Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency

Project Area(s): Merged

3/30/2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month ** Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
1)	2011 Tax Allocation Bonds Series A	Bank of NY Mellon	Structure Improvements	RPTTF	120,418,637.50		2,104,297.31				2,104,925.00	$ 4,209,222.31
	2011 TAB-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	RPTTF	90,000.00			7,435.63				$ 7,435.63
	2011 TAB-Indenture of Trust	BLX	Arbitrage rebate analysis	RPTTF	50,051.00							$ -
	2011 TAB-Indenture of Trust	Bank of NY Mellon	Trustee fees	RPTTF	45,000.00						2,500.00	$ 2,500.00
2)	2003 Tax Allocation Bonds Series A	Bank of NY Mellon	SM Redevelopment Activities	RPTTF	25,825,405.00		360,355.00				920,355.00	$ 1,280,710.00
	2003 TAB Series A-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	RPTTF	52,500.00			2,000.00				$ 2,000.00
	2003 TAB Series A-Indenture of Trust	BLX	Arbitrage rebate analysis	RPTTF	38,946.00							$ -
	2003 TAB Series A-Indenture of Trust	Bank of NY Mellon	Trustee fees	RPTTF	50,000.00						2,300.20	$ 2,300.20
3)	2003 Tax Allocation Bonds Series B	Bank of NY Mellon	Refund 1993 Bonds	RPTTF	23,610,350.00		475,750.00				2,468,750.00	$ 2,943,500.00
	2003 TAB Series B-Indenture of Trust	Keyser Marston Assoc.	Continuing disclosure	RPTTF	52,500.00			2,000.00				$ 2,000.00
	2003 TAB Series B-Indenture of Trust	BLX	Arbitrage rebate analysis	RPTTF	36,946.00							$ -
	2003 TAB Series B-Indenture of Trust	Bank of NY Mellon	Trustee fees	RPTTF	50,000.00						2,300.20	$ 2,300.20
4)	Loan Payable to Santa Ana Venture	Santa Ana Venture	Improvements to Mainplace Mall	RPTTF	7,985,760.15						2,500,000.00	$ 2,500,000.00
	Consultants	Keyser Marston Assoc.	Independent Tax Increment Analysis	RPTTF	41,000.00			617.50	3,941.25		3,941.25	$ 8,500.00
5)	OPA - Imperial Hotel Group	Imperial Hotel Group	Development of Doubletree Hotel	RPTTF	3,839,040.00						450,000.00	$ 450,000.00
	Audit	City of Santa Ana / Consultants	Staff time for auditor	RPTTF	30,000.00						5,278.00	$ 5,278.00
6)	DDA - Sycamore Parking Concepts	Sycamore Parking Concepts	Dev't - Sycamore Garage (Pkg Structure)	RPTTF	3,210,000.00	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	105,000.00	$ 180,000.00
	Project Mgmt/Legal Services	Successor Agency/Other	Various	RPTTF	75,000.00		574.17	574.17	574.17	574.17	574.15	$ 2,870.83
7)	Agreement with SA Unified School Dist.	Santa Ana Unified Sch. Dist.	Site Acquisitions/Construction	RPTTF	4,772,892.29							$ -
8)	Lease Agreement in re: 2003 Ref COPs Se	Bank of NY Mellon	Parking Facilities Lease to City	RPTTF	7,608,925.00					1,374,331.25	128,956.25	$ 1,503,287.50
9)	SM Comm'l Corridor Settlement Agreement	SM Comm'l Corridor	Improvements to SM Comm'l Corridor	RPTTF	73,717,500.00		1,482,119.00					$ 1,482,119.00
