	5,618,940	442,653	Other	142,717	2,000	146,938	2,000	2,000	146,998	-	\$ 442,653
24) Real Estate & Relocation Services		6/28/2011	Cornerstone Earth Group, Inc.	Environmental & Geotechnical Services	Merged	52,433	15,000	Other	-	5,000	5,000	5,000	-	-	-	\$ 15,000
25) Real Estate & Relocation Services		3/9/2010	Keyser Marston Associates, Inc.	Real Estate Valuation & Financial Consulting	Merged	26,571	10,000	Other	-	-	-	5,000	-	5,000	-	\$ 10,000
26) Miraido		2/29/2012	Cornerstone Earth Group, Inc.	Environmental & Testing Services	Merged	85,004	10,170	Other	10,170	-	-	-	-	-	-	\$ 10,170
27) Competitive Art Capital Fund		4/26/2011	The Tabard Theatre Company	Property Use - 29 North San Pedro St	Merged	11,500	11,500	Other	3,000	3,000	3,000	2,500	-	-	-	\$ 11,500
28) San Jose Innovation Center		9/15/2009	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged	1,364,444	239,369	Other	39,895	39,895	39,895	39,895	39,895	39,894	-	\$ 239,369
29) NBD: Marketing		3/17/2011	San Jose Silicon Valley Chamber of Commerce	Marketing Services-Promotion of Events	Merged	34,717	34,717	Other	9,825	-	-	24,892	-	-	-	\$ 34,717
30) San Jose Downtown Association		3/18/2011	San Jose Downtown Association	Marketing/Promotional & Public Space Programming Services	Merged	150,560	150,560	Other	136,460	-	-	-	-	14,100	-	\$ 150,560
31) Small Business Assistance		6/15/2011	Hispanic Chamber of Commerce of Silicon Valley	Small Business Assistance - Training, Counseling & Networking	Merged	20,000	20,000	Other	-	-	-	-	20,000	-	-	\$ 20,000
32) NBD Program Operations		6/15/2011	Business Association	Promotional & Marketing Activities	Merged	5,000	4,975	Other	4,975	-	-	-	-	-	-	\$ 4,975
33) NBD Program Operations		6/15/2011	Association	Promotional & Marketing Activities	Merged	1,538	1,538	Other	999	-	-	-	-	539	-	\$ 1,538
34) NBD Program Operations		6/15/2011	North 13th Street Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other	5,000	-	-	-	-	-	-	\$ 5,000
35) NBD Program Operations		6/15/2011	Story Road Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other	-	-	-	-	-	5,000	-	\$ 5,000
36) NBD Program Operations		6/15/2011	The Alameda Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other	5,000	-	-	-	-	-	-	\$ 5,000
37) NBD Program Operations		6/15/2011	Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other	1,798	-	-	-	-	3,202	-	\$ 5,000
38) NBD Program Operations		6/15/2011	Winchester Business Association	Promotional & Marketing Activities	Merged	4,422	4,422	Other	-	-	-	-	-	4,422	-	\$ 4,422

