

**Recognized Obligation Payment Schedule (ROPS 23-24) - Summary  
Filed for the July 1, 2023 through June 30, 2024 Period**

**Successor Agency:** Santa Ana

**County:** Orange

| <b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b> | <b>23-24A Total<br/>(July - December)</b> | <b>23-24B Total<br/>(January - June)</b> | <b>ROPS 23-24<br/>Total</b> |
|---|---|--|-----------------------------|
| <b>A Enforceable Obligations Funded as Follows (B+C+D)</b>                        | <b>\$ 113,236</b>                         | <b>\$ 113,236</b>                        | <b>\$ 226,472</b>           |
| B Bond Proceeds   | -   | -  | -                           |
| C Reserve Balance   | -   | -  | -                           |
| D Other Funds   | 113,236                                   | 113,236                                  | 226,472                     |
| <b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>                      | <b>\$ 10,750,547</b>                      | <b>\$ 1,101,242</b>                      | <b>\$ 11,851,789</b>        |
| F RPTTF   | 10,688,047                                | 1,038,742                                | 11,726,789                  |
| G Administrative RPTTF  | 62,500                                    | 62,500                                   | 125,000                     |
| <b>H Current Period Enforceable Obligations (A+E)</b>                             | <b>\$ 10,863,783</b>                      | <b>\$ 1,214,478</b>                      | <b>\$ 12,078,261</b>        |

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Santa Ana**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - ROPS Detail**  
**July 1, 2023 through June 30, 2024**

| A      | B  | C                             | D                        | E                          | F                                 | G   | H            | I                            | J       | K                | L                       | M               | N           | O            | P           | Q            | R                       | S               | T           | U           | V           | W            |
|--------|--|-------------------------------|--------------------------|----------------------------|-----------------------------------|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|--------------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|
| Item # | Project Name   | Obligation Type               | Agreement Execution Date | Agreement Termination Date | Payee                             | Description   | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |              |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |             |             | 23-24B Total |
|        |  |                               |                          |                            |                                   |   |              |                              |         |                  | Fund Sources            |                 |             |              |             |              | Fund Sources            |                 |             |             |             |              |
|        |  |                               |                          |                            |                                   |   |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF        | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF       | Admin RPTTF |              |
|        |  |                               |                          |                            |                                   |   |              | \$74,453,479                 |         | \$12,078,261     | \$-                     | \$-             | \$113,236   | \$10,688,047 | \$62,500    | \$10,863,783 | \$-                     | \$-             | \$113,236   | \$1,038,742 | \$62,500    | \$1,214,478  |
| 28     | DDA - Sycamore Parking Concepts                      | OPA/DDA/ Construction         | 12/16/ 2002              | 06/30/2029                 | Sycamore Parking Concepts         | Development of Sycamore Garage (Pkg Structure)      | Merged       | 1,065,000                    | N       | \$180,000        | -                       | -               | -           | 90,000       | -           | \$90,000     | -                       | -               | -           | 90,000      | -           | \$90,000     |
| 30     | Erickson Lease Agreement - Honda                     | Business Incentive Agreements | 01/19/ 2006              | 06/30/2032                 | Erickson Prop. Corp.              | Leasehold Rights on AutoMall Property               | Merged       | 1,019,119                    | N       | \$226,472        | -                       | -               | 113,236     | -            | -           | \$113,236    | -                       | -               | 113,236     | -           | -           | \$113,236    |
| 33     | Off Site Improvements (Nexus)                        | Improvement/ Infrastructure   | 04/04/ 2005              | 06/30/2032                 | Various                           | Construction of Publicly Owned Improvements - Nexus | Merged       | 5,000,000                    | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 34     | Project Costs for Item #33                           | Project Management Costs      | 04/04/ 2005              | 06/30/2032                 | Successor Agency / Various        | Project Management / Services                       | Merged       | 123,250                      | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 35     | SA Venture Partnership & Other MainPlace Agreements  | OPA/DDA/ Construction         | 05/15/ 1984              | 06/30/2032                 | Various                           | Permit Fee Obligation for Improvements              | Merged       | 1,600,000                    | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 36     | Project Costs for Item #35                           | Project Management Costs      | 05/15/ 1984              | 06/30/2032                 | Successor Agency / Various        | Project Management / Services                       | Merged       | 100,000                      | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 37     | DDA - Discovery Science Center                       | OPA/DDA/ Construction         | 04/21/ 1997              | 06/30/2032                 | City of Santa Ana                 | Permit Fee Obligation for Expansion                 | Merged       | 199,000                      | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 62     | Audited Financial Statements / Due Diligence Reviews | Professional Services         | 05/14/ 2003              | 06/30/2032                 | MGO / City of Santa Ana / Various | Required Per Bond Documents / AB 1484               | Merged       | 45,000                       | N       | \$5,000          | -                       | -               | -           | 5,000        | -           | \$5,000      | -                       | -               | -           | -           | -           | \$-          |
| 63     | Employee Pension Liability                           | Unfunded Liabilities          | 02/01/ 2012              | 06/30/2032                 | CalPERS / Successor Agency        | Public Employee Defined Benefit Pension Plan        | Merged       | 867,809                      | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 64     | Other Postemployment Benefits (OPEB)                 | Unfunded Liabilities          | 02/01/ 2012              | 06/30/2032                 | Successor Agency / Various        | OPEB Liability for Successor Agency Staff           | Merged       | 182,872                      | N       | \$-              | -                       | -               | -           | -            | -           | \$-          | -                       | -               | -           | -           | -           | \$-          |
| 66     | Successor Agency Admin.                              | Admin Costs                   | 02/01/ 2012              | 06/30/2032                 | Successor Agency / Various        | Operating costs                                     | Merged       | 760,000                      | N       | \$125,000        | -                       | -               | -           | -            | 62,500      | \$62,500     | -                       | -               | -           | -           | 62,500      | \$62,500     |

