

**Recognized Obligation Payment Schedule (ROPS 26-27) - Summary**  
**Filed for the July 1, 2026 through June 30, 2027 Period**

**Successor Agency:** San Jose

**County:** Santa Clara

| <b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b> | <b>26-27A Total<br/>(July -<br/>December)</b> | <b>26-27B Total<br/>(January -<br/>June)</b> | <b>ROPS 26-27<br/>Total</b> |
|-----------------------------------------------------------------------------------|-----------------------------------------------|----------------------------------------------|-----------------------------|
| <b>A Enforceable Obligations Funded as Follows (B+C+D)</b>                        | <b>\$ 58,948,209</b>                          | <b>\$ -</b>                                  | <b>\$ 58,948,209</b>        |
| B Bond Proceeds                                                                   | -                                             | -                                            | -                           |
| C Reserve Balance                                                                 | 56,487,500                                    | -                                            | 56,487,500                  |
| D Other Funds                                                                     | 2,460,709                                     | -                                            | 2,460,709                   |
| <b>E Redevelopment Property Tax Trust Fund (RPTTF)<br/>(F+G)</b>                  | <b>\$ 69,841,300</b>                          | <b>\$ 72,186,404</b>                         | <b>\$ 142,027,704</b>       |
| F RPTTF                                                                           | 69,732,109                                    | 72,148,712                                   | 141,880,821                 |
| G Administrative RPTTF                                                            | 109,191                                       | 37,692                                       | 146,883                     |
| <b>H Current Period Enforceable Obligations (A+E)</b>                             | <b>\$ 128,789,509</b>                         | <b>\$ 72,186,404</b>                         | <b>\$ 200,975,913</b>       |

