

**Recognized Obligation Payment Schedule (ROPS 23-24) - Summary**  
**Filed for the July 1, 2023 through June 30, 2024 Period**

**Successor Agency:** Oakland

**County:** Alameda

| <b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b> | <b>23-24A Total<br/>(July - December)</b> | <b>23-24B Total<br/>(January - June)</b> | <b>ROPS 23-24<br/>Total</b> |
|---|---|--|-----------------------------|
| <b>A Enforceable Obligations Funded as Follows (B+C+D)</b>                        | <b>\$ 18,576,233</b>                      | <b>\$ -</b>                              | <b>\$ 18,576,233</b>        |
| B Bond Proceeds   | 6,092,024                                 | -  | 6,092,024                   |
| C Reserve Balance   | 10,674,209                                | -  | 10,674,209                  |
| D Other Funds   | 1,810,000                                 | -  | 1,810,000                   |
| <b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>                      | <b>\$ 10,409,525</b>                      | <b>\$ 16,345,134</b>                     | <b>\$ 26,754,659</b>        |
| F RPTTF   | 10,143,060                                | 16,078,669                               | 26,221,729                  |
| G Administrative RPTTF  | 266,465                                   | 266,465                                  | 532,930                     |
| <b>H Current Period Enforceable Obligations (A+E)</b>                             | <b>\$ 28,985,758</b>                      | <b>\$ 16,345,134</b>                     | <b>\$ 45,330,892</b>        |

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Oakland**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - ROPS Detail**  
**July 1, 2023 through June 30, 2024**

| A      | B   | C                                  | D                        | E                          | F  | G  | H            | I                            | J       | K                | L                       | M               | N           | O            | P           | Q            | R                       | S               | T           | U            | V           | W            |
|--------|---|------------------------------------|--------------------------|----------------------------|--|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|--------------|-------------|--------------|-------------------------|-----------------|-------------|--------------|-------------|--------------|
| Item # | Project Name  | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee  | Description  | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |              |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |              |             | 23-24B Total |
|        |   |                                    |                          |                            |  |  |              |                              |         |                  | Fund Sources            |                 |             |              |             |              | Fund Sources            |                 |             |              |             |              |
|        |   |                                    |                          |                            |  |  |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF        | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF        | Admin RPTTF |              |
|        |   |                                    |                          |                            |  |  |              | \$338,361,535                |         | \$45,330,892     | \$6,092,024             | \$10,674,209    | \$1,810,000 | \$10,143,060 | \$266,465   | \$28,985,758 | \$-                     | \$-             | \$-         | \$16,078,669 | \$266,465   | \$16,345,134 |
| 5      | Property Management, Maintenance, & Insurance Costs (9708)        | Property Maintenance               | 01/01/2014               | 06/30/2035                 | Various - staff, consultants, cleanup contractor, monitoring | Staffing, consultants, maintenance contractor, monitoring, insurance costs   | Agency-wide  | 25,000                       | N       | \$25,000         | -                       | 25,000          | -           | -            | -           | \$25,000     | -                       | -               | -           | -            | -           | \$-          |
| 6      | Administrative Cost Allowance (9708)                              | Admin Costs                        | 01/01/2014               | 06/30/2035                 | City of Oakland, as successor agency                         | Administrative staff costs, and operating & maintenance costs  | Agency-wide  | 15,250,860                   | N       | \$532,930        | -                       | -               | -           | -            | 266,465     | \$266,465    | -                       | -               | -           | -            | 266,465     | \$266,465    |
| 7      | PERS Pension obligation   | Unfunded Liabilities               | 06/29/2004               | 06/30/2023                 | City of Oakland  | MOU with employee unions   | Agency-wide  | -                            | Y       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -            | -           | \$-          |
| 8      | OPEB unfunded obligation  | Unfunded Liabilities               | 06/29/2004               | 06/30/2023                 | City of Oakland  | MOU with employee unions   | Agency-wide  | -                            | Y       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -            | -           | \$-          |
| 10     | Unemployment obligation   | Unfunded Liabilities               | 06/29/2004               | 06/30/2023                 | City of Oakland  | MOU with employee unions   | Agency-wide  | -                            | Y       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -            | -           | \$-          |
| 14     | B/M/SP project & other staff/ operations, successor agency (9730) | Project Management Costs           | 01/01/2014               | 06/30/2026                 | City of Oakland as successor agency                          | Aggregated project staff, other personnel costs and operating/ maintenance costs for successor agency enforceable obligations in B-M-SP Oakland area, per labor MOUs (P187510) | B-M-SP       | 402,323                      | N       | \$29,456         | -                       | -               | -           | 14,728       | -           | \$14,728     | -                       | -               | -           | 14,728       | -           | \$14,728     |
| 17     | B/M/SP 2006C T Bonds Debt Service (9838)                          | Bonds Issued On or Before 12/31/10 | 10/12/2006               | 09/01/2032                 | Wilmington Trust N.A   | Taxable Tax Allocation Bonds Debt Service  | B-M-SP       | 8,140,296                    | N       | \$1,653,808      | -                       | 738,365         | -           | -            | -           | \$738,365    | -                       | -               | -           | 915,443      | -           | \$915,443    |
| 18     | B/M/SP 2010 RZEDB Bonds Debt Svc (9839)                           | Bonds Issued On or Before 12/31/10 | 11/12/2010               | 09/01/2040                 | Bank of New York   | Federally Subsidized Taxable TABs Debt Service   | B-M-SP       | 13,980,175                   | N       | \$888,895        | -                       | 319,645         | -           | -            | -           | \$319,645    | -                       | -               | -           | 569,250      | -           | \$569,250    |

