

Recognized Obligation Payment Schedule (ROPS 25-26) - Summary
Filed for the July 1, 2025 through June 30, 2026 Period

Successor Agency: Suisun City

County: Solano

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 25-26A Total (July - December) | 25-26B Total (January - June) | ROPS 25-26 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ 308,345 | \$ - | \$ 308,345 |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | 308,345 | - | 308,345 |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 2,918,283 | \$ 2,257,075 | \$ 5,175,358 |
| F RPTTF | 2,793,283 | 2,132,075 | 4,925,358 |
| G Administrative RPTTF | 125,000 | 125,000 | 250,000 |
| H Current Period Enforceable Obligations (A+E) | \$ 3,226,628 | \$ 2,257,075 | \$ 5,483,703 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Suisun City
Recognized Obligation Payment Schedule (ROPS 25-26) - ROPS Detail
July 1, 2025 through June 30, 2026

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|--|--------------------------------------|--------------------------|----------------------------|---|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 25-26 Total | ROPS 25-26A (Jul - Dec) | | | | | 25-26A Total | ROPS 25-26B (Jan - Jun) | | | | | 25-26B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$30,908,016 | | \$5,483,703 | \$- | \$- | \$308,345 | \$2,793,283 | \$125,000 | \$3,226,628 | \$- | \$- | \$- | \$2,132,075 | \$125,000 | \$2,257,075 |
| 4 | Marina Construction Loan | Third-Party Loans | 07/22/1991 | 08/01/2048 | Dept of Boating and Waterways | Marina Construction/ Rehab | All | 4,023,623 | N | \$314,140 | - | - | - | 314,140 | - | \$314,140 | - | - | - | - | - | \$- |
| 5 | Marina Expansion Loan | Third-Party Loans | 10/24/1995 | 10/01/2025 | Sheldon Oil | Marina Expansion/ Land Acquisition | All | 128,530 | N | \$128,530 | - | - | - | 128,530 | - | \$128,530 | - | - | - | - | - | \$- |
| 6 | SERAF Payment | SERAF/ERAF | 05/10/2010 | 06/30/2029 | Suisun City Housing Authority (Housing Successor) | SERAF Loan Payment | All | 2,760,605 | N | \$690,150 | - | - | 308,345 | 36,730 | - | \$345,075 | - | - | - | 345,075 | - | \$345,075 |
| 9 | Successor Agency Admin Cost | Admin Costs | 02/01/2012 | 08/30/2048 | Various | Staffing, Rent/ Utilities, Supplies, Legal, Oversight Board, Etc. | All | 250,000 | N | \$250,000 | - | - | - | - | 125,000 | \$125,000 | - | - | - | - | 125,000 | \$125,000 |
| 11 | Marina Lease | Miscellaneous | 05/07/1992 | 06/30/2048 | CA State Lands Commission | Marina Lease with CA State Lands Commission | All | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 13 | Civic Center COP | Third-Party Loans | 04/01/2004 | 11/01/2025 | City of Suisun City | Civic Center COP Reimbursement Agreement | All | 434,258 | N | \$434,258 | - | - | - | 434,258 | - | \$434,258 | - | - | - | - | - | \$- |
| 21 | 2014 Series B Tax Allocation Bonds | Refunding Bonds Issued After 6/27/12 | 12/11/2014 | 10/01/2033 | US Bank | 2014 Series B Tax Allocation Bonds | All | 23,245,000 | N | \$3,600,625 | - | - | - | 1,813,625 | - | \$1,813,625 | - | - | - | 1,787,000 | - | \$1,787,000 |
| 23 | 2014 Bond Continuing Disclosure Services | Fees | 11/02/2015 | 10/01/2033 | Don Fraser & Associates | FY21 Continuing Disclosure on 2014 Bonds | All | 5,000 | N | \$5,000 | - | - | - | 5,000 | - | \$5,000 | - | - | - | - | - | \$- |
| 24 | 2014 Bond Trustee Services | Fees | 12/11/2014 | 10/01/2033 | US Bank | FY21 Bond Trustee Fees | All | 6,000 | N | \$6,000 | - | - | - | 6,000 | - | \$6,000 | - | - | - | - | - | \$- |
| 25 | 2014 Bond Arbitrage Report | Fees | 12/11/2014 | 10/01/2033 | BLX Group, LLC | FY21 Bond Arbitrage Report | All | 5,000 | N | \$5,000 | - | - | - | 5,000 | - | \$5,000 | - | - | - | - | - | \$- |
| 31 | Property Disposition | Property Dispositions | 07/01/2020 | 07/01/2028 | City of Suisun City | Cost associated-sale | | 50,000 | N | \$50,000 | - | - | - | 50,000 | - | \$50,000 | - | - | - | - | - | \$- |

[illegible]

Suisun City
Recognized Obligation Payment Schedule (ROPS 25-26) - Report of Cash Balances
July 1, 2022 through June 30, 2023
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | |
|--|--|------------------------------------|-----------------------------------|---|------------------------------|---------------------|--|
| A | B | C | D | E | F | G | H |
| | ROPS 22-23 Cash Balances (07/01/22 - 06/30/23) | Fund Sources | | | | | Comments |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | |
| | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/22) RPTTF amount should exclude "A" period distribution amount. | | | 1,033,511 | 8,478 | 3,001 | |
| 2 | Revenue/Income (Actual 06/30/23) RPTTF amount should tie to the ROPS 22-23 total distribution from the County Auditor-Controller | | | | 308,345 | 5,123,503 | \$308,345 County Library Loan payment |
| 3 | Expenditures for ROPS 22-23 Enforceable Obligations (Actual 06/30/23) | | | 766,313 | - | 5,029,292 | \$154,362 cash surplus ROPS 19-20 for ROPS 22-23; \$611,951 PPA 19-20 for ROPS 22-23 |
| 4 | Retention of Available Cash Balance (Actual 06/30/23) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | 267,198 | - | | \$177,354 PPA 20-21 for ROPS 23-24; \$89,844 PPA 21-22 for ROPS 24-25; |
| 5 | ROPS 22-23 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 22-23 PPA form submitted to the CAC | | No entry required | | | 94,211 | PPA 22-23 to be applied to ROPS 25-26 subject to change per CAC audit |
| 6 | Ending Actual Available Cash Balance (06/30/23) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | \$- | \$- | \$- | \$316,823 | \$3,001 | |

Suisun City
Recognized Obligation Payment Schedule (ROPS 25-26) - Notes
July 1, 2025 through June 30, 2026

| Item # | Notes/Comments |
|--------|---|
| 4 | Cal Boating Debt Service \$314,140 - Revised per SCOB - items related to Marina major repairs were removed. |
| 5 | |
| 6 | |
| 9 | |
| 11 | |
| 13 | |
| 21 | The Outstanding Obligation shown represents bond principal only. |
| 23 | |
| 24 | |
| 25 | |
| 31 | |