

Recognized Obligation Payment Schedule (ROPS 23-24) - Summary
Filed for the July 1, 2023 through June 30, 2024 Period

Successor Agency: Fullerton

County: Orange

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 23-24A Total (July - December) | 23-24B Total (January - June) | ROPS 23-24 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ - | \$ - | \$ - |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 6,746,897 | \$ 2,975,564 | \$ 9,722,461 |
| F RPTTF | 6,616,491 | 2,845,157 | 9,461,648 |
| G Administrative RPTTF | 130,406 | 130,407 | 260,813 |
| H Current Period Enforceable Obligations (A+E) | \$ 6,746,897 | \$ 2,975,564 | \$ 9,722,461 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Fullerton
Recognized Obligation Payment Schedule (ROPS 23-24) - ROPS Detail
July 1, 2023 through June 30, 2024

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|---|--------------------------------------|--------------------------|----------------------------|---|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) | | | | | 23-24A Total | ROPS 23-24B (Jan - Jun) | | | | | 23-24B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$48,940,878 | | \$9,722,461 | \$- | \$- | \$- | \$6,616,491 | \$130,406 | \$6,746,897 | \$- | \$- | \$- | \$2,845,157 | \$130,407 | \$2,975,564 |
| 11 | Lease: Ron Miller | Miscellaneous | 08/01/2004 | 08/01/2024 | Ronald F Miller Trust | Property lease | Merged | 175,533 | N | \$162,032 | - | - | - | 81,016 | - | \$81,016 | - | - | - | 81,016 | - | \$81,016 |
| 23 | Affordable Housing Project Monitoring | Unfunded Liabilities | 01/01/2014 | 06/30/2098 | Various Consultants and City of Fullerton | Annually inspect and monitor 11 affordable housing projects with long term covenants. | Merged | 9,594,000 | N | \$120,000 | - | - | - | 60,000 | - | \$60,000 | - | - | - | 60,000 | - | \$60,000 |
| 27 | Administrative Cost Allowance FY 2022-23) | Admin Costs | 07/01/2018 | 06/30/2023 | Fullerton Successor Agency | Administrative expenses for Successor Agency | Merged | 270,939 | N | \$260,813 | - | - | - | - | 130,406 | \$130,406 | - | - | - | - | 130,407 | \$130,407 |
| 28 | Affordable Housing Administration and Reporting | Unfunded Liabilities | 01/01/2015 | 06/30/2023 | Various Consultants and City of Fullerton | Administer 69 down payment assistance laond and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies. | Merged | 260,000 | N | \$260,000 | - | - | - | 130,000 | - | \$130,000 | - | - | - | 130,000 | - | \$130,000 |
| 49 | Bond Debt Service Fees | Fees | 07/01/1998 | 06/30/2028 | US Bank and Wells Fargo | Bond Debt Service Fees | Merged | 50,000 | N | \$9,500 | - | - | - | - | - | \$- | - | - | - | 9,500 | - | \$9,500 |
| 60 | 2015 Tax Allocation Refunding Bonds (refunded 1998 Revenue Bonds) | Refunding Bonds Issued After 6/27/12 | 01/28/2015 | 12/31/2025 | US Bank | Debt service payment on 2015 Tax Allocation Refunding Bonds | Merged | 3,554,500 | N | \$1,293,625 | - | - | - | 645,875 | - | \$645,875 | - | - | - | 647,750 | - | \$647,750 |

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|--|--------------------------------------|--------------------------|----------------------------|------------------------------|--|---------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) | | | | | 23-24A Total | ROPS 23-24B (Jan - Jun) | | | | | 23-24B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| 62 | Miller Property Purchase | Miscellaneous | 07/06/2004 | 08/01/2024 | Ronald F Miller Family Trust | Purchase of real estate per Purchase and Sale Agreement dated 7/6/2004 | Merged | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 63 | 2020 Series A & B Tax Allocation Refunding Bonds | Refunding Bonds Issued After 6/27/12 | 09/01/2020 | 12/31/2027 | US Bank | Refunding bonds | Merged Project Area | 35,035,906 | N | \$7,616,491 | - | - | - | 5,699,600 | - | \$5,699,600 | - | - | - | 1,916,891 | - | \$1,916,891 |
| 64 | N/A - Remove Item | Miscellaneous | 07/20/1992 | 06/30/2028 | Remove | Remove | | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |

Fullerton
Recognized Obligation Payment Schedule (ROPS 23-24) - Report of Cash Balances
July 1, 2020 through June 30, 2021
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | |
|--|---|--|---|--|---------------------------------|------------------------|-----------------|
| A | B | C | D | E | F | G | H |
| | | Fund Sources | | | | | |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | ROPS 20-21 Cash Balances (07/01/20 - 06/30/21) | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | Comments |
| 1 | Beginning Available Cash Balance (Actual 07/01/20) RPTTF amount should exclude "A" period distribution amount. | | | | 382,823 | 9,669 | |
| 2 | Revenue/Income (Actual 06/30/21) RPTTF amount should tie to the ROPS 20-21 total distribution from the County Auditor-Controller | | | | 209,386 | 14,425,996 | |
| 3 | Expenditures for ROPS 20-21 Enforceable Obligations (Actual 06/30/21) | | | | 160,120 | 13,709,041 | |
| 4 | Retention of Available Cash Balance (Actual 06/30/21) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | 50 | | |
| 5 | ROPS 20-21 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 20-21 PPA form submitted to the CAC | | No entry required | | | | |
| 6 | Ending Actual Available Cash Balance (06/30/21) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | \$- | \$- | \$- | \$432,039 | \$726,624 | |

Fullerton
Recognized Obligation Payment Schedule (ROPS 23-24) - Notes
July 1, 2023 through June 30, 2024

| Item # | Notes/Comments |
|--------|----------------|
| 11 | |
| 23 | |
| 27 | |
| 28 | |
| 49 | |
| 60 | |
| 62 | |
| 63 | |
| 64 | |