

**Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary  
Filed for the July 1, 2021 through June 30, 2033 Period**

**Successor Agency:** Morgan Hill  
**County:** Santa Clara  
**Initial ROPS Period:** 21-22A  
**Final ROPS Period:** 32-33B

<b>Requested Funding for Enforceable Obligations</b>		<b>Total Outstanding Obligation</b>
<b>A</b>	<b>Enforceable Obligations Funded as Follows (B+C)</b>	<b>\$-</b>
B	Bond Proceeds	-
C	Other Funds	-
<b>D</b>	<b>Redevelopment Property Tax Trust Fund (RPTTF) (E+F)</b>	<b>\$75,156,550</b>
E	RPTTF	75,040,709
F	Administrative RPTTF	115,841
<b>G</b>	<b>Total Outstanding Obligations (A+D)</b>	<b>\$75,156,550</b>

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Morgan Hill**  
**Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary by ROPS Period**  
**July 1, 2021 through June 30, 2033**

A Period July - December					
ROPS Period	Fund Sources				Six-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	
	\$-	\$-	\$159,970	\$-	\$159,970
ROPS 21-22A	-	-	8,010	-	\$8,010
ROPS 22-23A	-	-	8,170	-	\$8,170
ROPS 23-24A	-	-	8,330	-	\$8,330
ROPS 24-25A	-	-	26,000	-	\$26,000
ROPS 25-26A	-	-	8,670	-	\$8,670
ROPS 26-27A	-	-	8,850	-	\$8,850
ROPS 27-28A	-	-	9,030	-	\$9,030
ROPS 28-29A	-	-	26,710	-	\$26,710
ROPS 29-30A	-	-	9,390	-	\$9,390
ROPS 30-31A	-	-	9,580	-	\$9,580
ROPS 31-32A	-	-	9,770	-	\$9,770
ROPS 32-33A	-	-	27,460	-	\$27,460

B Period January - June						Twelve-Month Total
ROPS Period	Fund Sources				Six-Month Total	
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF		
	\$-	\$-	\$74,880,739	\$115,841	\$74,996,580	\$75,156,550
ROPS 21-22B	-	-	6,239,692	6,870	\$6,246,562	\$6,254,572
ROPS 22-23B	-	-	6,238,804	7,053	\$6,245,857	\$6,254,027
ROPS 23-24B	-	-	6,241,581	7,242	\$6,248,823	\$6,257,153
ROPS 24-25B	-	-	6,238,192	7,436	\$6,245,628	\$6,271,628
ROPS 25-26B	-	-	6,241,394	7,637	\$6,249,031	\$6,257,701
ROPS 26-27B	-	-	6,241,054	7,843	\$6,248,897	\$6,257,747
ROPS 27-28B	-	-	6,240,016	8,056	\$6,248,072	\$6,257,102
ROPS 28-29B	-	-	6,240,991	8,275	\$6,249,266	\$6,275,976
ROPS 29-30B	-	-	6,239,857	8,501	\$6,248,358	\$6,257,748
ROPS 30-31B	-	-	6,240,189	8,734	\$6,248,923	\$6,258,503
ROPS 31-32B	-	-	6,239,804	8,973	\$6,248,777	\$6,258,547
ROPS 32-33B	-	-	6,239,165	29,221	\$6,268,386	\$6,295,846

**Morgan Hill**  
**Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Detail**  
**July 1, 2021 through June 30, 2033**  
**(Report Amounts in Whole Dollars)**

<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>E</b>	<b>F</b>	<b>G</b>	<b>H</b>	<b>I</b>
<b>Item #</b>	<b>Project Name</b>	<b>Obligation Type</b>	<b>Agreement Execution Date</b>	<b>Agreement Termination Date</b>	<b>Payee</b>	<b>Description</b>	<b>Project Area</b>	<b>Total Outstanding Obligation</b>
								<b>\$76,036,268</b>
20	SERAF	SERAF/ERAF	02/17/2010	06/30/2020	Morgan Hill Housing Agency	Loan to meet state requirement	Ojo de Agua	-
39	Administrative Allowance	Admin Costs	07/01/2019	06/30/2020	Successor Agency	Administrative allowance	Ojo de Agua	115,841
116	Refunding Revenue Bonds, Series 2013A & B	Bonds Issued After 12/31/10	12/31/2013	09/01/2033	Bank of New York Mellon	Principal payments	Ojo de Agua	-
117	Refunding Revenue Bonds, Series 2013A & B	Bonds Issued After 12/31/10	12/31/2013	09/01/2033	Bank of New York Mellon	Interest payments	Ojo de Agua	-
134	Refunding Revenue Bonds, Series 2013A & B	Fees	10/28/2014	09/01/2033	Fraser & Associates	Independent financial consultant, per trust indenture	Ojo de Agua	35,550
135	Refunding Revenue Bonds, Series 2013A & B	Fees	12/04/2013	09/01/2033	Bank of New York Mellon	Trustee bank fee	Ojo de Agua	71,920
140	Refunding Revenue Bonds, Series 2013A & B	Fees	12/06/2012	09/01/2033	Norton Rose Fulbright	Bond counsel	Ojo de Agua	52,500
141	Tax Allocation Refunding Bonds, Series 2020 (Federally Taxable)	Bonds Issued After 12/31/10	09/01/2020	09/01/2033	Bank of New York Mellon	Principal Payments	Ojo de Agua	67,290,000
142	Tax Allocation Refunding Bonds, Series 2020 (Federally Taxable)	Bonds Issued After 12/31/10	09/01/2020	09/01/2033	Bank of New York Mellon	Interest Payments	Ojo de Agua	8,470,457

