Name of Redevelopment Agency: Successor Agency to the Tustin Community Redevelopment Agency

Project Area(s) RDA Project Area All

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

SECOND AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month						
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Housing Tax Allocation Bonds, Series 2010	03/01/2010	Bondholders via The Bank of New York Mellon	Proceeds from the sale of the Bonds will be used to (a) prepay a portion of the City Obligation (Affordable Housing Reimbursement Agreement), (b) fund a reserve account for the Bonds, and (c) provide for the cost of issuing the Bonds. Total outstanding debt includes principal and interest.	All	42,480,491	3,097,209	RPTTF		565,970				1,270,453	$ 1,836,423
2)	Fiscal Agent Fees - TA Bond 2010	01/19/2010	The Bank of New York Mellon	administration of bond activities [paid in the first 6 months of FY 2011-2012]	All	3,300	3,300	RPTTF							$ -
3)	Continuing disclosure services & arbitrage services	10/30/2010 & 8/12/1993	Applied Best Practices; Willdan & Associates	Continuing disclosure services for 2010 Housing bonds and arbitrage services.	All	4,350	1,350	RPTTF		1,350					$ 1,350
4)	County Administrative Fee		County of Orange	annual tax collection administrative fee	All	213,000	213,000	RPTTF						213,000	$ 213,000
5)	Graffiti removal	10/01/2008	Graffiti Control Systems	Graffiti removal in the Town Center and South Central Redevelopment Project Areas. Contract is paid for through CDBG, General and RDA funds.	All	65,000	65,000	RPTTF	6,500	6,500	6,500	6,500	6,500	6,400	$ 38,900
6)	Contract for available commercial property search	09/20/2010	LoopNet, Inc.	Web-based Commercial Property Search for available retail, commercial, industrial and other property types in Tustin	All	3,500	3,500	RPTTF		3,500					$ 3,500
7)	Contract for web-based business assistance information	03/19/2011	Tools for Business Success, LLC	Web-based business assistance tools available on the City of Tustin website	All	1,140	1,140	RPTTF		1,140					$ 1,140
8)	Direct Project Related Costs (including Salary and Benefits funded by the Successor Agency)		Successor Agency	Payroll for employees for direct project operation. Total outstanding debt is an annual figure and this amount will fluctuate annually. The employees are performing project related activities involving the enforceable obligations listed on Rows #14-#20, Rows #27-#37, Rows #42-#52, and Rows #55-#70.	All	519,330	519,330	RPTTF	43,280	43,280	43,280	43,280	43,280	43,280	$ 259,680
9)	PERS liability (annually adjustable)		City of Tustin	Employees funded by the Successor Agency that perform Successor Agency activities. The liability is reviewed annually and may increase or decrease based on a variety of economic and actuarial assumptions.	All	140,518	140,518	RPTTF							$ -
10)	Payment in Lieu of Taxes Agreement - Flanders Pointe	10/01/1999	City of Tustin	Agency monitors to insure receipt of annual payment. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11	RPTTF							$ -
11)	Payment in Lieu of Taxes Agreement - Orange Gardens	09/13/1993	City of Tustin	Agency monitors to insure receipt of annual payment. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11	RPTTF							$ -
12)	Olson DDA/Arbor Walk	03/01/2004	Redevelopment Agency	Monitoring to ensure the project complies with the DDA. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11	RPTTF							$ -
13)	Arbor Walk Promissory Notes	varies	Redevelopment Agency	Agency monitors to ensure the 10 affordable homeownership units are in compliance with the Promissory Notes and recorded Affordable Housing Covenants. In addition, the Agency prepares and executes affordable housing documents when affordable homeowners refinance or sell their homes. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11	RPTTF							$ -
14)	Heritage Place DDA	04/11/2002	Redevelopment Agency	Agency monitors to ensure 53 units are in compliance with affordability requirements. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11	RPTTF							$ -
15)	Heritage Place Loan Agreement	04/12/2007	Redevelopment Agency	Financial assistance was provided by the Agency to the Developer for construction of a multi-family project and the Agency monitors the terms of the loan agreement (expires 4-15-2033), including the residual receipt payment. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11								
16)	Single and Multi-Family Rehabilitation Loans	vary	Redevelopment Agency	Agency monitors 6 Single Family and Multi-Family Loans between the Agency and Property Owners of rehabilitated properties. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	All	Annual	See Row #11	RPTTF							$ -
17)	Town Center Housing Deficit Reduction Plan	05/01/2000	Agency's Town Center Housing Set-Aside fund	Repayment for Town Center Housing Set-Aside funds diverted to support non-housing Redevelopment activities in Town Center during the period of 1988 - 1992.	Town Center	2,776,842	900,000	RPTTF						900,000	$ 900,000
18)	Tax Allocation Refunding Bonds 1998 (Town Center)	07/01/1998	Bondholders via US Bank	Bond issue to fund non-housing projects. Total outstanding debt includes principal and interest.	Town Center	9,822,216	3,133,296	RPTTF						1,670,680	$ 1,670,680
19)	Fiscal Agent Fees - TA Bond 1998	01/19/2010	US Bank	administration of bond activities	Town Center	3,300	3,300	RPTTF							$ -