| A      | B   | C                                  | D                        | E                          | F                                    | G   | H                | I                            | J       | K                | L                       | M               | N           | O       | P           | Q            | R                       | S               | T           | U       | V           | W            |
|--------|---|------------------------------------|--------------------------|----------------------------|--------------------------------------|---|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|---------|-------------|--------------|-------------------------|-----------------|-------------|---------|-------------|--------------|
| Item # | Project Name  | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee                                | Description   | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |         |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |         |             | 23-24B Total |
|        |   |                                    |                          |                            |                                      |   |                  |                              |         |                  | Fund Sources            |                 |             |         |             |              | Fund Sources            |                 |             |         |             |              |
|        |   |                                    |                          |                            |                                      |   |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF   | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF   | Admin RPTTF |              |
| 19     | B/M/SP 2006C TE Bonds Covenants   | Bonds Issued On or Before 12/31/10 | 10/01/2006               | 10/12/2036                 | Various                              | Bond proceeds to fulfill legal obligations of tax allocation bond covenants                                       | B-M-SP           | -                            | Y       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 20     | B/M/SP 2006C T Bonds Covenants  | Bonds Issued On or Before 12/31/10 | 10/01/2006               | 10/12/2036                 | Various                              | Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement - Surety Bond | B-M-SP           | 1,283,000                    | N       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 21     | B/M/SP 2010 RZEDB Bonds Covenants   | Bonds Issued On or Before 12/31/10 | 10/01/2010               | 09/01/2040                 | Various                              | Bond proceeds to fulfill legal obligations of tax allocation bond covenants and reserve requirement               | B-M-SP           | -                            | Y       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 23     | B/M/SP 2006C T Bonds Administration; Bank & Bond Payments (9730)            | Fees                               | 10/01/2006               | 09/01/2032                 | Various                              | Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc. (0000000)                      | B-M-SP           | 60,000                       | N       | \$6,000          | -                       | -               | -           | 6,000   | -           | \$6,000      | -                       | -               | -           | -       | -           | \$-          |
| 24     | B/M/SP 2010 RZEDB Bonds Administration; Bank & Bond Payments (9730)         | Fees                               | 10/01/2010               | 09/01/2040                 | Various                              | Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.                                | B-M-SP           | 108,000                      | N       | \$6,000          | -                       | -               | -           | 6,000   | -           | \$6,000      | -                       | -               | -           | -       | -           | \$-          |
| 25     | MacArthur Transit Village/ Prop 1C TOD                                      | OPA/DDA/ Construction              | 03/04/2011               | 06/30/2024                 | MTCP, LLC                            | Grant from HCD pass-thru to MTCP (G436910)  | B-M-SP           | -                            | Y       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 54     | Central District project & other staff/ operations, successor agency (9710) | Project Management Costs           | 01/01/2014               | 06/30/2030                 | City of Oakland, as successor agency | Aggregated project staff, other personnel costs and operating/ maintenance costs for successor                    | Central District | 1,623,357                    | N       | \$550,840        | -                       | -               | -           | 275,420 | -           | \$275,420    | -                       | -               | -           | 275,420 | -           | \$275,420    |

| A      | B   | C                                  | D                        | E                          | F                | G  | H                | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|------------------------------------|--------------------------|----------------------------|------------------|--|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name  | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee            | Description  | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |   |                                    |                          |                            |                  |  |                  |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |                                    |                          |                            |                  |  |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        |   |                                    |                          |                            |                  | agency enforceable obligations in CD Oakland area, per labor MOUs. (S00800)                        |                  |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |       |             |              |
| 60     | Yoshi's/Jack London Square/ Security Deposit (9714)       | Miscellaneous                      | 12/18/1994               | 05/04/2041                 | Yoshi's          | Owner Participation Agreement/ Sublease with Restaurant/ Jazz Club (Project 1000939 - Award 20969) | Central District | 60,000                       | N       | \$13,500         | -                       | 13,500          | -           | -     | -           | \$13,500     | -                       | -               | -           | -     | -           | \$-          |
| 61     | Regal Cinemas/Jack London Square/ Security Deposit (9714) | Miscellaneous                      | 04/11/1995               | 04/10/2041                 | Regal Cinemas    | Owner Participation Agreement/ Sublease with Movie Theater (Project 1000939 - Award 20969)         | Central District | 25,000                       | N       | \$25,000         | -                       | 25,000          | -           | -     | -           | \$25,000     | -                       | -               | -           | -     | -           | \$-          |
| 66     | Central District Bonds (9835) DS                          | Bonds Issued On or Before 12/31/10 | 11/09/2006               | 09/01/2022                 | Bank of New York | Subordinated TAB, Series 2006T   | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 67     | Central District Bonds (9836) DS                          | Bonds Issued On or Before 12/31/10 | 05/06/2009               | 09/01/2022                 | Bank of New York | Subordinated TAB, Series 2009T   | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 68     | Central District Bonds (9714) 1986 Bond Covenants         | Bonds Issued On or Before 12/31/10 | 01/01/1989               | 06/30/2023                 | Various          | Bond proceeds to fulfill legal obligations of tax allocation bond covenants                        | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 70     | Central District Bonds (9716) 2003 Bond Covenants         | Bonds Issued On or Before 12/31/10 | 01/07/2003               | 06/30/2023                 | Various          | Bond proceeds to fulfill legal obligations of tax allocation bond covenants                        | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 71     | Central District Bonds (9717) 2005 Bond Covenants         | Bonds Issued On or Before 12/31/10 | 01/25/2005               | 06/30/2023                 | Various          | Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirements | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

