RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD

Name of Successor Agency CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

Balance Carried Forward From:		Current	
		Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	(From Form A, Page 1 Totals)	**$ 555,773,580.50**	$ 82,487,978.32
		Total Due for Six Month Period	
Outstanding Debt or Obligation	(From Form B, Page 1 Totals)	**$ 62,618,104.27**	
Available Revenues other than anticipated funding from RPTTF (Form C)		**$ 29,510,487.00**	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)		**$ 33,107,617.27**	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000)		**$ 993,228.52**	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

Gary Hamels — Chair
Name — Title

Signature — 5-5-2012
Signature — Date

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as July 1, 2012 (1)	Total Due During Fiscal Year
1)	1997 Tax Allocation Bonds	Union Bank	Bonds to fund housing projects	6,890,000.00	675,300.00
2)	1998 Tax Allocation Bonds	Bank of New York	Bonds to fund housing projects	5,585,000.00	514,761.25
3)	2010 Tax Allocation Bonds	Union Bank	Bonds to fund housing projects	52,805,000.00	3,933,150.00
4)	2001 Revenue Bonds	Union Bank	Bonds to fund non-housing projects	42,965,000.00	3,375,686.26
5)	2003 Tax Allocation Bonds Series A	US Bank	Bonds to fund non-housing projects	58,640,000.00	4,656,075.00
6)	2003 Tax Allocation Bonds Series B	US Bank	Bonds to fund non-housing projects	18,150,000.00	1,473,919.50
7)	2005 Tax Allocation Bonds Series A	Union Bank	Bonds to fund non-housing projects	28,140,000.00	1,733,128.75
8)	2005 Tax Allocation Bonds Series A	Union Bank	Bonds (Reserve Set-aside)	453,945.64	23,452.37
9)	2005 Tax Allocation Bonds Series B	Union Bank	Bonds to fund non-housing projects	28,925,000.00	2,294,686.50
10)	2005 Tax Allocation Bonds Series C	Union Bank	Bonds to fund non-housing projects	54,765,000.00	3,916,832.50
11)	2006 Tax Allocation Bonds Series A	Union Bank	Bonds to fund non-housing projects	32,865,000.00	2,238,108.76
12)	2006 School Pass Through Bonds	Union Bank	Bonds to fund non-housing projects	52,005,000.00	3,285,675.00
13)	Various Bond Issues	Union Bank	Annual Trustee Fees	440,235.04	20,409.30
14)	Various Bond Issues	Bank of New York	Annual Trustee Fees	186,392.80	17,424.55
15)	Various Bond Issues	US Bank	Annual Trustee Fees	76,229.79	3,629.99
16)	2006 School Pass Through Bonds	Union Bank	City of San Marcos Administrative Fee	2,100,000.00	75,000.00
17)	ERAF Loan to RDA from Low Mod	Affordable Housing Fund	ERAF Loan to RDA from Low Mod	94,158.21	49,500.00
18)	SERAF Loan to RDA from Low Mod	Affordable Housing Fund	SERAF Loan to RDA from Low Mod - Project Area 1	6,462,065.81	63,946.95
19)	SERAF Loan to RDA from Low Mod	Affordable Housing Fund	SERAF Loan to RDA from Low Mod - Project Area 2	4,958,625.57	49,069.29
20)	SERAF Loan to RDA from Low Mod	Affordable Housing Fund	SERAF Loan to RDA from Low Mod - Project Area 3	13,219,944.63	130,821.19
	Sub - totals - this page			$ 409,726,597.49	$ 28,530,577.16

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as July 1, 2012 (1)	Total Due During Fiscal Year
1)	Project Management Costs (2)	City of San Marcos	Cost time incurred by City for staff time in support of Agency project management.	300,000.00	300,000
2)	Agency Administration/Operations (2)	City of San Marcos/Various Payees	Cost for continuted administration/operations to support Agency activities already in place (4)	1,046,012.00	1,046,012
3)	Contract for Attorney Services (2)	Lounsbery, Ferguson, Alton & Peak	Legal Consulting Services	30,000.00	30,000
4)	Contract for Consulting Services (2)	RSG, Inc.	Financial Consulting Services	15,000.00	15,000
5)	SMUSD Trust Account	San Marcos Unified School District	Tax Increment Revenue held in trust - liability to SMUSD	14,853,866.00	6,817,000.00
6)	Palomar College Trust Account	Palomar College	Tax Increment Revenue held in trust - liability to Palomar College	1,035,688.00	918,600.00
7)	Cooperation Agreement - County of SD	County of San Diego	Tax Increment Agreement with County of San Diego Project Area #1	25,476,560.01	2,450,000.00
8)	Tax Settlement Agreement - County of SD	County of San Diego	Tax Increment Settlement with County of San Diego Project Area #3	3,860,541.00	670,603.00
9)	SM Fire Protection District Liability	San Marcos Fire Protection District	Tax Increment Revenue liability to SM Fire Protection District		
10)	Twin Oaks Over the Hill: Land Acquisition & Mitigation	Hunsaker and Associates/ Lyle Engineering	Maintenance and monitoring of the habitat mitigation areas is required per the project's environmental reports.	0.00	0.00
11)	Poinsettia Ave. - North of west Linda Vista Dr. to north of La Mirada Dr. and the cul-de-sac La	Dick Miller, Inc.	Design and construct half-street improvements on Poinsettia and La Mirada at City property frontage, traffic signal at La Mirada intersection, storm drain	0.00	0.00
12)	Discovery Street Flood Wall	AECOM + Various	Design and construct a floodwall and street improvements	4,397,668.00	1,500,000.00
13)	Bent Avenue Bridge and Street Improvements	Contract award in process	Replace the existing low water crossing with a 2-lane bridge over the San Marcos Creek including street improvements to transition back to the existing.	1,079,888.00	84,060.00
14)	Via Vera Cruz Bridge and Street Improvements	Contract award in process	Replace the existing box culvert and low water crossing with a 4-lane bridge over the San Marcos Creek including street improvements to transition back to	1,180,316.00	166,700.00
15)	Various Traffic Safety Improvements: Fiber Optic Interconnect System, Traffic Signal and	Contract award in process	Modification and intersection reconfiguration at various locations	331,865.00	165,930.00
16)	South Lake Community Park	RBF+ Kimley Horn	Construct parking, caretaker unit, restrooms, access road, recreational facilities, install security cameras and underground existing spillway.	4,350,700.00	1,797,500.00
17)	Sidewalk Improvements: Barham Drive Urban Trail - Twin Oaks Valley Rd to La Moree Rd	Dick Miller, Inc.	Construct an 8 foot wide sidewalk along the south side of Barham Drive from Twin Oaks Valley Rd to La Moree Rd. including landscaping, irrigation and utility	0.00	0.00
18)	San Marcos Elementary School	RBF + Various	Design and construction of park at SM Elementary school site	273,011.00	136,500.00
19)	Rail Trail (Phase 2)	Pending bid process	Construct a bicycle commuter path in the N.C.T.D. rail line property parallel to Mission Rd. The San Marcos Rail Trail ultimately links segments planned in	120,000.00	0.00
	Sub - totals - this page			$ 58,351,115.01	$ 16,097,905.00
	Totals forwarded from other pages			$ 409,726,597.49	$ 28,530,577.16
	Grand totals			$ 468,077,712.50	$ 44,628,482.16