*	Project Mgmt/Legal Services/Financial	Successor Ag/RSG/Stradling/KMA/Other	Various	RPTTF	8,857,500.00	3,000.00	3,000.00	3,000.00	5,639.00	5,639.00	5,639.00	$ 25,917.00
10)	Erickson Lease Agreement - Honda	Erickson Prop. Corp.	Leasehold Rights on AutoMall Property	RPTTF	5,993,982.00	17,343.70	17,343.70	17,343.70	17,343.70	17,343.70	121,405.90	$ 208,124.40
	Project Mgmt/Legal/Financial/Title/Escrow/Fees	Successor Ag/RSG/Stradling/KMA/Other	Various	RPTTF	102,500.00	3,550.40	3,633.73	2,858.53	2,858.53	2,858.53	2,858.55	$ 18,618.27
11)	Latino Health Access Project		Park & Community Center	RPTTF	0.00							$ -
	Project Mgmt/Legal/Title/Escrow/Fees	Successor Ag/FATCO/Other	Labor charges to manage, monitor, etc.	RPTTF	25,525.00		87.71	87.71	87.71	87.71	87.70	$ 438.54
12)	Agmt for Financial Consulting	CSG Advisors	Financial Consulting for Bonds, etc.	RPTTF	24,066.03		2,005.50	2,005.50	2,005.50	2,005.50	2,005.50	$ 10,027.50
13)	Agmt for Agency Consulting Svcs	Keyser Marston Assoc.	Financial Planning/Mgmt/Fiscal Consulting	RPTTF	300,000.00		2,083.33	2,083.33	2,083.33	2,083.33	2,083.35	$ 10,416.67
14)	Agmt for Real Estate Appraisal Svcs	Lidgard & Assoc.	Perform real estate appraisal svcs	RPTTF	10,300.00							$ -
15)	Item removed/deleted											$ -
16)	Agmt for Nexus Permit Fees		Collection of Permit Fees for Nexus Towers	RPTTF	0.00	956,173.73						$ 956,173.73
	Project Mgmt/Legal/Financial	Successor Ag/KMA/Other	Labor charges to manage, monitor, etc.	RPTTF	40,000.00		83.33	83.33	83.33	2,583.33	2,583.35	$ 5,416.67
17)	Agmt for Off Site Improvements	Various	Const. Of Publicly Owned Improvements-N	RPTTF	5,000,000.00							$ -
	Project Mgmt/Legal	Successor Agency/Other	Labor charges to manage, monitor, etc.	RPTTF	75,000.00							$ -
	Totals - This Page				$ 292,027,325.97	$ 995,067.83	$ 4,487,332.78	$ 55,089.40	$ 49,616.52	$ 1,422,506.57	$ 8,829,543.40	$ 15,819,156.48
	Totals - Page 2				$ 2,400,000.00	$ 1,114.69	$ 788.38	$ 949.38	$ 2,309.38	$ 2,541.88	$ 3,180.88	$ 10,884.59
	Totals - Page 3				$ 20,002,063.00	$ 26,211.35	$ 75,356.16	$ 2,173,572.25	$ 711,542.02	$ 707,722.02	$ 692,322.02	$ 4,386,826.83
	Totals - Page 4				$ 12,988,598.00	$ 179,396.48	$ 674,819.21	$ 585,045.91	$ 692,245.78	$ 674,245.78	$ 1,194,245.79	$ 4,199,998.96
	Totals - Page 5				$ 308,347.40	$ 13,441.29	$ 13,368.29	$ 13,441.29	$ 13,441.29	$ 13,441.29	$ 13,441.35	$ 80,574.80
	Totals - Page 6 (Passthrough Obligations)				$ 379,190,079.50	$ -	$ 5,330,156.61	$ -	$ -	$ -	$ 5,893,935.00	$ 11,224,091.61
	Totals - Page 7 (Other Obligations)				$ 483,493,105.34	$ 1,220,110.04	$ 473,355.13	$ 1,593,582.90	$ 977,434.21	$ 7,069,712.57	$ 2,231,219.65	$ 13,656,714.60
	Totals - All Pages				$ 1,190,410,718.21	$ 2,435,341.88	$ 11,035,176.56	$ 4,521,981.14	$ 2,446,689.21	$ 10,891,170.16	$ 18,857,888.09	$ 49,178,246.84

