

Recognized Obligation Payment Schedule (ROPS 22-23) - Summary
Filed for the July 1, 2022 through June 30, 2023 Period

Successor Agency: San Marcos

County: San Diego

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	22-23A Total (July - December)	22-23B Total (January - June)	ROPS 22-23 Total
A Enforceable Obligations Funded as Follows (B+C+D)	\$ 1,749,316	\$ 1,434,371	\$ 3,183,687
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	1,749,316	1,434,371	3,183,687
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G)	\$ 13,709,292	\$ 11,202,475	\$ 24,911,767
F RPTTF	13,611,569	11,104,753	24,716,322
G Administrative RPTTF	97,723	97,722	195,445
H Current Period Enforceable Obligations (A+E)	\$ 15,458,608	\$ 12,636,846	\$ 28,095,454

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____
Signature Date

San Marcos
Recognized Obligation Payment Schedule (ROPS 22-23) - ROPS Detail
July 1, 2022 through June 30, 2023

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 22-23 Total	ROPS 22-23A (Jul - Dec)					22-23A Total	ROPS 22-23B (Jan - Jun)					22-23B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$333,694,686		\$28,095,454	\$-	\$-	\$1,749,316	\$13,611,569	\$97,723	\$15,458,608	\$-	\$-	\$1,434,371	\$11,104,753	\$97,722	\$12,636,846
23	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
24	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
25	1993 Certificates of Participation	Fees	08/01/1993	09/02/2022	BNY	Trustee Fees	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
26	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	1	198	N	\$198	-	-	-	198	-	\$198	-	-	-	-	-	\$-
27	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	2	124	N	\$124	-	-	-	124	-	\$124	-	-	-	-	-	\$-
28	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	BNY	Trustee Fees	3	173	N	\$173	-	-	-	173	-	\$173	-	-	-	-	-	\$-
44	ERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2004	06/30/2014	Successor Agency Housing Fund	ERAF Loan to RDA from Low Mod	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
45	SERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #1	1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
46	SERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #2	2	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
47	SERAF Loan to RDA from Low Mod	SERAF/ERAF	06/30/2010	06/30/2016	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -Project Area #3	3	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
48	Agency Administration/Operations	Admin Costs	07/01/2022	06/30/2023	City of San Marcos	Successor Agency Administrative Costs	All	96,445	N	\$96,445	-	-	-	-	48,223	\$48,223	-	-	-	-	48,222	\$48,222
49	Contract for Attorney Services	Admin Costs	07/01/2022	06/30/2023	LFA & P/ Various as needed	Legal Consulting Services	All	24,000	N	\$24,000	-	-	-	-	12,000	\$12,000	-	-	-	-	12,000	\$12,000

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 22-23 Total	ROPS 22-23A (Jul - Dec)					22-23A Total	ROPS 22-23B (Jan - Jun)					22-23B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
50	Contract for Consulting Services	Admin Costs	07/01/2022	06/30/2023	RSG, Inc./Various as needed	Financial Consulting Services	All	75,000	N	\$75,000	-	-	-	-	37,500	\$37,500	-	-	-	-	37,500	\$37,500
116	SERAF Loan to RDA from Low Mod	SERAF/ ERAF	06/30/2010	06/30/2025	Successor Agency Housing Fund	SERAF Loan to RDA from Low Mod -	Project Areas 1-3	5,475,347	N	\$2,665,000	-	-	-	2,500,000	-	\$2,500,000	-	-	165,000	-	-	\$165,000
124	1994 Revenue Bonds	Fees	03/01/1994	09/02/2022	Successor Agency	Post Issuance Bond Compliance	1, 2 & 3	2,000	N	\$2,000	-	-	-	2,000	-	\$2,000	-	-	-	-	-	\$-
136	Eastgate Apartments	Improvement/ Infrastructure	05/13/2014	05/13/2069	Affirmed Housing	Development & Loan Agreement for the development of an affordable housing project	Low/ Mod 1	-	N	\$-	-	-	-	-	-	\$-	-	-	-	-	-	\$-
140	Tax Allocation Refunding Bonds, Series 2015A	Refunding Bonds Issued After 6/27/12	07/01/2015	10/01/2034	Union Bank	Debt Service		84,988,625	N	\$7,204,891	-	-	-	3,559,141	-	\$3,559,141	-	-	-	3,645,750	-	\$3,645,750
141	Taxable Tax Allocation Refunding Bonds, Series 2015B	Refunding Bonds Issued After 6/27/12	07/01/2015	10/01/2038	Union Bank	Debt Service		150,576,474	N	\$10,425,768	-	-	-	5,129,897	-	\$5,129,897	-	-	-	5,295,871	-	\$5,295,871
142	2015 Series A&B Bonds	Fees	07/01/2015	08/01/2036	Union Bank	Trustee Fees		59,492	N	\$3,850	-	-	-	3,850	-	\$3,850	-	-	-	-	-	\$-
143	2015 Series A&B Bonds	Fees	07/01/2015	08/01/2036	Successor Agency	Post Issuance Bond Compliance		94,500	N	\$2,500	-	-	-	2,500	-	\$2,500	-	-	-	-	-	\$-
145	Taxable Tax Allocation Refunding Bonds, Series 2017	Refunding Bonds Issued After 6/27/12	12/01/2017	10/01/2030	Union Bank	Debt Service		38,423,450	N	\$4,566,498	-	-	-	2,403,366	-	\$2,403,366	-	-	-	2,163,132	-	\$2,163,132
146	Taxable Tax Allocation Refunding Bonds, Series 2017	Fees	12/01/2017	10/01/2030	Union Bank	Trustee Fees		23,146	N	\$2,750	-	-	-	2,750	-	\$2,750	-	-	-	-	-	\$-
147	Taxable Tax Allocation Refunding	Fees	12/01/2017	10/01/2030	Successor Agency	Post Issuance Bond		22,500	N	\$2,500	-	-	-	2,500	-	\$2,500	-	-	-	-	-	\$-

