RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 2012 to December 2012 PERIOD

Name of Successor Agency City of Walnut Creek Successor Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	$ 7,111,384.00	$ 3,158,274.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	$ 1,530,527.00	
Available Revenues other than anticipated funding from RPTTF	$ 234,369.00	
Enforceable Obligations paid with RPTTF	$ 1,171,178.00	
Administrative Cost paid with RPTTF	$ 124,980.00	
Pass-through Payments paid with RPTTF	$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	$ 250,000.00	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Cindy Mosser & KW — Finance Manager
Name — Title

4/13/12
Signature — Date

Name of Redevelopment Agency: City of Walnut Creek Successor Agency

Project Area(s) RDA Project Area Merged

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	2000 Tax Allocation Bonds Series 2000	March 1, 2000	Bank of New York Mellon	Seismic Upgrade of parking structure; 2000-2022	MERGED	2,226,220.00	98,030.00	RPTTF		49,015.00					$ 49,015.00
2)	2000 Tax Allocation Bonds Series 2000	March 1, 2000	Bank of New York Mellon	Bond Indebtedness Trustee Fees 2012-2022	MERGED	18,550.00	1,855.00	RPTTF						1,855.00	$ 1,855.00
3)	2003 Tax Allocation Bonds Series 2003A	November 1, 2003	Bank of New York Mellon	Defease 93 revenue bonds; development in project area; 2004-2019	MERGED	2,101,165.00	614,300.00	RPTTF		579,650.00					$ 579,650.00
4)	2003 Tax Allocation Bonds Series 2003A	November 1, 2003	Bank of New York Mellon	Bond Indebtedness Trustee Fees 2012-2019	MERGED	16,800.00	2,400.00	RPTTF						2,400.00	$ 2,400.00
5)	2003 Tax Allocation Bonds Series 2003B	November 1, 2003	Bank of New York Mellon	Defease 93 revenue bonds; development in project area; 2004-2015	MERGED	371,100.00	19,800.00	RPTTF		9,900.00					$ 9,900.00
6)	2003 Tax Allocation Bonds Series 2003B	November 1, 2003	Bank of New York Mellon	Bond Indebtedness Trustee Fee 2012-2015	MERGED	7,200.00	2,400.00	RPTTF						2,400.00	$ 2,400.00
7)	Public Improvement Block C	February 15, 2011	City of Walnut Creek	Design and Construction per PI&AF Reimbursement Agreement	MERGED	400,000.00	400,000.00	RPTTF			250,000.00				$ 250,000.00
8)	Public Improvement Parking Garage	February 15, 2011	City of Walnut Creek	Land Purchase per PI&AF Reimbursement Agreement	MERGED	1,500,000.00	1,500,000.00	RPTTF					250,000.00		$ 250,000.00
9)	Contract for Auditing Services	September 16, 2009	Burr Pilger Mayer Inc.	Professional Services	MERGED	36,400.00	8,800.00	RPTTF						8,800.00	$ 8,800.00
10)	Contract for Legal Services	March 27, 2012	Best Best & Krieger LLP	Professional Services	MERGED	48,000.00	12,000.00	RPTTF						10,000.00	$ 10,000.00
11)	Employee Costs	July 1, 2012	Finance Manager	Reimbursement administrative costs per bond indentures	MERGED	36,200.00	3,400.00	RPTTF		566.00	566.00	566.00			$ 1,698.00
12)	Employee Costs	July 1, 2012	Senior Accountant	Reimbursement administrative costs per bond indentures	MERGED	90,520.00	8,570.00	RPTTF		1,428.00	1,428.00	1,428.00			$ 4,284.00
13)	Employee Costs	July 1, 2012	Accountant II	Reimbursement administrative costs per bond indentures	MERGED	24,860.00	2,350.00	RPTTF		392.00	392.00	392.00			$ 1,176.00
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32)															$ -
	Totals - This Page (RPTTF Funding)					$ 6,877,015.00	$ 2,673,905.00	N/A	$ -	$ 640,951.00	$ 252,386.00	$ 2,386.00	$ 250,000.00	$ 25,455.00	$ 1,171,178.00
	Totals - Page 2 (Other Funding)					$ 234,369.00	$ 234,369.00	N/A	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,059.00	$ 234,369.00
	Totals - Page 3 (Administrative Cost Allowance)					$ -	$ 250,000.00	N/A	$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 124,980.00
	Totals - Page 4 (Pass Thru Payments)					$ -	$ -	N/A	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	Grand total - All Pages					$ 7,111,384.00	$ 3,158,274.00		$ 59,892.00	$ 700,843.00	$ 312,278.00	$ 62,278.00	$ 309,892.00	$ 85,344.00	$ 1,530,527.00

*** The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.**

**** All totals due during fiscal year and payment amounts are projected.**

***** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)**

RPTTF - Redevelopment Property Tax Trust Fund **Bonds - Bond proceeds** **Other - reserves, rents, interest earnings, etc**

LMIHF - Low and Moderate Income Housing Fund **Admin - Successor Agency Administrative Allowance**

Name of Redevelopment Agency: City of Walnut Creek Successor Agency

Project Area(s) RDA Project Area Merged

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources Payments by month July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Pleasant Creek Homes AH	March 15, 2012	Habitat for Humanity East Bay	Affordable Housing Agreement	MERGED	222,369.00	222,369.00	LMIHF	37,062.00	37,062.00	37,062.00	37,062.00	37,062.00	37,059.00	$ 222,369.00
2)	Employee Costs	March 15, 2012	Associate Planner	Habitat Project Management	MERGED	12,000.00	12,000.00	LMIHF	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	$ 12,000.00
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	Totals - LMIHF					$ 234,369.00	$ 234,369.00		$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,059.00	$234,369.00
	Totals - Bond Proceeds														$0.00
	Totals - Other														$0.00
	Grand total - This Page					$ 234,369.00	$ 234,369.00		$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,062.00	$ 39,059.00	$ 234,369.00

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund
Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance
Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency: City of Walnut Creek Successor Agency

Project Area(s) RDA Project Area Merged

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source **	Payable from the Administrative Allowance Allocation **** Payments by month						
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	Successor Agency Admin Budget	City of Walnut Creek	Reimbursement for City Staff & Operating Expenses	MERGED	Annual****	250,000.00	ADMIN	20,830.00	20,830.00	20,830.00	20,830.00	20,830.00	20,830.00	$ 124,980.00
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	Totals - This Page				$ -	$ 250,000.00		$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 20,830.00	$ 20,830.00	$124,980.00

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.