* This Enforceable Obligation Payment Schedule (EOPS) was adopted by the redevelopment agency prior to January 31, 2012.
(The draft ROPS was prepared by the Successor Agency by 03/31/12.)

** All amounts are estimates.

Original EOPS, dated 8/18/2011
Amended EOPS, dated 1/27/2012

EXHIBIT A

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency

Project Area(s) Merged

3/30/2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month **						
						Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
18)	BARCO Parking Agreement		Pkg agmt with adjoining prop owner	RPTTF	0.00							$ -
	~~Prj Mgt/Maint/Utilities/Legal/Appsl/Title/Escr/Fees~~	~~Succ Agcy/SCE/Stradling/Lizard/PATCO/Other~~	Various	RPTTF	54,150.00	321.88	321.88	321.88	321.88	821.88	821.88	$ 2,931.28
19)	Discovery Science Center DDA		DSC Expansion	RPTTF								$ -
	~~Prj Mgt/Const. Compliance/Legal/Fees~~	~~Successor Agency / Stradling/Other~~	Various	RPTTF	600,000.00	0.00	139.00	0.00	0.00	1,070.00	2,139.00	$ 3,348.00
20)	Auto Mall Dealers Parking Lot Agmt.		Auto Mall	RPTTF/Bond								$ -
	Project Mgmt/Legal/Financial/Appraisal	Successor Ag/Stradling/KMA/Other	Various	RPTTF/Bond	22,250.00	0.00	37.50	37.50	37.50	0.00	0.00	$ 112.50
21)	Praske DDA		Auto Mall	RPTTF/Bond								$ -
	Project Mgmt/Legal/Design Review	Successor Ag/Stradling/Clark&Green	DDA compliance-BMW/Mini	RPTTF/Bond	31,550.00	0.00	140.00	440.00	1,800.00	500.00	70.00	$ 2,950.00
22)	Auto Mall CC&R's Obligation		Auto Mall	RPTTF/Bond								$ -
	Project Mgmt/Legal/Design Review	Successor Ag/Stradling/Clark&Green	Various	RPTTF/Bond	32,950.00	792.51	150.00	150.00	150.00	150.00	150.00	$ 1,542.51
23)	SA Venture Part. & Other MainPlace Agmts	Various	Permit fees for improvements	RPTTF	1,600,000.00							$ -
	Project Mgmt/Legal/Financial	Successor Ag/Stradling/KMA/Other	Various	RPTTF	60,000.00	0.00	0.00	0.00	0.00	0.00	0.00	$ -
	Totals - This Page				$ 2,400,900.00	$ 1,114.39	$ 788.38	$ 949.38	$ 2,309.38	$ 2,541.88	$ 3,180.88	$ 10,884.59

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(The draft ROPS was prepared by the Successor Agency by 03/31/12.)
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Original EOPS, dated 8/18/2011
Amended EOPS, dated 1/27/2012

EXHIBIT A

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency

Project Area(s): Merged

3/30/2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month **						
						Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
24)	DDA - Vista Del Rio Hsg Partners LP	Vista Del Rio Hsg Partnership	1600 W Memory Lane	LMIHF/RPTTF	569,000.00			469,000.00				$ 469,000.00
	Prj Mgt/Lgl/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	154,850.00	5,399.50	7,150.63	24,510.50	30,120.00	23,000.00	7,000.00	$ 97,180.93
25)	DDA - Habitat for Humanity	Habitat for Humanity	New construction of 17 single family homes	LMIHF/RPTTF	2,465,513.00			25,000.00	125,000.00	125,000.00	125,000.00	$ 400,000.00
	Prj Mgt/Lgl/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	592,550.00	3,831.79	38,359.11	38,359.11	38,359.11	38,359.11	38,359.11	$ 196,027.34
26)	DDA - Station District New Construction	SA Station District FS	New construction for sale - City Ventures	LMIHF/RPTTF	0.00							$ -
	Prj Mgt/Lgl/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	323,650.00	46.31	1,830.06	2,050.00	3,050.00	8,850.00	11,850.00	$ 27,676.37
27)	DDA - Station District New Construction	SA Station District R-1	New construction multi-family rental	LMIHF/RPTTF	10,600,000.00			985,566.36	500,000.00	500,000.00	500,000.00	$ 2,485,566.36
	Prj Mgt/Lgl/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	94,300.00	8,875.03	4,038.70	2,399.57	2,385.25	2,385.25	2,385.25	$ 22,469.05
28)	DDA - Station Dist. New Const.	SA Station District R-2	New construction multi-family rental-loan	LMIHF/RPTTF	4,770,000.00	3,976.20		592,499.06				$ 596,475.26
	Prj Mgt/Lgl/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	242,200.00	4,082.22	23,577.66	33,187.68	12,727.68	9,727.68	7,727.68	$ 91,430.52
	Totals - This Page				$ 20,992,063.00	$ 26,211.35	$ 75,356.16	$ 2,173,572.26	$ 711,642.02	$ 707,722.02	$ 692,322.02	$ 4,386,825.83

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(The draft ROPS was prepared by the Successor Agency by 03/31/12.)
** All amounts are estimates.

