

Baseline Budget Adjustment Types

Baseline Budget Adjustments (BBAs) make necessary changes to the budget to maintain the current level of service. These BBAs make incremental adjustments in Hyperion for current year through budget year +4.

BBAs are categorized into 12 baseline adjustments types in Hyperion. These categories are used to roll up expenditures in reporting and in certain displays within a department's galley. Departments must select one of the adjustment types for each BR, as applicable, from the drop down menu in the Baseline Adjustment Types tab in Hyperion or in the BBA upload template. Therefore, a separate Budget Request (BR) must be completed for each adjustment type.

There are currently 12 Baseline Adjustments Types available for use in Hyperion:

1. **Salary Adjustments:** Adjustments reflecting state employee salaries and wages.
2. **Benefit Adjustments:** Adjustments reflecting state employee benefits.
3. **Retirement Rate Adjustments:** BBA changes required for the state's retirement contribution rate adjustment (Control Section 3.60).
4. **Carryovers/Reappropriations:** Adjustments to display remaining authority in subsequent fiscal years.
5. **Legislation with an Appropriation:** For chaptered legislation containing a specific appropriation. If funding is requested for chaptered legislation that DOES NOT contain a specific appropriation, but for which there is a cost, a BCP is required.
6. **Pro Rata:** For FINANCE USE ONLY.
7. **SWCAP:** For FINANCE USE ONLY.
8. **Miscellaneous Baseline Adjustments:** Only adjustments that do not appropriately fit into any other category may be categorized as Miscellaneous Baseline Adjustments. A brief/concise BR Title describing the adjustment must be provided.
9. **Lease Revenue Debt Service Adjustment:** This adjustment will be provided by your Finance budget analyst, if applicable.
10. **Statutory Cost of Living Adjustments (COLAs):** To be used only for COLAs authorized in statute.
11. **Other Post-Employment Benefit Adjustments:** Employee compensation adjustments related to post-employment benefits.
12. **Issue Specific Adjustment:** See below.

The first 11 baseline adjustment types do not show individual BBA BRs for any given Business Unit in the Detailed Budget Adjustments section of the budget galley. Instead, similar baseline adjustment types are combined and shown with the BBA type label in the galley.

The "**Issue Specific Adjustment**" type was specifically created to identify large dollar amounts or sensitive issues that would otherwise be categorized as Miscellaneous Baseline Adjustments or combined within another BBA type. BBA BRs coded as "Issue Specific Adjustment" are individually shown in the Detailed Budget Adjustments table in the budget galley. The BR title will be displayed, so meaningful titles are critical.

Various annually recurring BBAs receive a standard title in order to promote statewide consistency and ease of understanding for stakeholders. Some examples are included below. Please see the "[Common Baseline Adjustment Titles](#)" document from Finance's FI\$Cal Resources webpage for a full list.

Some Examples:

Adjustment per XXXX Code Section XXXXX
Allocation of Unanticipated Costs from Supplemental Appropriations Bill
Allocation for Employee Compensation
Allocation for Other Post-Employment Benefits
As Amended by Chapter XX, Statutes of 20XX
Past Year Adjustments
Revised Expenditure Authority per Provision X
Section 3.60 Pension Contribution Adjustment
Section 4.30 Lease Revenue Payment Adjustment
Transfer from Item XXXX-XXX-XXXX, per Provision X
Transfer to Item XXXX-XXX-XXXX, per Provision X