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

| San Jose<br>Recognized Obligation Payment Schedule (ROPS 26-27) - ROPS Detail<br>July 1, 2026 through June 30, 2027 |                                                                                   |                       |                          |                            |                                 |                                                                                                                                                                 |              |                              |         |                  |                         |                 |             |              |             |               |                         |                 |             |              |             |              |
|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------|--------------------------|----------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|--------------|-------------|---------------|-------------------------|-----------------|-------------|--------------|-------------|--------------|
| A                                                                                                                   | B                                                                                 | C                     | D                        | E                          | F                               | G                                                                                                                                                               | H            | I                            | J       | K                | L                       | M               | N           | O            | P           | Q             | R                       | S               | T           | U            | V           | W            |
| Item #                                                                                                              | Project Name                                                                      | Obligation Type       | Agreement Execution Date | Agreement Termination Date | Payee                           | Description                                                                                                                                                     | Project Area | Total Outstanding Obligation | Retired | ROPS 26-27 Total | ROPS 26-27A (Jul - Dec) |                 |             |              |             | 26-27A Total  | ROPS 26-27B (Jan - Jun) |                 |             |              |             | 26-27B Total |
|                                                                                                                     |                                                                                   |                       |                          |                            |                                 |                                                                                                                                                                 |              |                              |         |                  | Fund Sources            |                 |             |              |             |               | Fund Sources            |                 |             |              |             |              |
|                                                                                                                     |                                                                                   |                       |                          |                            |                                 |                                                                                                                                                                 |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF        | Admin RPTTF |               | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF        | Admin RPTTF |              |
|                                                                                                                     |                                                                                   |                       |                          |                            |                                 |                                                                                                                                                                 |              | \$1,392,153,827              |         | \$200,975,913    | \$-                     | \$56,487,500    | \$2,460,709 | \$69,732,109 | \$109,191   | \$128,789,509 | \$-                     | \$-             | \$-         | \$72,148,712 | \$37,692    | \$72,186,404 |
| 69                                                                                                                  | Successor Agency Bond Activities                                                  | Professional Services | 07/01/2024               | 06/30/2029                 | Arbitrage Service               | Arbitrage rebate calculation services                                                                                                                           | Merged       | 5,000                        | N       | \$-              | -                       | -               | -           | -            | -           | \$-           | -                       | -               | -           | -            | -           | \$-          |
| 85                                                                                                                  | Asset Management/ Successor Agency's Lease Obligations (refer to "Notes" section) | Property Maintenance  | 01/01/2014               | 06/30/2054                 | Miscellaneous Vendors           | Utilities, insurance, assessment, and maintenance for Successor Agency Properties                                                                               | Merged       | 120,371                      | N       | \$8,348          | -                       | -               | -           | 8,348        | -           | \$8,348       | -                       | -               | -           | -            | -           | \$-          |
| 138                                                                                                                 | Successor Agency operations (refer to "Notes" section)                            | Professional Services | 07/01/2023               | 06/30/2028                 | Ross Financial                  | Ongoing financial advisor services on an as-needed basis                                                                                                        | Merged       | 30,000                       | N       | \$15,000         | -                       | -               | -           | 15,000       | -           | \$15,000      | -                       | -               | -           | -            | -           | \$-          |
| 143                                                                                                                 | Successor Agency Bond Activities                                                  | Professional Services | 07/01/2025               | 06/30/2030                 | Tax Increment Fiscal Consultant | Fiscal consultant services including analysis of tax increment data                                                                                             | Merged       | 91,580                       | N       | \$17,070         | -                       | -               | -           | 17,070       | -           | \$17,070      | -                       | -               | -           | -            | -           | \$-          |
| 144                                                                                                                 | May 2001 Amended & Restated Agreement (refer to "Notes" section)                  | Miscellaneous         | 05/22/2001               | 06/30/2035                 | County of Santa Clara           | County Pass-Through Payments - annual formula based on tax increment growth.                                                                                    | Merged       | -                            | N       | \$-              | -                       | -               | -           | -            | -           | \$-           | -                       | -               | -           | -            | -           | \$-          |
| 149                                                                                                                 | Jones Hall-Successor Agency SARA Activities (refer to "Notes" section)            | Legal                 | 10/01/2010               | 06/30/2028                 | Jones Hall                      | Legal services on an as-needed basis to support bond and administrative issues.                                                                                 | Merged       | 30,000                       | N       | \$-              | -                       | -               | -           | -            | -           | \$-           | -                       | -               | -           | -            | -           | \$-          |
| 162                                                                                                                 | Property Disposition Costs (refer to "Notes" section)                             | Property Maintenance  | 07/01/2014               | 06/30/2025                 | Miscellaneous Vendors           | Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management | Merged       | -                            | N       | \$-              | -                       | -               | -           | -            | -           | \$-           | -                       | -               | -           | -            | -           | \$-          |