Original EOPS, dated 5/18/2011
Amended EOPS, dated 1/27/2012

EXHIBIT A

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency

Project Area(s) Merged

3/30/2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month ** Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
29)	DDA - WBB New Const.	Santa Ana WBBB	New construction 2034-2038 N Bush	LMIHF/RPTTF	303,667.00		53,267.70	14,151.24	72,765.43	72,765.43	72,765.43	$ 285,715.23
	Prj Mgt/Lg/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	27,200.00	932.79	1,933.65	1,877.78	1,877.78	1,877.77	1,877.78	$ 10,383.55
30)	DDA - WBB New Const.	Santa Ana WBBB	New construction 217-219 S. Birch	LMIHF/RPTTF	303,667.00		51,713.12	21,209.81	70,930.84	70,930.84	70,930.84	$ 285,715.25
	Prj Mgt/Lg/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	27,200.00	932.79	1,877.78	1,877.78	1,877.78	1,877.78	1,877.78	$ 10,321.69
31)	DDA - WBB New Const.	Santa Ana WBBB	New construction 435-437 S Birch	LMIHF/RPTTF	303,667.00		50,296.52	22,631.02	71,129.23	71,129.23	71,129.23	$ 285,715.23
	Prj Mgt/Lg/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	27,200.00	932.79	1,877.78	1,877.78	1,877.78	1,877.78	1,877.78	$ 10,321.69
32)	DDA - WBB New Const.	Santa Ana WBBB	New construction 605-611 E Washington	LMIHF/RPTTF	3,888,497.00	156,517.00	416,653.00	500,000.00	450,000.00	610,000.00	900,000.00	$ 3,033,670.00
	Prj Mgt/Lg/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	40,800.00	959.31	2,637.44	2,536.69	2,536.69	2,536.69	2,536.69	$ 13,781.31
33)	Station District Lawsuit Settlement	Various	Lacy Hsg Fund ($200,000 loan for 5 years)	LMIHF/RPTTF	1,000,000.00						50,000.00	$ 50,000.00
	Prj Mgt/Lg/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	188,000.00	0.00	0.00	0.00	0.00	6,000.00	2,000.00	$ 8,000.00
34)	Agmt for Legal Services	Stradling Yocca Carlson	Legal Services, as needed	LMIHF/RPTTF	500,000.00	6,308.00	80,604.69	6,308.00	6,308.00	6,308.00	6,308.00	$ 112,144.69
35)	Development of Low-Moderate Income Properties	Successor Agency		LMIHF/RPTTF	0.00							$ -
	Prj Mgt/Lg/Title/Esc/Const.Monit/Ln Mgmt/Other	Successor Agency / Stradling/Other	Various	LMIHF/RPTTF	384,000.00	1,590.16	811.47	233.75	0.00	16,000.00	0.00	$ 18,635.38
36)	Statutory Compliance Contracts (Loan Portfolio Management)	Successor Agency	Labor charges to manage, monitor, etc.	LMIHF/RPTTF	5,773,000.00	8,440.06	8,440.06	8,440.06	8,440.06	8,440.06	8,440.06	$ 50,640.36
37)	Item combined into #36											$ -
38)	Management / Maintenance of Housing Assets	Successor Agency		LMIHF/RPTTF								$ -
	Prcj Mgmt/Other	Successor Agency / Other	Various	LMIHF/RPTTF	222,000.00	2,454.58	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	$ 24,954.58
	Totals - This Page				$ 12,988,898.00	$ 173,396.48	$ 674,613.21	$ 685,045.91	$ 692,245.79	$ 874,245.78	$ 1,194,245.79	$ 4,199,993.96

* This Enforceable Obligation Payment Schedule (EOPS) was adopted by the redevelopment agency prior to January 31, 2012.
(The draft ROPS was prepared by the Successor Agency by 03/31/12.)
** All amounts are estimates.

