

**Approved Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary
Filed for the July 1, 2018 through June 30, 2046 Period**

Successor Agency:	<u>Santa Cruz City</u>
County:	<u>Santa Cruz</u>
Initial ROPS Period	<u>ROPS 18-19A</u>
Final ROPS Period	<u>ROPS 32-33B</u>

Requested Funding for Enforceable Obligations	Total Outstanding Obligation
A Enforceable Obligations Funded as Follows (B+C):	\$ 27,330,723
B Bond Proceeds	23,464,015
C Other Funds	3,866,708
D Redevelopment Property Tax Trust Fund (RPTTF) (E+F):	\$ 26,314,590
E RPTTF	24,999,590
F Administrative RPTTF	1,315,000
G Total Outstanding Enforceable Obligations (A+D):	\$ 53,645,313

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

Name	Title
/s/	
Signature	Date

SANTA CRUZ CITY Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary by ROPS Period
July 1, 2018 through June 30, 2033

A Period July - December					
ROPS Period	Fund Sources				Six-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	
	\$ 9,688,814	\$ 2,473,995	\$ 19,787,423	\$ 665,000	\$ 32,615,232
ROPS 18-19A	7,540,452	7,500	3,467,050	125,000	\$ 11,140,002
ROPS 19-20A	1,959,426	5,450	1,588,578	45,000	\$ 3,598,454
ROPS 20-21A	188,936	5,450	3,440,453	45,000	\$ 3,679,839
ROPS 21-22A	-	244,307	1,698,016	45,000	\$ 1,987,323
ROPS 22-23A	-	249,084	1,742,436	45,000	\$ 2,036,520
ROPS 23-24A	-	263,869	1,769,433	45,000	\$ 2,078,302
ROPS 24-25A	-	1,165,672	919,820	45,000	\$ 2,130,492
ROPS 25-26A	-	261,746	940,395	45,000	\$ 1,247,141
ROPS 26-27A	-	264,917	960,034	45,000	\$ 1,269,951
ROPS 27-28A	-	1,200	567,721	30,000	\$ 598,921
ROPS 28-29A	-	1,200	582,007	30,000	\$ 613,207
ROPS 29-30A	-	1,200	591,018	30,000	\$ 622,218
ROPS 30-31A	-	1,200	604,909	30,000	\$ 636,109
ROPS 31-32A	-	1,200	618,565	30,000	\$ 649,765
ROPS 32-33A	-	-	296,988	30,000	\$ 326,988

B Period January - June						
ROPS Period	Fund Sources				Six-Month Total	Twelve-Month Total
	Bond Proceeds	Other Funds	RPTTF	Admin RPTTF		
	\$ 13,775,201	\$ 1,392,713	\$ 5,212,167	\$ 650,000	\$ 21,030,081	\$ 53,645,313
ROPS 18-19B	-	7,000	978,500	125,000	\$ 1,110,500	\$ 12,250,502
ROPS 19-20B	95,201	5,450	809,595	45,000	\$ 955,246	\$ 4,553,700
ROPS 20-21B	13,680,000	5,450	826,173	45,000	\$ 14,556,623	\$ 18,236,462
ROPS 21-22B	-	244,306	212,437	45,000	\$ 501,743	\$ 2,489,066
ROPS 22-23B	-	249,083	169,346	45,000	\$ 463,429	\$ 2,499,949
ROPS 23-24B	-	282,951	94,821	45,000	\$ 422,772	\$ 2,501,074
ROPS 24-25B	-	256,676	75,396	45,000	\$ 377,072	\$ 2,507,564
ROPS 25-26B	-	261,745	55,035	45,000	\$ 361,780	\$ 1,608,921
ROPS 26-27B	-	75,252	223,393	30,000	\$ 328,645	\$ 1,598,596
ROPS 27-28B	-	1,200	296,625	30,000	\$ 327,825	\$ 926,746
ROPS 28-29B	-	1,200	295,529	30,000	\$ 326,729	\$ 939,936
ROPS 29-30B	-	1,200	294,311	30,000	\$ 325,511	\$ 947,729
ROPS 30-31B	-	1,200	292,855	30,000	\$ 324,055	\$ 960,164
ROPS 31-32B	-	-	291,164	30,000	\$ 321,164	\$ 970,929
ROPS 32-33B	-	-	296,987	30,000	\$ 326,987	\$ 653,975