| A      | B                                                                           | C                                    | D                        | E                          | F                        | G                                                                                                                                                                     | H            | I                            | J       | K                | L                       | M               | N           | O          | P           | Q            | R                       | S               | T           | U          | V           | W            |
|--------|-----------------------------------------------------------------------------|--------------------------------------|--------------------------|----------------------------|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|------------|-------------|--------------|-------------------------|-----------------|-------------|------------|-------------|--------------|
| Item # | Project Name                                                                | Obligation Type                      | Agreement Execution Date | Agreement Termination Date | Payee                    | Description                                                                                                                                                           | Project Area | Total Outstanding Obligation | Retired | ROPS 26-27 Total | ROPS 26-27A (Jul - Dec) |                 |             |            |             | 26-27A Total | ROPS 26-27B (Jan - Jun) |                 |             |            |             | 26-27B Total |
|        |                                                                             |                                      |                          |                            |                          |                                                                                                                                                                       |              |                              |         |                  | Fund Sources            |                 |             |            |             |              | Fund Sources            |                 |             |            |             |              |
|        |                                                                             |                                      |                          |                            |                          |                                                                                                                                                                       |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF      | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF      | Admin RPTTF |              |
|        |                                                                             |                                      |                          |                            |                          | Plan.                                                                                                                                                                 |              |                              |         |                  |                         |                 |             |            |             |              |                         |                 |             |            |             |              |
| 260    | 2017 Successor Agency Senior Refunding Bonds Series A                       | Refunding Bonds Issued After 6/27/12 | 12/21/2017               | 08/01/2035                 | Wilmington Trust         | This authorizes the issuance of \$1,413,150,000 (\$1,333,325,000 and \$79,825.000) aggregate principal amount (Tax Allocation Taxable and Tax-Exempt Refunding Bonds) | Merged       | 116,441,125                  | N       | \$3,991,250      | -                       | -               | -           | 1,995,625  | -           | \$1,995,625  | -                       | -               | -           | 1,995,625  | -           | \$1,995,625  |
| 261    | 2017 Successor Agency Senior Refunding Bonds Series A-T                     | Refunding Bonds Issued After 6/27/12 | 12/21/2017               | 08/01/2034                 | Wilmington Trust         | This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)                                                             | Merged       | 814,308,618                  | N       | \$106,762,737    | -                       | 56,487,500      | 2,460,709   | 37,384,566 | -           | \$96,332,775 | -                       | -               | -           | 10,429,962 | -           | \$10,429,962 |
| 262    | 2017 Successor Agency Subordinate Refunding Bonds Series B                  | Refunding Bonds Issued After 6/27/12 | 12/21/2017               | 08/01/2029                 | Wilmington Trust         | This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)                                                             | Merged       | 81,357,750                   | N       | \$31,491,625     | -                       | -               | -           | 30,308,500 | -           | \$30,308,500 | -                       | -               | -           | 1,183,125  | -           | \$1,183,125  |
| 263    | Series 2017 Refunding Bonds ("Merged Area")                                 | Fees                                 | 12/21/2017               | 12/20/2035                 | Wilmington Trust         | Fiscal Agent Fees for bond administrative services                                                                                                                    | Merged       | 30,000                       | N       | \$3,000          | -                       | -               | -           | 3,000      | -           | \$3,000      | -                       | -               | -           | -          | -           | \$-          |
| 265    | Allowable Bond Reserve- Pursuant to Health and Safety Code §34171(d)(1)(A). | Refunding Bonds Issued After 6/27/12 | 12/21/2017               | 08/01/2035                 | Wilmington Trust         | Per indenture, the Agency is required to reserve 50% of principal paid in Aug debt service period in the January RPTTF distribution                                   | Merged       | 379,592,500                  | N       | \$58,540,000     | -                       | -               | -           | -          | -           | \$-          | -                       | -               | -           | 58,540,000 | -           | \$58,540,000 |
| 268    | Series 2017A, Series 2017A-T, Series 2017B (Merged Area)                    | Fees                                 | 12/21/2017               | 08/01/2035                 | Standard & Poor's, Fitch | Annual analytical review of Ratings Agencies                                                                                                                          | Merged       | -                            | N       | \$-              | -                       | -               | -           | -          | -           | \$-          | -                       | -               | -           | -          | -           | \$-          |
| 269    | Administrative Expenses for Successor                                       | Admin Costs                          | 07/01/2020               | 06/30/2036                 | Various Vendors          | Annual administrative fees for SARA                                                                                                                                   | Merged       | 146,883                      | N       | \$146,883        | -                       | -               | -           | -          | 109,191     | \$109,191    | -                       | -               | -           | -          | 37,692      | \$37,692     |

[illegible]