| A      | B  | C                                  | D                        | E                          | F                        | G  | H                | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|--|------------------------------------|--------------------------|----------------------------|--------------------------|--|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name   | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee                    | Description  | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |  |                                    |                          |                            |                          |  |                  |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |  |                                    |                          |                            |                          |  |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
| 72     | Central District Bonds (9718) 2006T Bond Covenants                 | Bonds Issued On or Before 12/31/10 | 11/09/2006               | 06/30/2023                 | Various                  | Bond proceeds to fulfill legal obligations of tax allocation bond covenants  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 73     | Central District Bonds (9719) 2009 Bond Covenants                  | Bonds Issued On or Before 12/31/10 | 05/06/2009               | 06/30/2023                 | Various                  | Bond proceeds to fulfill legal obligations of tax allocation bond covenants & reserve requirement                                  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 74     | Central District Bonds (9710) Administration; Bank & Bond Payments | Fees                               | 01/01/2014               | 09/01/2023                 | Various                  | Audit, rebate analysis, disclosure consulting, trustee services, bank & bond, etc.   | Central District | 6,000                        | N       | \$6,000          | -                       | -               | -           | 6,000 | -           | \$6,000      | -                       | -               | -           | -     | -           | \$-          |
| 75     | Uptown - Prop 1C (9731)  | Improvement/ Infrastructure        | 02/23/2011               | 06/01/2024                 | City of Oakland; Various | Grant funds, ACTIA Match, Streetscapes (Q3914xx)   | Central District | 1,550,000                    | N       | \$1,550,000      | -                       | -               | 1,550,000   | -     | -           | \$1,550,000  | -                       | -               | -           | -     | -           | \$-          |
| 77     | 1728 San Pablo DDA   | OPA/DDA/ Construction              | 03/04/2005               | 06/12/2023                 | Piedmont Piano           | DDA Post-Transfer Obligations  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 79     | 17th Street Garage Project   | OPA/DDA/ Construction              | 08/24/2004               | 06/12/2023                 | Rotunda Garage, LP       | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 81     | East Bay Asian Local Development Corporation                       | OPA/DDA/ Construction              | 07/28/2004               | 06/12/2023                 | Preservation Park, LLC   | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

| A      | B   | C                     | D                        | E                          | F                          | G  | H                | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|-----------------------|--------------------------|----------------------------|----------------------------|--|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name                              | Obligation Type       | Agreement Execution Date | Agreement Termination Date | Payee                      | Description  | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |   |                       |                          |                            |                            |  |                  |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |                       |                          |                            |                            |  |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
| 82     | Fox Courts DDA                            | OPA/DDA/ Construction | 12/08/ 2005              | 06/12/2023                 | Fox Courts Lp              | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 84     | Franklin 88 DDA (9711)                    | OPA/DDA/ Construction | 10/18/ 2004              | 06/12/2041                 | Arioso HOA                 | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District | 61,107                       | N       | \$60,000         | -                       | -               | 60,000      | -     | -           | \$60,000     | -                       | -               | -           | -     | -           | \$-          |
| 85     | Housewives Market Residential Development | OPA/DDA/ Construction | 06/25/ 2001              | 06/12/2023                 | A.F.Evans Development Corp | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 87     | Oakland Garden Hotel                      | OPA/DDA/ Construction | 07/23/ 1999              | 06/12/2023                 | Oakland Garden Hotel LLC   | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 88     | Rotunda DDA                               | OPA/DDA/ Construction | 06/29/ 1998              | 06/12/2023                 | Rotunda Partners           | DDA Post-Construction Obligations  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 89     | Sears LDDA                                | OPA/DDA/ Construction | 10/20/ 2005              | 06/30/2025                 | Sears Development Co       | LDDA Administration (P130620)  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

| A      | B                            | C                     | D                        | E                          | F   | G   | H                | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|------------------------------|-----------------------|--------------------------|----------------------------|---|---|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name                 | Obligation Type       | Agreement Execution Date | Agreement Termination Date | Payee   | Description   | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |                              |                       |                          |                            |   |   |                  |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |                              |                       |                          |                            |   |   |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
| 90     | Swans DDA                    | OPA/DDA/ Construction | 07/11/ 1997              | 09/01/2041                 | East Bay Asian Local Development Corporation (EBALDC) | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations  | Central District | -                            | N       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 91     | T-10 Residential Project     | OPA/DDA/ Construction | 08/06/ 2004              | 06/12/2023                 | Alta City Walk LLC                                    | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 92     | UCOP Administration Building | OPA/DDA/ Construction | 11/25/ 1996              | 09/01/2041                 | Oakland Development LLC                               | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations  | Central District | -                            | N       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 93     | Uptown LDDA                  | OPA/DDA/ Construction | 10/24/ 2005              | 10/23/2071                 | Uptown Housing Partners                               | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations. Lease can be extended for another 33 years to 2104. | Central District | -                            | N       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 94     | Uptown LDDA Admin Fee (9710) | Fees                  | 10/24/ 2005              | 10/26/2045                 | City of Oakland                                       | Annual administrative fee paid by   | Central District | 2,100,000                    | N       | \$200,000        | -                       | -               | 200,000     | -     | -           | \$200,000    | -                       | -               | -           | -     | -           | \$-          |

