

**Recognized Obligation Payment Schedule (ROPS 22-23) - Summary**  
**Filed for the July 1, 2022 through June 30, 2023 Period**

**Successor Agency:** Anaheim

**County:** Orange

| <b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b> | <b>22-23A Total<br/>(July -<br/>December)</b> | <b>22-23B Total<br/>(January -<br/>June)</b> | <b>ROPS 22-23<br/>Total</b> |
|---|---|--|-----------------------------|
| <b>A Enforceable Obligations Funded as Follows (B+C+D)</b>                        | <b>\$ 1,758,540</b>                           | <b>\$ 151,180</b>                            | <b>\$ 1,909,720</b>         |
| B Bond Proceeds   | 140,393                                       | -  | 140,393                     |
| C Reserve Balance   | -   | -  | -                           |
| D Other Funds   | 1,618,147                                     | 151,180                                      | 1,769,327                   |
| <b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)</b>                      | <b>\$ 9,336,175</b>                           | <b>\$ 12,497,932</b>                         | <b>\$ 21,834,107</b>        |
| F RPTTF   | 9,101,175                                     | 12,262,932                                   | 21,364,107                  |
| G Administrative RPTTF  | 235,000                                       | 235,000                                      | 470,000                     |
| <b>H Current Period Enforceable Obligations (A+E)</b>                             | <b>\$ 11,094,715</b>                          | <b>\$ 12,649,112</b>                         | <b>\$ 23,743,827</b>        |

**Certification of Oversight Board Chairman:**

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Anaheim**  
**Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail**  
**July 1, 2022 through June 30, 2023**