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources						Note A Total
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
39) HUD Section 108 Note (Masson/Dr. Eu/Security)	1/27/1997	Bank of New York	Debt incurred for U.S. Department of Housing and Urban Development (HUD) Section 108 Loans.	Merged	2,077,841	361,365	Other	1,297	1,267	1,267	1,267	1,267	355,000	\$ 361,365
40) HUD Section 108 Note (CIM Block 3/ Central Place)	1/30/2006	Bank of New York	Contract for loan guarantee assistance for housing and urban development	Merged	12,635,478	636,876	Other	7,373	7,373	7,373	7,373	7,383	600,000	\$ 636,876
41) HUD Section 108 Note (Story/King Retail)	1/9/2008	Bank of New York	Deed of trust	Merged	16,836,622	634,607	Other	9,901	9,901	9,901	9,902	9,902	785,000	\$ 834,507
42) HUD 108 Loans	7/30/1995	City of San Jose/CDBG	Escrow funds for repayment of HUD loans, redevelopment plan for the San Jose Almaden Gateway Redevelopment Project, San Jose Century Center Redevelopment Project.	Merged	499,183	108,000	Other	54,000			54,000			\$ 108,000
43) Arena Pass-through	12/19/2000, 1/9/2012	City of San Jose	Reimbursement to City per San José Arena Management Agreement	Merged	3,195,000	356,784	Other	356,784	-	-	-	-	-	\$ 356,784
44) Autumn Street Infrastructure	3/16/2010	David J. Powers & Associates, Inc.	NEPA Environmental Assessment	Merged	10,768	10,768	Bonds	10,768	-	-	-	-	-	\$ 10,768
45) Autumn Street Infrastructure	3/16/2010	David J. Powers & Associates, Inc.	NEPA Environmental Assessment	Merged	101,586	25,000	Other	-	25,000	-	-	-	-	\$ 25,000
46) Property-Based Business Improvement District	1/15/2008	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	148,284	74,142	Other	-	-	-	74,142	-	-	\$ 74,142
47) Civic Auditorium	3/23/2010	Garden City Construction, Inc.	Contractor - Civic Auditorium Phase II	Merged	253,988	225,532	Other	-	-	-	-	-	225,532	\$ 225,532
48) The Alameda - Parking Lease	10/22/2010	Pro-Sweep, Inc.	Parking Lot Sweeping Services	Merged	5,015	3,000	Other	500	500	500	500	500	500	\$ 3,000
49) Asset Management	12/13/2010	CA Window Cleaning	Window Cleaning Services	Merged	2,625	180	Other	180						\$ 180
50) Asset Management	11/30/2011	Hill Enterprises	Handyman Services	Merged	14,756	14,756	Other	2,600	2,600	2,500	2,400	2,400	2,256	\$ 14,756
51) Asset Management	12/16/2011	Flagship Facility Services, Inc.	Property Maintenance Services	Merged	20,383	12,000	Other	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000
52) Asset Management	12/16/2011	Security Code 3, Inc.	Unarmed Security Services	Merged	18,382	7,200	Other	1,200	1,200	1,200	1,200	1,200	1,200	\$ 7,200
53) Asset Management/Successor Agency's Lease Obligations	N/A	Misc Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	132,000	33,000	Other	5,500	5,500	5,500	5,500	5,500	5,500	\$ 33,000
54) Casa Feliz	7/26/2006	Various tenants	Relocation payments to tenants relocated from the Casa Feliz affordable housing complex	Merged	9,670	6,000	LMIHF	1,000	1,000	1,000	1,000	1,000	1,000	\$ 6,000
55) ACE Charter School	2/8/2011	ACE Charter School	OPA - New School Facility Assistance	Merged	185,373	185,373	Bonds	185,373						\$ 185,373
56) North San Pedro Housing	12/14/2010	First Community Housing per D	Affordable Housing Project-Construction	Merged	2,500,000	420,000	Other						420,000	\$ 420,000
57) NBD: Façade Improvements	12/5/2006	Edwin Bruce Associates	Architectural Services	Merged	13,673	11,388	Other	5,000	6,388					\$ 11,388
58) NBD: Façade Improvements	9/2/2010	Kerby Construction	Façade Grant Impvts.-1005-1009 Lincoln Avenue	Merged	98,000	98,000	Other						98,000	\$ 98,000
59) NBD: Façade Improvements	11/3/2010	Martina Landscaping	Parking Lot & Landscaping Improvements - Owner Participation	Merged	25,000	25,000	Other		25,000					\$ 25,000
60) Center for Employment Training Facility Renovation	3/18/2011	Artik Art & Architecture	Architectural & Cost Estimating Services	Merged	13,600	13,600	Other		13,600					\$ 13,600
61) Purchase & Sale Agreement	6/16/2011	Brandenburg/Green Valley	Estimated closing costs in connection with the sale of Agency property located at 193 East Santa Clara Street, San Jose, CA.	Merged	9,975	9,975	Other						9,975	\$ 9,975
62) Belovida at Newbury Park - Loan 1	3/26/2009	Belovida at Newbury Park, L.P.	Construction loan for 180 unit affordable rental development	Merged	7,084,853	3,276,406	LMIHF	2,511,772	205,634	419,000	70,000	70,000		\$ 3,276,406
63) Roundtable	9/1/2007	Unity Care	Acquisition rehabilitation project of an 8-unit rental development	Merged	208,540	208,540	LMIHF		208,540					\$ 208,540
64) Brookwood Terrace Family Apartments	3/24/2009	Brookwood Terrace Family Apa	Construction loan for 84 unit affordable rental development	Merged	1,034,395	1,034,395	LMIHF		391,890				642,505	\$ 1,034,395
65) North 4th - Loan 2	5/24/2010	First Community Housing	100 Unit (99 Affordable) Housing Project	Merged	3,376,123	3,376,123	LMIHF						3,376,123	\$ 3,376,123
66) Orvieto	7/1/2010	ROEM	92 Unit Affordable Housing Project	Merged	1,603,455	794,309	LMIHF		202,854				591,455	\$ 794,309
67) Ford and Monterey	6/28/2011	Eden Housing, Inc.	75 Unit Family Affordable Housing Project	Merged	1,430,000	395,545	LMIHF			395,545				\$ 395,545
Totals - LMIHF					\$ 647,934,988	\$ 17,492,510		\$ 2,512,772	\$ 8,321,788	\$ 815,545	\$ 71,000	\$ 1,751,799	\$ 4,019,828	\$ 17,492,510
Totals - Bond Proceeds					\$ 196,141	\$ 196,141		\$ 196,141	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 196,141
Totals - Other					\$ 163,117,726	\$ 9,977,733		\$ 1,030,551	\$ 2,594,848	\$ 424,474	\$ 461,990	\$ 399,441	\$ 5,066,429	\$ 9,977,733
Grand total - Form B					\$ 811,248,855	\$ 27,666,384		\$ 3,739,464	\$ 10,916,614	\$ 1,240,019	\$ 532,990	\$ 2,151,240	\$ 9,086,057	\$ 27,666,384

