EXHIBIT B TO RESOLUTION

ROPS II July - Dec '12

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE PERIOD

Name of Successor Agency City of Vallejo

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation (From Form A, Page 1 Totals)	$ 105,962,955	$ 5,351,468
	Total Due for Six Month Period	
Outstanding Debt or Obligation (From Form B, Page 1 Totals)	$ 1,765,529	
Available Revenues other than anticipated funding from RPTTF (Form C)	$ 1,095,277	
Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)	$ 670,252	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000)	$ 250,000	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Vice-Chair:
Pursuant to Section 34177(l) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.

Annette Taylor — Name
Vice Chairperson — Title
Signature
7/13/12 — Date

Exhibit C

Name of Successor Agency: City of Vallejo

EXHIBIT B TO RESOLUTION

FORM A
Page 1 of 2 Pages

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)
Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	North Vallejo Community Center	GVRD	Renovation of the Community Center in North Vallejo	$ 1,755,100	
2)	North Vallejo Community Center	To Be Determined	Project Management		$ 25,000
3)	Six Flags Parking Obligation *	Park Management Corp. (Six Flags)	OPA with Six Flags for a parking structure or surface parking lot	7,000,000	1,312,500
4)	Rental subsidy	Fairgrounds Drive Retail, LLC.	Solano County Lease	126,756	126,756
5)	1989 Tax Allocation Bonds	Wells Fargo Bank	Waterfront Development	2,641,995	320,513
6)	1990 Tax Allocation Bonds	Wells Fargo Bank	Marina Vista & Vallejo Central development	5,179,256	1,366,188
7)	2003 COP – State Farm Project	Union Bank	Bond Payments	2,157,193	248,906
8)	Advances from City **	City of Vallejo General Fund	Value of City Staff Cost	13,126,306	402,000
9)	Advance from City (Arts & Convention) **	City of Vallejo Arts and Convention Fund	Empress Theater	5,370,755	
10)	Advance from City (Hiddenbrooke) **	City of Vallejo Hiddenbrooke Overpass Fund	Empress Theater	733,951	
11)	Advance from City – Bridge Fund **	City of Vallejo Bridge Fund	Advance Repayment	440,000	
12)	Waterfront DDA	Callahan LLC	Waterfront EIR Cost and Legal Fee	661,320	
13)	Waterfront DDA	Consultant Project Manager (currently S. McCue.)	Waterfront DDA Project Management		51,000
14)	Waterfront DDA	Selected Contractor	Vallejo Station Parking Garage	12,000,000	
15)	Waterfront DDA	Selected Contractor	City Hall Parking Garage	20,000,000	
16)	Waterfront DDA	Selected Contractor	Park & Street Improvement	11,850,000	
17)	Waterfront DDA	Selected Contractor/Consultant	Remediation - South Waterfront	8,500,000	
18)	Waterfront DDA	Selected Contractor	Boat Launch Relocation	5,000,000	
19)	Waterfront DDA	Best Best Krieger, Cox Castle & Nicholson	Legal work		180,000
20)	Waterfront DDA	Regional Water Quality Control Board	Environmental Inspection Service		20,000
	Totals - This Page			$ 96,542,632	$ 4,052,863
	Totals - Page 2			$ 9,420,323	$ 1,298,605
	Grand total - All Pages			$ 105,962,955	$ 5,351,468

* Six Flags Parking Obligation for the time period shown will be reduced dollar for dollar to the extent necessary to ensure that the total of all ROPS payments will not exceed the total amount of funds available to the Successor from the RPTTF

** Outstanding balances on advances are calculated assuming annual payments will be made each year.

Name of Successor Agency: City of Vallejo

EXHIBIT B TO RESOLUTION

FORM A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	Waterfront DDA	Selected Consultant	Southern Waterfront Soft Cost Work State Land Commission exchange agreement, Other Environment Work, Pre-PG&E Settlement Cost.		$ 54,157
2)	Waterfront DDA	Armenta Mgmt Consultant	Grant Writing		6,725
3)	Waterfront DDA	First American Title	Title Reports		52,785
4)	Waterfront DDA	Solano County Assessor	Solano County Recording Fees		376
5)	Vallejo Business Improvement District	Solano County Tax Collectors	Property Tax Special Assessments	$ 35,125	35,125
6)	Tax Allocation Bond, Certification of Participations, Tax Relief Bond.	Bondlogistix LLC, Wells Fargo	Debt Service Admin Fee	9,750	9,750
7)	Triad Project Litigation	Burke, Williams & Sorensen	Legal work	150,000	150,000
8)	Waterfront Properties	EZ Trees Inc., Coast Landscape Mgmt.	Landscape Services		61,000
9)	Temple Art Lofts	Temple Art Lofts Associates, L.P.	Building Acquisition, Pre-development cost, Rehab Construction.	750,000	
10)	2001 Vallejo Housing Set-aside	Bondlgistix, Wells Fargo Bank	Debt Service Admin Fee	9,423	9,423
11)	2001 Vallejo Housing Set-aside	Wells Fargo Bank	Vallejo Housing Set Aside Bond	8,466,025	669,254
12)	Administration	City of Vallejo	Audit Reports		7,700
13)	Administration	City of Vallejo	Misc Office Expenses		3,600
14)	Administration	City of Vallejo	Staff Services		238,700
15)					
16)					
17)					
18)					
19)					
20)					
	Totals - This Page			$ 9,420,323	$ 1,298,605
	Totals - Page 3			-	$ -
	Grand total - Page 2			$ 9,420,323	$ 1,298,605

