

**Recognized Obligation Payment Schedule (ROPS 22-23) - Summary
Filed for the July 1, 2022 through June 30, 2023 Period**

Successor Agency: Roseville

County: Placer

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 22-23A Total (July - December) | 22-23B Total (January - June) | ROPS 22-23 Total |
|---|---|--|-----------------------------|
| A Enforceable Obligations Funded as Follows (B+C+D) | \$ - | \$ - | \$ - |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G) | \$ 1,773,806 | \$ 1,525,636 | \$ 3,299,442 |
| F RPTTF | 1,693,946 | 1,475,636 | 3,169,582 |
| G Administrative RPTTF | 79,860 | 50,000 | 129,860 |
| H Current Period Enforceable Obligations (A+E) | \$ 1,773,806 | \$ 1,525,636 | \$ 3,299,442 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

Roseville
Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail
July 1, 2022 through June 30, 2023

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | |
|--------|-----------------------------------|--|--------------------------|----------------------------|------------------------------|--|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-------------------------|-----------------|-------------|-------------|-------------|--------------|-----|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) | | | | | 22-23A Total | ROPS 22-23B (Jan - Jun) | | | | | 22-23B Total | |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | |
| | | | | | | | | \$48,530,475 | | \$3,299,442 | \$- | \$- | \$- | \$1,693,946 | \$79,860 | \$1,773,806 | \$- | \$- | \$- | \$1,475,636 | \$50,000 | \$1,525,636 | |
| 1 | City Loan-969201 (1991) (740020) | City/County Loan (Prior 06/28/11), Cash exchange | 09/04/1991 | 09/04/2029 | City of Roseville-Auto Reply | Formation of the Redevelopment Agency | General | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |
| 2 | City Loan-170000 (1992) (740021) | City/County Loan (Prior 06/28/11), Cash exchange | 02/12/1992 | 02/12/2030 | City of Roseville-Auto Reply | Acquisition of Real Property - 120 Grant St | General | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |
| 3 | City Loan-100000 (1995) (740022) | City/County Loan (Prior 06/28/11), Cash exchange | 09/15/1994 | 09/15/2032 | City of Roseville-Auto Reply | Tower Theater Improvement Project | General | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |
| 5 | City Loan-85671 (1998) (740017) | City/County Loan (Prior 06/28/11), Cash exchange | 03/15/2000 | 03/15/2040 | City of Roseville-Gen Fnd | Underpayment of School District PTs | General | 85,671 | N | \$85,671 | - | - | - | 85,671 | - | \$85,671 | - | - | - | - | - | - | \$- |
| 7 | City Loan-7747948 (2003) (740018) | City/County Loan (Prior 06/28/11), Cash exchange | 12/04/2002 | 12/04/2028 | City of Roseville-Gen Fnd | Formation of Flood Control Project Area | Flood | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |
| 8 | City Loan-3900000 (2002) (740019) | City/County Loan (Prior 06/28/11), Cash exchange | 12/04/2002 | 12/04/2040 | City of Roseville-Gas Tax | Formation of Flood Control Project Area | Flood | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |
| 9 | City Loan-1000000 (2005) (740010) | City/County Loan (Prior 06/28/11), Cash exchange | 09/07/2005 | 09/07/2040 | City of Roseville-SIF | Acquisition of Real Property - 238 Vernon St | General | 969,135 | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |
| 10 | City Loan-3000000 (2009) (740015) | City/County Loan (Prior 06/28/11), Cash exchange | 03/04/2009 | 03/04/2038 | City of Roseville-SIF | Automall Wall Façade Improvement Project | General | 3,225,769 | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | \$- | |