| A      | B  | C                           | D                        | E                          | F   | G   | H            | I                            | J       | K                | L                       | M               | N           | O         | P           | Q            | R                       | S               | T           | U       | V           | W            |
|--------|--|-----------------------------|--------------------------|----------------------------|---|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|---------|-------------|--------------|
| Item # | Project Name   | Obligation Type             | Agreement Execution Date | Agreement Termination Date | Payee                                     | Description   | Project Area | Total Outstanding Obligation | Retired | ROPS 23-24 Total | ROPS 23-24A (Jul - Dec) |                 |             |           |             | 23-24A Total | ROPS 23-24B (Jan - Jun) |                 |             |         |             | 23-24B Total |
|        |  |                             |                          |                            |   |   |              |                              |         |                  | Fund Sources            |                 |             |           |             |              | Fund Sources            |                 |             |         |             |              |
|        |  |                             |                          |                            |   |   |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF   | Admin RPTTF |              |
| 119    | Employee Layoff/ Termination Payment Obligations       | Unfunded Liabilities        | 02/01/2012               | 06/30/2032                 | Successor Agency / Employees              | Section 34171 (d)(1)(C) - Collective Bargaining Agreements for Layoffs / Terminations | Merged       | -                            | Y       | \$-              | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 160    | 2018 Tax Allocation Bonds Series A                     | Bonds Issued After 12/31/10 | 11/08/2018               | 09/01/2031                 | Bank of New York Mellon                   | Debt service on bonds to refund 2003 Bonds and 2011 Bonds                             |              | 11,415,375                   | N       | \$1,269,000      | -                       | -               | -           | 1,059,875 | -           | \$1,059,875  | -                       | -               | -           | 209,125 | -           | \$209,125    |
| 161    | 2018 Tax Allocation Bonds Series A- Indenture of Trust | Fees                        | 11/08/2018               | 06/30/2032                 | Keyser Marston Associates / Urban Futures | Continuing disclosure   |              | 18,600                       | N       | \$1,550          | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | 1,550   | -           | \$1,550      |
| 162    | 2018 Tax Allocation Bonds Series A- Indenture of Trust | Fees                        | 11/08/2018               | 06/30/2032                 | BLX                                       | Arbitrage rebate analysis   |              | 19,500                       | N       | \$1,500          | -                       | -               | -           | 1,500     | -           | \$1,500      | -                       | -               | -           | -       | -           | \$-          |
| 163    | 2018 Tax Allocation Bonds Series A- Indenture of Trust | Fees                        | 11/08/2018               | 06/30/2032                 | Bank of NY Mellon                         | Trustee fees  |              | 16,200                       | N       | \$1,800          | -                       | -               | -           | 1,800     | -           | \$1,800      | -                       | -               | -           | -       | -           | \$-          |
| 164    | 2018 Tax Allocation Bonds Series B                     | Bonds Issued After 12/31/10 | 11/08/2018               | 09/01/2028                 | Bank of New York Mellon                   | Debt service on bonds to refund 2003 Bonds and 2011 Bonds                             |              | 51,992,954                   | N       | \$10,264,139     | -                       | -               | -           | 9,526,572 | -           | \$9,526,572  | -                       | -               | -           | 737,567 | -           | \$737,567    |
| 165    | 2018 Tax Allocation Bonds Series B- Indenture of Trust | Fees                        | 11/08/2018               | 06/30/2029                 | Keyser Marston Associates / Urban Futures | Continuing disclosure   |              | 4,500                        | N       | \$500            | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | 500     | -           | \$500        |
| 166    | 2018 Tax Allocation Bonds Series B- Indenture of Trust | Fees                        | 11/08/2018               | 06/30/2029                 | BLX                                       | Arbitrage rebate analysis   |              | 13,500                       | N       | \$1,500          | -                       | -               | -           | 1,500     | -           | \$1,500      | -                       | -               | -           | -       | -           | \$-          |
| 167    | 2018 Tax Allocation Bonds Series B- Indenture of Trust | Fees                        | 11/08/2018               | 06/30/2029                 | Bank of NY Mellon                         | Trustee fees  |              | 10,800                       | N       | \$1,800          | -                       | -               | -           | 1,800     | -           | \$1,800      | -                       | -               | -           | -       | -           | \$-          |