Name of Successor Agency: City of Vallejo

EXHIBIT B TO RESOLUTION

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name /Debt Obligation	Description	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
				July	August	September	October	November	December			
1)	North Vallejo Community Center	Project Management	Flosden	$ -	$ -	$ -	$ -	$ -	$ -	$ -		$ -
2)	Six Flags Parking Obligation *	OPA with Six Flags for a parking structure or surface parking lot	Flosden	0	0	0	0	0	0	0		$ -
3)	Rental Subsidy	Solano County Lease	Flosden	10,563	10,563	10,563	10,563	10,563	10,563	63,378		$ 63,378
4)	1999 Tax Allocation Bonds	Waterfront Development	Merged Project Area	35,475	35,475	35,473	23,775	23,775	23,775	177,748		$ 177,748
5)	1990 Tax Allocation Bonds	Marina Vista & Vallejo Central development	Merged Project Area	117,084	117,084	117,082	42,738	42,738	42,738	479,464		$ 479,464
6)	2003 COP – State Farm Project	Bond Payments	Merged Project Area	27,657	27,657	27,656	27,656	27,656	27,656	165,938		$ 165,938
7)	Advances from City	Advances from General Fund	Merged Project Area	0	0	0	0	0	0	0		$ -
8)	Waterfront DDA	Waterfront DDA Project Management	Merged Project Area	4,250	4,250	4,250	4,250	4,250	4,250	25,500		$ 25,500
9)	Waterfront DDA	Legal Work	Merged Project Area	15,000	15,000	15,000	15,000	15,000	15,000	90,000		$ 90,000
10)	Waterfront DDA	Environmental Inspection Service	Merged Project Area	1,667	1,667	1,667	1,667	1,667	1,667	10,002		$ 10,002
11)	Waterfront DDA	Southern Waterfront Soft Cost Work: State Land Commission exchange agreement, Other Environment Work, Pre-PG&E Settlement Cost.	Merged Project Area	4,513	4,513	4,513	4,513	4,513	4,513	27,078		$ 27,078
12)	Waterfront DDA	Grant Writing	Merged Project Area	0	0	0	0	0	0	0		$ -
13)	Waterfront DDA	Title Reports	Merged Project Area	4,399	4,399	4,399	4,399	4,399	4,399	26,394		$ 26,394
14)	Waterfront DDA	Solano County Recording Fees	Merged Project Area	31	31	31	31	31	31	186		$ 186
15)	Vallejo Business Improvement District	Property Tax Special Assessments (PBID)	Merged Project Area	0	0	0	0	21,263	0	21,263		$ 21,263
16)	Tax Allocation Bond, Certification of Participations, Tax Relief Bond.	Debt Service Admin Fee	Merged Project Area	2,400	750	750	750	750	750	6,150		$ 6,150
17)	Triad Project Litigation	Legal work	Merged Project Area	12,500	12,500	12,500	12,500	12,500	12,500	75,000		$ 75,000
18)	Waterfront Properties	Landscape	Merged Project Area	5,083	5,083	5,083	5,083	5,083	5,083	30,498		$ 30,498
19)	2001 Vallejo Housing Set-aside	Vallejo Housing Set Aside Bond	Low-Mod	106,425	106,425	106,425	36,888	36,888	36,888	435,939		$ 435,939
20)	2001 Vallejo Housing Set-aside	Debt Service Admin Fee	Low-Mod	1,342	1,342	1,342	655	655	655	5,991		$ 5,991
	Totals - This Page			$ 348,389	$ 346,739	$ 346,734	$ 192,468	$ 213,731	$ 192,468	$ 1,640,529	$ -	$ 1,640,529
	Totals - Page 2			20,834	20,834	20,834	20,834	20,834	20,830	125,000	$ -	$ 125,000
	Grand total - All Pages			369,223	367,573	367,568	213,302	234,565	213,298	1,765,529	$ -	$ 1,765,529

*** Six Flags Parking Obligation for the time period shown will be reduced dollar for dollar to the extent necessary to ensure that the total of all ROPS payments will not exceed the total amount of RPTTF monies available to the Successor Agency**

