

Recognized Obligation Payment Schedule (ROPS 25-26) - Summary
Filed for the July 1, 2025 through June 30, 2026 Period

Successor Agency: Dinuba

County: Tulare

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 25-26A Total (July - December) | 25-26B Total (January - June) | ROPS 25-26 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ 1,809,250 | \$ - | \$ 1,809,250 |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | 1,809,250 | - | 1,809,250 |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 788,973 | \$ 3,324,845 | \$ 4,113,818 |
| F RPTTF | 688,973 | 3,224,845 | 3,913,818 |
| G Administrative RPTTF | 100,000 | 100,000 | 200,000 |
| H Current Period Enforceable Obligations (A+E) | \$ 2,598,223 | \$ 3,324,845 | \$ 5,923,068 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Dinuba
Recognized Obligation Payment Schedule (ROPS 25-26) - ROPS Detail
July 1, 2025 through June 30, 2026

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|--|--------------------------------------|--------------------------|----------------------------|---------------------|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 25-26 Total | ROPS 25-26A (Jul - Dec) | | | | | 25-26A Total | ROPS 25-26B (Jan - Jun) | | | | | 25-26B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$55,901,708 | | \$5,923,068 | \$- | \$1,809,250 | \$- | \$688,973 | \$100,000 | \$2,598,223 | \$- | \$- | \$- | \$3,224,845 | \$100,000 | \$3,324,845 |
| 12 | Reserve for debt service payments in future period | Reserves | 01/01/2015 | 09/01/2041 | U.S. Bank | Reserve ensure sufficient funding for future bond payments | Dinuba RDA | 2,525,172 | N | \$2,525,172 | - | - | - | - | - | \$- | - | - | - | 2,525,172 | - | \$2,525,172 |
| 13 | Employee Costs | Admin Costs | 01/01/2015 | 09/01/2041 | Employees of Agency | Payroll for employees | Dinuba RDA | 3,700,000 | N | \$200,000 | - | - | - | - | 100,000 | \$100,000 | - | - | - | - | 100,000 | \$100,000 |
| 14 | Continuing Disclosure Fee | Fees | 01/01/2015 | 09/01/2041 | Urban Futures | Annual Reports per Trust Indentures | Dinuba RDA | 91,325 | N | \$6,500 | - | - | - | 6,500 | - | \$6,500 | - | - | - | - | - | \$- |
| 16 | Fiscal Agent Fees | Fees | 01/01/2015 | 09/01/2041 | US Bank | fiscal agent fees | Dinuba RDA | 220,000 | N | \$9,000 | - | - | - | 4,500 | - | \$4,500 | - | - | - | 4,500 | - | \$4,500 |
| 17 | Contract for consulting services | Professional Services | 01/01/2015 | 09/01/2041 | Urban Futures | consulting services | Dinuba RDA | 2,000 | N | \$2,000 | - | - | - | 2,000 | - | \$2,000 | - | - | - | - | - | \$- |
| 26 | 2012 Tax Allocation Refunding Bond | Refunding Bonds Issued After 6/27/12 | 12/06/2012 | 09/01/2038 | U.S. Bank | Refund of the 2009 Tax Allocation Note | Dinuba RDA | 1,623,169 | N | \$100,626 | - | 55,000 | - | 23,363 | - | \$78,363 | - | - | - | 22,263 | - | \$22,263 |
| 27 | 2014 Tax Allocation Refunding Bond | Refunding Bonds Issued After 6/27/12 | 03/31/2014 | 09/01/2031 | U.S. Bank | Refund of the 2001 Tax Allocation Bond | Dinuba RDA | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 28 | 2015 Tax Allocation Refunding Bond | Refunding Bonds Issued After 6/27/12 | 10/01/2015 | 09/01/2036 | U.S. Bank | Refund of the 2005 TAB and portion of 2006 TAB | Dinuba RDA | 13,254,622 | N | \$1,180,207 | - | 835,000 | - | 183,041 | - | \$1,018,041 | - | - | - | 162,166 | - | \$162,166 |
| 29 | 2017 Tax Allocation Refunding Bond | Refunding Bonds Issued After 6/27/12 | 01/22/2017 | 09/01/2041 | U.S. Bank | Refund of the remainder 2006, 2011A, | Dinuba RDA | 22,309,331 | N | \$1,048,688 | - | 460,000 | - | 298,944 | - | \$758,944 | - | - | - | 289,744 | - | \$289,744 |

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|------------------------------------|--------------------------------------|--------------------------|----------------------------|-----------|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|---------|-------------|--------------|-------------------------|-----------------|-------------|---------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 25-26 Total | ROPS 25-26A (Jul - Dec) | | | | | 25-26A Total | ROPS 25-26B (Jan - Jun) | | | | | 25-26B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | and 2011B TAB issues | | | | | | | | | | | | | | | | |
| 32 | Annual Audit Fees | Fees | 07/01/2018 | 09/01/2041 | LSL | Successor Agency annual audit | | 64,000 | N | \$4,000 | - | - | - | 4,000 | - | \$4,000 | - | - | - | - | - | \$- |
| 33 | 2024 Tax Allocation Refunding Bond | Refunding Bonds Issued After 6/27/12 | 06/01/2024 | 09/01/2033 | U.S. Bank | Refund of the 2014 Tax Allocation Bond | | 12,112,089 | N | \$846,875 | - | 459,250 | - | 166,625 | - | \$625,875 | - | - | - | 221,000 | - | \$221,000 |

Dinuba
Recognized Obligation Payment Schedule (ROPS 25-26) - Report of Cash Balances
July 1, 2022 through June 30, 2023
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | |
|--|--|------------------------------------|-----------------------------------|---|------------------------------|---------------------|---|
| A | B | C | D | E | F | G | H |
| | ROPS 22-23 Cash Balances (07/01/22 - 06/30/23) | Fund Sources | | | | | Comments |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | |
| | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/22) RPTTF amount should exclude "A" period distribution amount. | | 105,125 | 1,570,000 | | | D-1 is Debt Service Reserve Fund held by Bond Trustee |
| 2 | Revenue/Income (Actual 06/30/23) RPTTF amount should tie to the ROPS 22-23 total distribution from the County Auditor-Controller | | | | | 3,543,683 | |
| 3 | Expenditures for ROPS 22-23 Enforceable Obligations (Actual 06/30/23) | | | 1,570,000 | | 3,531,971 | |
| 4 | Retention of Available Cash Balance (Actual 06/30/23) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | 105,125 | | | | D-4 is Debt Service Reserve Fund held by Bond Trustee |
| 5 | ROPS 22-23 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 22-23 PPA form submitted to the CAC | | No entry required | | | 11,712 | |
| 6 | Ending Actual Available Cash Balance (06/30/23) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | \$- | \$- | \$- | \$- | \$- | |

Dinuba
Recognized Obligation Payment Schedule (ROPS 25-26) - Notes
July 1, 2025 through June 30, 2026

| Item # | Notes/Comments |
|--------|---|
| 12 | The 2024 Bonds Indenture requires the Successor Agency to request all debt service due on the 2024 Bonds and any parity debt (including subordinated debt) coming due in the calendar year be distributed on each January 2nd of the applicable ROPS Period. This amount reflects the 9/1/2026 Principal and Interest Payments for all outstanding Bonds. |
| 13 | |
| 14 | |
| 16 | |
| 17 | |
| 26 | |
| 27 | Refunded by 2024 Tax Allocation Bonds. |
| 28 | |
| 29 | |
| 32 | |
| 33 | 24-25B requested for 2014 Bond debt service (including reserve) used for 2024 Bond debt service as Reserve Balance |