RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE PERIOD OF 7/1/12 THROUGH 12-31-12

Name of Successor Agency Successor Agency to the Redevelopment Agency of the City of Suisun City

Balance Carried Forward From:		Current	
		Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	(From Form A, Page 1 Totals)	**$ 76,832,897.01**	$ 5,341,112.50
		Total Due for Six Month Period	
Outstanding Debt or Obligation	(From Form B, Page 1 Totals)	**$ 4,412,821.50**	
Available Revenues other than anticipated funding from RPTTF (Form C)		**$ -**	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)		**$ 4,412,821.50**	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000)		**$ 250,000.00**	

It is noted line items 13 and 14 are not enforceable obligations as determined by the Department of Finance. However, these items are listed on the ROPS without any payment requested during this period given the uncertainty surrounding potential future changes to the law affecting these items

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

JAMES SPERING — Name
CHAIRMAN — Title
Signature
5/4/12 — Date

Name of Successor Agency: Successor Agency to the Redevelopment Agency of the City of Suisun City

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July 1, 2012 to December 31, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	1998 Tax Exempt Bonds	US Bank	Bonds Issued to Fund Redevelopment Project	21,900,525.78	555,345.00
2)	2003 Series A Tax Allocation Bonds	US Bank	Bonds Issued to Fund Redevelopment Project	5,005,000.00	519,530.00
3)	2003 Series B Tax Allocation Bonds	US Bank	Refunding of 1993 Tax Allocation Bonds	30,015,000.00	3,040,337.50
4)	Marina Construction Loan	Dept of Boating and Waterways	Marina Consruction/Rehab	6,488,571.56	452,070.00
5)	Marina Expansion Loan	Sheldon Oil	Marina Expansion/Land Acquisition	2,261,591.39	268,000.00
6)	SERAF Payment	Low/Mod Housing Fund	SERAF Loan Payment	6,901,505.00	
7)	Unfunded Liability	PERS Agency Employees	Unfunded PERS and Accrued Leave	168,000.00	
8)	Iconic Sign Design	Earthquake and Structures, Inc.	Gateway Sign Design	11,000.00	
9)	Admin Cost	Various	Staffing Costs, Rent/Utilities, Supplies, Legal, Oversight Board, Etc		250,000.00
10)	Foster Boltz Loan Guaranty	Travis Credit Union	Loan Guaranty to Travis Credit Union For Equipment/Start-up Loan to Business	300,000.00	
11)	Main Street West DDA	Various	DDA Obligations		
12)	Civic Center COP	City of Suisun City	Civic Center COP Reimbursement Agreement	3,231,623.00	255,830.00
13)	**1998/2003 Tax Alllocation Bonds***	**Various**	**Bond Proceeds**	**225,000.00**	
14)	**Reimbursement - 333 Sunset Lease***	**City of Suisun City**	**Lease Payment Reimbursements**	**325,080.28**	
15)					
16)					
17)					
18)					
19)					
20)					
	Totals - This Page			$ 76,832,897.01	$ 5,341,112.50
	Totals - Page 2			$ -	$ -
	Grand total - All Pages			$ 76,832,897.01	$ 5,341,112.50

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FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July 1, 2012 through December 31, 2012

	Project Name / Debt Obligation	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
			July	August	September	October	November	December			
1)	1998 Tax Exempt Bonds	All Areas				408,475.00			$ 408,475.00		$ 408,475.00
2)	2003 Series A Tax Allocation Bonds	All Areas				400,083.75			$ 400,083.75		$ 400,083.75
3)	2003 Series B Tax Allocation Bonds	All Areas				2,445,183.75			$ 2,445,183.75		$ 2,445,183.75
4)	Marina Construction Loan	All Areas		457,080.00					$ 457,080.00		$ 457,080.00
5)	Marina Expansion Loan	All Areas				268,000.00			$ 268,000.00		$ 268,000.00
6)	SERAF Payment	All Areas							$ -		$ -
7)	Unfunded Liability	All Areas							$ -		$ -
8)	Iconic Sign Design	All Areas							$ -		$ -
9)	Admin Cost	All Areas	20,833.34	20,833.34	20,833.33	20,833.33	20,833.33	20,833.33	$ 125,000.00		$ 125,000.00
10)	Foster Boltz Loan Guaranty	All Areas							$ -		$ -
11)	Main Street West DDA	All Areas	4,600.00	4,600.00	4,600.00	4,600.00	4,600.00	46,109.00	$ 69,109.00		$ 69,109.00
12)	Civic Center COP	All Areas					239,890.00		$ 239,890.00		$ 239,890.00
13)	**1998/2003 Tax Alllocation Bonds***	**All Areas**							$ -		$ -
14)	**Reimbursement - 333 Sunset Lease***	**All Areas**							$ -		$ -
15)									$ -		$ -
16)									$ -		$ -
17)									$ -		$ -
18)									$ -		$ -
19)									$ -		$ -
20)									$ -		$ -
	Totals - This Page		$ 25,433.34	$ 482,513.34	$ 25,433.33	$ 3,547,175.83	$ 265,323.33	$ 66,942.33	$ 4,412,821.50	$ -	$ 4,412,821.50
	Totals - Page 2		$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Grand total - All Pages		$ 25,433.34	$ 482,513.34	$ 25,433.33	$ 3,547,175.83	$ 265,323.33	$ 66,942.33	$ 4,412,821.50	$ -	$ 4,412,821.50

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FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

File for Period July 1, 2012 through December 31, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	1998 Tax Exempt Bonds	$ 408,475.00	408,475.00						$ 408,475.00
2)	2003 Series A Tax Allocation Bonds	$ 400,083.75	400,083.75						$ 400,083.75
3)	2003 Series B Tax Allocation Bonds	$ 2,445,183.75	2,445,183.75						$ 2,445,183.75
4)	Marina Construction Loan	$ 457,080.00	457,080.00						$ 457,080.00
5)	Marina Expansion Loan	$ 268,000.00	268,000.00						$ 268,000.00
6)	SERAF Payment	$ -							$ -
7)	Unfunded Liability	$ -							$ -
8)	Iconic Sign Design	$ -							$ -
9)	Admin Cost	$ 125,000.00	125,000.00						$ 125,000.00
10)	Foster Boltz Loan Guaranty	$ -							$ -
11)	Main Street West DDA	$ 69,109.00	69,109.00						$ 69,109.00
12)	Civic Center COP	$ 239,890.00	239,890.00						$ 239,890.00
13)	**1998/2003 Tax Alllocation Bonds***	$ -							$ -
14)	**Reimbursement - 333 Sunset Lease***	$ -							$ -
15)		$ -							
16)		$ -							$ -
17)		$ -							$ -
18)		$ -							$ -
19)		$ -							$ -
20)		$ -							$ -
	Totals - This Page	$ 4,412,821.50	$ 4,412,821.50	$ -	$ -	$ -	$ -	$ -	$ 4,412,821.50
	Totals - Page 2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Grand total - All Pages	$ 4,412,821.50	$ 4,412,821.50	$ -	$ -	$ -	$ -	$ -	$ 4,412,821.50

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