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month						
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
20)	Continuing disclosure & arbitrage services	10/30/2010 & 9/12/1993	Applied Best Practices; Wildan & Associates	Continuing disclosure & arbitrage services for 1995 bonds	Town Center	6,000	6,000	RPTTF							$ -
21)	Contract for engineering services	06/09/2011	Critical Structures, Inc.	Structural engineering assessment of Stevens Square Parking Structure	Town Center	23,530	23,530	RPTTF	5,860	5,870					$ 11,720
22)	Stevens Square Parking Garage Declaration of Covenants, Conditions, Restrictions and Reservations	06/17/1998	Stevens Square Parking Structure Condominium Association	There are ongoing maintenance costs as required by the CC&Rs. In addition, there are one-time, deferred maintenance repairs that will be determined by the structural engineering assessment. The costs associated with ongoing maintenance and deferred maintenance repairs are estimates.	Town Center	50,000	50,000	RPTTF		1,400	1,400	1,400	1,400	1,400	$ 7,000
23)	Ambrose Lane/First Time Homebuyer	05/17/2000	Redevelopment Agency	Agency monitors to ensure the 5 affordable homeownership units are in compliance with the Promissory Notes and recorded Affordable Housing Covenants. In addition, the Agency prepares and executes affordable housing documents when affordable homeowners refinance or sell their homes. Monitoring of Affordable Housing Covenants. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	Town Center	Annual	See Row #11	RPTTF							$ -
24)	First Time Homebuyer Promissory Note	05/17/2000	Redevelopment Agency	Agency monitors to ensure the first time homebuyer unit is in compliance with the Promissory Note and an Affordable Housing Covenant. In addition, the Agency prepares and executes affordable housing documents when the affordable homeowner refinances or sells their home. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	Town Center	Annual	See Row #11	RPTTF							$ -
25)	Makena DDA	10/19/2004	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
26)	Old Town Plaza Retail Rehab DDA	05/10/2001	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
27)	Plaza Lafayette DDA	07/02/1985	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
28)	Ford Commercial Rehab DDA	09/15/1998	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
29)	Micro Center DDA	11/21/1994	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
30)	Thompson Building OPA	06/06/1994	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
31)	Stevens Square Parking Structure - License Agreements	vary	Redevelopment Agency	Monitoring to insure 8 licenses are in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
32)	Potted Plants Agreements	vary	Redevelopment Agency	Monitoring to insure 17 agreements are in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
33)	Prospect Village DDA	08/21/2004	Redevelopment Agency	Monitoring to insure developer is in compliance with contractual obligations.	Town Center	Annual	See Row #11	RPTTF							$ -
34)	Public Works Agreement/South Central Redevelopment Project	06/07/1993	City of Tustin	Original Loan amount to the Agency in 1993 was initially estimated to be $33,500,000 for the Newport Avenue Extension (Newport Underpass) to Edinger Avenue. The interest rate is .5% above the City's average yield on investments. Repayment of the loan is based on City-funded Phase 1 work (Capital Improvement Program – CIP 70130) that has been completed on the Newport Avenue Extension/SR-55 North Bound Ramp Reconfiguration Project. The Phase 1 project began in 1993 and was completed in March 2010. Phase 1 (CIP 70130) contracts are not listed on previous EOPS or ROPS. There is no duplication of obligations. Phase 2 work (CIP 70131) consists of contracts listed below in Rows #42-49 and these contracts have not been double counted in Phase 1. Pursuant to Section 1 Public Improvement Work of the Public Works Agreement, the Successor Agency shall pay the City when projects are completed and in semi-annual installments (per Section 2 Payment by the Agency of the Agreement). The first installment (January 2012) shall be for the one payment due during FY 2009-2010 and the two payments due for FY 2010-2011. The second installment (June 2012) shall be for the two payments due for FY 2011-2012. The two installments will reflect initial reimbursement payments until confirmation of the Oversight Board of the actual increased costs of the project.	South Central	34,235,102	8,558,775	RPTTF	5,135,265					3,423,510	$ 8,558,775
35)	Memorandum of Understanding with Orange County Water District	03/20/1985	Orange County Water District	Tax share agreement (pre-AB 1290) with the Agency.	South Central	28,000	2,000	RPTTF							$ -
36)	Memorandum of Understanding with Tustin Unified School District (Section 33491 Payment; 9/13/1985)	09/13/1985	Tustin Unified School District	Tax share agreement pre-1290 with Agency. The agreement provides that certain tax sharing payments would occur after the Agency has expended $10 million dollars for construction of facilities within the South Central Amendment Area and or retired bonds or other indebtedness for such construction as provided in the Agreement. The Agency has not retired the indebtedness associated with the 1993 Public Works Agreement and, as a result, there have been no payments made to date.	South Central	0	0	RPTTF							$ -

