

**Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary
Filed for the July 1, 2020 through June 30, 2038 Period**

Successor Agency: Riverbank

County: Stanislaus

**Initial ROPS
Period:** 20-21A

Final ROPS Period: 37-38B

Authorized Funding for Enforceable Obligations	Total Outstanding Obligation
A Enforceable Obligations Funded as Follows (B+C)	\$1,479,623
B Bond Proceeds	1,029,623
C Other Funds	450,000
D Redevelopment Property Tax Trust Fund (RPTTF) (E+F)	\$174,443,089
E RPTTF	174,443,089
F Administrative RPTTF	-
G Total Outstanding Obligations (A+D)	\$175,922,712

Riverbank
Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary by ROPS Period
July 1, 2020 through June 30, 2038

A Period July - December					Six-Month Total	Twelve-Month Total		
ROPS Period	Fund Sources							
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF				
	\$934,023	\$450,000	\$169,945,172	\$-	\$171,329,195			
ROPS 20-21A	-	25,000	5,370,822	-	\$5,395,822			
ROPS 21-22A	-	25,000	3,618,964	-	\$3,643,964			
ROPS 22-23A	-	25,000	4,186,302	-	\$4,211,302			
ROPS 23-24A	-	25,000	4,852,619	-	\$4,877,619			
ROPS 24-25A	-	25,000	5,635,732	-	\$5,660,732			
ROPS 25-26A	-	25,000	6,556,664	-	\$6,581,664			
ROPS 26-27A	-	25,000	7,640,221	-	\$7,665,221			
ROPS 27-28A	-	25,000	8,919,150	-	\$8,944,150			
ROPS 28-29A	-	25,000	10,424,521	-	\$10,449,521			
ROPS 29-30A	-	25,000	12,200,655	-	\$12,225,655			
ROPS 30-31A	-	25,000	12,591,699	-	\$12,616,699			
ROPS 31-32A	-	25,000	12,612,623	-	\$12,637,623			
ROPS 32-33A	-	25,000	12,640,584	-	\$12,665,584			
ROPS 33-34A	-	25,000	12,664,982	-	\$12,689,982			
ROPS 34-35A	-	25,000	12,696,415	-	\$12,721,415			
ROPS 35-36A	-	25,000	12,724,376	-	\$12,749,376			
ROPS 36-37A	-	25,000	12,755,718	-	\$12,780,718			
ROPS 37-38A	934,023	25,000	11,853,125	-	\$12,812,148			

B Period January - June					Six-Month Total	Twelve-Month Total		
ROPS Period	Fund Sources							
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF				
	\$95,600	\$-	\$4,497,917	\$-	\$4,593,517	\$175,922,712		
ROPS 20-21B	-	-	266,669	-	\$266,669	\$5,662,491		
ROPS 21-22B	-	-	266,935	-	\$266,935	\$3,910,899		
ROPS 22-23B	-	-	267,206	-	\$267,206	\$4,478,508		
ROPS 23-24B	-	-	267,483	-	\$267,483	\$5,145,102		
ROPS 24-25B	-	-	267,765	-	\$267,765	\$5,928,497		
ROPS 25-26B	-	-	268,053	-	\$268,053	\$6,849,717		
ROPS 26-27B	-	-	268,347	-	\$268,347	\$7,933,568		
ROPS 27-28B	-	-	268,647	-	\$268,647	\$9,212,797		
ROPS 28-29B	-	-	268,952	-	\$268,952	\$10,718,473		
ROPS 29-30B	-	-	269,264	-	\$269,264	\$12,494,919		
ROPS 30-31B	-	-	269,582	-	\$269,582	\$12,886,281		
ROPS 31-32B	-	-	269,906	-	\$269,906	\$12,907,529		
ROPS 32-33B	-	-	270,237	-	\$270,237	\$12,935,821		
ROPS 33-34B	-	-	270,574	-	\$270,574	\$12,960,556		
ROPS 34-35B	-	-	270,918	-	\$270,918	\$12,992,333		
ROPS 35-36B	-	-	271,269	-	\$271,269	\$13,020,645		
ROPS 36-37B	95,600	-	176,027	-	\$271,627	\$13,052,345		
ROPS 37-38B	-	-	20,083	-	\$20,083	\$12,832,231		

