

**Approved Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary
Filed for the July 1, 2018 through June 30, 2046 Period**

Successor Agency:	<u>Tustin</u>
County:	<u>Orange</u>
Initial ROPS Period	<u>ROPS 19-20A</u>
Final ROPS Period	<u>ROPS 40-41A</u>

Requested Funding for Enforceable Obligations	Total Outstanding Obligation
A Enforceable Obligations Funded as Follows (B+C):	\$ -
B Bond Proceeds	-
C Other Funds	-
D Redevelopment Property Tax Trust Fund (RPTTF) (E+F):	\$ 75,006,614
E RPTTF	74,331,913
F Administrative RPTTF	674,701
G Total Outstanding Enforceable Obligations (A+D):	\$ 75,006,614

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

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Name	Title
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/s/	
Signature	Date

TUSTIN Approved Last and Final Recognized Obligation Payment Schedule (ROPS) - Summary by ROPS
July 1, 2019 through December 31, 2040

A Period			
July - December			
ROPS Period	Fund Sources		Six-Month Total
	RPTTF	Admin RPTTF	
	\$ 63,722,394	\$ 674,701	\$ 64,397,095
ROPS 19-20A	2,922,863	23,376	\$ 2,946,239
ROPS 20-21A	2,954,963	23,960	\$ 2,978,923
ROPS 21-22A	3,000,663	24,560	\$ 3,025,223
ROPS 22-23A	3,039,663	25,173	\$ 3,064,836
ROPS 23-24A	3,082,063	25,803	\$ 3,107,866
ROPS 24-25A	3,127,763	26,448	\$ 3,154,211
ROPS 25-26A	3,171,663	27,109	\$ 3,198,772
ROPS 26-27A	3,231,788	27,787	\$ 3,259,575
ROPS 27-28A	3,293,913	28,482	\$ 3,322,395
ROPS 28-29A	2,947,913	29,194	\$ 2,977,107
ROPS 29-30A	2,558,913	29,923	\$ 2,588,836
ROPS 30-31A	2,608,163	30,671	\$ 2,638,834
ROPS 31-32A	2,659,913	31,438	\$ 2,691,351
ROPS 32-33A	2,691,975	32,224	\$ 2,724,199
ROPS 33-34A	2,731,075	33,030	\$ 2,764,105
ROPS 34-35A	2,788,475	33,856	\$ 2,822,331
ROPS 35-36A	2,828,775	34,702	\$ 2,863,477
ROPS 36-37A	2,887,275	35,569	\$ 2,922,844
ROPS 37-38A	2,922,000	36,459	\$ 2,958,459
ROPS 38-39A	2,965,600	37,370	\$ 3,002,970
ROPS 39-40A	3,002,925	38,304	\$ 3,041,229
ROPS 40-41A	2,304,050	39,263	\$ 2,343,313

B Period			
January - June			
ROPS Period	Fund Sources	Six-Month Total	Twelve-Month Total
	RPTTF		
	\$ 10,609,519	\$ 10,609,519	\$ 75,006,614
ROPS 19-20B	989,962	\$ 989,962	\$ 3,936,201
ROPS 20-21B	950,662	\$ 950,662	\$ 3,929,585
ROPS 21-22B	909,662	\$ 909,662	\$ 3,934,885
ROPS 22-23B	867,062	\$ 867,062	\$ 3,931,898
ROPS 23-24B	822,762	\$ 822,762	\$ 3,930,628
ROPS 24-25B	776,662	\$ 776,662	\$ 3,930,873
ROPS 25-26B	716,787	\$ 716,787	\$ 3,915,559
ROPS 26-27B	653,912	\$ 653,912	\$ 3,913,487
ROPS 27-28B	587,912	\$ 587,912	\$ 3,910,307
ROPS 28-29B	528,912	\$ 528,912	\$ 3,506,019
ROPS 29-30B	478,162	\$ 478,162	\$ 3,066,998
ROPS 30-31B	424,912	\$ 424,912	\$ 3,063,746
ROPS 31-32B	396,975	\$ 396,975	\$ 3,088,326
ROPS 32-33B	351,075	\$ 351,075	\$ 3,075,274
ROPS 33-34B	303,475	\$ 303,475	\$ 3,067,580
ROPS 34-35B	253,775	\$ 253,775	\$ 3,076,106
ROPS 35-36B	202,275	\$ 202,275	\$ 3,065,752
ROPS 36-37B	162,000	\$ 162,000	\$ 3,084,844
ROPS 37-38B	120,600	\$ 120,600	\$ 3,079,059
ROPS 38-39B	77,925	\$ 77,925	\$ 3,080,895
ROPS 39-40B	34,050	\$ 34,050	\$ 3,075,279
ROPS 40-41B	-	\$ -	\$ 2,343,313