Name of Successor Agency: City of Vallejo

EXHIBIT B TO RESOLUTION

FORM B

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name /Debt Obligation	Description	Project Area	Payments by Month						Subtotal	Adjustments from Prior Schedule	TOTAL
				July	August	September	October	November	December			
1)	Administration	Audit Reports	N/A	$ 642	$ 642	$ 642	$ 642	$ 642	$ 640	$ 3,850		$ 3,850
2)	Administration	Misc Office Expenses	N/A	300	300	300	300	300	300	1,800		1,800
3)	Administration	Staff Services	N/A	19,892	19,892	19,892	19,892	19,892	19,890	119,350		119,350
4)										$ -		$ -
5)										$ -		$ -
6)										$ -		$ -
7)										$ -		$ -
8)										$ -		$ -
9)										$ -		$ -
10)										$ -		$ -
11)										$ -		$ -
12)										$ -		$ -
13)										$ -		$ -
14)										$ -		$ -
15)										$ -		$ -
16)										$ -		$ -
17)										$ -		$ -
18)										$ -		$ -
19)										$ -		$ -
20)										$ -		$ -
	Totals - This Page			$ 20,834	$ 20,834	$ 20,834	$ 20,834	$ 20,834	$ 20,830	$ 125,000	$ -	$ 125,000
	Totals - Page 3			$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Grand total - Page 2			$ 20,834	$ 20,834	$ 20,834	$ 20,834	$ 20,834	$ 20,830	$ 125,000	$ -	$ 125,000

Name of Successor Agency: City of Vallejo

RESOLUTION

FORM C

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name	Description	Total from Form B	Source of Payment						
				RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	North Vallejo Community Center	Renovation of the Community Center in North Vallejo	$ -	$ -						-
2)	Six Flags Parking Obligation *	OPA with Six Flags for a parking structure or surface parking lot	$ -	$ -						-
3)	Rental Subsidy	Solano County Lease	$ 63,378	$ 63,378						63,378
4)	1989 Tax Allocation Bonds	Waterfront Development	$ 177,748				177,748			177,748
5)	1990 Tax Allocation Bonds	Marina Vista & Vallejo Central develo	$ 479,464				479,464			479,464
6)	2003 COP – State Farm Project	Bond Payments	$ 165,938				165,938			165,938
7)	Advances from City	Advances from General Fund	$ -	$ -						-
8)	Waterfront DDA	Waterfront DDA Project Management	$ 25,500	$ 25,500						25,500
9)	Waterfront DDA - Best Best & Krieg	Legal Work	$ 90,000	$ 90,000						90,000
10)	Waterfront DDA	Environmental Inspection Service	$ 10,002	$ 10,002						10,002
11)	Waterfront DDA	Southern Waterfront Soft Cost Work	$ 27,078	$ 27,078						27,078
12)	Waterfront DDA	Grand Writing	$ -	$ -						-
13)	Waterfront DDA	Title Reports	$ 26,394	$ 26,394						26,394
14)	Waterfront DDA	Solano County Recording Fees	$ 186	$ 186						186
15)	Vallejo Business Improvement Distr	Property Tax Special Assessments	$ 21,263	$ 21,263						21,263
16)	Tax Allocation Bond, Certification of	Debt Service Admin Fee	$ 6,150				6,150			6,150
17)	Triad Project Litigation	Legal work	$ 75,000	$ 75,000						75,000
18)	Waterfront Properties	Landscape	$ 30,498						30,498	30,498
19)	2001 Vallejo Housing Set-aside	Vallejo Housing Set Aside Bond	$ 435,939	$ 325,460			110,479			435,939
20)	2001 Vallejo Housing Set-aside	Debt Service Admin Fee	$ 5,991	$ 5,991						5,991
	Totals - This Page		$ 1,640,529	$ 670,252	-	-	939,779	-	30,498	1,640,529
	Totals - Page 2		$ 125,000	$ -	-	-	-	125,000	-	125,000
	Grand total - All Pages		$ 1,765,529	$ 670,252	-	-	939,779	125,000	30,498	1,765,529

*** The City of Vallejo disagrees with DOF's determination that the Six Flags agreement is invalid. After reconciliation of the July 1, 2012 through December 31, 2012 ROPS, any unspent RPTTF monies should be allocated toward the Six Flags Obligation listed in line 2.**

Name of Successor Agency: City of Vallejo

EXHIBIT B TO RESOLUTION

FORM C

Page 2 of 2 Pages

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177(l)

Filed for Period July to December, 2012

	Project Name	Description	Total from Form B	Source of Payment						
				RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	TOTAL
1)	Administration	Audit Reports	$ 3,850					3,850		$ 3,850
2)	Administration	Misc Office Expenses	$ 1,800					1,800		$ 1,600
3)	Administration	Staff Services	$ 119,350					119,350		$ 119,350
4)										$ -
5)										$ -
6)										$ -
7)										$ -
8)										$ -
9)										$ -
10)										$ -
11)										$ -
12)										$ -
13)										$ -
14)										$ -
15)										$ -
16)										$ -
17)										$ -
18)										$ -
19)										$ -
20)										$ -
	Totals - This Page		$ 125,000	$ -	$ -	$ -	$ -	$ 125,000.00	$ -	$ 125,000
	Totals - Page 3		$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Grand total - Page 2		$ 125,000	$ -	$ -	$ -	$ -	$ 125,000.00	$ -	$ 125,000