| A      | B   | C                             | D                        | E                          | F   | G  | H                 | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U         | V           | W            |
|--------|---|-------------------------------|--------------------------|----------------------------|---|--|-------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|
| Item # | Project Name  | Obligation Type               | Agreement Execution Date | Agreement Termination Date | Payee   | Description  | Project Area      | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |           |             | 23-24B Total |
|        |   |                               |                          |                            |   |  |                   |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |           |             |              |
|        |   |                               |                          |                            |   |  |                   |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              |
|        |   |                               |                          |                            |   | developer to support staff costs associated with bond issuance   |                   |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |           |             |              |
| 95     | Uptown Apartments Project   | Business Incentive Agreements | 10/24/2005               | 11/15/2023                 | FC OAKLAND, INC.                                  | Lease DDA tax increment rebate (S00800)  | Central District  | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | \$-          |
| 96     | Victorian Row DDA   | OPA/DDA/ Construction         | 07/01/2003               | 09/01/2041                 | PSAI Old Oakland Associates LLC                   | As-needed responses to inquiries from current property owners and related parties, or enforcement of post-construction obligations | Central District  | -                            | N       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | \$-          |
| 99     | Fox Theatre   | Business Incentive Agreements | 08/30/2005               | 06/30/2023                 | Bank of America Community Development Corporation | New Markets Tax Credit Loan Guaranty   | Central District  | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | \$-          |
| 100    | Fox Theatre   | Business Incentive Agreements | 08/30/2005               | 06/30/2023                 | Bank of America Community Development Corporation | New Markets Tax Credit Loan Guaranty   | Central District  | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | \$-          |
| 101    | Fox Theatre   | Business Incentive Agreements | 08/30/2005               | 06/30/2023                 | National Trust Community Investment Fund III      | New Markets Tax Credit and Historic Tax Credit investment Guaranty   | Central District  | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | \$-          |
| 105    | Downtown Capital Project Support  | Miscellaneous                 | 03/01/2009               | 06/01/2041                 | Downtown Oakland CBD                              | BID Assessments on Agency Property   | Central District  | 5,000                        | N       | \$5,000          | -                       | -               | -           | 5,000 | -           | \$5,000      | -                       | -               | -           | -         | -           | \$-          |
| 106    | Sublease Agreement for the George P. Scotlan Memorial Convention Center | Miscellaneous                 | 06/30/2010               | 06/12/2023                 | City of Oakland                                   | Sublease between the Successor Agency and the City for the Scotlan Convention Center (T429410)                                     | Central District  | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | \$-          |
| 200    | CCE 2006 Taxable Bond   | Bonds Issued On or Before     | 10/01/2006               | 09/01/2034                 | Wilmington Trust N.A                              | 2006 Taxable Bond Debt   | Central City East | 48,397,092                   | N       | \$7,926,626      | -                       | 3,462,612       | -           | -     | -           | \$3,462,612  | -                       | -               | -           | 4,464,014 | -           | \$4,464,014  |



| A      | B   | C                                  | D                        | E                          | F                                   | G  | H                 | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U         | V           | W            |     |
|--------|---|------------------------------------|--------------------------|----------------------------|-------------------------------------|--|-------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-----|
| Item # | Project Name  | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee                               | Description  | Project Area      | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |           |             | 23-24B Total |     |
|        |   |                                    |                          |                            |                                     |  |                   |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |           |             |              |     |
|        |   |                                    |                          |                            |                                     |  |                   |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              |     |
|        | Debt Service (9843)   | 12/31/10                           |                          |                            |                                     | Service  |                   |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |           |             |              |     |
| 202    | CCE 2006 Taxable Bond Covenant                                    | Bonds Issued On or Before 12/31/10 | 10/01/2006               | 09/01/2036                 | Various                             | 2006 Taxable Bond proceeds to fulfill legal obligations of tax allocation bond covenants   | Central City East | 5,841,000                    | N       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 203    | CCE 2006 TE Bond Covenant   | Bonds Issued On or Before 12/31/10 | 10/01/2006               | 09/01/2036                 | Various                             | 2006 TE Bond proceeds to fulfill legal obligations of tax allocation bond covenants  | Central City East | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 204    | CCE 2006 Taxable Bond Administration; Bank & Bond Payments (9740) | Fees                               | 10/01/2006               | 09/01/2034                 | Various                             | 2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.  | Central City East | 72,000                       | N       | \$6,000          | -                       | 2,500           | -           | 3,500 | -           | \$6,000      | -                       | -               | -           | -         | -           | -            | \$- |
| 207    | 9451 MacArthur Blvd- Evelyn Rose Project                          | Miscellaneous                      | 07/30/2002               | 06/30/2025                 | Housing Successor                   | Repayment of loan from Housing Low/Mod for CCE housing project (S233310)   | Central City East | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 241    | Coliseum project & other staff/ operations, successor agency      | Project Management Costs           | 01/01/2014               | 06/30/2023                 | City of Oakland as successor agency | Aggregated project staff, other personnel costs and operating/ maintenance costs for successor agency enforceable obligations in Coliseum area, per labor MOUs. (S82600) | Coliseum          | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 246    | Coliseum Taxable Bond Debt Service (9856)                         | Bonds Issued On or Before 12/31/10 | 10/12/2006               | 09/01/2035                 | Wilmington Trust N.A                | 2006 Coliseum Taxable Bond Debt Service  | Coliseum          | 67,382,539                   | N       | \$8,830,391      | -                       | 3,758,498       | -           | -     | -           | \$3,758,498  | -                       | -               | -           | 5,071,893 | -           | \$5,071,893  |     |