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as July 1, 2012 (1)	Total Due During Fiscal Year
1)	Upgrade Regulatory and Warning Signs	Pending bid process	Assessing, inventorying and establishing a method of upgrading traffic and warning signs in compliance with the retro reflectivity requirements of the	35,800.00	17,900.00
2)	Nordahl Rd. and Montiel Rd	Pending bid process	Widen and modify configuration of Montiel Rd. at Nordahl Rd.	390,000.00	0.00
3)	Irrigation Well: Bradley Park Well line extension for 78 @ Grand Avenue	Kane Engineering + Various	Drill (3) new wells, modify existing irrigation system to accept well water, install variable speed drive well pump and booster pump, final well hook-up, wellhead	0.00	0.00
4)	Bradley Park (West City Improvement)	Otie + Lyle	Channel rehab and drainage improvements, water quality protection and erosion control of the upper and lower mesas	1,970,000.00	40,000.00
5)	Discovery Hills Well Re-drill	Complete	Re drill the well at Discovery Hills	0.00	0.00
6)	Grand Avenue/San Marcos Blvd./ Creekside Marketplace Circulation Improvements	Kimley Horn	Construction of a roundabout at the intersection of Grand Ave. and Creekside Drive; and installation of a new traffic signal at Grand Ave. and Creekside	504,110.00	252,060.00
7)	San Marcos High School Frontage at Knight's Realm Intersection	Harris & Associates	Construct eastbound right turn lane across the high school frontage on SMB and construct two westbound left turn lanes at Knight's Realm intersection	390,000.00	20,000.00
8)	Skrbic Land Acquisition (Low Mod RDA)	Opper & Varco	Attorneys fees to Acquire Land	0.00	0.00
9)	Bussell Land Acquisition (Low Mod RDA)	Various	Acquire Land	0.00	0.00
10)	4 Way Liquor Land Acquisition (Low Mod RDA)	Various	Settlement of the goodwill and relocation issues	0.00	0.00
11)	Chu & VFW Property Acquisition (Low Mod RDA)	Various	ROW acquisition	525,000.00	525,000.00
12)	Barham Drive Widening	Various	ROW acquisition	210,000.00	210,000.00
13)	South Santa Fe- Smilax to Bosstick	Various	ROW acquisition	375,000.00	75,000.00
14)	Downtown Promenade and Greenway	AECOM + Various	Construct a north and south trail and greenway along San Marcos Creek	1,250,000.00	250,000.00
15)	San Marcos Creek improvements: Main Street	Various	Construct various street improvements along Main Street	10,000.00	10,000.00
16)	Rancho Coronado Infrastructure Improvements	Kimley Horn	Design and construct backbone street improvements	4,621,788.00	761,910.00
17)	Installation of Traffic Signals at Schoolhouse Way & Elfin Forest Road	TBD	Install a traffic signal	0.00	0.00
18)	Buelow Park	Fuscoe Engineering	Design and construct a park	0.00	0.00
19)	Land Acquisition for Park Development (Hanson site)	Various	Acquire Land	3,288,135.00	3,288,135.00
20)	Channel Widening South of Grand Ave.	Land Surveying Consultants, Inc.	Design and construct channel widening and street improvements	599,919.00	599,900.00
	Sub - totals - this page			$ 14,169,752.00	$ 6,049,905.00
	Totals forwarded from other pages			$ 468,077,712.50	$ 44,628,482.16
	Grand totals			$ 482,247,464.50	$ 50,678,387.16

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as July 1, 2012 (1)	Total Due During Fiscal Year
1)	Sunset Park Turf	TBD	Install Turf	0.00	0.00
2)	SR78 at San Marcos Creek	T.Y. Lin International	Design and construct undercrossing of SR78 at San Marcos Creek	4,500,000.00	150,000.00
3)	Intersection Improvements: Mission Rd. & Knoll	Palm Engineering	Design and construct intersection improvements at Mission and Knoll rd.	0.00	0.00
4)	Westlake Village Apt/OPA	National CORE	Loan for affordable housing construction	2,270,737	2,270,737
5)	Residences at Creekside DDA	Southern California Housing Resource & Development, LLC	Loan for affordable housing construction	11,912,883	11,912,883
6)	ParkView/ OPA	Chinaberry LP & C-Berry, LLC	Loan for affordable housing project	6,666,359	6,666,359
7)	El Dorado II OPA	Orange Housing	Loan for affordable housing project	716,886	716,886
8)	Contract for consulting services	Keyser Marston	Financial services	28,000	28,000
9)	Contract for consulting services	Affordable Housing Services	Affordable housing monitoring services	89,000	89,000
10)	Contract for consulting services	Christensen & Spath	Legal services	37,000	37,000
11)	2010 Tax Allocation Bonds for Various Affordable Housing Projects	Union Bank	Bonds to fund housing projects within or of benefit to the Project Area, including acquisition of land and improvements, construction of infrastructure	5,970,746	3,710,000
12)	Contract for consulting services	Amerinational Comm	Affordable housing loan servicing	4,037	4,037
13)	Mobile Home Rent Review	Various	Legal services for review of rent increases in mobile home parks	60,000	60,000
14)	Leitch-Grab-Papineau Judgement-Case #N44744	Low/Mod Housing Fund	Tax Increment required to be deposited into low/mod housing fund pursuant to Leith & Papineau Judgement	25,410,000.00	462,000.00
15)	Replacement housing/H&S Section 33413 (a)	Various locations	Replacement housing for 24 units of affordable housing that have been demolished but not replaced yet	7,012,800	3,000,000
16)	BCR & B Investments Promissory Note	BCR & B Investments	Finance the acquisition of a site within the SM Creek Specific Plan for purposes of providing affordable housing	1,644,315.00	402,689.16
17)	Creek Environmental Habitat Establishment and Mitigation	AECOM/Parsons Transportation Group, Inc./The Land Stewards/Rancho Environmental Services,	Environmental habitat establishment related to Main Street, Downtown Promenade & Greenway, Creekside Drive Improvements and Discovery Street	1,274,252.00	600,000.00
18)	San Marcos Creek Specific Plan - Creekside Drive Improvements	AECOM/Parsons Transportation Group, Inc./The Land Stewards/Rancho Environmental Services,	Construct new collector standard street improvements including utilities, storm drain system, pad and channel grading (1,000 feet West of Via Vera Cruz to	5,929,101.00	1,700,000.00
19)					
	Sub - totals - this page			$ 73,526,116.00	$ 31,809,591.16
	Totals forwarded from other pages			$ 482,247,464.50	$ 50,678,387.16
	Grand totals			$ 555,773,580.50	$ 82,487,978.32