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month						
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
37)	Memorandum of Understanding with Saddleback Community College District (Section 33401 Payment, 8/13/1985)	08/13/1985	Saddleback Community College District	Tax share agreement pre-1293 with Agency. The agreement provides that certain tax sharing payments would occur after the Agency has expended $10 million dollars for construction of facilities within the South Central Amendment Area and or retired bonds or other indebtedness for such construction as provided in the Agreement. The Agency has not retired the indebtedness associated with the 1993 Public Works Agreement and, as a result, there have been no payments made to date.	South Central	0	0	RPTTF							$ -
38)	Newport Av./SR55 NB Ramp Reconfiguration	11/25/2008	Psomas Engineering	Mapping and survey services	South Central	15,000	1,223	RPTTF							$ -
39)	Newport Av./SR55 NB Ramp Reconfiguration	01/26/2010	AndersonPenna	Program management services	South Central	4,000	2,125	RPTTF							$ -
40)	Newport Av. Extension, N/O Edinger Av.	02/02/2010	Dokken Engineering	Final design services	South Central	160,000	92,500	RPTTF	15,000	15,000	15,000	15,000	15,000	17,500	$ 92,500
41)	Newport Av. Extension, N/O Edinger Av.	10/08/2010	Nuvis	Landscape design services	South Central	30,050	10,760	RPTTF							$ -
42)	Newport Av. Extension, N/O Edinger Av.		County of Orange (OCFCD)	Plan check services	South Central	25,000	25,000	RPTTF				18,060		6,940	$ 25,000
43)	Newport Av. Extension, N/O Edinger Av.	12/16/2007	Morrow Management	Dry Utility design and coordination services	South Central	2,500	1,325	RPTTF							$ -
44)	Newport Av. Extension, N/O Edinger Av.	01/26/2010	AndersonPenna	Program management services	South Central	10,000	4,838	RPTTF							$ -
45)	Newport Av. Extension, N/O Edinger Av.		Southern California Regional Rail Authority (SCRRA)	Plan check services	South Central	25,000	25,000	RPTTF					$ 15,000	10,000	$ 25,000
46)	CBS Outdoor Billboard	12/19/1994	Redevelopment Agency	Monitoring to insure licensee is in compliance with contractual obligations.	South Central	Annual	See Row #11	RPTTF							$ -
47)	Tustin Grove Promissory Notes and Affordable Housing Covenants	vacy	Redevelopment Agency	Agency monitors to ensure the 16 affordable homeownership units are in compliance with the Promissory Notes and recorded Affordable Housing Covenants. In addition, the Agency prepares and executes affordable housing documents when affordable homeowners refinance or sell their homes. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	South Central	Annual	See Row #11	RPTTF							$ -
48)	Tustin Grove Affordable Housing DDA	12/27/1995	Redevelopment Agency	Monitoring to ensure the project complies with the DDA. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	South Central	Annual	See Row #11	RPTTF							$ -
49)	Tax Allocation Bonds - MCAS Tustin, Series 2010	11/01/2010	Bondholders via The Bank of New York Mellon	Bond issue to fund non-housing projects. Total outstanding debt includes principal and interest.	MCAS Tustin	63,384,751	2,262,532	RPTTF		828,464				1,614,488	$ 2,440,952
50)	Fiscal Agent Fees - TA Bond 2010	09/07/2010	The Bank of New York Mellon	administration of bond activities	MCAS Tustin	3,300	3,300	RPTTF		3,300					$ 3,300
51)	Continuing disclosure services & arbitrage services	10/30/2010 & 5/12/1993	Applied Best Practices; Wilden & Associates	Continuing disclosure services for 2010 MCAS bonds & arbitrage services.	MCAS Tustin	4,350	1,350	RPTTF			1,350				$ 1,350