| A      | B   | C  | D                        | E                          | F                                    | G  | H            | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|--|--------------------------|----------------------------|--------------------------------------|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name  | Obligation Type                            | Agreement Execution Date | Agreement Termination Date | Payee                                | Description  | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |   |  |                          |                            |                                      |  |              |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |  |                          |                            |                                      |  |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
| 250    | Coliseum Taxable Bond Administration (9750)                                       | Fees                                       | 10/01/2006               | 09/01/2035                 | Various                              | 2006 Taxable bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (000000) | Coliseum     | 78,000                       | N       | \$6,000          | -                       | 6,000           | -           | -     | -           | \$6,000      | -                       | -               | -           | -     | -           | \$-          |
| 353    | California Hotel Acquisition/ Rehab   | OPA/DDA/ Construction                      | 03/03/2011               | 03/01/2067                 | City of Oakland/ California Hotel LP | Housing development loan (L438210)   | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 359    | 1550 5th Avenue   | OPA/DDA/ Construction                      | 09/21/2009               | 06/30/2023                 | City of Oakland/ Dunya Alwan         | Residential Rehabilitation Loan (L284810) (1000962)  | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 370    | Low & Moderate Income Housing project & other staff/ operations, successor agency | Project Management Costs                   | 01/01/2014               | 06/30/2023                 | City of Oakland                      | Staff costs for proj mgmt.; ongoing monitoring/ reporting; operating/ maintenance costs          | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 371    | Construction Monitoring Services  | Project Management Costs                   | 01/01/2014               | 06/30/2023                 | Various                              | Construction monitoring for housing projects   | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 372    | 2000 Housing Bonds Covenants  | Revenue Bonds Issued On or Before 12/31/10 | 07/01/2000               | 06/30/2025                 | Various                              | Bond proceeds to fulfill legal obligations of tax allocation bond covenants                      | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 377    | 2006A-T Housing Bonds Covenants   | Revenue Bonds Issued On or Before 12/31/10 | 04/04/2006               | 06/30/2025                 | Various                              | Bond proceeds to fulfill legal obligations of tax allocation bond covenants                      | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 380    | 2011 Housing Bonds Covenants  | Revenue Bonds Issued After 12/31/10        | 03/08/2011               | 06/30/2025                 | Various                              | Bond proceeds to fulfill legal obligations of tax allocation bond covenants                      | Low-Mod      | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 383    | Development   | Legal                                      | 01/01/                   | 06/01/2041                 | Various                              | Site   | Low-Mod      | -                            | N       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

| A      | B  | C                                 | D                        | E                          | F  | G   | H            | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|--|-----------------------------------|--------------------------|----------------------------|--|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name   | Obligation Type                   | Agreement Execution Date | Agreement Termination Date | Payee  | Description   | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |  |                                   |                          |                            |  |   |              |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |  |                                   |                          |                            |  |   |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        | of low and moderate income housing to meet replacement housing and inclusionary/ area production requirements pursuant to Section 33413, to the extent required by law |                                   | 2014                     |                            |  | acquisition loans; Housing development loans; etc.        |              |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |       |             |              |
| 389    | HOME Match Funds   | CDBG/HUD Repayment to City/County | 07/01/2011               | 06/30/2041                 | City of Oakland                                      | Matching funds required by Federal HOME program (H236510) | Low-Mod      | 36,089                       | N       | \$36,089         | -                       | 36,089          | -           | -     | -           | \$36,089     | -                       | -               | -           | -     | -           | \$-          |
| 397    | 1574-90 7th Street   | Bond Funded Project - Housing     | 06/26/2003               | 06/30/2041                 | City of Oakland/ CDCO                                | Site acquisition loan (P151822)                           | Low-Mod      | 8,551                        | N       | \$8,551          | 8,551                   | -               | -           | -     | -           | \$8,551      | -                       | -               | -           | -     | -           | \$-          |
| 398    | Faith Housing  | Bond Funded Project - Housing     | 02/13/2001               | 06/30/2041                 | City of Oakland/ Faith Housing                       | Site acquisition loan (P151830)                           | Low-Mod      | 8,971                        | N       | \$8,971          | 8,971                   | -               | -           | -     | -           | \$8,971      | -                       | -               | -           | -     | -           | \$-          |
| 399    | 3701 MLK Jr Way  | Bond Funded Project - Housing     | 02/02/2004               | 06/30/2041                 | City of Oakland/ CDCO (or maint. service contractor) | Site acquisition loan (P151832)                           | Low-Mod      | 5,641                        | N       | \$5,641          | 5,641                   | -               | -           | -     | -           | \$5,641      | -                       | -               | -           | -     | -           | \$-          |
| 400    | MLK & MacArthur (3829 MLK)   | Bond Funded Project - Housing     | 02/21/2001               | 06/30/2041                 | City of Oakland/ CDCO (or maint. service contractor) | Site acquisition loan (P151840)                           | Low-Mod      | 6,528                        | N       | \$6,528          | 6,528                   | -               | -           | -     | -           | \$6,528      | -                       | -               | -           | -     | -           | \$-          |
| 401    | 715 Campbell Street  | Bond Funded Project - Housing     | 06/25/2002               | 06/30/2041                 | City of Oakland/ OCHI- Westside                      | Site acquisition loan (P151851)                           | Low-Mod      | 596                          | N       | \$596            | 596                     | -               | -           | -     | -           | \$596        | -                       | -               | -           | -     | -           | \$-          |
| 402    | 1672- 7th Street   | Bond Funded Project - Housing     | 12/10/2004               | 06/30/2041                 | City of Oakland/ OCHI- Westside                      | Site acquisition loan (P151870)                           | Low-Mod      | 4,233                        | N       | \$4,233          | 4,233                   | -               | -           | -     | -           | \$4,233      | -                       | -               | -           | -     | -           | \$-          |
| 403    | 1666 7th St Acquisition.   | Bond Funded Project - Housing     | 02/28/2006               | 06/30/2041                 | City of Oakland/ OCHI-                               | Site acquisition loan                                     | Low-Mod      | 2,201                        | N       | \$2,201          | 2,201                   | -               | -           | -     | -           | \$2,201      | -                       | -               | -           | -     | -           | \$-          |