| A      | B                              | C                                  | D                        | E                          | F                                  | G   | H            | I                            | J       | K                | L                       | M               | N           | O           | P           | Q            | R                       | S               | T           | U            | V           | W            |
|--------|--------------------------------|------------------------------------|--------------------------|----------------------------|------------------------------------|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|--------------|-------------|--------------|
| Item # | Project Name                   | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee                              | Description                                     | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) |                 |             |             |             | 22-23A Total | ROPS 22-23B (Jan - Jun) |                 |             |              |             | 22-23B Total |
|        |                                |                                    |                          |                            |                                    |   |              |                              |         |                  | Fund Sources            |                 |             |             |             |              | Fund Sources            |                 |             |              |             |              |
|        |                                |                                    |                          |                            |                                    |   |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF       | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF        | Admin RPTTF |              |
|        |                                |                                    |                          |                            |                                    |   |              | \$216,667,544                |         | \$23,743,827     | \$140,393               | \$-             | \$1,618,147 | \$9,101,175 | \$235,000   | \$11,094,715 | \$-                     | \$-             | \$151,180   | \$12,262,932 | \$235,000   | \$12,649,112 |
| 50     | Tax Allocation Refunding Bonds | Bonds Issued On or Before 12/31/10 | 12/01/2007               | 02/01/2031                 | U.S. Bank                          | DEBT: Debt service on Series B & D              | Merged       | 44,695,207                   | N       | \$3,869,077      | 140,393                 | -               | 1,466,967   | 2,261,717   | -           | \$3,869,077  | -                       | -               | -           | -            | -           | \$-          |
| 54     | Fiscal agent/arbitrage svcs    | Fees                               | 02/25/2010               | 02/01/2031                 | Per Bond Docs                      | DEBT: Fiscal agent/arbitrage services           | Merged       | 506,317                      | N       | \$20,000         | -                       | -               | -           | 6,000       | -           | \$6,000      | -                       | -               | -           | 14,000       | -           | \$14,000     |
| 56     | HUD 108 Loan-Capital Projects  | CDBG/HUD Repayment to City/County  | 02/25/2010               | 08/01/2030                 | The Bank of NY Mellon              | DEBT: Packing House Restoration                 | Merged       | 3,922,037                    | N       | \$489,814        | -                       | -               | -           | 427,842     | -           | \$427,842    | -                       | -               | -           | 61,972       | -           | \$61,972     |
| 58     | HUD 108 Loan-Westgate          | CDBG/HUD Repayment to City/County  | 08/07/2003               | 08/01/2023                 | The Bank of NY Mellon              | DEBT: Anaheim Westgate Project                  | Merged       | 1,798,805                    | N       | \$1,047,015      | -                       | -               | -           | 1,025,224   | -           | \$1,025,224  | -                       | -               | -           | 21,791       | -           | \$21,791     |
| 63     | External Project Costs         | Professional Services              | 08/07/2003               | 02/01/2031                 | Consultants/Other                  | DEBT: Services/Hard & Soft Costs/ Fees          | Merged       | 459,998                      | N       | \$23,000         | -                       | -               | -           | 3,000       | -           | \$3,000      | -                       | -               | -           | 20,000       | -           | \$20,000     |
| 66     | River Valley Redev. Proj. Area | OPA/DDA/ Construction              | 06/30/1987               | 11/29/2041                 | Savi Ranch Valley Irrig. Co.       | CONTRACTS: Note Payable                         | Merged       | 3,354,098                    | N       | \$501,877        | -                       | -               | -           | 501,877     | -           | \$501,877    | -                       | -               | -           | -            | -           | \$-          |
| 68     | Anaheim Westgate Center Proj.  | Miscellaneous                      | 02/01/2003               | 02/01/2058                 | Annie (Loan) Pham                  | CONTRACTS: Ground lease agreement               | Merged       | 5,965,936                    | N       | \$114,347        | -                       | -               | -           | -           | -           | \$-          | -                       | -               | -           | 114,347      | -           | \$114,347    |
| 70     | 8.9-acre SoCal Edison          | Miscellaneous                      | 04/30/2001               | 02/28/2043                 | Katella Operating Property II, LLC | CONTRACTS: Sublease/ sublicense easement agr.   | Merged       | 14,501,035                   | N       | \$570,576        | -                       | -               | -           | 285,288     | -           | \$285,288    | -                       | -               | -           | 285,288      | -           | \$285,288    |
| 71     | Shoe City lease                | Miscellaneous                      | 06/01/2003               | 06/30/2058                 | Leedy Ying Trust                   | CONTRACTS: Lease                                | Merged       | 1,683,377                    | N       | \$37,110         | -                       | -               | -           | 18,402      | -           | \$18,402     | -                       | -               | -           | 18,708       | -           | \$18,708     |
| 75     | External Project Costs         | Professional Services              | 07/01/2010               | 06/30/2058                 | Consultants/Other                  | CONTRACTS: Services/Hard & Soft Costs/ Fees     | Merged       | 511,666                      | N       | \$7,200          | -                       | -               | -           | 3,600       | -           | \$3,600      | -                       | -               | -           | 3,600        | -           | \$3,600      |
| 103    | External Project Costs         | Professional Services              | 03/12/2008               | 06/30/2017                 | Consultants/Other                  | WESTGATE: Services/Hard & Soft Costs/ Fees      | Merged       | -                            | N       | \$-              | -                       | -               | -           | -           | -           | \$-          | -                       | -               | -           | -            | -           | \$-          |
| 114    | Avon Dakota Revitalization     | Miscellaneous                      | 06/01/2010               | 12/31/2075                 | Related                            | AVON DAKOTA: Property acquisition & development | Merged       | 3,084,533                    | N       | \$3,084,533      | -                       | -               | -           | 1,542,266   | -           | \$1,542,266  | -                       | -               | -           | 1,542,267    | -           | \$1,542,267  |