**San Jose**  
**Recognized Obligation Payment Schedule (ROPS 26-27) - Report of Cash Balances**  
**July 1, 2023 through June 30, 2024**  
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. |                                                                                                                                                            |                                    |                                   |                                                                     |                              |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------------------------------|---------------------------------------------------------------------|------------------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A                                                                                                                                                                                                                                                                                                      | B                                                                                                                                                          | C                                  | D                                 | E                                                                   | F                            | G                   | H                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                                                                                                                                                                                                                                                                                                        | ROPS 23-24 Cash Balances<br>(07/01/23 - 06/30/24)                                                                                                          | Fund Sources                       |                                   |                                                                     |                              |                     | Comments                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                                                                                                                                                                                                                                                                                        |                                                                                                                                                            | Bond Proceeds                      |                                   | Reserve Balance                                                     | Other Funds                  | RPTTF               |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                                                                                                                                                                                                                                                                                        |                                                                                                                                                            | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|                                                                                                                                                                                                                                                                                                        |                                                                                                                                                            |                                    |                                   |                                                                     |                              |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 1                                                                                                                                                                                                                                                                                                      | Beginning Available Cash Balance (Actual 07/01/23)<br>RPTTF amount should exclude "A" period distribution amount.                                          |                                    | -                                 | 51,017,500                                                          | 3,505,355                    | 237,917             |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 2                                                                                                                                                                                                                                                                                                      | Revenue/Income (Actual 06/30/24)<br>RPTTF amount should tie to the ROPS 23-24 total distribution from the County Auditor-Controller                        |                                    |                                   |                                                                     | 2,463,404                    | 143,041,462         |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 3                                                                                                                                                                                                                                                                                                      | Expenditures for ROPS 23-24 Enforceable Obligations (Actual 06/30/24)                                                                                      |                                    |                                   | 51,017,500                                                          | 1,528,468                    | 90,400,089          |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 4                                                                                                                                                                                                                                                                                                      | Retention of Available Cash Balance (Actual 06/30/24)<br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s) |                                    |                                   |                                                                     | 1,979,582                    | 52,818,481          | Other Funds Retention amount is equal to ending actual available cash balance in Other Funds column shown on 21-22 and 22-23 Cash Reports used for debt service in FYs 24-25 and 25-26. RPTTF Retention is the amount on line 265 from PPA 23-24 reserved for debt service in August 2024 plus the excess RPTTF 21-22 PPA plus excess RPTTF 22-23 PPA shown on DOF Final Determination letters used for debt service in 24-25 and 25-26. |

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

| A | B                                                                                                                            | C                                  | D                                 | E                                                                   | F                            | G                   | H        |
|---|------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------------------------------|---------------------------------------------------------------------|------------------------------|---------------------|----------|
|   | ROPS 23-24 Cash Balances<br>(07/01/23 - 06/30/24)                                                                            | Fund Sources                       |                                   |                                                                     |                              |                     | Comments |
|   |                                                                                                                              | Bond Proceeds                      |                                   | Reserve Balance                                                     | Other Funds                  | RPTTF               |          |
|   |                                                                                                                              | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin |          |
|   |                                                                                                                              |                                    |                                   |                                                                     |                              |                     |          |
| 5 | ROPS 23-24 RPTTF Prior Period Adjustment<br>RPTTF amount should tie to the Agency's ROPS 23-24 PPA form submitted to the CAC |                                    | No entry required                 |                                                                     |                              | 60,809              |          |
| 6 | Ending Actual Available Cash Balance (06/30/24)<br>C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)                         | \$-                                | \$-                               | \$-                                                                 | \$2,460,709                  | \$-                 |          |

**San Jose**  
**Recognized Obligation Payment Schedule (ROPS 26-27) - Notes**  
**July 1, 2026 through June 30, 2027**

| Item # | Notes/Comments                                                                                                        |
|--------|-----------------------------------------------------------------------------------------------------------------------|
| 69     |                                                                                                                       |
| 85     | An annual assessment fee has been added to Billy DeFrank Community Center for 15 years and the lease expires in 2054. |
| 138    |                                                                                                                       |
| 143    |                                                                                                                       |
| 144    |                                                                                                                       |
| 149    |                                                                                                                       |
| 162    |                                                                                                                       |
| 260    |                                                                                                                       |
| 261    |                                                                                                                       |
| 262    |                                                                                                                       |
| 263    | Trustee fees is paid one year in arrears.                                                                             |
| 265    |                                                                                                                       |
| 268    |                                                                                                                       |
| 269    |                                                                                                                       |