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation		Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
				July	August	September	October	November	December			
1)	1997 Tax Allocation Bonds	Debt Service	Low/Mod	-	-	476,700.00	-	-	-	$ 476,700.00		$ 476,700.00
2)	1998 Tax Allocation Bonds	Debt Service	Low/Mod	-	-	362,776.25	-	-	-	$ 362,776.25		$ 362,776.25
3)	2010 Tax Allocation Bonds	Debt Service	Low/Mod	-	-	1,966,575.00	-	-	-	$ 1,966,575.00		$ 1,966,575.00
4)	2001 Revenue Bonds	Debt Service	Project Area #1	950,537.26	-	-	-	-	-	$ 950,537.26		$ 950,537.26
5)	2001 Revenue Bonds	Debt Service	Project Area #2	594,085.78	-	-	-	-	-	$ 594,085.78		$ 594,085.78
6)	2001 Revenue Bonds	Debt Service	Project Area #3	831,720.09	-	-	-	-	-	$ 831,720.09		$ 831,720.09
7)	2003 Tax Allocation Bonds Series A	Debt Service	Project Area #1	1,385,837.50	-	-	-	-	-	$ 1,385,837.50		$ 1,385,837.50
8)	2003 Tax Allocation Bonds Series A	Debt Service	Project Area #2	395,925.00	-	-	-	-	-	$ 395,925.00		$ 395,925.00
9)	2003 Tax Allocation Bonds Series A	Debt Service	Project Area #3	1,466,825.00	-	-	-	-	-	$ 1,466,825.00		$ 1,466,825.00
10)	2003 Tax Allocation Bonds Series B	Debt Service	Project Area #1	967,281.00	-	-	-	-	-	$ 967,281.00		$ 967,281.00
11)	2005 Tax Allocation Bonds Series A	Debt Service	Project Area #1	153,341.25	-	-	-	-	-	$ 153,341.25		$ 153,341.25
12)	2005 Tax Allocation Bonds Series A	Debt Service	Project Area #3	914,031.25	-	-	-	-	-	$ 914,031.25		$ 914,031.25
13)	2005 Tax Allocation Bonds Series A	Reserve Set-aside	Project Area #3	23,452.37	-	-	-	-	-	$ 23,452.37		$ 23,452.37
14)	2005 Tax Allocation Bonds Series B	Debt Service	Project Area #1	1,561,516.50	-	-	-	-	-	$ 1,561,516.50		$ 1,561,516.50
15)	2005 Tax Allocation Bonds Series C	Debt Service	Project Area #2	1,749,565.00	-	-	-	-	-	$ 1,749,565.00		$ 1,749,565.00
16)	2005 Tax Allocation Bonds Series C	Debt Service	Project Area #3	871,851.25	-	-	-	-	-	$ 871,851.25		$ 871,851.25
17)	2006 Tax Allocation Bonds Series A	Debt Service	Project Area #3	1,493,430.63	-	-	-	-	-	$ 1,493,430.63		$ 1,493,430.63
18)	2006 School Pass Through Bonds	Debt Service	Project Area #3	-	-	2,139,806.25	-	-	-	$ 2,139,806.25		$ 2,139,806.25
19)	1991 Tax Allocation Bonds	Trustee Fees	Low/Mod	-	3,300.00	-	-	-	-	$ 3,300.00		$ 3,300.00
20)	1997 Tax Allocation Bonds	Trustee Fees	Low/Mod	-	-	-	-	-	-	$ -		$ -
	Sub - Totals - This Page			$ 13,359,399.88	$ 3,300.00	$ 4,945,857.50	$ -	$ -	$ -	$ 18,308,557.38	$ -	$ 18,308,557.38

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation		Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
				July	August	September	October	November	December			
1)	1998 Tax Allocation Bonds	Trustee Fees	Low/Mod	-	-	-	-	-	-	$ -		$ -
2)	2010 Tax Allocation Bonds	Trustee Fees	Low/Mod	-	-	-	-	2,200.00	-	$ 2,200.00		$ 2,200.00
3)	1993 Certificates of Participation	Trustee Fees	Project Area #1	-	2,640.00	-	-	-	-	$ 2,640.00		$ 2,640.00
4)	1993 Certificates of Participation	Trustee Fees	Project Area #2	-	1,650.00	-	-	-	-	$ 1,650.00		$ 1,650.00
5)	1993 Certificates of Participation	Trustee Fees	Project Area #3	-	2,310.00	-	-	-	-	$ 2,310.00		$ 2,310.00
6)	1994 Revenue Bonds	Trustee Fees	Project Area #1	-	-	-	-	-	-	$ -		$ -
7)	1994 Revenue Bonds	Trustee Fees	Project Area #2	-	-	-	-	-	-	$ -		$ -
8)	1994 Revenue Bonds	Trustee Fees	Project Area #3	-	-	-	-	-	-	$ -		$ -
9)	2001 Revenue Bonds	Trustee Fees	Project Area #1	-	-	1,212.20	-	-	-	$ 1,212.20		$ 1,212.20
10)	2001 Revenue Bonds	Trustee Fees	Project Area #2	-	-	757.63	-	-	-	$ 757.63		$ 757.63
11)	2001 Revenue Bonds	Trustee Fees	Project Area #3	-	-	1,060.68	-	-	-	$ 1,060.68		$ 1,060.68
12)	2003 Tax Allocation Bonds Series A	Trustee Fees	Project Area #1	-	-	-	-	-	-	$ -		$ -
13)	2003 Tax Allocation Bonds Series A	Trustee Fees	Project Area #2	-	-	-	-	-	-	$ -		$ -
14)	2003 Tax Allocation Bonds Series A	Trustee Fees	Project Area #3	-	-	-	-	-	-	$ -		$ -
15)	2003 Tax Allocation Bonds Series B	Trustee Fees	Project Area #1	-	-	-	-	-	-	$ -		$ -
16)	2005 Tax Allocation Bonds Series A	Trustee Fees	Project Area #1	-	-	-	-	-	-	$ -		$ -
17)	2005 Tax Allocation Bonds Series A	Trustee Fees	Project Area #3	-	-	-	-	-	-	$ -		$ -
18)	2005 Tax Allocation Bonds Series B	Trustee Fees	Project Area #1	-	-	-	-	-	-	$ -		$ -
19)	2005 Tax Allocation Bonds Series C	Trustee Fees	Project Area #2	-	-	-	-	-	-	$ -		$ -
20)	2005 Tax Allocation Bonds Series C	Trustee Fees	Project Area #3	-	-	-	-	-	-	$ -		$ -
	Sub - totals - this page			$ -	$ 6,600.00	$ 3,030.51	$ -	$ 2,200.00	$ -	$ 11,830.51	$ -	$ 11,830.51
	Totals forwarded from other pages			$ 13,359,399.88	$ 3,300.00	$ 4,945,857.50	$ -	$ -	$ -	$ 18,308,557.38	$ -	$ 18,308,557.38
	Grand totals			$ 13,359,399.88	$ 9,900.00	$ 4,948,888.01	$ -	$ 2,200.00	$ -	$ 18,320,387.89	$ -	$ 18,320,387.89

