

Recognized Obligation Payment Schedule (ROPS 22-23) - Summary
Filed for the July 1, 2022 through June 30, 2023 Period

Successor Agency: Atascadero

County: San Luis Obispo

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 22-23A Total (July - December) | 22-23B Total (January - June) | ROPS 22-23 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ - | \$ - | \$ - |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 667,806 | \$ 1,195,826 | \$ 1,863,632 |
| F RPTTF | 633,996 | 1,178,066 | 1,812,062 |
| G Administrative RPTTF | 33,810 | 17,760 | 51,570 |
| H Current Period Enforceable Obligations (A+E) | \$ 667,806 | \$ 1,195,826 | \$ 1,863,632 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Atascadero
Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail
July 1, 2022 through June 30, 2023

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W |
|--------|---|--|--------------------------|----------------------------|--|--|---------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) | | | | | 22-23A Total | ROPS 22-23B (Jan - Jun) | | | | | 22-23B Total |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$36,524,422 | | \$1,863,632 | \$- | \$- | \$- | \$633,996 | \$33,810 | \$667,806 | \$- | \$- | \$- | \$1,178,066 | \$17,760 | \$1,195,826 |
| 1 | 2010 Reimbursement/ Bond Financing agreement with City of Atascadero1 | Bond Reimbursement Agreements | 09/01/2010 | 10/01/2040 | City of Atascadero (then passed through to bond holders) | Debt Service on 2010 Bonds | Atascadero #1 | 23,798,423 | N | \$969,113 | - | - | - | 627,681 | - | \$627,681 | - | - | - | 341,432 | - | \$341,432 |
| 2 | 2010 Reimbursement/ Bond Financing agreement with City of Atascadero | Fees | 09/01/2010 | 10/01/2040 | City of Atascadero (then passed through to BNY) | Trustee services for the life of the 2010 Bonds | Atascadero #1 | 107,309 | N | \$2,675 | - | - | - | 2,675 | - | \$2,675 | - | - | - | - | - | \$- |
| 3 | 2004/2005 Redevelopment Bonds | Bonds Issued On or Before 12/31/10 | 11/01/2004 | 09/01/2034 | Bank of New York Mellon | Debt Service on 2004/2005 Bonds | Atascadero #1 | 11,047,450 | N | \$836,634 | - | - | - | - | - | \$- | - | - | - | 836,634 | - | \$836,634 |
| 5 | 2004/2005 Redevelopment Bonds | Bonds Issued On or Before 12/31/10 | 11/01/2004 | 09/01/2034 | Bank of New York Mellon | Trustee services for the life of the 2004/2005 Bonds | Atascadero #1 | 70,860 | N | \$3,640 | - | - | - | 3,640 | - | \$3,640 | - | - | - | - | - | \$- |
| 6 | City Loan #1 entered into in 1998 | City/County Loan (Prior 06/28/11), Cash exchange | 11/01/1998 | 01/01/2099 | City of Atascadero | Loan for Start-up costs | Atascadero #1 | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 7 | City Loan #2 entered into in 2001 | City/County Loan (Prior 06/28/11), Cash exchange | 06/28/2001 | 01/01/2099 | City of Atascadero | Revolving Loan | Atascadero #1 | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 8 | City Loan #3 entered into in 2002 | City/County Loan (Prior 06/28/11), Cash exchange | 06/12/2002 | 01/01/2099 | City of Atascadero | Loan for purchase of building housing an adult store | Atascadero #1 | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- |
| 10 | Administration Allowance | Admin Costs | 01/01/2014 | 06/30/2041 | City of Atascadero | Administrative expenses for successor agency in accordance with AB1X26 | Atascadero #1 | 1,500,380 | N | \$51,570 | - | - | - | - | 33,810 | \$33,810 | - | - | - | - | 17,760 | \$17,760 |

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | |
|--------|--|------------------------------------|--------------------------|----------------------------|------------------|--|---------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-------------------------|-----------------|-------------|-------|-------------|--------------|-----|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) | | | | | 22-23A Total | ROPS 22-23B (Jan - Jun) | | | | | 22-23B Total | |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | |
| | | | | | | through Bond retirement including - office expense, postage, legal notices, computer costs, phone costs, operations, professional development, direct staff time, general overhead | | | | | | | | | | | | | | | | | |
| 124 | Historic City Hall Earthquake Repair/Rehab Project | Improvement/Infrastructure | 01/01/2014 | 01/01/2099 | FEMA | FEMA grant adjustments | Atascadero #1 | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | - | \$- |
| 125 | Historic City Hall Earthquake Repair/Rehab Project | Improvement/Infrastructure | 01/01/2014 | 01/01/2099 | CalOES | Cal OES grant adjustments | Atascadero #1 | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | - | \$- |
| 132 | 2010 Reimbursement/Bond Financing agreement with City of Atascadero1 | Bonds Issued On or Before 12/31/10 | 11/01/2015 | 06/30/2017 | Wildan Financial | Arbitrage calculation required by bond covenants | | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | - | \$- |

Atascadero
Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances
July 1, 2019 through June 30, 2020
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | |
|--|---|--|---|--|---------------------------------|------------------------|--|
| A | B | C | D | E | F | G | H |
| | | Fund Sources | | | | | |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | ROPS 19-20 Cash Balances (07/01/19 - 06/30/20) | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | Comments |
| 1 | Beginning Available Cash Balance (Actual 07/01/19) RPTTF amount should exclude "A" period distribution amount. | 861,004 | | 1,031,309 | 62,345 | 208,490 | |
| 2 | Revenue/Income (Actual 06/30/20) RPTTF amount should tie to the ROPS 19-20 total distribution from the County Auditor-Controller | 12,361 | | | 29,688 | 1,673,711 | |
| 3 | Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20) | | | 938,830 | 13,953 | 1,734,951 | |
| 4 | Retention of Available Cash Balance (Actual 06/30/20) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | 873,365 | | 92,479 | 48,028 | 114,196 | |
| 5 | ROPS 19-20 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC | | No entry required | | | 33,055 | Per PPA Line 3, \$30,000 was not spent in 2019-2020; however this amount is needed to cover changes in the fiscal agent requirements for the 2004/2005 Bonds in the future |
| 6 | Ending Actual Available Cash Balance (06/30/20) | \$- | \$- | \$- | \$30,052 | \$(1) | |

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| A | B | C | D | E | F | G | H |
|---|---|--|---|--|---------------------------------|------------------------|-----------------|
| | ROPS 19-20 Cash Balances (07/01/19 - 06/30/20) | Fund Sources | | | | | Comments |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | |
| | C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | | | | | | |

Atascadero
Recognized Obligation Payment Schedule (ROPS 22-23) - Notes
July 1, 2022 through June 30, 2023

| Item # | Notes/Comments |
|--------|----------------|
| 1 | |
| 2 | |
| 3 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 10 | |
| 124 | |
| 125 | |
| 132 | |