A	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB	AC
	21-22A (Jul-Dec)				21-22B (Jan-Jun)				22-23A (Jul-Dec)				22-23B (Jan-Jun)				23-24A (Jul-Dec)			
Item #	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	\$-	\$-	\$8,010	\$-	\$-	\$-	\$6,239,692	\$6,870	\$-	\$-	\$8,170	\$-	\$-	\$-	\$6,238,804	\$7,053	\$-	\$-	\$8,330	\$-
20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
134	-	-	2,650	-	-	-	-	-	-	-	2,700	-	-	-	-	-	-	-	2,750	-
135	-	-	5,360	-	-	-	-	-	-	-	5,470	-	-	-	-	-	-	-	5,580	-
140	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
141	-	-	-	-	-	-	5,280,000	-	-	-	-	-	-	-	5,310,000	-	-	-	-	-
142	-	-	-	-	-	-	959,692	-	-	-	-	-	-	-	928,804	-	-	-	-	-

A	AD	AE	AF	AG	AH	AI	AJ	AK	AL	AM	AN	AO	AP	AQ	AR	AS	AT	AU	AV	AW
	23-24B (Jan-Jun)				24-25A (Jul-Dec)				24-25B (Jan-Jun)				25-26A (Jul-Dec)				25-26B (Jan-Jun)			
Item #	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	\$-	\$-	\$6,241,581	\$7,242	\$-	\$-	\$26,000	\$-	\$-	\$-	\$6,238,192	\$7,436	\$-	\$-	\$8,670	\$-	\$-	\$-	\$6,241,394	\$7,637
20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
134	-	-	-	-	-	-	2,810	-	-	-	-	-	-	-	2,870	-	-	-	-	-
135	-	-	-	-	-	-	5,690	-	-	-	-	-	-	-	5,800	-	-	-	-	-
140	-	-	-	-	-	-	17,500	-	-	-	-	-	-	-	-	-	-	-	-	-
141	-	-	5,350,000	-	-	-	-	-	-	-	5,390,000	-	-	-	-	-	-	-	5,445,000	-
142	-	-	891,581	-	-	-	-	-	-	-	848,192	-	-	-	-	-	-	-	796,394	-

A	AX	AY	AZ	BA	BB	BC	BD	BE	BF	BG	BH	BI	BJ	BK	BL	BM	BN	BO	BP	BQ
	26-27A (Jul-Dec)				26-27B (Jan-Jun)				27-28A (Jul-Dec)				27-28B (Jan-Jun)				28-29A (Jul-Dec)			
Item #	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	\$-	\$-	\$8,850	\$-	\$-	\$-	\$6,241,054	\$7,843	\$-	\$-	\$9,030	\$-	\$-	\$-	\$6,240,016	\$8,056	\$-	\$-	\$26,710	\$-
20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
134	-	-	2,930	-	-	-	-	-	-	-	2,990	-	-	-	-	-	-	-	3,050	-
135	-	-	5,920	-	-	-	-	-	-	-	6,040	-	-	-	-	-	-	-	6,160	-
140	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17,500	-
141	-	-	-	-	-	-	5,510,000	-	-	-	-	-	-	-	5,585,000	-	-	-	-	-
142	-	-	-	-	-	-	731,054	-	-	-	-	-	-	-	655,016	-	-	-	-	-

A	BR	BS	BT	BU	BV	BW	BX	BY	BZ	CA	CB	CC	CD	CE	CF	CG	CH	CI	CJ	CK
	28-29B (Jan-Jun)				29-30A (Jul-Dec)				29-30B (Jan-Jun)				30-31A (Jul-Dec)				30-31B (Jan-Jun)			
Item #	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	\$-	\$-	\$6,240,991	\$8,275	\$-	\$-	\$9,390	\$-	\$-	\$-	\$6,239,857	\$8,501	\$-	\$-	\$9,580	\$-	\$-	\$-	\$6,240,189	\$8,734
20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
134	-	-	-	-	-	-	3,110	-	-	-	-	-	-	-	3,170	-	-	-	-	-
135	-	-	-	-	-	-	6,280	-	-	-	-	-	-	-	6,410	-	-	-	-	-
140	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
141	-	-	5,675,000	-	-	-	-	-	-	-	5,770,000	-	-	-	-	-	-	-	5,875,000	-
142	-	-	565,991	-	-	-	-	-	-	-	469,857	-	-	-	-	-	-	-	365,189	-

A	CL	CM	CN	CO	CP	CQ	CR	CS	CT	CU	CV	CW	CX	CY	CZ	DA
	31-32A (Jul-Dec)				31-32B (Jan-Jun)				32-33A (Jul-Dec)				32-33B (Jan-Jun)			
Item #	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF
	\$-	\$-	\$9,770	\$-	\$-	\$-	\$6,239,804	\$8,973	\$-	\$-	\$27,460	\$-	\$-	\$-	\$6,239,165	\$29,221
20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
117	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
134	-	-	3,230	-	-	-	-	-	-	-	3,290	-	-	-	-	-
135	-	-	6,540	-	-	-	-	-	-	-	6,670	-	-	-	-	-
140	-	-	-	-	-	-	-	-	-	-	17,500	-	-	-	-	-
141	-	-	-	-	-	-	5,990,000	-	-	-	-	-	-	-	6,110,000	-
142	-	-	-	-	-	-	249,804	-	-	-	-	-	-	-	129,165	-