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation		Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
				July	August	September	October	November	December			
1)	2006 Tax Allocation Bonds Series A	Trustee Fees	Project Area #3	-	0.00	-	-	-	-	$ -		$ -
2)	2006 School Pass Through Bonds	Trustee Fees	Project Area #3	-	-	-	-	-	2,175.80	$ 2,175.80		$ 2,175.80
3)	2006 School Pass Through Bonds	City Admin Fees	Project Area #3	75,000.00	-	-	-	-	-	$ 75,000.00		$ 75,000.00
4)	ERAF Loan to RDA from Low Mod		Project Area #1	-	-	-	-	-	-	$ -		$ -
5)	SERAF Loan to RDA from Low Mod		Project Area #1	-	-	-	-	-	-	$ -		$ -
6)	SERAF Loan to RDA from Low Mod		Project Area #2	-	-	-	-	-	-	$ -		$ -
7)	SERAF Loan to RDA from Low Mod		Project Area #3	-	-	-	-	-	-	$ -		$ -
8)	Project Management Costs (2)		Project Area #1	4,167.00	4,167.00	4,167.00	4,167.00	4,167.00	4,167.00	$ 25,002.00		$ 25,002.00
9)	Agency Administration/Operations (2)		Project Area #1	30,054.00	30,054.00	30,054.00	30,054.00	30,054.00	30,054.00	$ 180,324.00		$ 180,324.00
10)	Contract for Attorney Services (2)		Project Area #1	1,112.00	1,112.00	1,112.00	1,112.00	1,112.00	1,112.00	$ 6,672.00		$ 6,672.00
11)	Contract for Consulting Services (2)		Project Area #1	556.00	556.00	556.00	556.00	556.00	556.00	$ 3,336.00		$ 3,336.00
12)	Project Management Costs (2)		Project Area #2	8,334.00	8,334.00	8,334.00	8,334.00	8,334.00	8,334.00	$ 50,004.00		$ 50,004.00
13)	Agency Administration/Operations (2)		Project Area #2	30,054.00	30,054.00	30,054.00	30,054.00	30,054.00	30,054.00	$ 180,324.00		$ 180,324.00
14)	Contract for Attorney Services (2)		Project Area #2	1,112.00	1,112.00	1,112.00	1,112.00	1,112.00	1,112.00	$ 6,672.00		$ 6,672.00
15)	Contract for Consulting Services (2)		Project Area #2	556.00	556.00	556.00	556.00	556.00	556.00	$ 3,336.00		$ 3,336.00
16)	Project Management Costs (2)		Project Area #3	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	$ 75,000.00		$ 75,000.00
17)	Agency Administration/Operations (2)		Project Area #3	30,054.00	30,054.00	30,054.00	30,054.00	30,054.00	30,054.00	$ 180,324.00		$ 180,324.00
18)	Contract for Attorney Services (2)		Project Area #3	1,112.00	1,112.00	1,112.00	1,112.00	1,112.00	1,112.00	$ 6,672.00		$ 6,672.00
19)	Contract for Consulting Services (2)		Project Area #3	556.00	556.00	556.00	556.00	556.00	556.00	$ 3,336.00		$ 3,336.00
	Sub - totals - this page			$ 195,167.00	$ 120,167.00	$ 120,167.00	$ 120,167.00	$ 120,167.00	$ 122,342.80	$ 798,177.80	$ -	$ 798,177.80
	Totals forwarded from other pages			$ 13,359,399.88	$ 9,900.00	$ 4,948,888.01	$ -	$ 2,200.00	$ -	$ 18,320,387.89	$ -	$ 18,320,387.89
	Grand totals			$ 13,554,566.88	$ 130,067.00	$ 5,069,055.01	$ 120,167.00	$ 122,367.00	$ 122,342.80	$ 19,118,565.69	$ -	$ 19,118,565.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	SMUSD Trust Account (5)	Project Area #1	397,000.00						$ 397,000.00		$ 397,000.00
2)	Palomar College Trust Account (5)	Project Area #1	314,500.00						$ 314,500.00		$ 314,500.00
3)	Cooperation Agreement - County of SD (5)	Project Area #1			2,450,000.00				$ 2,450,000.00		$ 2,450,000.00
4)	Tax Settlement Agreement - County of SD	N/A							$ -		$ -
5)	SM Fire Protection District Liability	Project Area #1							$ -		$ -
6)	SMUSD Trust Account (5)	Project Area #2	1,670,000.00						$ 1,670,000.00		$ 1,670,000.00
7)	Palomar College Trust Account (5)	Project Area #2	35,000.00						$ 35,000.00		$ 35,000.00
8)	Cooperation Agreement - County of SD	N/A							$ -		$ -
9)	Tax Settlement Agreement - County of SD	N/A							$ -		$ -
10)	SM Fire Protection District Liability	Project Area #2							$ -		$ -
11)	SMUSD Trust Account (5)	Project Area #3	4,750,000.00						$ 4,750,000.00		$ 4,750,000.00
12)	Palomar College Trust Account (5)	Project Area #3	918,600.00						$ 918,600.00		$ 918,600.00
13)	Cooperation Agreement - County of SD	N/A							$ -		$ -
14)	Tax Settlement Agreement - County of SD	Project Area #3						670,603.00	$ 670,603.00		$ 670,603.00
15)	SM Fire Protection District Liability	Project Area #3							$ -		$ -
16)									$ -		$ -
17)									$ -		$ -
	Sub - totals - this page		$ 8,085,100.00	$ -	$ 2,450,000.00	$ -	$ -	$ 670,603.00	$ 11,205,703.00	$ -	$ 11,205,703.00
	Totals forwarded from other pages		$ 13,554,566.88	$ 130,067.00	$ 5,069,055.01	$ 120,167.00	$ 122,367.00	$ 122,342.80	$ 19,118,565.69	$ -	$ 19,118,565.69
	Grand totals		$ 21,639,666.88	$ 130,067.00	$ 7,519,055.01	$ 120,167.00	$ 122,367.00	$ 792,945.80	$ 30,324,268.69	$ -	$ 30,324,268.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	Twin Oaks Over the Hill: Land Acquisition & Mitigation	Area 2&3 Bond Proceeds	-	0.00	-	-	-	-	$ -		$ -
2)	Poinsettia Ave. - North of west Linda Vista Dr. to north of La Mirada	Area 2&3 Bond Proceeds	-	-	-	-	-	-	$ -		$ -
3)	Discovery Street Flood Wall	Area 2&3 Bond Proceeds	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	250,000.00	$ 1,500,000.00		$ 1,500,000.00
4)	Bent Avenue Bridge and Street Improvements	Area 2&3 Bond Proceeds	14,010.00	14,010.00	14,010.00	14,010.00	14,010.00	14,010.00	$ 84,060.00		$ 84,060.00
5)	Via Vera Cruz Bridge and Street Improvements	Area 2&3 Bond Proceeds	-	-	-	55,556.00	55,556.00	55,588.00	$ 166,700.00		$ 166,700.00
6)	Various Traffic Safety Improvements: Fiber Optic Interconnec	Area 2&3 Bond Proceeds	27,655.00	27,655.00	27,655.00	27,655.00	27,655.00	27,655.00	$ 165,930.00		$ 165,930.00
7)	South Lake Community Park	Area 2&3 Bond Proceeds	299,572.00	299,572.00	299,572.00	299,572.00	299,572.00	299,640.00	$ 1,797,500.00		$ 1,797,500.00
8)	Sidewalk Improvements: Barham Drive Urban Trail - Twin Oal	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
9)	San Marcos Elementary School	Area 2&3 Bond Proceeds	22,751.00	22,751.00	22,751.00	22,751.00	22,751.00	22,745.00	$ 136,500.00		$ 136,500.00
10)	Rail Trail (Phase 2)	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
11)	Upgrade Regulatory and Warning Signs	Area 2&3 Bond Proceeds	2,983.00	2,983.00	2,983.00	2,983.00	2,983.00	2,985.00	$ 17,900.00		$ 17,900.00
12)	Nordahl Rd. and Montiel Rd	Area 2&3 Bond Proceeds	-	-	-	-	-	0.00	$ -		$ -
13)	Irrigation Well: Bradley Park Well line extension for 78 @ Gran	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
14)	Bradley Park (West City Improvement)	Area 2&3 Bond Proceeds	0.00	0.00	0.00	13,300.00	13,350.00	13,350.00	$ 40,000.00		$ 40,000.00
15)	Discovery Hills Well Re-drill	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
16)	Grand Avenue/San Marcos Blvd./ Creekside Marketplace Circ	Area 2&3 Bond Proceeds	42,009.00	42,009.00	42,009.00	42,009.00	42,009.00	42,015.00	$ 252,060.00		$ 252,060.00
17)	San Marcos High School Frontage at Knight's Realm Intersect	Area 2&3 Bond Proceeds	3,333.00	3,333.00	3,333.00	3,333.00	3,333.00	3,335.00	$ 20,000.00		$ 20,000.00
18)	Skrbic Land Acquisition (Low Mod RDA)	Low Mod Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
19)	Bussell Land Acquisition (Low Mod RDA)	Low Mod Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
20)	4 Way Liquor Land Acquisition (Low Mod RDA)	Low Mod Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
	Sub - totals - this page		$ 662,313.00	$ 662,313.00	$ 662,313.00	$ 731,169.00	$ 731,219.00	$ 731,323.00	$ 4,180,650.00	$ -	$ 4,180,650.00
	Totals forwarded from other pages		$ 21,639,666.88	$ 130,067.00	$ 7,519,055.01	$ 120,167.00	$ 122,367.00	$ 792,945.80	$ 30,324,268.69	$ -	$ 30,324,268.69
	Grand totals		$ 22,301,979.88	$ 792,380.00	$ 8,181,368.01	$ 851,336.00	$ 853,586.00	$ 1,524,268.80	$ 34,504,918.69	$ -	$ 34,504,918.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	Chu & VFW Property Acquisition (Low Mod RDA)	Low Mod Bond Proceeds	87,500.00	87,500.00	87,500.00	87,500.00	87,500.00	87,500.00	$ 525,000.00		$ 525,000.00
2)	Barham Drive Widening	Area 2&3 Bond Proceeds	-	-	210,000.00	-	-	-	$ 210,000.00		$ 210,000.00
3)	South Santa Fe- Smilax to Bosstick	Area 2&3 Bond Proceeds	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	$ 75,000.00		$ 75,000.00
4)	Downtown Promenade and Greenway	Area 2&3 Bond Proceeds	41,667.00	41,667.00	41,667.00	41,667.00	41,667.00	41,665.00	$ 250,000.00		$ 250,000.00
5)	San Marcos Creek improvements: Main Street	Area 2&3 Bond Proceeds	3,333.00	3,333.00	3,334.00	-	-	0.00	$ 10,000.00		$ 10,000.00
6)	Rancho Coronado Infrastructure Improvements	Area 2&3 Bond Proceeds	126,985.00	126,985.00	126,985.00	126,985.00	126,985.00	126,985.00	$ 761,910.00		$ 761,910.00
7)	Installation of Traffic Signals at Schoolhouse Way & Elfin Fore	Area 2&3 Bond Proceeds	-	-	-	-	-	0.00	$ -		$ -
8)	Buelow Park	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
9)	Land Acquisition for Park Development (Hanson site)	Area 2&3 Bond Proceeds	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	2,786,135.00	$ 3,286,135.00		$ 3,286,135.00
10)	Channel Widening South of Grand Ave.	Area 2&3 Bond Proceeds	99,987.00	99,987.00	99,987.00	99,987.00	99,987.00	99,965.00	$ 599,900.00		$ 599,900.00
11)	Sunset Park Turf	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
12)	SR78 at San Marcos Creek	Area 2&3 Bond Proceeds	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	$ 150,000.00		$ 150,000.00
13)	Intersection Improvements: Mission Rd. & Knoll	Area 2&3 Bond Proceeds	0.00	0.00	0.00	0.00	0.00	0.00	$ -		$ -
14)	Westlake Village Apt/OPA	Project Area #1		230,000.00	700,000.00	900,000.00	440,737.00		$ 2,270,737.00		$ 2,270,737.00
15)	Residences at Creekside DDA	Project Area #1	1,008,000.00	1,008,000.00	1,008,000.00	1,200,000.00	1,500,000.00	2,000,000.00	$ 7,724,000.00		$ 7,724,000.00
16)	ParkView/ OPA	Project Area #1	82,500.00	82,500.00	500,000.00	900,000.00	1,200,000.00	1,200,000.00	$ 3,965,000.00		$ 3,965,000.00
17)	El Dorado II OPA	Project Area #2	50,000.00		50,000.00		50,000.00	50,000.00	$ 200,000.00		$ 200,000.00
18)	Contract for consulting services - Keyser Marston	All Project Areas	7,875.00		7,875.00		7,875.00		$ 23,625.00		$ 23,625.00
19)	Contract for consulting services - Affordable Housing Services	All Project Areas		22,000.00				22,000.00	$ 44,000.00		$ 44,000.00
	Sub - totals - this page		$ 1,645,347.00	$ 1,839,472.00	$ 2,972,848.00	$ 3,493,639.00	$ 3,692,251.00	$ 6,453,750.00	$ 20,097,307.00	$ -	$ 20,097,307.00
	Totals forwarded from other pages		$ 22,301,979.88	$ 792,380.00	$ 8,181,368.01	$ 851,336.00	$ 853,586.00	$ 1,524,268.80	$ 34,504,918.69	$ -	$ 34,504,918.69
	Grand totals		$ 23,947,326.88	$ 2,631,852.00	$ 11,154,216.01	$ 4,344,975.00	$ 4,545,837.00	$ 7,978,018.80	$ 54,602,225.69	$ -	$ 54,602,225.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	Contract for consulting services - Christensen & Spath	All Project Areas	3,222.00	3,222.00	3,222.00	3,222.00	3,222.00	3,222.00	$ 19,332.00		$ 19,332.00
2)	2010 Tax Allocation Bonds for Various Affordable Housing Projects	All Project Areas	1,210,000.00	1,100,000.00					$ 2,310,000.00		$ 2,310,000.00
3)	Contract for consulting services - Amerinational Comm	All Project Areas	367.00	367.00	367.00	367.00	367.00	367.00	$ 2,202.00		$ 2,202.00
4)	Mobile Home Rent Review	All Project Areas	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	$ 30,000.00		$ 30,000.00
5)	Leitch-Grab-Papineau Judgement-Case #N44744	All Project Areas	38,500.00	38,500.00	38,500.00	38,500.00	38,500.00	38,500.00	$ 231,000.00		$ 231,000.00
6)	Replacement housing/H&S Section 33413 (a)	Project Area #1 & #2				2,922,000.00			$ 2,922,000.00		$ 2,922,000.00
7)	BCR & B Investments Promissory Note	Project Area #1	33,557.43	33,557.43	33,557.43	33,557.43	33,557.43	33,557.43	$ 201,344.58		$ 201,344.58
8)	Creek Environmental Habitat Establishment and Mitigation	Area 2&3 Bond Proceeds	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	100,000.00	$ 600,000.00		$ 600,000.00
9)	San Marcos Creek Specific Plan - Creekside Drive Improveme	Area 2&3 Bond Proceeds	283,333.00	283,333.00	283,333.00	283,333.00	283,333.00	283,335.00	$ 1,700,000.00		$ 1,700,000.00
10)									$ -		$ -
11)									$ -		$ -
12)									$ -		$ -
13)									$ -		$ -
14)									$ -		$ -
15)									$ -		$ -
16)									$ -		$ -
17)									$ -		$ -
18)									$ -		$ -
19)									$ -		$ -
20)									$ -		$ -
	Sub - totals - this page		$ 1,673,979.43	$ 1,563,979.43	$ 463,979.43	$ 3,385,979.43	$ 463,979.43	$ 463,981.43	$ 8,015,878.58	$ -	$ 8,015,878.58
	Totals forwarded from other pages		$ 23,947,326.88	$ 2,631,852.00	$ 11,154,216.01	$ 4,344,975.00	$ 4,545,837.00	$ 7,976,018.80	$ 54,602,225.69	$ -	$ 54,602,225.69
	Grand totals		$ 25,621,306.31	$ 4,195,831.43	$ 11,618,195.44	$ 7,730,954.43	$ 5,009,816.43	$ 8,442,000.23	$ 62,618,104.27	$ -	$ 62,618,104.27