**Santa Ana**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - Report of Cash Balances**  
**July 1, 2020 through June 30, 2021**  
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. |   |  |   |  |                                 |                        |                 |
|--|---|--|---|--|---------------------------------|------------------------|-----------------|
| A  | B   | C  | D                                       | E  | F                               | G                      | H               |
|  |   | <b>Fund Sources</b>                      |   |  |                                 |                        |                 |
|  |   | <b>Bond Proceeds</b>                     |   | <b>Reserve Balance</b>   | <b>Other Funds</b>              | <b>RPTTF</b>           |                 |
|  | <b>ROPS 20-21 Cash Balances<br/>(07/01/20 - 06/30/21)</b>   | Bonds issued<br>on or before<br>12/31/10 | Bonds issued<br>on or after<br>01/01/11 | Prior ROPS<br>RPTTF and<br>Reserve<br>Balances retained<br>for future<br>period(s) | Rent, grants,<br>interest, etc. | Non-Admin<br>and Admin | <b>Comments</b> |
| <b>1</b>   | <b>Beginning Available Cash Balance (Actual 07/01/20)</b><br>RPTTF amount should exclude "A" period distribution amount.  |  | 1,398                                   |  | 804,047                         | 1,941,356              |                 |
| <b>2</b>   | <b>Revenue/Income (Actual 06/30/21)</b><br>RPTTF amount should tie to the ROPS 20-21 total distribution from the County Auditor-Controller                        |  | 6                                       |  | 238,495                         | 2,814,465              |                 |
| <b>3</b>   | <b>Expenditures for ROPS 20-21 Enforceable Obligations (Actual 06/30/21)</b>  |  |   |  | 226,471                         | 3,360,843              |                 |
| <b>4</b>   | <b>Retention of Available Cash Balance (Actual 06/30/21)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s) |  | 1,404                                   |  |                                 |                        |                 |
| <b>5</b>   | <b>ROPS 20-21 RPTTF Prior Period Adjustment</b><br>RPTTF amount should tie to the Agency's ROPS 20-21 PPA form submitted to the CAC                               |  | No entry required                       |  |                                 | 121,817                |                 |
| <b>6</b>   | <b>Ending Actual Available Cash Balance (06/30/21)</b><br><b>C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)</b>  | \$-                                      | \$-                                     | \$-  | \$816,071                       | \$1,273,161            |                 |

**Santa Ana**  
**Recognized Obligation Payment Schedule (ROPS 23-24) - Notes**  
**July 1, 2023 through June 30, 2024**

| Item # | Notes/Comments |
|--------|----------------|
| 28     |                |
| 30     |                |
| 33     |                |
| 34     |                |
| 35     |                |
| 36     |                |
| 37     |                |
| 62     |                |
| 63     |                |
| 64     |                |
| 66     |                |
| 119    |                |
| 160    |                |
| 161    |                |
| 162    |                |
| 163    |                |
| 164    |                |
| 165    |                |
| 166    |                |
| 167    |                |