| A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | |
|--------|---|--|--------------------------|----------------------------|----------------------------|---|--------------|------------------------------|---------|------------------|-------------------------|-----------------|-------------|-----------|-------------|--------------|-------------------------|-----------------|-------------|---------|-------------|--------------|-----|
| Item # | Project Name | Obligation Type | Agreement Execution Date | Agreement Termination Date | Payee | Description | Project Area | Total Outstanding Obligation | Retired | ROPS 22-23 Total | ROPS 22-23A (Jul - Dec) | | | | | 22-23A Total | ROPS 22-23B (Jan - Jun) | | | | | 22-23B Total | |
| | | | | | | | | | | | Fund Sources | | | | | | Fund Sources | | | | | | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | |
| 13 | RCDC Loan 5000000 (2010) (740011) | City/County Loan (Prior 06/28/11), Cash exchange | 02/28/2011 | 02/28/2031 | City of Roseville-SIF | Startup funding for RCDC | General | - | Y | \$- | - | - | - | - | - | \$- | - | - | - | - | - | - | \$- |
| 19 | Fiscal Agent Fees Debt Service | Fees | 11/12/2002 | 09/01/2040 | Bank of New York Mellon | Annual Fiscal Agent Fees for Bonds - Paid September | Original | 6,000 | N | \$6,000 | - | - | - | 6,000 | - | \$6,000 | - | - | - | - | - | - | \$- |
| 24 | Continuing Disclosure Reports | Fees | 07/01/2013 | 06/30/2042 | Fraser & Associates | Annual Continuing Disclosure Reports | Original | 5,000 | N | \$5,000 | - | - | - | 5,000 | - | \$5,000 | - | - | - | - | - | - | \$- |
| 29 | Successor Agency Payroll & Admin | Admin Costs | 07/01/2016 | 06/30/2017 | SA Employees & Admin | Successor Agency Payroll & Admin | Original | 129,860 | N | \$129,860 | - | - | - | - | 79,860 | \$79,860 | - | - | - | - | 50,000 | \$50,000 | |
| 40 | Audit Charges | Professional Services | 07/01/2013 | 06/30/2014 | VTD, LLC | Annual Financial Audit | Original | - | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | - | \$- |
| 48 | CITY LOAN-4000000 (740012) | City/County Loan (Prior 06/28/11), Cash exchange | 01/01/2011 | 01/01/2040 | City of Roseville-Gen Fnd | Loan Riverside Avenue Streetscape Project | General | 4,143,353 | N | \$- | - | - | - | - | - | \$- | - | - | - | - | - | - | \$- |
| 49 | City Loan (1500000) (740016) | City/County Loan (Prior 06/28/11), Cash exchange | 01/01/2000 | 01/01/2040 | City of Roseville-Gen Find | Loan Vernon Street Streetscape Project | General | 1,116,632 | N | \$1,116,632 | - | - | - | 1,116,632 | - | \$1,116,632 | - | - | - | - | - | - | \$- |
| 54 | Tax Allocation Bonds - 2014 REFUNDED | Refunding Bonds Issued After 6/27/12 | 09/19/2014 | 09/01/2033 | Bank of New York Mellon | 2014 Bonds (Refunded 2002 Bonds) | Original | 8,367,213 | N | \$128,644 | - | - | - | 128,644 | - | \$128,644 | - | - | - | - | - | - | \$- |
| 55 | Tax Allocation Bonds - 2014 REFUNDED - RESERVE | Reserves | 09/19/2014 | 09/01/2033 | Bank of New York Mellon | RESERVE 2014 Bonds (Refunded 2002 Bonds) | Original | 698,644 | N | \$698,644 | - | - | - | - | - | \$- | - | - | - | 698,644 | - | \$698,644 | |
| 57 | Tax Allocation Bonds - 2016T REFUNDED | Bonds Issued On or Before 12/31/10 | 11/14/2006 | 06/25/2042 | Bank of New York Mellon | 2016 Bonds (Refunded 2006 Bonds) | | 29,006,206 | N | \$351,999 | - | - | - | 351,999 | - | \$351,999 | - | - | - | - | - | - | \$- |
| 58 | Tax Allocation Bonds - 2016T REFUNDED - RESERVE | Reserves | 11/14/2006 | 06/27/2029 | Bank of New York Mellon | RESERVE 2016 Bonds (Refunded 2006 Bonds) | | 776,992 | N | \$776,992 | - | - | - | - | - | \$- | - | - | - | 776,992 | - | \$776,992 | |

Roseville
Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances
July 1, 2019 through June 30, 2020
(Report Amounts in Whole Dollars)

| Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. | | | | | | | |
|--|---|--|---|--|---------------------------------|------------------------|---|
| A | B | C | D | E | F | G | H |
| | | Fund Sources | | | | | |
| | | Bond Proceeds | | Reserve Balance | Other Funds | RPTTF | |
| | ROPS 19-20 Cash Balances (07/01/19 - 06/30/20) | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | Comments |
| 1 | Beginning Available Cash Balance (Actual 07/01/19) RPTTF amount should exclude "A" period distribution amount. | 142,613 | | 1,431,112 | 187,696 | 285,144 | Beginning cash balance as of 7/1/2019. PPA 18-19 \$146,082 + PPA 19-20 \$103,857 + PPA 20-21 \$35,205 |
| 2 | Revenue/Income (Actual 06/30/20) RPTTF amount should tie to the ROPS 19-20 total distribution from the County Auditor-Controller | | | | 152,192 | 3,304,212 | ROPS 19-20A + ROPS 19-20B + Net Interest on Loans. |
| 3 | Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20) | | | 1,421,015 | | 1,769,182 | City Loan payment + D/S payments + Admin Expenses reported on PPA 21-22 \$3,200,294 less (-) Reserve D/S payments \$1,431,112 |
| 4 | Retention of Available Cash Balance (Actual 06/30/20) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | 5,932 | 352,420 | 1,580,029 | Reserves for D/S payments \$1,440,967 + PPA 19-20 \$103,857 + PPA 20-21 \$35,205. And reserves for Other Funds ROPS 21-22 \$352,420 |
| 5 | ROPS 19-20 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC | | No entry required | | | 238,344 | PPA 21-22 \$238,344 |
| 6 | Ending Actual Available Cash Balance (06/30/20) | \$142,613 | \$- | \$4,165 | \$(12,532) | \$1,801 | |

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

| A | B | C | D | E | F | G | H |
|------------------------------------|---|-----------------------------------|---|------------------------------|---------------------|---|-----------------|
| | <p align="center">ROPS 19-20 Cash Balances (07/01/19 - 06/30/20)</p> | Fund Sources | | | | | Comments |
| Bond Proceeds | | | Reserve Balance | Other Funds | RPTTF | | |
| Bonds issued on or before 12/31/10 | | Bonds issued on or after 01/01/11 | Prior ROPS RPTTF and Reserve Balances retained for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | | |
| | | | | | | | |
| | C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5) | | | | | | |

Roseville
Recognized Obligation Payment Schedule (ROPS 22-23) - Notes
July 1, 2022 through June 30, 2023

| Item # | Notes/Comments |
|--------|----------------|
| 1 | Loan paid off |
| 2 | Loan paid off |
| 3 | Loan paid off |
| 5 | |
| 7 | |
| 8 | Loan paid off |
| 9 | |
| 10 | |
| 13 | Retire Loan |
| 19 | |
| 24 | |
| 29 | |
| 40 | |
| 48 | |
| 49 | |
| 54 | |
| 55 | |
| 57 | |
| 58 | |