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation		Total from Form B	Source of Payment						
				RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	1997 Tax Allocation Bonds	Debt Service	$ 476,700.00	476,700.00						$ 476,700.00
2)	1998 Tax Allocation Bonds	Debt Service	$ 362,776.25	362,776.25						$ 362,776.25
3)	2010 Tax Allocation Bonds	Debt Service	$ 1,966,575.00	1,966,575.00						$ 1,966,575.00
4)	2001 Revenue Bonds	Debt Service	$ 950,537.26	950,537.26						$ 950,537.26
5)	2001 Revenue Bonds	Debt Service	$ 594,085.78	594,085.78						$ 594,085.78
6)	2001 Revenue Bonds	Debt Service	$ 831,720.09	831,720.09						$ 831,720.09
7)	2003 Tax Allocation Bonds Series A	Debt Service	$ 1,385,837.50	1,385,837.50						$ 1,385,837.50
8)	2003 Tax Allocation Bonds Series A	Debt Service	$ 395,925.00	395,925.00						$ 395,925.00
9)	2003 Tax Allocation Bonds Series A	Debt Service	$ 1,466,825.00	1,466,825.00						$ 1,466,825.00
10)	2003 Tax Allocation Bonds Series B	Debt Service	$ 967,281.00	967,281.00						$ 967,281.00
11)	2005 Tax Allocation Bonds Series A	Debt Service	$ 153,341.25	153,341.25						$ 153,341.25
12)	2005 Tax Allocation Bonds Series A	Debt Service	$ 914,031.25	914,031.25						$ 914,031.25
13)	2005 Tax Allocation Bonds Series A	Reserve Set-aside	$ 23,452.37	23,452.37						$ 23,452.37
14)	2005 Tax Allocation Bonds Series B	Debt Service	$ 1,561,516.50	1,561,516.50						$ 1,561,516.50
15)	2005 Tax Allocation Bonds Series C	Debt Service	$ 1,749,565.00	1,749,565.00						$ 1,749,565.00
16)	2005 Tax Allocation Bonds Series C	Debt Service	$ 871,851.25	871,851.25						$ 871,851.25
17)	2006 Tax Allocation Bonds Series A	Debt Service	$ 1,493,430.63	1,493,430.63						$ 1,493,430.63
18)	2006 School Pass Through Bonds	Debt Service	$ 2,139,806.25	2,139,806.25						$ 2,139,806.25
19)	1991 Tax Allocation Bonds	Trustee Fees	$ 3,300.00	3,300.00						$ 3,300.00
20)	1997 Tax Allocation Bonds	Trustee Fees	$ -	0.00						$ -
	Sub - Totals - This Page		$ 18,308,557.38	$ 18,308,557.38	$ -	$ -	$ -	$ -	$ -	$ 18,308,557.38