Original EOPS, dated 8/16/2011
Amended EOPS, dated 10/7/2012

EXHIBIT A

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency
Project Area(s): Merged

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month ** Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
39)	Agmt for Commercial & Residential Loan Processing	Ameriquational Comm Svcs	Underwriting and Escrow Services	LMIHF/RPTTF	50,000.00	100.00	27.00	100.00	100.00	100.00	100.00	$ 527.00
40)	Agmt for Environmental Assessments	Converse Consultants	Environmental Consulting	LMIHF/RPTTF	75,000.00	270.68	270.68	270.68	270.68	270.68	270.70	$ 1,624.10
41)	Agmt for Engineering Svcs	Hunsaker & Asso.	Lot Merger of Mercy House	LMIHF/RPTTF	10,000.00	625.00	625.00	625.00	625.00	625.00	625.00	$ 3,750.00
42)	Agmt for Real Estate Consulting	BTI Appraisal	Real Estate Consultant	LMIHF/RPTTF	4,000.00	333.33	333.33	333.33	333.33	333.33	333.35	$ 2,000.00
43)	Agmt for Attorney Services	Goldfarb & Lipman	Legal Services, as needed	LMIHF/RPTTF	36,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	$ 6,000.00
44)	Agmt for Property Management Services	Overland Pacific & Cutler	Property Management Services	LMIHF/RPTTF	47,657.00	3,988.08	3,988.08	3,988.08	3,988.08	3,988.08	3,988.10	$ 23,928.50
45)	Item deleted and added as part of #38 (Management / Maintenance of Housing Assets)											$ -
46)	Item removed/deleted											$ -
47)	Agmt for Consulting Services	Paragon Partners LTD	Appraisal, Acq., Relocation, Proj Mgmt	LMIHF/RPTTF	85,490.40	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	7,124.20	$ 42,745.20
48)	Item removed/deleted											$ -
	Totals - This Page				$ 308,347.40	$ 13,441.29	$ 13,368.29	$ 13,441.29	$ 13,441.29	$ 13,441.29	$ 13,441.35	$ 80,574.80

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(The draft ROPS was prepared by the Successor Agency by 03/31/12.)
** All amounts are estimates.