| A      | B                                 | C  | D                        | E                          | F                                    | G   | H                | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|-----------------------------------|--|--------------------------|----------------------------|--------------------------------------|---|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name                      | Obligation Type                                  | Agreement Execution Date | Agreement Termination Date | Payee                                | Description   | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |                                   |  |                          |                            |                                      |   |                  |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |                                   |  |                          |                            |                                      |   |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        |                                   |  |                          |                            | Westside                             | (P151891)   |                  |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |       |             |              |
| 419    | California Hotel rehab            | Bond Funded Project - Housing                    | 03/03/2011               | 03/01/2067                 | City of Oakland/CA Hotel Oakland LP  | Housing development loan (L438610)  | Low-Mod          | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 421    | MacArthur BART affordable housing | Miscellaneous                                    | 02/24/2010               | 06/30/2030                 | City of Oakland/ BRIDGE              | Housing development loan (L437910)  | Low-Mod          | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 422    | Oak to 9th                        | OPA/DDA/ Construction                            | 08/24/2006               | 06/30/2023                 | City of Oakland/ Harbor Partners LLC | Land acquisition per Development Agreement and Cooperation Agreement; purchase price will be fair market value when Harbor Partners notify City site is ready (L439410)   | Low-Mod          | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 423    | Oak to 9th                        | Bond Funded Project - Housing                    | 08/24/2006               | 06/30/2026                 | City of Oakland; Various             | Obligation to develop 465 affordable housing units pursuant to Cooperation Agreement with Oak to 9th Community Benefits Coalition   | Low-Mod          | 1,735,303                    | N       | \$1,735,303      | 1,735,303               | -               | -           | -     | -           | \$1,735,303  | -                       | -               | -           | -     | -           | \$-          |
| 426    | West Oakland Loan Indebtedness    | City/County Loan (Prior 06/28/11), Cash exchange | 03/03/2011               | 06/30/2023                 | City of Oakland                      | Per Oversight Board Resolution 2013-16 -- finding that this loan indebtedness to the City was for legitimate redevelopment purposes and authorized placement of obligation on the ROPS per HSC Section 34191.4(b) | West Oakland     | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |
| 632    | Central District Bonds DS         | Refunding Bonds Issued                           | 10/03/2013               | 09/01/2023                 | Bank of New York                     | Subordinated TAB, Series  | Central District | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

| A      | B   | C                              | D                        | E                          | F  | G  | H                 | I                            | J       | K                | L                       | M               | N           | O     | P           | Q            | R                       | S               | T           | U     | V           | W            |
|--------|---|--------------------------------|--------------------------|----------------------------|--|--|-------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|
| Item # | Project Name  | Obligation Type                | Agreement Execution Date | Agreement Termination Date | Payee                                    | Description  | Project Area      | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |       |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |
|        |   |                                |                          |                            |  |  |                   |                              |         |                  | Fund Sources            |                 |             |       |             |              | Fund Sources            |                 |             |       |             |              |
|        |   |                                |                          |                            |  |  |                   |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |
|        |   | After 6/27/12                  |                          |                            |  | 2013 refinancing Series 2003 & 2005  |                   |                              |         |                  |                         |                 |             |       |             |              |                         |                 |             |       |             |              |
| 635    | Excess bond proceeds obligation/ Bond Expenditure Agreement | Bond Funded Project - Pre-2011 | 11/08/2013               | 06/30/2041                 | City of Oakland (Housing Successor); TBD | Allocate to Low-Mod Housing Asset Fund per Bond Expenditure Agreement approved by OB Resolution 2013-15  | Low-Mod           | 1,220,000                    | N       | \$1,220,000      | 1,220,000               | -               | -           | -     | -           | \$1,220,000  | -                       | -               | -           | -     | -           | \$-          |
| 636    | Excess bond proceeds obligation/ Bond Expenditure Agreement | Bond Funded Project - Pre-2011 | 11/08/2013               | 06/30/2041                 | City of Oakland; TBD                     | Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15 | B-M-SP            | 25,000                       | N       | \$25,000         | 25,000                  | -               | -           | -     | -           | \$25,000     | -                       | -               | -           | -     | -           | \$-          |
| 637    | Excess bond proceeds obligation/ Bond Expenditure Agreement | Bond Funded Project - Pre-2011 | 11/08/2013               | 06/01/2041                 | City of Oakland; TBD                     | Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15 | Central District  | 3,000,000                    | N       | \$3,000,000      | 3,000,000               | -               | -           | -     | -           | \$3,000,000  | -                       | -               | -           | -     | -           | \$-          |
| 638    | Excess bond proceeds obligation/ Bond Expenditure Agreement | Bond Funded Project - Pre-2011 | 11/08/2013               | 06/30/2024                 | City of Oakland; TBD                     | Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15 | Central City East | 50,000                       | N       | \$50,000         | 50,000                  | -               | -           | -     | -           | \$50,000     | -                       | -               | -           | -     | -           | \$-          |
| 639    | Excess bond proceeds obligation/ Bond Expenditure Agreement | Bond Funded Project - Pre-2011 | 11/08/2013               | 06/30/2041                 | City of Oakland; TBD                     | Projects consistent with bond covenants per Bond Expenditure Agreement approved by OB Resolution 2013-15 | Coliseum          | 25,000                       | N       | \$25,000         | 25,000                  | -               | -           | -     | -           | \$25,000     | -                       | -               | -           | -     | -           | \$-          |
| 640    | 2013 Central  | Reserves                       | 10/01/                   | 09/01/2024                 | Bank of New                              | Reserve funds  | Central           | -                            | Y       | \$-              | -                       | -               | -           | -     | -           | \$-          | -                       | -               | -           | -     | -           | \$-          |