| A      | B   | C                         | D                        | E                          | F                         | G  | H            | I                            | J       | K                | L                       | M               | N           | O       | P           | Q            | R                       | S               | T           | U       | V           | W            |
|--------|---|---------------------------|--------------------------|----------------------------|---------------------------|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|---------|-------------|--------------|-------------------------|-----------------|-------------|---------|-------------|--------------|
| Item # | Project Name  | Obligation Type           | Agreement Execution Date | Agreement Termination Date | Payee                     | Description  | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) |                 |             |         |             | 22-23A Total | ROPS 22-23B (Jan - Jun) |                 |             |         |             | 22-23B Total |
|        |   |                           |                          |                            |                           |  |              |                              |         |                  | Fund Sources            |                 |             |         |             |              | Fund Sources            |                 |             |         |             |              |
|        |   |                           |                          |                            |                           |  |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF   | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF   | Admin RPTTF |              |
| 115    | Avon Dakota Revitalization  | Miscellaneous             | 06/01/2010               | 12/31/2075                 | TBD                       | AVON DAKOTA: Relocation Costs  | Merged       | 600,000                      | N       | \$600,000        | -                       | -               | -           | 300,000 | -           | \$300,000    | -                       | -               | -           | 300,000 | -           | \$300,000    |
| 116    | Project Management  | Project Management Costs  | 06/01/2010               | 06/30/2020                 | Staff                     | AVON DAKOTA: Project Support   | Merged       | 65,000                       | N       | \$65,000         | -                       | -               | -           | 32,500  | -           | \$32,500     | -                       | -               | -           | 32,500  | -           | \$32,500     |
| 117    | External Project Costs  | Professional Services     | 06/01/2010               | 06/30/2020                 | Consultants/Other         | AVON DAKOTA: Services/Hard & Soft Costs/ Fees                          | Merged       | 150,000                      | N       | \$150,000        | -                       | -               | -           | 75,000  | -           | \$75,000     | -                       | -               | -           | 75,000  | -           | \$75,000     |
| 135    | Administrative Cost Allowance   | Admin Costs               | 01/01/2014               | 12/31/1941                 | City of Anaheim           | ADMIN: Pursuant to AB26 (3% of RPTTF)                                  | Merged       | 470,000                      | N       | \$470,000        | -                       | -               | -           | -       | 235,000     | \$235,000    | -                       | -               | -           | -       | 235,000     | \$235,000    |
| 137    | Coop. Agr. - Reimb of Costs   | Unfunded Liabilities      | 02/01/2012               | 12/21/2049                 | City of Anaheim           | ADMIN: Ongoing pension obligation                                      | Merged       | -                            | Y       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 151    | Westgate Remediation (Previous ROPS Line 100)   | Remediation               | 03/12/2008               | 12/31/2044                 | Various                   | Westgate: Settlement Agreement/ Reimbursement                          | Merged       | 15,246,669                   | N       | \$544,418        | -                       | -               | -           | 272,209 | -           | \$272,209    | -                       | -               | -           | 272,209 | -           | \$272,209    |
| 185    | Administrative Cost Allowance to Housing Successor Per AB 471 (Previous ROPS Line 156)                                    | Housing Entity Admin Cost | 07/01/2014               | 06/30/2019                 | Anaheim Housing Authority | Legally Enacted Administrative Allowance of RPTTF to Housing Successor | Merged       | -                            | Y       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 186    | Administrative Cost Allowance to Housing Successor Per AB 471 (Retroactive Disallowed Allowance) - Previous ROPS Line 156 | Housing Entity Admin Cost | 07/01/2014               | 06/30/2019                 | Anaheim Housing Authority | Legally Enacted Administrative Allowance of RPTTF to Housing Successor | Merged       | -                            | Y       | \$-              | -                       | -               | -           | -       | -           | \$-          | -                       | -               | -           | -       | -           | \$-          |
| 187    | Domain Project Area Remediation   | Remediation               | 06/22/2012               | 06/30/2020                 | Various                   | EPA Revolving Loan Funds to Use for                                    | Merged       | 302,360                      | N       | \$302,360        | -                       | -               | 151,180     | -       | -           | \$151,180    | -                       | -               | 151,180     | -       | -           | \$151,180    |

| A      | B   | C                                  | D                        | E                          | F  | G  | H            | I                            | J       | K                | L                       | M               | N           | O         | P           | Q            | R                       | S               | T           | U         | V           | W            |     |
|--------|---|------------------------------------|--------------------------|----------------------------|--|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-----|
| Item # | Project Name  | Obligation Type                    | Agreement Execution Date | Agreement Termination Date | Payee  | Description  | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) |                 |             |           |             | 22-23A Total | ROPS 22-23B (Jan - Jun) |                 |             |           |             | 22-23B Total |     |
|        |   |                                    |                          |                            |  |  |              |                              |         |                  | Fund Sources            |                 |             |           |             |              | Fund Sources            |                 |             |           |             |              |     |
|        |   |                                    |                          |                            |  |  |              |                              |         |                  | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              | Bond Proceeds           | Reserve Balance | Other Funds | RPTTF     | Admin RPTTF |              |     |
|        |   |                                    |                          |                            |  | Allowable Fund Remediation Expenses  |              |                              |         |                  |                         |                 |             |           |             |              |                         |                 |             |           |             |              |     |
| 191    | Insurance for Westgate LandFill (Related to Line 151) | Remediation                        | 07/01/2017               | 06/30/2028                 | Beazley ENVIRO CPL Insurance                   | Westgate: Settlement Agreement/ Reimbursement                                  | Merged       | -                            | N       | \$-              | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 192    | Overreported "Other Funds" From Cash Balance Form     | Miscellaneous                      | 01/01/2015               | 12/31/2017                 | City of Anaheim                                | Reimburse Agency for Overstated Cash Reported on ROPS 15-16A Cash Balance Form | Merged       | -                            | Y       | \$-              | -                       | -               | -           | -         | -           | \$-          | -                       | -               | -           | -         | -           | -            | \$- |
| 193    | 2018 Refunding Bonds Series A                         | Bonds Issued On or Before 12/31/10 | 01/04/2018               | 02/01/2031                 | U.S. Bank                                      | DEBT: Debt service on Refunded 2007 Tax Allocation Bonds Series A & C          | Merged       | 118,889,500                  | N       | \$11,807,500     | -                       | -               | -           | 2,326,250 | -           | \$2,326,250  | -                       | -               | -           | 9,481,250 | -           | \$9,481,250  |     |
| 195    | Westgate Remediation - Water Control Board            | Remediation                        | 07/27/2017               | 12/31/2044                 | Santa Ana Regional Water Quality Control Board | Westgate: Settlement Agreement/ Reimbursement                                  | Merged       | 461,006                      | N       | \$40,000         | -                       | -               | -           | 20,000    | -           | \$20,000     | -                       | -               | -           | 20,000    | -           | \$20,000     |     |