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation		Total from Form B	Source of Payment						
				RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	1998 Tax Allocation Bonds	Trustee Fees	$ -	0.00						$ -
2)	2010 Tax Allocation Bonds	Trustee Fees	$ 2,200.00	2,200.00						$ 2,200.00
3)	1993 Certificates of Participation	Trustee Fees	$ 2,640.00	2,640.00						$ 2,640.00
4)	1993 Certificates of Participation	Trustee Fees	$ 1,650.00	1,650.00						$ 1,650.00
5)	1993 Certificates of Participation	Trustee Fees	$ 2,310.00	2,310.00						$ 2,310.00
6)	1994 Revenue Bonds	Trustee Fees	$ -	0.00						$ -
7)	1994 Revenue Bonds	Trustee Fees	$ -	0.00						$ -
8)	1994 Revenue Bonds	Trustee Fees	$ -	0.00						$ -
9)	2001 Revenue Bonds	Trustee Fees	$ 1,212.20	1,212.20						$ 1,212.20
10)	2001 Revenue Bonds	Trustee Fees	$ 757.63	757.63						$ 757.63
11)	2001 Revenue Bonds	Trustee Fees	$ 1,060.68	1,060.68						$ 1,060.68
12)	2003 Tax Allocation Bonds Series A	Trustee Fees	$ -	0.00						$ -
13)	2003 Tax Allocation Bonds Series A	Trustee Fees	$ -	0.00						$ -
14)	2003 Tax Allocation Bonds Series A	Trustee Fees	$ -	0.00						$ -
15)	2003 Tax Allocation Bonds Series B	Trustee Fees	$ -	0.00						$ -
16)	2005 Tax Allocation Bonds Series A	Trustee Fees	$ -	0.00						$ -
17)	2005 Tax Allocation Bonds Series A	Trustee Fees	$ -	0.00						$ -
18)	2005 Tax Allocation Bonds Series B	Trustee Fees	$ -	0.00						$ -
19)	2005 Tax Allocation Bonds Series C	Trustee Fees	$ -	0.00						$ -
20)	2005 Tax Allocation Bonds Series C	Trustee Fees	$ -	0.00						$ -
	Sub - totals - this page		$ 11,830.51	$ 11,830.51	$ -	$ -	$ -	$ -	$ -	$ 11,830.51
	Totals forwarded from other pages		$ 18,308,557.38	$ 18,308,557.38	$ -	$ -	$ -	$ -	$ -	$ 18,308,557.38
	Grand totals		$ 18,320,387.89	$ 18,320,387.89	$ -	$ -	$ -	$ -	$ -	$ 18,320,387.89