| A      | B  | C                                    | D                        | E                          | F                              | G  | H                | I                            | J       | K                | L                       | M               | N           | O         | P           | Q            | R                       | S               | T           | U         | V           | W            |     |
|--------|--|--------------------------------------|--------------------------|----------------------------|--------------------------------|--|------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-----|
| Item # | Project Name   | Obligation Type                      | Agreement Execution Date | Agreement Termination Date | Payee                          | Description  | Project Area     | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |           |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |           |             | 23-24B Total |     |
|        |  |                                      |                          |                            |                                |  |                  |                              |         |                  | Fund Sources            |                 |             |           |             |              | Fund Sources            |                 |             |           |             |              |     |
|        |  |                                      |                          |                            |                                |  |                  |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              |     |
|        | District Refunding Bonds Reserve                     |                                      | 2013                     |                            | York; Bond holders             | required by bond covenants   | District         |                              |         |                  |                         |                 |             |           |             |              |                         |                 |             |           |             |              |     |
| 641    | 2009T Central District Bond Reserve                  | Reserves                             | 05/06/2009               | 09/01/2023                 | Bank of New York; Bond holders | Reserve funds required by bond covenants   | Central District | -                            | Y       | \$-              | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 642    | B/M/SP 2010 RZEDB Bond Reserve (9839)                | Reserves                             | 10/01/2010               | 09/01/2040                 | Bank of New York; Bond holders | Reserve funds required by bond covenants   | B-M-SP           | 716,830                      | N       | \$-              | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 644    | 2015 TE Bonds Debt Service (9826)                    | Refunding Bonds Issued After 6/27/12 | 08/11/2015               | 09/01/2036                 | Wilmington Trust N.A           | Subordinated TAB, Series 2015 Tax Exempt; refinancing Series 2006 TE   | Multiple         | 37,252,000                   | N       | \$1,125,500      | -                       | -               | -           | 562,750   | -           | \$562,750    | -                       | -               | -           | 562,750   | -           | \$562,750    |     |
| 646    | 2015 Taxable Bonds Debt Service (9825)               | Refunding Bonds Issued After 6/27/12 | 08/11/2015               | 09/01/2035                 | Wilmington Trust N.A           | Subordinated TAB, Series 2015 Taxable; refinancing Series 2006T  | Multiple         | 52,604,249                   | N       | \$4,812,613      | -                       | 997,500         | -           | 1,907,317 | -           | \$2,904,817  | -                       | -               | -           | 1,907,796 | -           | \$1,907,796  |     |
| 647    | 2015 Bond Administration (9708)                      | Fees                                 | 08/11/2015               | 09/01/2036                 | Various                        | 2015 bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000)  | Multiple         | 162,000                      | N       | \$12,000         | -                       | 12,000          | -           | -         | -           | \$12,000     | -                       | -               | -           | -         | -           | \$-          |     |
| 648    | Bank Fees for Refinanced Bonds Administration (9708) | Fees                                 | 08/11/2015               | 06/30/2041                 | Various                        | Bond Audit, rebate analysis, disclosure consulting, trustee services, etc. (0000000) for the close-out of various refinanced bonds | Multiple         | 156,000                      | N       | \$12,000         | -                       | 12,000          | -           | -         | -           | \$12,000     | -                       | -               | -           | -         | -           | \$-          |     |
| 650    | 2018 TE Bonds Debt Service (9845)                    | Refunding Bonds Issued After 6/27/12 | 06/06/2018               | 09/01/2031                 | Wilmington Trust N.A           | Subordinate Tax Allocation Refunding, Series 2018-TE   |                  | 19,035,250                   | N       | \$759,500        | -                       | -               | -           | 379,750   | -           | \$379,750    | -                       | -               | -           | 379,750   | -           | \$379,750    |     |
| 651    | 2018 Taxable Bonds Debt Service (9844)               | Refunding Bonds Issued After 6/27/12 | 06/06/2018               | 09/01/2039                 | Wilmington Trust N.A           | Subordinate Tax Allocation Refunding, Series   |                  | 50,608,937                   | N       | \$5,084,313      | -                       | 1,250,000       | -           | 1,916,688 | -           | \$3,166,688  | -                       | -               | -           | 1,917,625 | -           | \$1,917,625  |     |