Original EOPS, dated 8/16/2011
Amended EOPS, dated 1/27/2012

EXHIBIT A

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency

Project Area(s) Merged

3/30/2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month ** Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
49)	Section 33676	Orange County Gen Fd	Section 33676	RPTTF	75,997,692.20		1,136,043.39				920,410.00	$ 2,056,453.39
50)	Section 33607	Orange County Gen Fd	Section 33607	RPTTF	1,722,263.70						54,480.00	$ 54,480.00
51)	Section 33676	OC Flood Control District	Section 33676	RPTTF	24,386,713.40		364,545.09				295,349.00	$ 659,894.09
52)	Section 33607	OC Flood Control District	Section 33607	RPTTF	552,613.80						17,452.00	$ 17,452.00
53)	Section 33676	OC Parks CSA 26	Section 33676	RPTTF	18,271,505.60		249,763.87				200,388.00	$ 450,151.87
54)	Section 33607	OC Parks CSA 26	Section 33607	RPTTF	427,378.20						13,513.00	$ 13,513.00
55)	Section 33676	OC Dept of Education	Section 33676	RPTTF	7,871,893.40		118,736.63				95,693.00	$ 214,429.63
56)	Section 33607	OC Dept of Education	Section 33607	RPTTF	532,339.70						23,028.00	$ 23,028.00
57)	Section 33676	OC Vector Control	Section 33676	RPTTF	188,357.40		2,339.40				2,039.00	$ 4,378.40
58)	Section 33607	OC Vector Control	Section 33607	RPTTF	91,140.00						2,484.00	$ 2,484.00
59)	Section 33676	Rancho Santiago College	Section 33676	RPTTF	59,878,172.20		875,678.31				718,186.00	$ 1,593,864.31
60)	Section 33607	Rancho Santiago College	Section 33607	RPTTF	2,024,060.90						87,636.00	$ 87,636.00
61)	Section 33676	SA Unified Gen Fund	Section 33676	RPTTF	102,192,284.60		1,693,364.10				1,230,353.00	$ 2,923,717.10
62)	Section 33607	SA Unified Gen Fund	Section 33607	RPTTF	6,229,944.00						280,568.00	$ 280,568.00
63)	Section 33676	South OC Comm Col Dist	Section 33676	RPTTF	10,411,788.80		164,906.66				128,224.00	$ 293,130.66
64)	Section 33607	South OC Comm Col Dist	Section 33607	RPTTF	127,321.60						4,310.00	$ 4,310.00
65)	Section 33607	Garden Grove Unified GF	Section 33607	RPTTF	3,474,568.60						110,480.00	$ 110,480.00
66)	Section 33607	Tustin Unified Gen Fd	Section 33607	RPTTF	3,174,392.20						107,482.00	$ 107,482.00
67)	Section 33607	OC Cemetery GF	Section 33607	RPTTF	37,340.10						1,017.00	$ 1,017.00
68)	Section 33607	OC Water Dist Water Reserve	Section 33607	RPTTF	8,831.30						239.00	$ 239.00
69)	Section 33607	OC Transit Authority	Section 33607	RPTTF	188,375.00						5,189.00	$ 5,189.00
70)	Section 33607	Santa Ana City	Section 33607	RPTTF	14,476,065.60						391,186.00	$ 391,186.00
71)	Section 33607	SA City-Sewer/Sanitary	Section 33607	RPTTF	81,443.60						2,007.00	$ 2,007.00
72)	Section 33401	OC Sanitation #1 GF	Section 33401	RPTTF	22,758,723.60		344,484.99				560,806.00	$ 905,290.99
73)	Section 33607	OC Sanitation #1 GF	Section 33607	RPTTF	274,155.90						11,587.00	$ 11,587.00
74)	Section 33401	OC Sanitation #2 GF	Section 33401	RPTTF	3,584,764.60		48,317.39				88,541.00	$ 136,858.39
75)	Section 33607	OC Sanitation #2 GF	Section 33607	RPTTF	45,255.30						1,925.00	$ 1,925.00
76)	Section 33401	OC Sanitation #7 GF	Section 33401	RPTTF	5,707,710.40		87,739.46				140,584.00	$ 228,323.46
77)	Section 33401	OC Water District	Section 33401	RPTTF	16,371,153.20		244,237.32				385,163.00	$ 629,400.32
78)	Section 33607	OC Water District	Section 33607	RPTTF	80,282.90						3,402.00	$ 3,402.00
79)	Section 33607	Tustin City	Section 33607	RPTTF	1,568.00						4.00	$ 4.00
	Totals - This Page				$ 379,150,079.50	$ -	$ 5,330,156.51	$ -	$ -	$ -	$ 5,893,935.00	$ 11,224,091.51

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(The draft ROPS was prepared by the Successor Agency by 03/31/12.)
** All amounts are estimates.