Riverbank
Last and Final Recognized Obligation Payment Schedule (ROPS) - ROPS Analysis
July 1, 2020 through June 30, 2038
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation
								\$178,526,899
1	2007 Tax Allocation Bond Series A	Bonds Issued On or Before 12/31/10	02/01/2007	08/01/2037	US Bank	Tax Allocation Bond for Non-housing projects	Riverbank Reinvestment	13,490,498
2	2007 Tax Allocation Bond Series B	Bonds Issued On or Before 12/31/10	02/01/2007	08/01/2037	US Bank	Tax Allocation Bond for Housing projects	Riverbank Reinvestment	3,748,060
3	2007 Tax Allocation Bond Series A - Replenish Debt Service Reserve Account	Bonds Issued On or Before 12/31/10	02/01/2007	08/01/2037	US Bank	Payment of funds to meet bond debt service requirements	Riverbank Reinvestment	912,701
4	2007 Tax Allocation Bond Series B - Replenish Debt Service Reserve Account	Bonds Issued On or Before 12/31/10	02/01/2007	08/01/2037	US Bank	Payment of funds to meet bond debt service requirements	Riverbank Reinvestment	176,654
5	Bond Trustee Administrative Costs	Fees	02/01/2007	08/01/2037	US Bank	Bond trustee administrative fee	Riverbank Reinvestment	286,244
53	ROPS 13-14A - Unfunded Obligation -2007A Bonds principal due 8/1/13	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS	Riverbank Reinvestment	177,083
54	ROPS 13-14A - Unfunded Obligation -2007B Bonds principal due 8/1/13	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS	Riverbank Reinvestment	46,331
55	ROPS 14-15A - Unfunded Obligation - 2007A bonds principal due 8/1/14	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS	Riverbank Reinvestment	184,027
56	ROPS 14-15A - Unfunded Obligation - 2007B bonds principal due 8/1/14	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS	Riverbank Reinvestment	49,894
57	SERAFF/ERAF	SERAFF/ERAF	02/01/2010	02/01/2037	Housing Successor/Housing Fund	Funds borrowed from housing fund to make SERAFF/ERAF payments	Riverbank Reinvestment	-
58	ROPS 15-16A - Unfunded Obligation - 2007A bonds principal due 8/1/15	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		190,972
59	ROPS 15-16A - Unfunded Obligation - 2007B bonds principal due 8/1/15	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		49,894
60	ROPS 16-17 - Unfunded Obligation - 2007A bonds principal due 8/1/16	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		201,388
61	ROPS 16-17 - Unfunded Obligation - 2007B bonds principal due 8/1/16	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		53,458
62	ROPS 17-18 - Unfunded Obligation - 2007A bonds principal due 8/1/17	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		208,333
63	ROPS 17-18 - Unfunded Obligation - 2007B bonds principal due 8/1/17	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		53,458

A	B	C	D	E	F	G	H	I
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation
64	ROPS 18-19 - Unfunded Obligation - 2007A bond principal due 8/1/18	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		218,749
65	ROPS 18-19 - Unfunded Obligation - 2007B bond principal due 8/1/18	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		57,022
66	ROPS 19-20 - Unfunded Obligation - 2007A Bond Principal due 08/01/2019	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by the DOF on the ROPS		229,166
67	ROPS 19-20 - Unfunded Obligation -2007B Bond Principal due 08/01/2019	RPTTF Shortfall	02/01/2007	08/01/2037	US Bank	RPTTF distributed was insufficient to pay all enforceable obligations approved by DOF on the ROPS		60,586
68	Legal Assistance	Legal	12/19/2019	08/31/2037	Liebold McClendon & Mann, P.C.	Legal services for the Successor Agency Board		450,000
69	ROPS 20-21 THROUGH ROPS 37-38 UNFUNDED OBLIGATION - SERIES A BOND PRINCIPAL & INTEREST	RPTTF Shortfall	02/01/2007	08/31/2037	US BANK	UNFUNDED OBLIGATIONS FOR SERIES A BOND PRINCIPAL AND INTEREST		125,404,797
70	ROPS 20-21 through ROPS 37-38 Unfunded Obligation - Series B Bond Principal & Interest	RPTTF Shortfall	02/01/2007	08/31/2037	US Bank	Unfunded Obligation - Series B Bond Principal & Interest		32,277,584

A	K	L	P	S	T	X	AA	AB	AF	AI	AJ	AN	AQ	AR	AV	AY	AZ	BD
	20-21A (Jul-Dec)		20-21B (Jan-Jun)	21-22A (Jul-Dec)		21-22B (Jan-Jun)	22-23A (Jul-Dec)		22-23B (Jan-Jun)	23-24A (Jul-Dec)		23-24B (Jan-Jun)	24-25A (Jul-Dec)		24-25B (Jan-Jun)	25-26A (Jul-Dec)		25-26B (Jan-Jun)
Item #	Other Funds	RPTTF	RPTTF	Other Funds	RPTTF	Other Funds	RPTTF	RPTTF										
	\$25,000	\$5,370,822	\$266,669	\$25,000	\$3,618,964	\$266,935	\$25,000	\$4,186,302	\$267,206	\$25,000	\$4,852,619	\$267,483	\$25,000	\$5,635,732	\$267,765	\$25,000	\$6,556,664	\$268,053
1	-	431,574	195,463	-	441,990	195,463	-	455,879	195,463	-	469,768	195,463	-	483,657	195,463	-	497,546	195,463
2	-	122,056	57,906	-	122,056	57,906	-	125,620	57,906	-	129,184	57,906	-	132,747	57,906	-	136,311	57,906
3	-	734,850	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
4	-	176,654	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
5	-	-	13,300	-	-	13,566	-	-	13,837	-	-	14,114	-	-	14,396	-	14,684	
53	-	177,083	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
54	-	46,331	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
55	-	184,027	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
56	-	49,894	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
57	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
58	-	190,972	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
59	-	49,894	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
60	-	201,388	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
61	-	53,458	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
62	-	208,333	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
63	-	53,458	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
64	-	218,749	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
65	-	57,022	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
66	-	229,166	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
67	-	60,586	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
68	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	
69	-	2,125,327	-	-	2,507,886	-	-	2,959,305	-	-	3,491,980	-	-	4,120,537	-	-	4,862,234	-
70	-	-	-	-	547,032	-	-	645,498	-	-	761,687	-	-	898,791	-	-	1,060,573	-