**SANTA CRUZ CITY APPROVED LAST AND FINAL ROPS
July 1, 2018 through June 30, 2033**

A	B	C	D	E	F	G	I	R	S	T	U	W	X	Y
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Total Outstanding Obligation	18-19A (July - December)				18-19B (January - June)		
								Fund Sources				Fund Sources		
								Bond Proceeds	Other Funds	RPTTF	Admin RPTTF	Other Funds	RPTTF	Admin RPTTF
							\$ 53,645,313	\$ 7,540,452	\$ 7,500	\$ 3,467,050	\$ 125,000	\$ 7,000	\$ 978,500	\$ 125,000
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	4/1/2005	10/1/2031	Bank of New York	Bond issue to fund projects	4,584,795	-	-	255,367		-	71,768	
2	2011 A Housing Bonds	Bonds Issued After 12/31/10	3/7/2011	10/1/2024	BNY/JP Morgan	Bonds issued to fund housing projects	6,398,904	-	-	769,034		-	149,263	
3	2011 B Non Housing Taxable	Bonds Issued After 12/31/10	3/7/2011	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects	16,418,925	-	-	1,650,334		-	425,932	
4	2011 C Non Housing Tax Exempt	Bonds Issued After 12/31/10	3/7/2011	10/1/2026	BNY/JP Morgan	Bonds issued to fund projects	9,507,446	-	-	567,235		-	106,458	
5	Bond expenses	Fees	4/1/2005	10/1/2031	Bank of New York	Bond Trustee Fees	95,000	-	7,500	-		7,000	-	
6	1010 Pacific OPA	OPA/DDA/Construction	1/18/2002	11/12/2033	1010 Pacific Investors	Payments per OPA	3,052,263	-	-	88,249		-	88,249	
7	1280 Shaffer OPA	OPA/DDA/Construction	1/18/2002	11/12/2033	1280 Shaffer Rd Inv.	Payments per OPA	4,732,528	-	-	136,831		-	136,830	
135	Administrative Budget / Contracts for Operations	Admin Costs	7/1/2016	6/30/2033	City of Santa Cruz	Administrative Budget / Contracts for Operations	1,315,000	-	-	-		-	-	
189	Bond Expenditure Agreement - Non-Housing	Bond Funded Project - 2011	7/1/2016	6/30/2019	City of Santa Cruz	Finance redevelopment projects as described in the bond documents	7,540,452	7,540,452	-	-		-	-	

A	B	DX	DY	EB	EC	EF	EG
		31-32B (January - June)		32-33A (July - December)		32-33B (January - June)	
		Fund Sources		Fund Sources		Fund Sources	
Item #	Project Name/Debt Obligation	RPTTF	Admin RPTTF	RPTTF	Admin RPTTF	RPTTF	Admin RPTTF
		\$ 291,164	\$ 30,000	\$ 296,988	\$ 30,000	\$ 296,987	\$ 30,000
1	2004 Tax Allocation Bonds	-	-	-	-	-	-
2	2011 A Housing Bonds	-	-	-	-	-	-
3	2011 B Non Housing Taxable	-	-	-	-	-	-
4	2011 C Non Housing Tax Exempt	-	-	-	-	-	-
5	Bond expenses	-	-	-	-	-	-
6	1010 Pacific OPA	114,160	-	116,443	-	116,443	-
7	1280 Shaffer OPA	177,004	-	180,545	-	180,544	-
135	Administrative Budget / Contracts for Operations	-	-	-	-	-	-
189	Bond Expenditure Agreement - Non-Housing	-	-	-	-	-	-