

**Recognized Obligation Payment Schedule (ROPS 24-25) - Summary
Filed for the July 1, 2024 through June 30, 2025 Period**

Successor Agency: Ontario

County: San Bernardino

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 24-25A Total (July - December) | 24-25B Total (January - June) | ROPS 24-25 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ - | \$ - | \$ - |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 9,053,534 | \$ 471,427 | \$ 9,524,961 |
| F RPTTF | 9,053,534 | 471,427 | 9,524,961 |
| G Administrative RPTTF | - | - | - |
| H Current Period Enforceable Obligations (A+E) | \$ 9,053,534 | \$ 471,427 | \$ 9,524,961 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Ontario
Recognized Obligation Payment Schedule (ROPS 24-25) - ROPS Detail
July 1, 2024 through June 30, 2025

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|---|-------------------------------|--------------------------|----------------------------|-----------------------------|--|---------------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 24-25 Total | ROPS 24-25A (Jul - Dec) | | | | | 24-25A Total | ROPS 24-25B (Jan - Jun) | | | | | 24-25B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$18,984,789 | | \$9,524,961 | \$- | \$- | \$- | \$9,053,534 | \$- | \$9,053,534 | \$- | \$- | \$- | \$471,427 | \$- | \$471,427 |
| 1 | Convention Center / 1993 Tax Allocation Bonds | Bond Reimbursement Agreements | 06/01/1993 | 08/01/2025 | US Bank & Trust | Senior Parity Debt re: construction of a convention center | Merged Project Area | 10,586,322 | N | \$7,219,015 | - | - | - | 7,164,385 | - | \$7,164,385 | - | - | - | 54,630 | - | \$54,630 |
| 2 | Project Area No. 1 / 1995 Tax Allocation Bonds | Bond Reimbursement Agreements | 08/01/1995 | 08/01/2025 | US Bank & Trust | Senior Parity Debt re: development of Project Area No. 1 | Merged Project Area | 1,455,682 | N | \$1,001,053 | - | - | - | 839,347 | - | \$839,347 | - | - | - | 161,706 | - | \$161,706 |
| 4 | Low/Mod Housing / 2002 Housing Set-Aside Loan from Fannie Mae | Third-Party Loans | 02/01/2002 | 08/01/2029 | US Bank & Trust | Senior Parity Debt re: increase, improve and preserve the community's supply of low/mod income housing available | Merged Project Area | 6,191,842 | N | \$1,034,893 | - | - | - | 914,802 | - | \$914,802 | - | - | - | 120,091 | - | \$120,091 |
| 10 | Ontario Airport Towers / 2007 Owners Participation Agreement | OPA/DDA/ Construction | 09/04/2007 | 09/14/2037 | Ontario Airport Center, LLC | Third Party Obligation/ Contract re: public infrastructure improvements | Merged Project Area | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 29 | Redevelopment Issued Bonds | Fees | 06/01/1993 | 08/01/2029 | US Bank & Trust | Operational / Project Direct related expenses | Merged Project Area | 40,000 | N | \$20,000 | - | - | - | 10,000 | - | \$10,000 | - | - | - | 10,000 | - | \$10,000 |
| 138 | Administration and Overhead Allocation | Admin Costs | 07/01/2012 | 09/01/2037 | City of Ontario | Administrative Overhead per H&S 34171(b) | Merged Project Area | 710,943 | N | \$250,000 | - | - | - | 125,000 | - | \$125,000 | - | - | - | 125,000 | - | \$125,000 |

Ontario
Recognized Obligation Payment Schedule (ROPS 24-25) - Report of Cash Balances
July 1, 2021 through June 30, 2022
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | | |
|--|---|------------------------------------|-----------------------------------|---|------------------------------|---------------------|---|-------------------------------------|
| A | B | C | D | E | F | G | H | |
| | ROPS 21-22 Cash Balances (07/01/21 - 06/30/22) | Fund Sources | | | | | Comments | |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/21) RPTTF amount should exclude "A" period distribution amount. | 2,877,281 | | | 3,589,539 | 2,415,836 | C1 and F1: Ending Available Cash Balance as reported on ROPS 2023-24 Cash Balance Form. G1: Ending Available Cash Balance as reported on ROPS 2022-23 Cash Balance form | |
| 2 | Revenue/Income (Actual 06/30/22) RPTTF amount should tie to the ROPS 21-22 total distribution from the County Auditor-Controller | | | | | 10,331,034 | G1: RPTTF Distribution Amount (ROPS 2021-22A: \$8,710,067 ROPS2021-22B: \$1,620,967 | |
| 3 | Expenditures for ROPS 21-22 Enforceable Obligations (Actual 06/30/22) | | | | | 9,267,417 | Actual expenditures reported on 2021-22 PPA | |
| 4 | Retention of Available Cash Balance (Actual 06/30/22) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | | | |
| 5 | ROPS 21-22 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 21-22 PPA form submitted to the CAC | | No entry required | | | | 25,780 | PPA amount reported on 2021-22 form |
| 6 | Ending Actual Available Cash Balance (06/30/22) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | \$2,877,281 | \$- | \$- | \$3,589,539 | \$3,453,673 | | |

Ontario
Recognized Obligation Payment Schedule (ROPS 24-25) - Notes
July 1, 2024 through June 30, 2025

| Item # | Notes/Comments |
|---------------|-----------------------|
| 1 | |
| 2 | |
| 4 | |
| 10 | |
| 29 | |
| 138 | |