A	BG	BH	BL	BO	BP	BT	BW	BX	CB	CE	CF	CJ	CM	CN	CR	CU	CV	CZ
	26-27A (Jul-Dec)		26-27B (Jan-Jun)	27-28A (Jul-Dec)		27-28B (Jan-Jun)	28-29A (Jul-Dec)		28-29B (Jan-Jun)	29-30A (Jul-Dec)		29-30B (Jan-Jun)	30-31A (Jul-Dec)		30-31B (Jan-Jun)	31-32A (Jul-Dec)		31-32B (Jan-Jun)
Item #	Other Funds	RPTTF	RPTTF	Other Funds	RPTTF	RPTTF	Other Funds	RPTTF	RPTTF	Other Funds	RPTTF	RPTTF	Other Funds	RPTTF	Other Funds	RPTTF	RPTTF	
	\$25,000	\$7,640,221	\$268,347	\$25,000	\$8,919,150	\$268,647	\$25,000	\$10,424,521	\$268,952	\$25,000	\$12,200,655	\$269,264	\$25,000	\$12,591,699	\$269,582	\$25,000	\$12,612,623	\$269,906
1	-	511,434	195,463	-	528,795	195,463	-	546,157	195,463	-	563,518	195,463	-	580,879	195,463	-	598,240	195,463
2	-	139,875	57,906	-	143,439	57,906	-	147,003	57,906	-	154,131	57,906	-	157,695	57,906	-	161,258	57,906
3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
5	-	-	14,978	-	-	15,278	-	-	15,583	-	-	15,895	-	-	16,213	-	-	16,537
53	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
55	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
56	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
57	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
58	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
59	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
60	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
61	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
62	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
64	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
65	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
67	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
68	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-
69	-	5,737,436	-	-	6,770,174	-	-	7,988,805	-	-	9,426,790	-	-	9,426,790	-	-	9,426,790	-
70	-	1,251,476	-	-	1,476,742	-	-	1,742,556	-	-	2,056,216	-	-	2,426,335	-	-	2,426,335	-

A	DC	DD	DH	DK	DL	DP	DS	DT	DX	EA	EB	EF	EI	EJ	EL	EN	EP	EQ	ER	
	32-33A (Jul-Dec)		32-33B (Jan-Jun)	33-34A (Jul-Dec)		33-34B (Jan-Jun)	34-35A (Jul-Dec)		34-35B (Jan-Jun)	35-36A (Jul-Dec)		35-36B (Jan-Jun)	36-37A (Jul-Dec)		36-37B (Jan-Jun)		37-38A (Jul-Dec)			
Item #	Other Funds	RPTTF	RPTTF	Other Funds	RPTTF	Bond Proceeds	RPTTF	Bond Proceeds	Other Funds	RPTTF										
	\$25,000	\$12,640,584	\$270,237	\$25,000	\$12,664,982	\$270,574	\$25,000	\$12,696,415	\$270,918	\$25,000	\$12,724,376	\$271,269	\$25,000	\$12,755,718	\$95,600	\$176,027	\$934,023	\$25,000	\$11,853,125	
1	-	619,073	195,463	-	639,906	195,463	-	664,212	195,463	-	685,045	195,463	-	712,823	84,119	111,344	737,131	-	-	
2	-	168,386	57,906	-	171,951	57,906	-	179,078	57,906	-	186,206	57,906	-	189,770	11,481	46,425	196,892	-	-	
3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
5	-	-	16,868	-	-	17,205	-	-	17,549	-	-	17,900	-	-	-	18,258	-	-	-	-
53	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
55	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
56	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
57	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
58	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
59	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
60	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
61	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
62	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
64	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
65	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
67	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
68	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-	25,000	-	-	-	25,000	-	-	
69	-	9,426,790	-	-	9,426,790	-	-	9,426,790	-	-	9,426,790	-	-	9,426,790	-	-	-	-	9,426,790	
70	-	2,426,335	-	-	2,426,335	-	-	2,426,335	-	-	2,426,335	-	-	2,426,335	-	-	-	-	2,426,335	

A	EV
	37-38B (Jan-Jun)
Item #	RPTTF
	\$20,083
1	-
2	-
3	-
4	-
5	20,083
53	-
54	-
55	-
56	-
57	-
58	-
59	-
60	-
61	-
62	-
63	-
64	-
65	-
66	-
67	-
68	-
69	-
70	-