52)	Lease in Furtherance of Conveyance (LIFOC) executed May 13, 2002 between the United States of America and the City of Tustin for Portions of the Former Marine Corps Air Station Tustin	05/13/2002	Redevelopment Agency	Property Management, Maintenance, Environmental Remediation, and Real Estate obligations of City required by Navy on Lease sites until conveyance of properties. This includes asset management and disposal, property management and remediation. Direct project related staffing costs only associated with asset management and disposal under the LIFOC are listed in Row #11. Contractual response costs for all other responsibilities under the LIFOC Agreement will be as they are incurred and/or as requested by the Department of Navy.	MCAS Tustin	Varies	0	RPTTF							$ -
53)	Lease in Furtherance of Conveyance (LIFOC) executed June 16, 2004 between the United States of America and the City of Tustin for Parcel 22 of the Former Marine Corps Air Station Tustin	06/16/2004	Redevelopment Agency	Property Management, Maintenance, Environmental Remediation, and Real Estate obligations of City required by Navy on Lease sites until conveyance of properties. This includes asset management and disposal, property management and remediation. Direct project related staffing costs only associated with asset management and disposal under the LIFOC are listed in Row #11. Contractual response costs for all other responsibilities under the LIFOC Agreement will be as they are incurred and/or as requested by the Department of Navy.	MCAS Tustin	Varies	0	RPTTF							$ -
54)	Economic Development Conveyance (EDC) Application for Marine Corps Air Station (MCAS) Tustin as Amended	05/13/2002	Redevelopment Agency	Obligations of City required by Navy in the conveyance of the property under the Reuse Plan adopted in 2002. This includes asset management and disposal, property management and remediation. Direct project related staffing costs associated with asset management and disposal under the EDC are listed in Row #11. Contractual response costs for all other responsibilities under the EDC Agreement will be as they are incurred and/or as requested by the Department of Navy.	MCAS Tustin	Varies	0	RPTTF							$ -
55)	Contract for Development Advisor services	09/07/2010	Developer's Research	Implementation Plan and Strategy	MCAS Tustin	75,000	64,000	RPTTF							$ -
56)	Contract for Engineering & Planning	08/08/2010	RBF Consulting	Plan check and tract map services	MCAS Tustin	90,000	35,942	RPTTF	4,675	4,000	4,000	4,000	4,000	4,000	$ 24,675
57)	Contract for Planning Services	09/07/2010	SMS Architects	Implementation Plan and Strategy	MCAS Tustin	80,000	16,000	RPTTF					5,000	5,000	$ 10,000
58)	Contract for Engineering Services	09/07/2010	Hunsaker & Associates	Disposition Strategy & mapping services	MCAS Tustin	218,500	74,969	RPTTF	14,316						$ 14,316
59)	Contract for Financial Analysis	01/04/2011	David Taussig & Associates	financial advisory services associated with determining distribution of assessments associated with background infrastructure costs	MCAS Tustin	47,500	34,750	RPTTF	5,791	5,791	5,791	5,791	5,791	5,795	$ 34,750
60)	Newport/SR-55 Gateway Master plan & landscape improvements	09/09/2010	RBF Consulting	Preparation of Gateway Master plan and design of landscape improvements	MCAS Tustin	125,879	74,280	RPTTF	8,000	9,000	13,000	12,000	8,000	5,491	$ 55,491
61)	Website Hosting Agreement	12/08/2010	Commpm, LLC	Website hosting for the MCAS Tustin website	MCAS Tustin	1,800	1,800	RPTTF	150	150	150	150	150	150	$ 900
62)	Contract for fence repair	06/18/2008	National Construction Rental, Inc	Fence repairs as needed at MCAS Tustin	MCAS Tustin	10,000	1,790	RPTTF	200	200	200	200	200	200	$ 1,200
63)	Contract for Maintenance of undeveloped properties	11/20/2006	Spectrum Landscaping	Maintenance of undeveloped land	MCAS Tustin	71,208	71,208	RPTTF	5,934	5,934	5,934	5,934	5,934	5,934	$ 35,604