Original EOPS, dated 8/15/2011
Amended EOPS, dated 3/27/2012

EXHIBIT A

Name of Redevelopment Agency: City of Santa Ana Redevelopment Agency

Project Area(s) Merged

3/30/2012

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Sources of Payment	Total Outstanding Debt or Obligation	Payments by Month ** Jan '12	Feb '12	Mar '12	Apr '12	May '12	Jun '12	Total
80)	Housing Loan for ERAF FY 04-05	LMIHF (Hsg Set Aside)	Loan to pay ERAF in FY 04-05	RPTTF	191,919.00						47,980.00	$ 47,980.00
81)	Housing Loan for ERAF FY 05-06	LMIHF (Hsg Set Aside)	Loan to pay ERAF in FY 05-06	RPTTF	3,330,694.00						666,179.00	$ 666,179.00
82)	Housing Loan for ERAF FY 09-10	LMIHF (Hsg Set Aside)	Loan to pay SERAF in FY 09-10	RPTTF	3,679,545.00						919,886.00	$ 919,886.00
83)	SM Commercial Corridor Cap Prj Loan for SERAF FY 09-10	SM Commercial Corridor	Loan to pay SERAF in FY 09-10 - Public Improvements Obligation	RPTTF	6,302,827.00						302,827.00	$ 302,827.00
	Project Mgmt/Legal/Financial/Other	Successor Agency/RSG/Stradling/Other	Various	RPTTF	233,000.00	416.67	416.67	4,111.67	6,459.67	6,459.67	6,459.65	$ 24,324.00
84)	Item removed as directed by DOF on 03/26/12											$ -
85)	Transfer to Housing Set Aside	LMIHF (Hsg Set Aside)	CRL	RPTTF	417,636,000.00	415,852.45						$ 415,852.45
86)	Downtown Parking Structure Improvements	Various	Const of Publicly-Owned Improvements	Bond	5,889,493.00	63,744.85		213,196.58		5,546,228.00		$ 5,843,169.44
	Project Mgmt/Legal/Finance /Other	Successor Agency	Various	Bond	1,260,507.00	0.00	18,200.00	7,100.00	7,100.00	1,230,107.00	0.00	$ 1,260,507.00
87)	Agency Prop Maint & Disposition	Various	Compliance w/ABxl 26	RPTTF	0.00							$ -
	Project Mgmt/Legal/Finance /Other	Successor Agency/Other	Various	RPTTF	484,500.00	7,895.90	9,833.33	9,833.33	9,833.33	10,333.33	10,333.35	$ 58,062.57
88)	LMIHF Redev Proj Area Settlement Agmts Obligation	Various	Utilization of current LMIHF in each project area	LMIHF	17,411,493.00							$ -
	Project Mgmt/Legal/Finance /Other	Successor Agency/Stradling/Other	Various	LMIHF	100,000.00	0.00	0.00	0.00	0.00	0.00	0.00	$ -
89)	South Main Settlement Agmt Current Obligation	Various	SM Corridor Imp. funds per settlement agreement	RPTTF	9,157,404.00							$ -
	Project Mgmt/Legal/Finance /Other	Successor Agency/Stradling/Other	Various	RPTTF	210,000.00	526.67	416.67	2,166.17	4,459.67	4,459.67	4,429.65	$ 16,458.50
90)	Façade Imp. Rebate	Chase/Rangel	Fiesta Marketplace - 4 buildings	RPTTF	765,000.00			765,000.00				$ 765,000.00
	Project Mgmt	Successor Agency	Labor charges to manage, monitor, etc.	RPTTF	15,000.00	4,775.01	5,801.54	5,801.54	5,296.54			$ 22,674.63
91)	Audited Financial Statements	Various	Required per bonds, etc.	RPTTF	1,360,000.00	59,275.13	3,436.92					$ 62,712.05
92)	Medical Retiree Subsidy	City of Santa Ana	Retiree Health Benefits per MOUs	RPTTF	19,329.48	19,329.48						$ 19,329.48
93)	Accrued leave balances	City of Santa Ana-RDA employees	Accrued employee leave hours	RPTTF	680,160.00				680,160.00			$ 680,160.00
94)	Oversight Board Support	Successor Agency	Staff costs for agenda preparation, meetings, minutes	RPTTF	100,000.00			13,625.00	13,625.00	13,625.00	13,625.00	$ 54,500.00
	Materials and supplies	Various	Supplies, copying costs, etc.	RPTTF	20,000.00				1,000.00	1,000.00	1,000.00	$ 3,000.00
95)	Garage Asset Release	Various	Legal, consultants, etc.	RPTTF	40,000.00				10,000.00	10,000.00	20,000.00	$ 40,000.00
96)	Successor Agency Admin.	Successor Agency / various	Operating costs	Admin	12,000,000.00	628,293.88	238,500.00	238,500.00	238,500.00	238,500.00	238,500.00	$ 1,820,793.88
97)	Employee Union MOU Provisions	City of Santa Ana-RDA employees	SEIU employees' salaries & benefits	RPTTF	397,500.00		198,750.00	198,750.00				$ 397,500.00
98)	Coop Agmt for Street Rehabilitation	City of Santa Ana / R.J. Noble Company	3rd St, Bristol, Hutton Ctr. Dr (Prj 106730)	Bond	247,198.60			235,798.60				$ 235,798.60
99)	Public Improvements	TBD	Remaining Bond Proceeds for S. Main	Bond	1,348,035.26							$ -
	Totals - This Page				$ 433,493,105.34	$ 1,226,110.04	$ 473,355.13	$ 1,693,882.98	$ 877,434.21	$ 7,050,712.67	$ 2,231,219.65	$ 13,556,714.69

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Original EOPS, dated 8/16/2011
Amended EOPS, dated 1/27/2012

EXHIBIT A