

SECOND DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE (JUL - DEC 2012)

Per AB 26 - Section 34167 and 34169

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Funding Source	Payments by month - 2012						
						July	August	September	October	November	December	Total
Items 1-8 Relate Solely to the Consolidated Project Area												
1) 2001 Tax Allocation Bonds Series A (Housing)	US Bank	Refund Housing Portion of 1993 Bonds	7,130,675	319,930	RPTTF		203,528					203,528
2) 2001 Tax Allocation Bonds Series A	US Bank	Redevelopment Activities	18,385,442	1,675,920	RPTTF		1,378,648					1,378,648
3) 2002 Tax Allocation Refunding Bonds Series A	US Bank	Redevelopment Activities/Refund 1992 Bonds	17,278,511	4,053,515	RPTTF		3,785,861					3,785,861
4) 2003 Taxable Tax Allocation Refunding Bonds Series A	US Bank	Refunded 1993 Bonds (Housing)	5,785,762	662,750	RPTTF		559,104					559,104
5) 2006 Tax Allocation Bonds Series A	US Bank	Redevelopment Activities	53,517,624	170,513	RPTTF		100,556					100,556
6) 2006 Taxable Tax Allocation Bonds Series B	US Bank	Redevelopment Activities	16,715,924	2,169,131	RPTTF		1,846,928					1,846,928
7) 2007 Tax Allocation Refunding Bonds Series A	US Bank	Refund 1997, 1998, and Portion of 2002 Bonds	55,185,750	2,450,625	RPTTF		1,484,125					1,484,125
8) 2005 ERAF Loan (Combined)	CSCDA	Loan to Fund 2005 ERAF Payment	974,120	244,062	RPTTF				122,031			122,031
9) 2006 ERAF Loan (Combined)	CSCDA	Loan to Fund 2006 ERAF Payment	1,287,344	256,620	RPTTF				128,310			128,310
10) Neighborhood Center Renovation Project	City of SFS	Renovation of Neighborhood Center	2,838,374	2,838,374	RPTTF	473,062	473,062	473,062	473,062	473,063	473,063	2,838,374
11) New Water Well #12 (Zone 2)	City of SFS	Design and Construction of New Water Well	1,786,015	1,786,015	RPTTF	225,000	225,000	225,000	225,000	225,000	225,000	1,350,000
12) Fiscal Agent Fees	US Bank	Fiscal Agent Fees	30,000	30,000	RPTTF						30,000	30,000
13) Arbitrage Fees	Bond Logistix	Arbitrage Consulting Services	4,500	4,500	RPTTF						4,500	4,500
14) Property Management	City of SFS	Property Management Costs	247,700	247,700	RPTTF	20,642	20,642	20,642	20,642	20,642	20,642	123,852
15) Administrative Expenses	City of SFS	Successor Agency Administration	850,200	850,200	RPTTF	70,850	70,850	70,850	70,850	70,850	70,850	425,100
16)												0
17)												0
18)												0
19)												0
20)												0
21)												0
22)												0
23)												0
24)												0
25)												0
26)												0
27)												0
28)												0
29)												0
30)												0
Totals - This Page			182,017,941	17,759,855		789,554	10,148,304	789,554	1,039,895	789,555	824,055	14,380,917
Totals - Page 2			0	0		0	0	0	0	0	0	0
Totals - Page 3			0	0		0	0	0	0	0	0	0
Totals - Page 4			0	0		0	0	0	0	0	0	0
Totals - Other Obligations			4,213,795	2,086,125		0	0	0	0	0	0	0
Grand total - All Pages			186,231,736	19,845,980		789,554	10,148,304	789,554	1,039,895	789,555	824,055	14,380,917

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE - OTHER OBLIGATIONS
 Per AB 26 - Section 34167 and 34169

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation (Note 1)	Total Due During Fiscal Year	Payments by month						
						July	August	September	October	November	December	Total
1)	Pass Through Payment (33607)	LA County General	2010-11 and 2011-12 Pass Through Payments	2,071,000	1,025,000							\$ -
2)	Pass Through Payment (33607)	LA County Fire	2010-11 and 2011-12 Pass Through Payments	52,700	26,100							\$ -
3)	Pass Through Payment (33607)	LA County Flood Control	2010-11 and 2011-12 Pass Through Payments	74,100	36,700							\$ -
4)	Pass Through Payment (33607)	Little Lake Cemetary Dist.	2010-11 and 2011-12 Pass Through Payments	3,325	1,650							\$ -
5)	Pass Through Payment (33607)	Greater LA West Vector Control Dist.	2010-11 and 2011-12 Pass Through Payments	3,270	1,620							\$ -
6)	Pass Through Payment (33607)	LA County Sanitation Dist.	2010-11 and 2011-12 Pass Through Payments	101,150	50,100							\$ -
7)	Pass Through Payment (33607)	City of La Mirada	2010-11 and 2011-12 Pass Through Payments	870	430							\$ -
8)	Pass Through Payment (33607)	City of Norwalk	2010-11 and 2011-12 Pass Through Payments	940	465							\$ -
9)	Pass Through Payment (33607)	City of SFS	2010-11 and 2011-12 Pass Through Payments	392,000	194,000							\$ -
10)	Pass Through Payment (33607)	Central Basin MWD	2010-11 and 2011-12 Pass Through Payments	22,000	10,900							\$ -
11)	Pass Through Payment (33607)	Water Replenishment Dist.	2010-11 and 2011-12 Pass Through Payments	1,070	530							\$ -
12)	Pass Through Payment (33607)	LA County Office of Ed	2010-11 and 2011-12 Pass Through Payments	25,200	12,500							\$ -
13)	Pass Through Payment (33607)	Little Lake City School Dist.	2010-11 and 2011-12 Pass Through Payments	190,000	94,000							\$ -
14)	Pass Through Payment (33607)	Los Nietos School Dist.	2010-11 and 2011-12 Pass Through Payments	107,000	53,000							\$ -
15)	Pass Through Payment (33607)	South Whittier School Dist.	2010-11 and 2011-12 Pass Through Payments	107,000	53,000							\$ -
16)	Pass Through Payment (33607)	Whittier City School Dist.	2010-11 and 2011-12 Pass Through Payments	1,070	530							\$ -
17)	Pass Through Payment (33607)	Whittier Union High School Dist.	2010-11 and 2011-12 Pass Through Payments	691,000	342,000							\$ -
18)	Pass Through Payment (33607)	Cerritos Comm College Dist.	2010-11 and 2011-12 Pass Through Payments	30,200	15,000							\$ -
19)	Pass Through Payment (33607)	Rio Hondo Comm College Dist.	2010-11 and 2011-12 Pass Through Payments	104,500	52,000							\$ -
20)	Pass Through Payment (33607)	ABC Unified School Dist.	2010-11 and 2011-12 Pass Through Payments	17,400	8,600							\$ -
21)	Pass Through Payment (33607)	Norwalk-La Mirada Unified School Dist.	2010-11 and 2011-12 Pass Through Payments	218,000	108,000							\$ -
22)	Pass Through Payment (33401)	LA County*	2010-11 and 2011-12 Pass Through Payments									\$ -
23)												\$ -
24)												\$ -
25)												\$ -
26)												\$ -
27)												\$ -
28)												\$ -
Totals - Other Obligations				\$ 4,213,795	\$ 2,086,125	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note 1: The reported obligation includes only the 2010-11 and 2011-12 payments. Pass through payments are required through the entire life of the project areas

*** - Section 33401 Payments are deducted by LA County prior to receipt of tax increment (approximately \$3.6 million per year)**

All payment amounts are estimates