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month						
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
84	Coventry Court Regulatory Agreement & Declaration of Restrictive Covenants and Supplemental Regulatory Agreement	09/30/2010	Redevelopment Agency	Agency monitors receipt of payment in lieu of taxes as well as developer's compliance with contractual senior affordable housing obligations related to 153 affordable units within the Project. To the extent RPTTF funds are not available to fund this enforceable obligation, the obligation shall be considered an encumbrance of LMIHF funds.	MCAS Tustin	Annual	See Row #11	RPTTF							$ -
	Totals - This Page (RPTTF Funding)					$ 174,668,757	$ 19,534,739	$ -	$ 5,244,981	$ 1,298,849	$ 98,605	$ 112,315	$ 110,255	$ 9,404,201	$ 16,267,186
	Totals - Page 2 (Other Funding)					$ 98,537	$ 127,847	N/A	$ 98,537	$ 127,847	$ 121,380	$ 121,380	$ 121,380	$ 143,791	$ 732,315
	Totals - Page 3 (Administrative Cost Allowance)					$ 813,359	$ 813,359	N/A	$ -	$ 162,670	$ 162,670	$ 162,670	$ 162,670	$ 162,679	$ 813,359
	Totals - Page 4 (Pass Thru Payments)					$ 181,271,998	$ 2,450,098	N/A	$ -	$ -	$ -	$ -	$ 2,450,098	$ -	$ 2,450,098
	Grand total - All Pages					$ 175,578,653	$ 20,475,945		$ 5,341,498	$ 1,589,366	$ 380,655	$ 396,365	$ 394,305	$ 9,710,671	$ 20,262,956