**Anaheim**  
**Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances**  
**July 1, 2019 through June 30, 2020**  
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. |   |  |   |  |                                 |                        |  |
|--|---|--|---|--|---------------------------------|------------------------|--|
| A  | B   | C  | D                                       | E  | F                               | G                      | H  |
|  | <b>ROPS 19-20 Cash Balances<br/>(07/01/19 - 06/30/20)</b>   | <b>Fund Sources</b>                      |   |  |                                 |                        | <b>Comments</b>  |
|  |   | <b>Bond Proceeds</b>                     |   | <b>Reserve Balance</b>   | <b>Other Funds</b>              | <b>RPTTF</b>           |  |
|  |   | Bonds issued<br>on or before<br>12/31/10 | Bonds issued<br>on or after<br>01/01/11 | Prior ROPS<br>RPTTF and<br>Reserve<br>Balances retained<br>for future<br>period(s) | Rent, grants,<br>interest, etc. | Non-Admin<br>and Admin |  |
| 1  | <b>Beginning Available Cash Balance (Actual 07/01/19)</b><br>RPTTF amount should exclude "A" period distribution amount.  | 3,045,098                                |   | 5,105,241  | 11,105,997                      | 468,274                | Move \$468,274 from F to G, per meeting with DOF analyst on 2/18/2021. |
| 2  | <b>Revenue/Income (Actual 06/30/20)</b><br>RPTTF amount should tie to the ROPS 19-20 total distribution from the County Auditor-Controller                        | 72,179                                   |   | -  | 1,472,247                       | 32,782,639             |  |
| 3  | <b>Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20)</b>  |  |   | -  | 2,495                           | 29,675,998             |  |
| 4  | <b>Retention of Available Cash Balance (Actual 06/30/20)</b><br>RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 2,976,884                                |   | 5,105,241  | 10,806,422                      |                        |  |
| 5  | <b>ROPS 19-20 RPTTF Prior Period Adjustment</b><br>RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC                               |  | No entry required                       |  |                                 | 3,574,915              |  |
| 6  | <b>Ending Actual Available Cash Balance (06/30/20)</b><br>C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)   | <b>\$140,393</b>                         | <b>\$-</b>                              | <b>\$-</b>   | <b>\$1,769,327</b>              | <b>\$-</b>             |  |

**Anaheim**  
**Recognized Obligation Payment Schedule (ROPS 22-23) - Notes**  
**July 1, 2022 through June 30, 2023**

| Item # | Notes/Comments        |
|--------|-----------------------|
| 50     |                       |
| 54     |                       |
| 56     |                       |
| 58     |                       |
| 63     |                       |
| 66     |                       |
| 68     |                       |
| 70     |                       |
| 71     |                       |
| 75     |                       |
| 103    |                       |
| 114    |                       |
| 115    |                       |
| 116    |                       |
| 117    |                       |
| 135    |                       |
| 137    | Retire ROPS line#137. |
| 151    |                       |
| 185    | Retire ROPS line#185. |
| 186    | Retire ROPS line#186. |
| 187    |                       |
| 191    |                       |
| 192    | Retire ROPS line#192. |
| 193    |                       |
| 195    |                       |