Name of Successor Agency: 0.00

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation		Total from Form B	Source of Payment						
				RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	1994 Revenue Bonds	Trustee Fees	$ -	0.00						$ -
2)	1994 Revenue Bonds	Trustee Fees	$ 2,175.80	2,175.80						$ 2,175.80
3)	1994 Revenue Bonds	Trustee Fees	$ 75,000.00	75,000.00						$ 75,000.00
4)	ERAF Loan to RDA from Low Mod	Project Area #1	$ -	0.00						$ -
5)	SERAF Loan to RDA from Low Mod	Project Area #1	$ -	0.00						$ -
6)	SERAF Loan to RDA from Low Mod	Project Area #2	$ -	0.00						$ -
7)	SERAF Loan to RDA from Low Mod	Project Area #3	$ -	0.00						$ -
8)	Project Management Costs (2)	Project Area #1	$ 25,002.00	25,002.00						$ 25,002.00
9)	Agency Administration/Operations (2)	Project Area #1	$ 180,324.00	0.00				180,324.00		$ 180,324.00
10)	Contract for Attorney Services (2)	Project Area #1	$ 6,672.00	0.00				6,672.00		$ 6,672.00
11)	Contract for Consulting Services (2)	Project Area #1	$ 3,336.00	0.00				3,336.00		$ 3,336.00
12)	Project Management Costs (2)	Project Area #2	$ 50,004.00	50,004.00						$ 50,004.00
13)	Agency Administration/Operations (2)	Project Area #2	$ 180,324.00	0.00				180,324.00		$ 180,324.00
14)	Contract for Attorney Services (2)	Project Area #2	$ 6,672.00	0.00				6,672.00		$ 6,672.00
15)	Contract for Consulting Services (2)	Project Area #2	$ 3,336.00	0.00				3,336.00		$ 3,336.00
16)	Project Management Costs (2)	Project Area #3	$ 75,000.00	75,000.00						$ 75,000.00
17)	Agency Administration/Operations (2)	Project Area #3	$ 180,324.00	0.00				180,324.00		$ 180,324.00
18)	Contract for Attorney Services (2)	Project Area #3	$ 6,672.00	0.00				6,672.00		$ 6,672.00
19)	Contract for Consulting Services (2)	Project Area #3	$ 3,336.00	0.00				3,336.00		$ 3,336.00
	Sub - totals - this page		$ 798,177.80	$ 227,181.80	$ -	$ -	$ -	$ 570,996.00	$ -	$ 798,177.80
	Totals forwarded from other pages		$ 18,320,387.89	$ 18,320,387.89	$ -	$ -	$ -	$ -	$ -	$ 18,320,387.89
	Grand totals		$ 19,118,565.69	$ 18,547,569.69	$ -	$ -	$ -	$ 570,996.00	$ -	$ 19,118,565.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation		Total from Form B	Source of Payment						
				RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	SMUSD Trust Account	Project Area #1	$ 397,000.00	397,000.00						$ 397,000.00
2)	Palomar College Trust Account	Project Area #1	$ 314,500.00	314,500.00						$ 314,500.00
3)	Cooperation Agreement - County of SI	Project Area #1	$ 2,450,000.00	2,450,000.00						$ 2,450,000.00
4)	Tax Settlement Agreement - County of	N/A	$ -	0.00						$ -
5)	SM Fire Protection District Liability	Project Area #1	$ -	0.00						$ -
6)	SMUSD Trust Account	Project Area #2	$ 1,670,000.00	1,670,000.00						$ 1,670,000.00
7)	Palomar College Trust Account	Project Area #2	$ 35,000.00	35,000.00						$ 35,000.00
8)	Cooperation Agreement - County of SI	N/A	$ -	0.00						$ -
9)	Tax Settlement Agreement - County of	N/A	$ -	0.00						$ -
10)	SM Fire Protection District Liability	Project Area #2	$ -	0.00						$ -
11)	SMUSD Trust Account	Project Area #3	$ 4,750,000.00	4,750,000.00						$ 4,750,000.00
12)	Palomar College Trust Account	Project Area #3	$ 918,600.00	918,600.00						$ 918,600.00
13)	Cooperation Agreement - County of SI	N/A	$ -	0.00						$ -
14)	Tax Settlement Agreement - County of	Project Area #3	$ 670,603.00	670,603.00						$ 670,603.00
15)	SM Fire Protection District Liability	Project Area #3	$ -	0.00						$ -
16)				0.00						$ -
17)				0.00						$ -
18)				0.00						$ -
19)				0.00						$ -
	Sub - totals - this page		$ 11,205,703.00	$ 11,205,703.00	$ -	$ -	$ -	$ -	$ -	$ 11,205,703.00
	Totals forwarded from other pages		$ 19,118,565.69	$ 18,547,569.69	$ -	$ -	$ -	$ 570,996.00	$ -	$ 19,118,565.69
	Grand totals		$ 30,324,268.69	$ 29,753,272.69	$ -	$ -	$ -	$ 570,996.00	$ -	$ 30,324,268.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	Twin Oaks Over the Hill: Land Acquisition & Mitigation	$ -			0.00				$ -
2)	Poinsettia Ave. - North of west Linda Vista Dr. to north of La Mirada Dr. and the cul-d	$ -			0.00				$ -
3)	Discovery Street Flood Wall	$ 1,500,000.00			1,500,000.00				$ 1,500,000.00
4)	Bent Avenue Bridge and Street Improvements	$ 84,060.00			84,060.00				$ 84,060.00
5)	Via Vera Cruz Bridge and Street Improvements	$ 166,700.00			166,700.00				$ 166,700.00
6)	Various Traffic Safety Improvements: Fiber Optic Interconnect System, Traffic Signa	$ 165,930.00			165,930.00				$ 165,930.00
7)	South Lake Community Park	$ 1,797,500.00			1,797,500.00				$ 1,797,500.00
8)	Sidewalk Improvements: Barham Drive Urban Trail - Twin Oaks Valley Rd to La More	$ -			0.00				$ -
9)	San Marcos Elementary School	$ 136,500.00			136,500.00				$ 136,500.00
10)	Rail Trail (Phase 2)	$ -			0.00				$ -
11)	Upgrade Regulatory and Warning Signs	$ 17,900.00			17,900.00				$ 17,900.00
12)	Nordahl Rd. and Montiel Rd	$ -			0.00				$ -
13)	Irrigation Well: Bradley Park Well line extension for 78 @ Grand Avenue	$ -			0.00				$ -
14)	Bradley Park (West City Improvement)	$ 40,000.00			40,000.00				$ 40,000.00
15)	Discovery Hills Well Re-drill	$ -			0.00				$ -
16)	Grand Avenue/San Marcos Blvd./ Creekside Marketplace Circulation Improve	$ 252,060.00			252,060.00				$ 252,060.00
17)	San Marcos High School Frontage at Knight's Realm Intersection	$ 20,000.00			20,000.00				$ 20,000.00
18)	Skrbic Land Acquisition (Low Mod RDA)	$ -			0.00				$ -
19)	Bussell Land Acquisition (Low Mod RDA)	$ -			0.00				$ -
20)	4 Way Liquor Land Acquisition (Low Mod RDA)	$ -			0.00				$ -
	Sub - totals - this page	$ 4,180,650.00	$ -	$ -	$ 4,180,650.00	$ -	$ -	$ -	$ 4,180,650.00
	Totals forwarded from other pages	$ 30,324,268.69	$ 29,753,272.69	$ -	$ -	$ -	$ 570,996.00	$ -	$ 30,324,268.69
	Grand totals	$ 34,504,918.69	$ 29,753,272.69	$ -	$ 4,180,650.00	$ -	$ 570,996.00	$ -	$ 34,504,918.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	Chu & VFW Property Acquisition (Low Mod RDA)	$ 525,000.00			525,000.00				$ 525,000.00
2)	Barham Drive Widening	$ 210,000.00			210,000.00				$ 210,000.00
3)	South Santa Fe- Smilax to Bosstick	$ 75,000.00			75,000.00				$ 75,000.00
4)	Downtown Promenade and Greenway	$ 250,000.00			250,000.00				$ 250,000.00
5)	San Marcos Creek improvements: Main Street	$ 10,000.00			10,000.00				$ 10,000.00
6)	Rancho Coronado Infrastructure Improvements	$ 761,910.00			761,910.00				$ 761,910.00
7)	Installation of Traffic Signals at Schoolhouse Way & Elfin Forest Road	$ -			0.00				$ -
8)	Buelow Park	$ -			0.00				$ -
9)	Land Acquisition for Park Development (Hanson site)	$ 3,288,135.00			3,288,135.00				$ 3,288,135.00
10)	Channel Widening South of Grand Ave.	$ 599,900.00			599,900.00				$ 599,900.00
11)	Sunset Park Turf	$ -			0.00				$ -
12)	SR78 at San Marcos Creek	$ 150,000.00			150,000.00				$ 150,000.00
13)	Intersection Improvements: Mission Rd. & Knoll	$ -			0.00				$ -
14)	Westlake Village Apt/OPA	$ 2,270,737.00			2,270,737.00				$ 2,270,737.00
15)	Residences at Creekside DDA	$ 7,724,000.00			7,724,000.00				$ 7,724,000.00
16)	ParkView/ OPA	$ 3,965,000.00		3,965,000.00					$ 3,965,000.00
17)	El Dorado II OPA	$ 200,000.00		200,000.00					$ 200,000.00
18)	Contract for consulting services	$ 23,625.00					23,625.00		$ 23,625.00
19)	Contract for consulting services	$ 44,000.00					44,000.00		$ 44,000.00
	Sub - totals - this page	$ 20,097,307.00	$ -	$ 4,165,000.00	$ 15,864,682.00	$ -	$ 67,625.00	$ -	$ 20,097,307.00
	Totals forwarded from other pages	$ 34,504,918.69	$ 29,753,272.69	$ -	$ 4,180,650.00	$ -	$ 570,996.00	$ -	$ 34,504,918.69
	Grand totals	$ 54,602,225.69	$ 29,753,272.69	$ 4,165,000.00	$ 20,045,332.00	$ -	$ 638,621.00	$ -	$ 54,602,225.69