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency: Successor Agency to the Tustin Community Redevelopment Agency

Project Area(s): RDA Project Area All

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

SECOND AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources: Payments by month						
									Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Contract for Environmental Services	11/16/2010	Pacific States	Construction of Tustin Ranch Road Phase 1 Grading & Storm Drain	MCAS Tustin	73,500	67,500	Bonds	10,390	6,467					$ 16,857
2)	Contract for GeoTech Services	05/07/2010	NMG	Construction of Tustin Ranch Road Phase 1 Grading & Storm Drain	MCAS Tustin	20,100	20,100	Bonds						20,100	$ 20,100
3)	Contract for Construction Management	05/03/2011	Parsons Transportation Group	Construction management for Tustin Ranch Road (Phase 1 and 2)	MCAS Tustin	1,592,075	749,767	Bonds	84,767	100,000	100,000	100,000	100,000	100,000	$ 584,767
4)	Contract for Environmental Services	11/02/2010	Vandermost Consulting	Regulatory Agency consulting	MCAS Tustin	30,000	30,000	Bonds						2,311	$ 2,311
5)	Direct Project-related costs associated with MCAS Tustin Tax Allocation Bonds, Series 2010 (Including Salary and Benefits of employees)		Employees that perform direct project-related activities for the MCAS Tustin Tax Allocation bond-funded projects.	Annual Payroll for employees supporting Bond-funded projects	MCAS Tustin	604,050	258,550	Bonds	21,380	21,380	21,380	21,380	21,380	21,380	$ 128,280
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	Totals - LMIHF							N/A							$ -
	Totals - Bond Proceeds					$ 2,610,025	$ 1,123,697	N/A	$ 98,537	$ 127,847	$ 121,380	$ 121,380	$ 121,380	$ 143,791	$ 722,315
	Totals - Other							N/A							$ -
	Grand total - This Page					$ 2,610,025	$ 1,123,697	N/A	$ 98,537	$ 127,847	$ 121,380	$ 121,380	$ 121,380	$ 143,791	$ 722,315

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency: Successor Agency to the Tustin Community Redevelopment Agency

Project Area(s) RDA Project Area All

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

SECOND AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source **	Payable from the Administrative Allowance Allocation **** Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Agreement for Reimbursement of Costs and City/Administrative Agency Operations Loan" between the Successor Agency and the City and an Administrative Budget pursuant to California Health and Safety Code Section 34177 (j) (including salary and benefits funded by the Successor Agency and administrative costs. Administrative costs include the agreement with Woodruff, Spradlin & Smart $300,000 for administrative legal services and the Lease of Office Space $49,497)	Employees funded by the Successor Agency that perform Successor Agency activites as needed for direct administrative operations as well as overhead and legal services.	Administrative Budget for employees, overhead & legal services needed for direct administrative operation. The Oversight Board of the Successor Agency to the Tustin Community Redevelopment Agency approved the administrative budget on March 13, 2012 and the Successor Agency adopted Successor Agency Resolution No. 12-04 on March 20, 2012 approving the Administrative Budget and approved the "Agreement for Reimbursement of Costs and City/Successor Agency Operations Loan". This amount will fluctuate annually. The Adminstrative Budget was calculated in accordance with California Health and Safety Code Section 34171(b). 5% of the property tax allocated to the Successor Agency for FY 2011-2012.	All	813,359	813,359	Admin	0	162,670	162,670	162,670	162,670	162,679	$ 813,359
2)	Contract for Legal Services	City Attorney - Woodruff, Spradlin & Smart (including Stradling Yocca Carlson & Rauth; Remy, Thomas, Moose & Manley; Waters & Company; and Jeanette Justus)	Legal counsel - public law & specialty legal council as needed to directly support administrative activities. Woodruff, Spradlin & Smart also provides legal services under direct project services and these costs are not double-counted between administrative-related legal expenses and project-related legal expenses.	All	Actual expenses were included in the Administrative Budget - Row #1	Actual expenses were included in the Administrative Budget - Row #1	Admin							$ -
3)	Lease of Office Space	PK II Holdco, LLC	Office space rent	All	Actual expenses were included in the Administrative Budget - Row #1	Actual expenses were included in the Administrative Budget - Row #1	Admin							$ -
4)	Auditing Services	White, Nielson, Diehl, Evans, LLP	Auditing of annual Agency expenditures	All	Actual expenses were included in the Administrative Budget - Row #1	Actual expenses were included in the Administrative Budget - Row #1	Admin							$ -
														$ -
														$ -
														$ -
														$ -
														$ -
	Totals - This Page				$ 813,359	$ 813,359		$ -	$ 162,670	$ 162,670	$ 162,670	$ 162,670	$ 162,679	$ 813,359