TUSTIN APPROVED LAST AND FINAL ROPS
July 1, 2019 through December 31, 2040
(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	I	AB	AC	AF	AJ	AK	AN
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Total Outstanding Obligation	19-20A (July - December)		19-20B (January - June)	20-21A (July - December)		20-21B (January - June)
								Fund Sources		Fund Sources	Fund Sources		Fund Sources
								RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF
							\$ 75,006,614	\$ 2,922,863	\$ 23,376	\$ 989,962	\$ 2,954,963	\$ 23,960	\$ 950,662
68	10th Amended Agmt for Reimbursement of Costs and City/Admin Agency Operations Loan between the SA/City pursuant to California HSC Section 34177 (j)	Admin Costs	8/28/2012	6/30/2017	Employees funded by the Successor Agency that perform Successor Agency activities as needed for direct administrative operations as well as overhead and legal services.	Administrative Budget for employees, overhead & legal services needed for direct administrative operation. The Oversight Board of the Successor Agency to the Tustin Community Redevelopment Agency approved the administrative budget on March 13, 2012 and the Successor Agency adopted Successor Agency Resolution No. 12-04 on March 20, 2012 approving the Administrative Budget and approved the "Agreement for Reimbursement of Costs and City/Successor Agency Operations Loan". This amount will fluctuate annually. The Administrative Budget was calculated in accordance with California Health and Safety Code Section 34171(b), 3% of the property tax allocated to the Successor Agency for FY 2011-2012.	674,701	-	-	-	-	-	-
96	Successor Agency to the Tustin Community Redevelopment Agency, Tax Allocation Refunding Bonds, Series 2016	Bonds Issued After 12/31/10	9/1/2016	9/1/2040	Bondholders via The Bank of New York Mellon	Refunding for Housing Tax Allocation Bonds, Series 2010 and Tax Allocation Bonds - MCAS Tustin, Series 2010. Proceeds of the Bonds will be applied to refund the Former Agency Obligations, to purchase a reserve fund municipal bond insurance policy in lieu of cash funding a reserve fund for the Bonds and provide for the cost of issuing the Bonds.	74,331,913	2,922,863	-	989,962	2,954,963	-	950,662

A	B	AR	AS	AV	AZ	BA	BD	BH	BI	BL	BP	BQ	BT	BX	BY	CB	CF	CG	CJ		
Item #	Project Name/Debt Obligation	21-22A (July - December)		21-22B (January - June)	22-23A (July - December)		22-23B (January - June)	23-24A (July - December)			23-24B (January - June)	24-25A (July - December)			24-25B (January - June)	25-26A (July - December)		25-26B (January - June)	26-27A (July - December)		26-27B (January - June)
		Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources			Fund Sources	Fund Sources			Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources
		RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF
		\$ 3,000,663	\$ 24,560	\$ 909,662	\$ 3,039,663	\$ 25,173	\$ 867,062	\$ 3,082,063	\$ 25,803	\$ 822,762	\$ 3,127,763	\$ 26,448	\$ 776,662	\$ 3,171,663	\$ 27,109	\$ 716,787	\$ 3,231,788	\$ 27,787	\$ 653,912		
68	10th Amended Agmt for Reimbursement of Costs and City/Admin Agency Operations Loan between the SA/City pursuant to California HSC Section 34177 (j)																				
96	Successor Agency to the Tustin Community Redevelopment Agency, Tax Allocation Refunding Bonds, Series 2016	3,000,663		909,662	3,039,663		867,062	3,082,063		822,762	3,127,763		776,662	3,171,663		716,787	3,231,788		653,912		