Name of Successor Agency: CITY OF SAN MARCOS DESIGNATED SUCCESSOR AGENCY

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July to December, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	Contract for consulting services	$ 19,332.00					19,332.00		$ 19,332.00
2)	2010 Tax Allocation Bonds for Various Affordable Housing Projects	$ 2,310,000.00			2,310,000.00				$ 2,310,000.00
3)	Contract for consulting services	$ 2,202.00					2,202.00		$ 2,202.00
4)	Mobile Home Rent Review	$ 30,000.00		30,000.00					$ 30,000.00
5)	Leitch-Grab-Papineau Judgement-Case #N44744 (3)	$ 231,000.00	231,000.00						$ 231,000.00
6)	Replacement housing/H&S Section 33413 (a)	$ 2,922,000.00	2,922,000.00						$ 2,922,000.00
7)	BCR & B Investments Promissory Note	$ 201,344.58	201,344.58						$ 201,344.58
8)	Creek Environmental Habitat Establishment and Mitigation	$ 600,000.00			600,000.00				$ 600,000.00
9)	San Marcos Creek Specific Plan - Creekside Drive Improvements	$ 1,700,000.00			1,700,000.00				$ 1,700,000.00
10)									$ -
11)									$ -
12)									$ -
13)									$ -
14)									$ -
15)									$ -
16)									$ -
17)									$ -
18)									$ -
19)									$ -
20)									$ -
	Sub - totals - this page	$ 8,015,878.58	$ 3,354,344.58	$ 30,000.00	$ 4,610,000.00	$ -	$ 21,534.00	$ -	$ 8,015,878.58
	Totals forwarded from other pages	$ 54,602,225.69	$ 29,753,272.69	$ 4,165,000.00	$ 20,045,332.00	$ -	$ 638,621.00	$ -	$ 54,602,225.69
	Grand totals	$ 62,618,104.27	$ 33,107,617.27	$ 4,195,000.00	$ 24,655,332.00	$ -	$ 660,155.00	$ -	$ 62,618,104.27

ROPS NOTES

Name of Successor Agency: - City of San Marcos Designated Successor Agency
Filed for period - July to December, 2012

1) **Total Outstanding Debt or Obligation as of July 1, 2012**
   Total Outstanding Debt or Obligation is determined by either a set amortization schedule or a projected budget, where applicable. Obligations with no total outstanding debt or obligation will be determined for a fiscal year only and shown as total due during fiscal year due the uncertainty of the wind down activity.

2) **Project Name/Obligation - Project Mgmt, Agency Operations, Contract Services**
   Enforceable obligation is an budget estimate based on activity for winding down former redevelopment agency activities and projects.

3) **Project Name/Obligation - Leitch-Grad-Papinaeu Judgement**
   Matthew G. Leitch, et a. v.All Persons Interested in the Matter of the Redevelopment Plan for the San Marcos Redevelopment Project Area No. 2, et al., San Diego Superior Court Court Case Number N44744, filed May 31, 1990.

4) **Description - Form A**
   Judgment in that certain validation action brought by the City of San Marcos and the San Marcos Redevelopment Agency against all interested parties pursuant entered on July 1, 2011 by the Superior Court of California, County of San Diego, in Case number 37-2011-00054057-CU-MC-NC, to the effect that such Cooperation Agreement and associated City and San Marcos Redevelopment Agency Resolutions of Approval are valid and binding

5) **Description - Form B**
   Enforceable obligations are estimates based on projected tax increment and subsequent pass thru owed to taxing agency. Also assumes County will dispurse funds to Successor Agency to be held in trust for taxing entity.