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund — Bonds - Bond proceeds — Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund — Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

Name of Redevelopment Agency: Successor Agency to the Tustin Community Redevelopment Agency

Project Area(s) RDA Project Area All

FORM D - Pass-Through Payments

OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments **** Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	City of Tustin	City of Tustin	pass thru payments per AB 1290	General	5,040,723	76,580	RPTTF					76,580		$ 76,580.00
2)	Tustin Unified School District (TUSD)	TUSD	pass thru payments per AB 1290	General	56,531,860	858,850	RPTTF					858,850		$ 858,850.00
3)	Santa Ana Unified School District (SAUSD)	SAUSD	pass thru payments per AB 1290	General	2,644,380	40,174	RPTTF					40,174		$ 40,174.00
4)	Irvine Unified School District (IUSD)	IUSD	pass thru payments per AB 1290	General	43,344,835	658,506	RPTTF					658,506		$ 658,506.00
5)	South Orange County Community College District	SOCCCD	pass thru payments per AB 1290	General	21,465,486	326,111	RPTTF					326,111		$ 326,111.00
6)	Rancho Santiago Community College District	RSCCD	pass thru payments per AB 1290	General	581,386	8,833	RPTTF					8,833		$ 8,833.00
7)	Orange County Water District (OCWD)	OCWD	pass thru payments per AB 1290	General	1,590,627	24,165	RPTTF					24,165		$ 24,165.00
8)	Orange County Transit Authority (OCTA)	OCTA	pass thru payments per AB 1290	General	544,294	8,269	RPTTF					8,269		$ 8,269.00
9)	Orange County Sanitation District (OCSD)	OCSD	pass thru payments per AB 1290	General	3,180,448	48,318	RPTTF					48,318		$ 48,318.00
10)	Orange County Library District	County of Orange	pass thru payments per AB 1290	General	3,234,474	49,139	RPTTF					49,139		$ 49,139.00
11)	Orange County Department of Education	County of Orange	pass thru payments per AB 1290	General	4,048,576	61,507	RPTTF					61,507		$ 61,507.00
12)	County of Orange	County of Orange	pass thru payments per AB 1290	General	11,950,912	181,562	RPTTF					181,562		$ 181,562.00
13)	Orange County Flood Control District	County of Orange	pass thru payments per AB 1290	General	3,835,858	58,276	RPTTF					58,276		$ 58,276.00
14)	Orange County Harbors, Beaches, & Parks	County of Orange	pass thru payments per AB 1290	General	2,965,150	45,048	RPTTF					45,048		$ 45,048.00
15)	Orange County Vector Control District	County of Orange	pass thru payments per AB 1290	General	216,911	3,295	RPTTF					3,295		$ 3,295.00
16)	Orange County Cemetery District (OCCD)	OCCD	pass thru payments per AB 1290	General	96,279	1,463	RPTTF					1,463		$ 1,463.00
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	Totals - Other Obligations				$ 181,271,999	$ 2,450,096	$ -	$ -	$ -	$ -	$ -	$ 2,450,096.00	$ -	$ 2,450,096.00

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.