A	B	CN	CO	CR	CV	CW	CZ	DD	DE	DH	DL	DM	DP	DT	DU	DX	EB	EC	EF
Item #	Project Name/Debt Obligation	27-28A (July - December)		27-28B (January - June)	28-29A (July - December)		28-29B (January - June)	29-30A (July - December)		29-30B (January - June)	30-31A (July - December)		30-31B (January - June)	31-32A (July - December)		31-32B (January - June)	32-33A (July - December)		32-33B (January - June)
		Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources
		RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF
		\$ 3,293,913	\$ 28,482	\$ 587,912	\$ 2,947,913	\$ 29,194	\$ 528,912	\$ 2,558,913	\$ 29,923	\$ 478,162	\$ 2,608,163	\$ 30,671	\$ 424,912	\$ 2,659,913	\$ 31,438	\$ 396,975	\$ 2,691,975	\$ 32,224	\$ 351,075
68	10th Amended Agmt for Reimbursement of Costs and City/Admin Agency Operations Loan between the SA/City pursuant to California HSC Section 34177 (j)																		
96	Successor Agency to the Tustin Community Redevelopment Agency, Tax Allocation Refunding Bonds, Series 2016	3,293,913		587,912	2,947,913		528,912	2,558,913		478,162	2,608,163		424,912	2,659,913		396,975	2,691,975		351,075

A	B	EJ	EK	EN	ER	ES	EV	EZ	FA	FD	FH	FI	FL	FP	FQ	FT	FX	FY	GB
Item #	Project Name/Debt Obligation	33-34A (July - December)		33-34B (January - June)	34-35A (July - December)		34-35B (January - June)	35-36A (July - December)		35-36B (January - June)	36-37A (July - December)		36-37B (January - June)	37-38A (July - December)		37-38B (January - June)	38-39A (July - December)		38-39B (January - June)
		Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources	Fund Sources		Fund Sources
		RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF	RPTTF
		\$ 2,731,075	\$ 33,030	\$ 303,475	\$ 2,788,475	\$ 33,856	\$ 253,775	\$ 2,828,775	\$ 34,702	\$ 202,275	\$ 2,887,275	\$ 35,569	\$ 162,000	\$ 2,922,000	\$ 36,459	\$ 120,600	\$ 2,965,600	\$ 37,370	\$ 77,925
68	10th Amended Agmt for Reimbursement of Costs and City/Admin Agency Operations Loan between the SA/City pursuant to California HSC Section 34177 (j)																		
96	Successor Agency to the Tustin Community Redevelopment Agency, Tax Allocation Refunding Bonds, Series 2016	2,731,075		303,475	2,788,475		253,775	2,828,775		202,275	2,887,275		162,000	2,922,000		120,600	2,965,600		77,925

A	B	GF	GG	GJ	GN	GO
		39-40A (July - December)		39-40B (January - June)	40-41A (July - December)	
		Fund Sources		Fund Sources	Fund Sources	
Item #	Project Name/Debt Obligation	RPTTF	Admin RPTTF	RPTTF	RPTTF	Admin RPTTF
		\$ 3,002,925	\$ 38,304	\$ 34,050	\$ 2,304,050	\$ 39,263
68	10th Amended Agmt for Reimbursement of Costs and City/Admin Agency Operations Loan between the SA/City pursuant to California HSC Section 34177 (j)					
96	Successor Agency to the Tustin Community Redevelopment Agency, Tax Allocation Refunding Bonds, Series 2016	3,002,925		34,050	2,304,050	