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	
Item #	Project Name	Obligation Type	Agreement Execution Date	Agreement Termination Date	Payee	Description	Project Area	Total Outstanding Obligation	Retired	ROPS 22-23 Total	ROPS 22-23A (Jul - Dec)					22-23A Total	ROPS 22-23B (Jan - Jun)					22-23B Total	
											Fund Sources						Fund Sources						
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
	Bonds, Series 2017					Compliance																	
148	2018 School Pass-Through Tax Revenue Refunding Bonds	Refunding Bonds Issued After 6/27/12	10/01/2018	10/01/2039	Union Bank	Debt Service		53,743,969	N	\$3,018,687	-	-	1,749,316	-	-	\$1,749,316	-	-	1,269,371	-	-		\$1,269,371
149	2018 School Pass-Through Tax Revenue Refunding Bonds	Fees	10/01/2018	10/01/2039	Union Bank	Trustee Fees		44,243	N	\$2,570	-	-	-	2,570	-	\$2,570	-	-	-	-	-		\$-
150	2018 School Pass-Through Tax Revenue Refunding Bonds	Fees	10/01/2018	10/01/2039	Successor Agency	Post Issuance Bond Compliance		45,000	N	\$2,500	-	-	-	2,500	-	\$2,500	-	-	-	-	-		\$-

San Marcos
Recognized Obligation Payment Schedule (ROPS 22-23) - Report of Cash Balances
July 1, 2019 through June 30, 2020
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.							
A	B	C	D	E	F	G	H
		Fund Sources					
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
	ROPS 19-20 Cash Balances (07/01/19 - 06/30/20)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/19) RPTTF amount should exclude "A" period distribution amount.		39,680,562	544,194	701,888	80,973	D1: 2015 bond plus 2017 bond reserve requirement. E1: GL Cash Balance, excluding amounts reported in other categories per the Cash Balance Tips Sheet. F1: 2018/19 Ending Balance G1: ROPS 19/20 Dist offset by PPA amount.
2	Revenue/Income (Actual 06/30/20) RPTTF amount should tie to the ROPS 19-20 total distribution from the County Auditor-Controller		43,794,075		3,744,129	24,774,708	D2: Interest and RPTTF distributions. G2: ROPS 19-20 distributions received 6/1/2019 for 19-20A and 1/2/2020 for 19-20B.
3	Expenditures for ROPS 19-20 Enforceable Obligations (Actual 06/30/20)		43,884,500		3,231,042	24,551,527	D3: 2015 bond and 2017 bond.
4	Retention of Available Cash Balance (Actual 06/30/20) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		38,761,240				D4: Reserve requirements per indenture and debt service for ROPS 20-21 for 2015 bond and 2017 bond.
5	ROPS 19-20 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 19-20 PPA form submitted to the CAC		No entry required			304,154	PPA FY1920

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H
	<p align="center">ROPS 19-20 Cash Balances (07/01/19 - 06/30/20)</p>	Fund Sources					Comments
Bond Proceeds		Reserve Balance	Other Funds	RPTTF			
Bonds issued on or before 12/31/10		Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin		
6	<p>Ending Actual Available Cash Balance (06/30/20) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)</p>	\$-	\$828,897	\$544,194	\$1,214,975	\$-	

San Marcos
Recognized Obligation Payment Schedule (ROPS 22-23) - Notes
July 1, 2022 through June 30, 2023

Item #	Notes/Comments
23	
24	
25	
26	
27	
28	
44	
45	
46	
47	
48	
49	
50	
116	
124	
136	
140	Amounts per Indenture of Trust.
141	Amounts per Indenture of Trust.
142	
143	
145	Amounts per Indenture of Trust.
146	
147	
148	Amount per Bond Pledge Acknowledgement.
149	
150	