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 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund
 Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

NOTE A: This amount represents six months' obligation from January to June 2012.
 NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Note A Total Due During Fiscal Year 2011-2012**	Funding Source **	Payable from the Administrative Allowance Allocation ****						Note C Total	
							Payments by month							
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1	Successor Agency Personnel	Personnel Staff	Merged	n/a	560,900	Other	n/a	106,180	106,180	116,180	116,180	116,180	\$ 560,900	
2	Personnel - Unemployment Benefits	Former Staff	Merged	n/a	200,000	Other	n/a		100,000			100,000	\$ 200,000	
3	Successor Agency employee	EFLEXGROUP, Inc.	Merged	n/a	760	Other	n/a	152	152	152	152	152	\$ 760	
4	Successor Agency operations	Chang, Ruthenberg & Long PC	Merged	n/a	12,951	Other	n/a	2,642	2,642	2,642	2,642	2,383	\$ 12,951	
5	Annual Financial Audit	Macias, Gini & O'Connell, LLP	Merged	n/a	48,000	Other	n/a		10,000	8,000	15,000	15,000	\$ 48,000	
6	Successor Agency financial system	Systems Management, Inc.	Merged	n/a	16,715	Other	n/a	3,343	3,343	3,343	3,343	3,343	\$ 16,715	
7	Employee Transition Services	Lee Hecht Harrison LLC	Merged	n/a	9,000	Other	n/a	3,000	3,000	3,000			\$ 9,000	
8	Successor Agency retirement and deferred compensation plans	Standard Retirement Services, Inc.	Merged	n/a	2,500	Other	n/a					2,500	\$ 2,500	
9	Successor Agency retirement and deferred compensation plans	Stancorp Investment Advisers, Inc.	Merged	n/a	15,000	Other	n/a					15,000	\$ 15,000	
10	Successor Agency operations	AT&T Mobility	Merged	n/a	1,115	Other	n/a	223	223	223	223	223	\$ 1,115	
11	Successor Agency operations	ADP, Inc.	Merged	n/a	1,250	Other	n/a	250	250	250	250	250	\$ 1,250	
12	Successor Agency operations	Value Business Products	Merged	n/a	2,500	Other	n/a	500	500	500	500	500	\$ 2,500	
13	Successor Agency operations	CDW-Government, Inc.	Merged	n/a	2,500	Other	n/a	500	500	500	500	500	\$ 2,500	
14	Successor Agency operations	Canon Business Solutions/CBS Newcal, Inc./Ricoh	Merged	n/a	10,000	Other	n/a	2,000	2,000	2,000	2,000	2,000	\$ 10,000	
15	Successor Agency operations	Pitney Bowes Global Financial	Merged	n/a	1,146	Other	n/a		1,146				\$ 1,146	
16	Successor Agency operations	Oracle America, Inc.	Merged	n/a	8,900	Other	n/a				8,900		\$ 8,900	
17	Successor Agency operations	Rosenow Spevacek Group, Inc.	Merged	n/a	5,000	Other	n/a			5,000			\$ 5,000	
18	Successor Agency operations	Ross Financial	Merged	n/a	96,000	Other	n/a	56,000			40,000		\$ 96,000	
19	Successor Agency operations	Misc Vendors	Merged	n/a	7,060	Other	n/a	1,412	1,412	1,412	1,412	1,412	\$ 7,060	
20	City Support Services	City of San Jose	Merged	n/a	292,000	Other	n/a	58,333	58,333	58,333	58,333	58,668	\$ 292,000	
21	City Hall Lease	City of San Jose	Merged	n/a	42,000	Other	n/a	8,400	8,400	8,400	8,400	8,400	\$ 42,000	
22	Successor Agency Bond Activities	Jones Hall	Merged	n/a	27,280	Other	4,547	4,547	4,547	4,547	4,547	4,545	\$ 27,280	
Totals - This Page								\$ 4,547	\$ 247,482	\$ 302,628	\$ 214,482	\$ 262,382	\$ 331,056	\$ 1,362,577

Administrative cost 5% of RPTTF \$ 2,347,743.10

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RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

NOTE A: Administrative budget is subject to the approval of the Oversight Board.
 NOTE C: This amount represents six months' obligation from January to June 2012.

Project Area(s) Merged Project Area

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****							
							Payments by month							
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
No reportable item														
Totals - Other Obligations				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

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 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.