| A      | B  | C               | D                        | E                          | F                                    | G   | H            | I                            | J       | K                | L                       | M               | N           | O         | P           | Q            | R                       | S               | T           | U     | V           | W            |     |
|--------|--|-----------------|--------------------------|----------------------------|--------------------------------------|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-----|
| Item # | Project Name   | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee                                | Description   | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |           |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |       |             | 23-24B Total |     |
|        |  |                 |                          |                            |                                      |   |              |                              |         |                  | Fund Sources            |                 |             |           |             |              | Fund Sources            |                 |             |       |             |              |     |
|        |  |                 |                          |                            |                                      |   |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF | Admin RPTTF |              |     |
|        |  |                 |                          |                            |                                      | 2018-TX   |              |                              |         |                  |                         |                 |             |           |             |              |                         |                 |             |       |             |              |     |
| 652    | 2018 T & TE Bond Bonds Administration; Bank & Bonds Payment (9708) | Fees            | 06/06/2018               | 09/01/2039                 | Various                              | 2018 bond audit, rebate analysis, disclosure consulting, trustee services, bank & bond payments, etc.   |              | 187,500                      | N       | \$15,500         | -                       | 15,500          | -           | -         | -           | \$15,500     | -                       | -               | -           | -     | -           | -            | \$- |
| 653    | PY Unreimbursed Administrative Costs                               | Admin Costs     | 06/01/2017               | 06/30/2023                 | City of Oakland, as successor agency | Unreimbursed Administrative staff costs, and operating & maintenance costs for FY 17 & FY 18  |              | -                            | Y       | \$-              | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | -     | -           | -            | \$- |
| 654    | RPTTF Shortfall  | RPTTF Shortfall | 07/01/2023               | 06/30/2024                 | City of Oakland, as successor agency | Due to a reporting error on the Prior Period Adjustments for the Fiscal Year reporting period of 2019-2020, the bond reserve requirement was omitted in reporting. This funding was required to be held for the next debt service payment on 9/1/2020 per the bond rating agencies, bond counsel, and the PPA instructions. This error resulted in an overcalculation of remaining RPTTF which reduced the RPTTF remittance in FY 2020-21 causing a deficiency in | Agency-wide  | 5,059,907                    | N       | \$5,059,907      | -                       | -               | -           | 5,059,907 | -           | \$5,059,907  | -                       | -               | -           | -     | -           | -            | \$- |





**Oakland**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - Report of Cash Balances**  
**July 1, 2020 through June 30, 2021**  
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. |   |  |   |  |                                 |                        |                 |
|--|---|--|---|--|---------------------------------|------------------------|-----------------|
| A  | B   | C  | D                                       | E  | F                               | G                      | H               |
|  |   | <b>Fund Sources</b>                      |   |  |                                 |                        |                 |
|  |   | <b>Bond Proceeds</b>                     |   | <b>Reserve Balance</b>   | <b>Other Funds</b>              | <b>RPTTF</b>           |                 |
|  | <b>ROPS 20-21 Cash Balances<br/>(07/01/20 - 06/30/21)</b>   | Bonds issued<br>on or before<br>12/31/10 | Bonds issued<br>on or after<br>01/01/11 | Prior ROPS<br>RPTTF and<br>Reserve<br>Balances retained<br>for future<br>period(s) | Rent, grants,<br>interest, etc. | Non-Admin<br>and Admin | <b>Comments</b> |
| 1  | <b>Beginning Available Cash Balance (Actual 07/01/20)</b><br>RPTTF amount should exclude "A" period distribution amount.  | 6,129,229                                | 6,096,818                               | 30,223,700   | 1,545,366                       | 10,575,802             |                 |
| 2  | <b>Revenue/Income (Actual 06/30/21)</b><br>RPTTF amount should tie to the ROPS 20-21 total distribution from the County Auditor-Controller                        | 400,261                                  | 6,285                                   | -  | 1,277,234                       | 53,165,530             |                 |
| 3  | <b>Expenditures for ROPS 20-21 Enforceable Obligations (Actual 06/30/21)</b>  | 221,700                                  | 10,020,000                              | 30,223,700   | 49,282                          | 18,730,839             |                 |
| 4  | <b>Retention of Available Cash Balance (Actual 06/30/21)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 858,799                                  | 5,065,607                               | -  | -                               | 25,431,314             |                 |
| 5  | <b>ROPS 20-21 RPTTF Prior Period Adjustment</b><br>RPTTF amount should tie to the Agency's ROPS 20-21 PPA form submitted to the CAC                               |  | No entry required                       |  |                                 | 383,944                |                 |
| 6  | <b>Ending Actual Available Cash Balance (06/30/21)</b><br>C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)   | <b>\$5,448,991</b>                       | <b>\$(8,982,504)</b>                    | <b>\$-</b>   | <b>\$2,773,318</b>              | <b>\$19,195,235</b>    |                 |

**Oakland**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - Notes**  
**July 1, 2023 through June 30, 2024**

| Item # | Notes/Comments |
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**Oakland**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - Notes**  
**July 1, 2023 through June 30, 2024**

| Item # | Notes/Comments |
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**Oakland**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - Notes**  
**July 1, 2023 through June 30, 2024**

| Item # | Notes/Comments |
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